

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

IN RE:)	
)	CASE NO. 19-59440-pwb
)	
P-D VALMIERA GLASS USA CORP.,)	Chapter 11
)	
Debtor.)	JUDGE BONAPFEL

**NOTICE OF ENTRY OF ORDER APPROVING DISCLOSURE STATEMENT,
ESTABLISHING CERTAIN DEADLINES AND PROVIDING INSTRUCTIONS FOR
OBTAINING COPY OF PLAN, DISCLOSURE STATEMENT AND
DISCLOSURE STATEMENT ORDER**

TO: CREDITORS, HOLDERS OF EQUITY INTERESTS AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE THAT on September 10, 2020, the Debtor filed with the United States Bankruptcy Court its Plan of Liquidation and the accompanying Disclosure Statement to Accompany Plan of Liquidation. On October 16, 2020, the Debtor filed its First Amended Plan of Liquidation (as amended, the “**Plan**”) and First Amended Disclosure Statement to Accompany First Amended Plan of Liquidation (as amended, the “**Disclosure Statement**”).

PLEASE TAKE FURTHER NOTICE THAT on October 20, 2020, the Bankruptcy Court entered an order approving the Disclosure Statement, establishing certain deadlines and scheduling a confirmation hearing to consider approval of the Plan (the “**Disclosure Statement Order**”);

PLEASE TAKE FURTHER NOTICE that copies of the Plan, Disclosure Statement and Disclosure Statement Order are available online, at the website of the Debtor’s noticing agent, KCC, LLC at <http://www.kccllc.net/ValmieraGlassUSA> or upon written request to counsel for the Debtor at the address below.

PLEASE TAKE FURTHER NOTICE THAT ARTICLE VII OF THE PLAN CONTAINS RELEASES, INJUNCTIONS AND EXCULPATIONS IN FAVOR OF, AMONG OTHERS, THE DEBTOR, THE NON-OBJECTING INSIDERS AND THE BANK. IF THE PLAN IS CONFIRMED, SUCH PROVISIONS WILL BE BINDING ON YOU REGARDLESS OF WHETHER YOU VOTE TO ACCEPT OR REJECT THE PLAN.

PLEASE TAKE FURTHER NOTICE THAT the Disclosure Statement Order established the following dates and deadlines:

1. A hearing (the “**Confirmation Hearing**”) to consider confirmation of the Plan and any other matters that may properly come before the Court, will be held on **December 1, 2020 at 10:00 a.m. in Courtroom 1401**, United States Courthouse,



75 Ted Turner Drive, SW, Atlanta, Georgia 30303. **Given the current public health crisis, the Hearing may be telephonic only. Please check the “Important Information Regarding Court Operations During COVID-19 Outbreak” tab at the top of the GANB website prior to the Hearing for instructions on whether to appear in person or by phone;**

2. The deadline to file ballots accepting or rejecting the Plan is **5:00 p.m. (Eastern Time) on November 25, 2020**, (the “**Voting Deadline**”). All ballots accepting or rejecting the Plan must (i) be on a form to be provided by the Debtor, (ii) filed with KCC and (iii) a copy served on counsel for the Debtor, at the following addresses:

**Valmiera Glass Ballot Processing Center
c/o KCC
222 N. Pacific Coast Highway
Suite 300
El Segundo, CA 90245**

**Ashley R. Ray
Scroggins & Williamson, P.C.
4401 Northside Parkway
Suite 450
Atlanta, Georgia 30327**

3. The deadline to file responses and objections, if any, to the relief sought in connection with confirmation of the Plan is **5:00 p.m. (Eastern) on November 25, 2020** (the “**Plan Objection Deadline**”). Any response or objection shall (i) be in writing and state the name of the objector, its interest in this Chapter 11 case, and, if applicable, the amount and nature of its claim or interest, as well as state with particularity the nature of the objection and the legal basis therefore, (ii) include suggested language to amend the Plan in a manner that would resolve the objection, and (iii) be filed on or before the Plan Objection Deadline. A copy of any responses and/or objections must be served upon counsel for the Debtor at the address set forth in paragraph 2 above;
4. The deadline to assert a Cure Claim arising from (a) the assumption of an executory contract or unexpired lease by the Debtor pursuant to 11 U.S.C. § 365 or (b) the reinstatement of a claim pursuant to 11 U.S.C. § 1124(2) is **5:00 p.m. (Eastern) on November 25, 2020** (the “**Cure Claim Deadline**”). Any such Cure Claim must be (i) in writing, (ii) set forth the amount of such claim, and (iii) filed with the Clerk of the Bankruptcy Court and served on counsel for the Debtor at the address set forth in paragraph 2 above no later than the Cure Claim Deadline. The amount of any asserted Cure Claims shall be heard and determined by the Court at the Confirmation Hearing.

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