



IT IS ORDERED as set forth below:

Date: December 30, 2020

**Paul W. Bonapfel
U.S. Bankruptcy Court Judge**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

IN RE:) **CHAPTER 11**
)
P-D VALMIERA USA CORP.,) **CASE NO. 19-59440-pwb**
)
Debtor.)
)

**CONSENT ORDER RESOLVING DEBTOR’S OBJECTION TO REQUEST FOR
PAYMENT OF ADMINISTRATIVE EXPENSE CLAIM UNDER 11 U.S.C. §503(b)(9)
FILED BY AIRGAS USA LLC**

THIS MATTER came before the Court to consider the *Debtor’s Objection to Claim Nos. 228 and 230 Including Request for Payment of Administrative Expense Claim Under 11 U.S.C. §503(b)(9) Filed by Airgas USA LLC* [Doc. No. 436] (the “**Objection**”) filed on October 16, 2020, by P-D Valmiera Glass USA Corp., the debtor and debtor-in-possession (the “**Debtor**”) in the above-captioned Chapter 11 case (the “**Bankruptcy Case**”). Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed thereto in the Objection.

It appearing that the Debtor and Airgas USA LLC (“**Airgas**”) consent to the relief granted herein, the Court finds that no further notice or hearing on the Objection is required with respect



to the issues resolved by this Order, and that good cause exists for entry of this Order, as set forth herein. Accordingly, it is hereby ORDERED, ADJUDGED, AND DECREED, as follows:

1. The 503(b)(9) Request set forth in Claim No. 228 shall be allowed in the reduced amount of \$19,666.66, and Airgas shall have no other Claims entitled to administrative expense priority;
2. The Debtor's Objection to the Unsecured Claim portion of Claim No. 228 and Claim No. 230 is hereby dismissed, without prejudice. All objections and defenses to the Unsecured Claim portion of Claim No. 228, as well as the entirety of Claim No. 230, are hereby preserved and may be asserted at a later date in accordance with the Debtor's confirmed First Amended Plan of Reorganization filed on October 16, 2020 [Doc. No. 438].
3. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation or enforcement of this Order.

END OF DOCUMENT

Prepared and Consented to by:
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OFFICE OF THE UNITED STATES TRUSTEE
362 Richard Russell Building
75 Ted Turner Drive, SW
Atlanta, GA 30303

AIRGAS USA LLC
Attn: Glenn Schumacher
6055 Rockside Woods Blvd N
Independence, OH 44131

United States Bankruptcy Court
Northern District of Georgia

In re:
P-D Valmiera Glass USA Corp.
Debtor(s)

Case No. 19-59440-pwb
Chapter 11

CERTIFICATE OF NOTICE

District/off: 113E-9
Date Rcvd: Dec 30, 2020

User: slaterc
Form ID: pdf554

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The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 01, 2021:

Recip ID	Recipient Name and Address
db	+ P-D Valmiera Glass USA Corp., 168 Willie Paulk Pkwy, Dublin, GA 31021-0729
	+ Ashley R. Ray, SCROGGINS & WILLIAMSON, P.C., 4401 Northside Parkway, Suite 450, Atlanta, GA 30327-3011
	+ Kathleen M. Miller, Brandywine Building, 1000 West Street, Suite 1501, P.O. Box 410, Wilmington, DE 19899-0410
22411495	+ Airgas USA LLC, 2015 Vaughn Road, Building 400, Kennesaw, GA 30144-7802

TOTAL: 4

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
ust	+ Email/Text: ustpregion21.at.ecf@usdoj.gov	Dec 30 2020 20:45:00	United States Trustee, 362 Richard Russell Federal Building, 75 Ted Turner Drive, SW, Atlanta, GA 30303-3315
	+ Email/Text: ndiv.bkrpt.notice@airgas.com	Dec 30 2020 20:45:00	AIRGAS USA LLC, Attn: Glenn Schumacher, 6055 Rockside Woods Blvd N, Independence, OH 44131-2301
	+ Email/Text: ustpregion21.at.ecf@usdoj.gov	Dec 30 2020 20:45:00	OFFICE OF THE UNITED STATES TRUSTEE, 362 Richard Russell Building, 75 Ted Turner Drive, SW, Atlanta, GA 30303-3315
22490568	+ Email/Text: ndiv.bkrpt.notice@airgas.com	Dec 30 2020 20:45:00	Airgas USA LLC, 6055 Rockside Woods Blvd N, Independence, OH 44131-2301

TOTAL: 4

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
*+		AIRGAS USA LLC, Attn: Glenn Schumacher, 6055 Rockside Woods Blvd N, Independence, OH 44131-2301
*+		Ashley R. Ray, SCROGGINS & WILLIAMSON, P.C., 4401 Northside Parkway, Suite 450, Atlanta, GA 30327-3011
*+		Kathleen M. Miller, Brandywine Building, 1000 West Street, Suite 1501, P.O. Box 410, Wilmington, DE 19899-0410
*+		OFFICE OF THE UNITED STATES TRUSTEE, 362 Richard Russell Building, 75 Ted Turner Drive, SW, Atlanta, GA 30303-3315

TOTAL: 0 Undeliverable, 4 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains

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the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 01, 2021

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 30, 2020 at the address(es) listed below:

Name	Email Address
Alan C. Hochheiser	on behalf of Creditor AmTrust North America Inc. ahochheiser@mauricewutscher.com, arodriguez@mauricewutscher.com
Alan G. Paulk	on behalf of Creditor Ace Electric Inc alan.paulk@gmail.com
Ashley Reynolds Ray	on behalf of Debtor P-D Valmiera Glass USA Corp. aray@swlawfirm.com rwilliamson@swlawfirm.com;centralstation@swlawfirm.com;fharris@swlawfirm.com
Ashley Reynolds Ray	on behalf of Other Prof Equity Partners HG LLC aray@swlawfirm.com rwilliamson@swlawfirm.com;centralstation@swlawfirm.com;fharris@swlawfirm.com
Ashley Reynolds Ray	on behalf of Defendant P-D Valmiera Glass USA Corp. aray@swlawfirm.com rwilliamson@swlawfirm.com;centralstation@swlawfirm.com;fharris@swlawfirm.com
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Gary W. Marsh	on behalf of Creditor Danske Bank A/S pam.matthews@dentons.com
Gwendolyn J Godfrey	on behalf of Creditor J. Aron & Company LLC dcassidy@mmmlaw.com
Henry F. Sewell, Jr.	on behalf of Interested Party VALMIERAS STIKLA IEDRA hsewell@sewellfirm.com hsewell123@yahoo.com
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J. Hayden Kepner, Jr.	

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TOTAL: 45