



# Building a Secure Future for Your Retirement.

At Bell State Bank & Trust, we have invested in enhanced technology and new funds to help you get comfortable with your retirement plan! Log in for easy access to:

- Rebalance your portfolio
- Transfer money between investment options
- Change your future contribution allocation
- Update your personal information
- Link to investment information
- View and download transaction history
- View balances by funds or contribution source
- View a summarized description of your plan's details
- Monitor your retirement goals
- Download data to Quicken™
- Request eStatements

Investments | Retirement Plans | Trust

**Bell**   
**State Bank & Trust**  
Wealth Management Division  
bellbanks.com/wealthmanagement  
701.451.3000 | 800.450.8949

NOT FDIC INSURED | NO BANK GUARANTEE | MAY LOSE VALUE

## ANYTIME ACCESS

### WEBSITE ACCESS

Access your account anytime:

1. Go to **myplan.bellbanks.com**
2. Enter your **Login ID** and **Password**

#### First-time users:

**Login ID:** Your full Social Security Number (SSN), no dashes.

**Password:** Your date of birth (MMDDYYYY). Once logged in, you will be required to update your Login ID and Password.

### INTERACTIVE VOICE RESPONSE

Access your account anytime by speaking your request.

1. **Dial Toll-free: 855-225-BELL (2355)**
2. Say "Representative" to speak directly with a call center representative
3. Enter your **Social Security Number (SSN)**
4. Enter your **Personal Identification Number (PIN)**

#### First-time users:

**PIN:** Your default PIN is your date of birth (MMDDYYYY).