

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re:

Bankruptcy No. 17-30112
Chapter 11

Vanity Shop of Grand Forks, Inc.,
dba Vanity,

Debtor.

_____ /

ORDER SETTING DEADLINE FOR
RETURN OF BALLOTS AND OBJECTIONS TO CONFIRMATION
AND SCHEDULING CONFIRMATION HEARING
ON DEBTOR'S THIRD PLAN OF LIQUIDATION DATED JULY 3, 2018

B. Deadlines

Debtor filed its Third Plan of Liquidation on July 3, 2018. Doc. 773. Debtor shall serve the ballots for acceptance or rejection of the Debtor's Third Plan of Liquidation dated July, 3, 2018, together with this Order, the plan [Doc. 773] and disclosure statement [Doc. 645] as required by the Federal Rules of Bankruptcy Procedure. Debtor is specifically authorized to mail the disclosure statement and plan in an electronic format on flash drives. Debtor's counsel shall provide a paper copy of the disclosure statement and plan, upon request, to any party that received them in electronic format. **The Third Amended Chapter 11 Plan shall be served not later than July 18, 2018.**

IT IS FURTHER ORDERED that ballots for acceptance or rejection of the Debtor's Third Plan of Liquidation dated July 3, 2018, shall be received by Vanity Shop Ballot Processing Center, C/O KCC, 2335 Alaska Avenue, El Segundo, CA 90245 not later than **August 15, 2018.**

Not later than **August 15, 2018**, written objections to confirmation of Debtor's Third Plan of Liquidation shall be filed with the Clerk, United States Bankruptcy Court, Quentin N. Burdick United States Courthouse, 655 1st Avenue North, Suite 210, Fargo, North Dakota 58102-4932, and served pursuant to Rule 3020(b)(1) of the Federal Rules of Bankruptcy Procedure. If the

Court receives no written objections and the requirements of 11 U.S.C. § 1129 and other applicable provisions of the Bankruptcy Code are met, the Court may confirm the plan without a hearing.

If any objections are timely filed, Debtor may file a written response to the objections not later than **August 20, 2018**.

Pursuant to Rule 4004(a) of the Federal Rules of Bankruptcy Procedure, **IT IS ORDERED** that the deadline to file a complaint objecting to discharge is **May 22, 2018**.

C. Confirmation Hearing

IT IS FURTHER ORDERED that the hearing on confirmation of Debtor's Third Plan of Liquidation dated July 3, 2018 (Doc. 773), shall be held on **Wednesday, August 22, 2018 at 9:30 a.m. in Courtroom #3, Second Floor, Quentin N. Burdick United States Courthouse, 655 First Avenue North, Fargo, North Dakota** at which time the court shall also consider and act upon timely objections to confirmation and decide whether to confirm the plan.

Dated: July 10, 2018.



Shon Hastings, Judge
United States Bankruptcy Court

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re: Vanity Shop of Grand Forks, Inc., Debtor.	Case No.: 17-30112 Chapter 11
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**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S THIRD PLAN OF LIQUIDATION DATED JULY 3, 2018
(CLASS 2 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Third Plan of Liquidation dated July 3, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement"). Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 2 Ballot because you are a holder of an "Other Secured Claim" in Class 2. Please refer to Exhibit B of the Plan for information as to Debtor's classification of your particular claim.

Your rights are described in the Disclosure Statement and Plan which also contain information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a copy free of charge from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a copy free of charge at the following website: <http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim and Voting. The undersigned certifies that the undersigned was the holder of an "Other Secured Claim" in Class 2 as follows:

I am a creditor having a claim in Class 2 in the amount of \$_____.
Proof of Claim No. (if known): _____
By checking only <u>one</u> of these boxes, I vote to:
<input type="checkbox"/> ACCEPT (vote FOR) the Plan <input type="checkbox"/> REJECT (vote AGAINST) the Plan

II. Certifications. By signing this Class 2 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, (b) certifies that the undersigned is the holder of an Other Secured Claim in Class 2 in the amount set forth above or is the authorized signatory of the holder of such Other Secured Claim in Class 2 being voted, and (c) no other Class 2 Ballots with respect to the amount of the Other Secured Claim in Class 2 as identified in Section I have been cast or, if any other Class 2 Ballots have been cast with respect to such Class 2 Claim, then any such earlier Class 2 Ballots are revoked.

¹ Capitalized terms used but not otherwise defined shall have the meanings set forth in the Plan.

For this Class 2 Ballot to be valid, the following information must be provided:

Name of Holder: _____
Signatory: _____
Title: _____
Address: _____

Telephone: _____
Email: _____
Date Completed: _____

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON AUGUST 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA**

In Re:	Case No.: 17-30112
Vanity Shop of Grand Forks, Inc., Debtor.	Chapter 11

**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S THIRD PLAN OF LIQUIDATION DATED JULY 3, 2018
(CLASS 3 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Third Plan of Liquidation dated July 3, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement"). Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 3 Ballot because you are a holder of a Convenience Class – General Unsecured Claim in Class 3. Please refer to Exhibit C of the Plan for information as to Debtor's classification of your particular claim. Holders of unsecured claims not entitled to priority where the total of the unsecured claim does not exceed \$1,500 are included in Class 3.

Your rights are described in the Disclosure Statement and Plan which also contain information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a copy free of charge from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a copy free of charge at the following website: <http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim. The undersigned certifies that the undersigned was the holder of a Convenience Class – General Unsecured Claim in Class 3 in the following unpaid amount below:

\$ _____

II. Voting. The holder of the Convenience Class – General Unsecured Claim in Class 3 against the Debtor set forth in Section I above, votes to (please check one):

ACCEPT (vote FOR) the Plan

REJECT (vote AGAINST) the Plan

¹ Capitalized terms used but not otherwise defined shall have the meanings set forth in the Plan.

III. Certifications. By signing this Class 3 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, (b) certifies that the undersigned is the holder of a Convenience Class – General Unsecured Claim in Class 3 in the amount set forth above or is the authorized signatory of the holder of such Convenience Class – General Unsecured Claim in Class 3 being voted, and (c) no other Class 3 Ballots with respect to the amount of the Convenience Class – General Unsecured Claim in Class 3 as identified in Section I have been cast or, if any other Class 3 Ballots have been cast with respect to such Class 3 Claim, then any such earlier Class 3 Ballots are revoked.

For this Class 3 Ballot to be valid, the following information must be provided:

Name of Holder: _____
Signatory: _____
Title: _____
Address: _____

Telephone: _____
Email: _____
Date Completed: _____

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON AUGUST 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

In Re: Vanity Shop of Grand Forks, Inc., Debtor.	Case No.: 17-30112 Chapter 11
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**BALLOT FOR VOTING TO ACCEPT OR REJECT
THE DEBTOR'S THIRD PLAN OF LIQUIDATION DATED JULY 3, 2018
(CLASS 4 BALLOT)**

Debtor Vanity Shop of Grand Forks, Inc. ("Debtor") filed a Third Plan of Liquidation dated July 3, 2018 (the "Plan"). On April 11, 2018, the Court approved the Disclosure Statement dated April 9, 2018 (the "Disclosure Statement") with respect to the Plan. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.¹

You are receiving this Class 4 Ballot because you are a holder of a General Unsecured Claim in Class 4. Please refer to Exhibit D of the Plan for information as to Debtor's classification of your particular claim. A holder of a Class 4 claim may elect to have its claim classified as Class 3 – Convenience Class by voluntarily reducing the amount of its Class 4 claim to \$1,500.

Your rights are described in the Disclosure Statement and Plan which also contain information to assist you in deciding how to vote your ballot. You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. If you do not have a Disclosure Statement, you may obtain a copy free of charge from Caren Stanley, Vogel Law Firm, 218 NP Ave., Fargo, ND 58107-1389; 701-237-6983; cstanley@vogellaw.com. You may also obtain a copy free of charge at the following website: <http://www.kccllc.net/vanity/document/list/4489>

I. Amount of Claim and Voting. The undersigned certifies that the undersigned is the holder of a General Unsecured Claim in Class 4 as follows:

I am a creditor having a claim in **Class 4** in the amount of \$ _____.
Proof of Claim No. (if known): _____

By checking only one of these boxes, I vote to:

ACCEPT (vote FOR) the Plan REJECT (vote AGAINST) the Plan

CLASS 3 CONVENIENCE CLASS ELECTION: I accept the Plan and voluntarily elect to reduce the amount of my Class 4 Claim identified above to \$1,500, and be paid 50% of the Allowed Claim as soon as reasonably practicable after the Effective Date. Such payment shall be in full satisfaction of the Class 4 claim identified above, if Allowed.

¹ Capitalized terms used but not otherwise defined shall have the meanings set forth in the Plan.

II. Certifications. By signing this Class 4 Ballot, the undersigned (a) acknowledges receipt of the Disclosure Statement and other applicable solicitation materials, (b) certifies that the undersigned is the holder of a General Unsecured Claim in Class 4 in the amount set forth above or is the authorized signatory of the holder of such General Unsecured Claim in Class 4 being voted, and (c) no other Class 4 Ballots with respect to the amount of the General Unsecured Claim in Class 4 as identified in Section I have been cast or, if any other Class 4 Ballots have been cast with respect to such Class 4 Claim, then any such earlier Class 4 Ballots are revoked.

For this Class 4 Ballot to be valid, the following information must be provided:

Name of Holder: _____
Signatory: _____
Title: _____
Address: _____

Telephone: _____
Email: _____
Date Completed: _____

PLEASE COMPLETE, SIGN, AND DATE THIS BALLOT AND RETURN IT (WITH AN ORIGINAL SIGNATURE) PROMPTLY VIA FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 4:00 P.M. CST ON AUGUST 15, 2018. YOUR BALLOT MUST BE RECEIVED BY THE BALLOTING AGENT IDENTIFIED ABOVE BY THAT DATE/TIME.