

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA

<p>In re:</p> <p>Vanity Shop of Grand Forks, Inc.,</p> <p>Debtor.</p>	<p>Case No.: 17-30112</p> <p>Chapter 11</p>
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SUPPLEMENTAL CERTIFICATE OF SERVICE

1. I, Stephanie Delgado, depose and say that I am employed by Kurtzman Carson Consultants LLC (“KCC”), the claims and noticing agent for the Debtor in the above-captioned case. I submit this supplemental certificate in connection with the service of the solicitation materials (the “Solicitation Package(s)”) for *Debtor’s Third Plan of Liquidation Dated July 18, 2018* [Docket No. 799] (the “Plan”). I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge.

2. On March 6, 2017, the Court entered the *Order Authorizing Retention and Appointment of Kurtzman Carson Consultants, LLC as Administrative Agent for the Debtor-in-Possession Pursuant to §§ 327(A), 328 and 330 and Rules 2014 and 2016 of the Federal Rules of Civil Procedure, Nunc Pro Tunc to the Petition Date* [Docket No. 99] designating KCC as the Administrative Agent.

3. Consistent with its retention as Administrative Agent, KCC is charged with, among other things, the duty of printing and distributing Solicitation Packages to creditors and other interested parties pursuant to the *Amended Order Setting Deadline for Return of Ballots and Scheduling Confirmation Hearing on Debtor’s Third Plan of Liquidation dated July 18, 2018* [Docket No. 803] (“Amended Disclosure Statement Order”), as entered by the Court on July 19, 2018.

4. The Solicitation Package consists of the following documents:

- a. Flash Drive (the “USB Flash Drive”) containing the following documents:
 - i. the Plan;
 - ii. *Disclosure Statement with Respect to Chapter 11 Plan of Liquidation of Vanity Shop of Grand Forks, Inc., Dated April 9, 2018 (Solicitation Version)* [Docket No. 645] (the “Disclosure Statement”);
 - iii. *Debtor’s Disclosure Statement Supplement dated July 11, 2018* [Docket No. 782] (the “Disclosure Statement Supplement”);



- iv. *Motion to Approve Settlement with Statutory Insiders and Related Parties* [Docket No. 798]; and
- v. *Notice of Hearing* (re: Motion to Approve Settlement with Statutory Insiders and Related Parties) [Docket No. 807].
- b. the letter from Debtor's Counsel (the "Letter"), attached hereto as **Exhibit A**;
- c. the letter from the Official Committee of Unsecured Creditors (the "Committee Letter"), attached hereto as **Exhibit B**;
- d. the Amended Disclosure Statement Order;
- e. Ballot for Voting to Accept or Reject the Debtor's Third Plan of Liquidation Dated July 18, 2018 (Class 2 Ballot) (the "Class 2 Ballot") [Other Secured Claim] (substantively in the form attached as an Exhibit to the Solicitation Procedures Order);
- f. Ballot for Voting to Accept or Reject the Debtor's Third Plan of Liquidation Dated July 18, 2018 (Class 3 Ballot) (the "Class 3 Ballot") [Convenience Class – General Unsecured Claim] (substantively in the form attached as an Exhibit to the Solicitation Procedures Order); and
- g. Ballot for Voting to Accept or Reject the Debtor's Third Plan of Liquidation Dated July 18, 2018 (Class 4 Ballot) (the "Class 4 Ballot") [General Unsecured Claim] (substantively in the form attached as an Exhibit to the Solicitation Procedures Order).
- h. Pre-addressed, postage pre-paid return envelope (the "Return Envelope")

5. On August 10, 2018, at my direction and under my supervision, employees of KCC caused the Class 3 Ballot, the Letter, the Committee Letter, USB flash drive, the Amended Disclosure Statement Order, and a Return Envelope to be served per postal forwarding address via First Class Mail on the service list attached hereto as **Exhibit C**.

6. On August 13, 2018, at my direction and under my supervision, employees of KCC caused the Class 4 Ballot, the Letter, the Committee Letter, USB flash drive, the Amended Disclosure Statement Order, and a Return Envelope to be served per postal forwarding address via First Class Mail on the service list attached hereto as **Exhibit D**.

(Continued On Next Page)

7. On August 10, 2018, at my direction and under my supervision, employees of KCC caused the Letter, the Committee Letter, USB flash drive and the Amended Disclosure Statement Order to be served per postal forwarding address via First Class Mail upon the service list attached hereto as **Exhibit E**.

Dated: August 20, 2018

/s/ Stephanie Delgado
Stephanie Delgado
KCC
2335 Alaska Avenue
El Segundo, CA 90245
Tel 310.823.9000

EXHIBIT A

Caren W. Stanley

cstanley@vogellaw.com

July 19, 2018

**Re: Vanity Shop of Grand Forks, Inc.
Chapter 11, Case No. 17-30112
Our File No.: 051096.17000**

Dear Creditor:

This law firm represents Debtor Vanity Shop of Grand Forks, Inc. in the above-referenced Chapter 11 bankruptcy case venued in the United States Bankruptcy Court for the District of North Dakota. Enclosed please find the following:

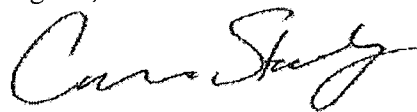
1. Amended Order Setting Deadline for Return of Ballots and Objections to Confirmation and Scheduling Confirmation Hearing on Debtor's Third Plan of Liquidation dated July 18, 2018;
2. Ballot(s) for Accepting or Rejecting the Debtor's Third Plan of Liquidation dated July 18, 2018 with enclosed envelope;
3. Correspondence from Official Committee of Unsecured Creditors dated July 18, 2018; and
4. Flash drive containing copies of:
 - i) Debtor's Disclosure Statement dated April 9, 2018,
 - ii) Debtor's Disclosure Statement Supplement dated July 11, 2018,
 - iii) Debtor's Third Plan of Liquidation dated July 18, 2018,
 - iv) Notice of Hearing, and
 - v) Motion to Approve Settlement with Statutory Insiders and Related Parties.

Copies of the documents on the flash drive are also available by contacting the undersigned or from the KCC website as follows: <http://www.kccllc.net/vanity/document/list/4489>. Please review the enclosed documents carefully. If you are the holder of a claim entitled to vote on the Plan, please fill out the Ballot either accepting or rejecting the Plan. Please remember to sign, date, and timely return your Ballot as indicated on the Ballot and return the completed ballot in the envelope provided to the Balloting Agent at

**Vanity Shop Ballot Processing Center
C/O KCC
2335 Alaska Ave.
El Segundo, CA 90245**

Should you have any questions regarding execution of the Ballot, or require clarification, please contact myself or Paralegal Jill Nona at the number listed below. Thank you.

Regards,



Caren W. Stanley

Enclosures

VOGEL
Law Firm

218 NP Avenue | PO Box 1389 | Fargo, ND 58107-1389
Phone: 701.237.6983 | Fax: 701.476.7676 | Toll Free: 800.677.5024

EXHIBIT B

VANITY SHOP OF GRAND FORKS, INC.

OFFICIAL COMMITTEE OF UNSECURED CREDITORS

July 18, 2018

To: All Unsecured Creditors of Vanity Shop of Grand Forks, Inc.
(Holders of Claims in Classes 3 and 4)

Re: Support of the Debtor's Third Plan of Liquidation Dated July 18, 2018

Dear Creditors:

I am the chairperson of the Official Committee of Unsecured Creditors of Vanity Shop of Grand Forks, Inc. Vanity commenced a case under Chapter 11 of the Bankruptcy Code on March 1, 2017. And over the following 16 months, the Committee has pursued the interests of unsecured creditors to maximize your distributions and obtain a fair recovery.

On June 19, 2018, Vanity, the Committee, and other parties participated in a mediation to resolve claims asserted by the Committee and disputes regarding Vanity's proposed plan of liquidation. As a result, the parties entered into a global settlement agreement and also agreed on the terms of Vanity's plan of liquidation. On July 18, 2018, Vanity filed its *Third Plan of Liquidation*, which reflects and incorporates the settlement agreement.

The Committee recommends that you vote to accept Vanity's Plan. As the official advocate for unsecured creditor interests, the Committee believes that the Plan is fair and provides unsecured creditors with the best possible recovery under the circumstances.

Distributions Under the Plan

Article V of the Disclosure Statement¹ accompanying the Plan summarizes the treatment of claims and estimated recoveries in this case. As set forth therein, as soon as reasonably practical after the Effective Date, creditors with allowed convenience unsecured claims against Vanity (Class 3) will be paid 50% of their allowed claims in full satisfaction of each Class 3 convenience unsecured claim.

In addition, as set forth in the Disclosure Statement, each holder of a general unsecured claim against Vanity (Class 4) will receive its *pro rata* share of the "First Interim Distribution" and "Subsequent Interim Distributions" after the payment in full of (or reserve for) Plan administration expenses, administrative claims, allowed claims in Class 2 and Class 3, and the

¹ On April 11, 2018, Vanity filed its *Disclosure Statement with Respect to Chapter 11 Plan of Liquidation of Vanity Shop of Grand Forks, Inc. Dated April 9, 2018* [D.I. No. 645], which was supplemented by the *Debtor's Disclosure Statement Supplement Dated July 11, 2018* [D.I. No. 782]. The documents will be referred to collectively as the "Disclosure Statement."

claims reserve. Payments on Class 4 claims will be made as soon as reasonably practicable after the Plan's Effective Date and after the reconciliation of all Class 4 claims.

Voting Instructions and Solicitation Materials

Vanity has provided you with a solicitation package including a ballot to vote to accept or reject the Plan and instructions for completing and returning the ballot. Copies of the solicitation packages and additional information can be obtained by contacting Vanity's counsel at:

Vogel Law Firm
Attn: Jon R. Brake & Caren W. Stanley
218 NP Avenue
P.O. Box 1389
Fargo, ND 58107
(Tel) 701-237-6983
(Fax) 701-476-7676.

Disclaimers

The Committee has taken into account the interests of the unsecured creditor body as a whole. It does not represent the interests of any particular unsecured creditor. Notwithstanding its recommendation, you must make your own, independent determination as to whether the Plan is acceptable to you. To that end, before voting, you are strongly encouraged to carefully read and review the entire Plan and Disclosure Statement, including the risk factors set forth at Section 6.2 of the Disclosure Statement and the provisions governing the treatment of Classes 3 and 4 set forth at Section 3 of the Disclosure Statement. You should also consult with your own legal and/or financial advisors in making your decision regarding the Plan.

Sincerely,



Julie Minnick Bowden
Committee Chairperson
The Official Committee of Unsecured Creditors
for Vanity Shop of Grand Forks, Inc.

EXHIBIT C

Class 3 Ballot Service List

Served via First Class Mail

Creditor Name	Address	City	State	Zip
Biggs, Kaycee	3604 N Sadler Dr	Sanford	MI	48657-9331
Kaylon Sellers	13060 Raritan Dr	Fishers	IN	46038-3458
Mullins, Lacy	502 W North St	Moravia	IA	52571-9563

EXHIBIT D

Exhibit D

Class 4 Additional Notice Party Service List

Served via First Class Mail

Creditor Name	Creditor Notice Name	Address	City	State	Zip
Registered Agent Solutions, Inc.	Registered Agent for Quincy Place Holdings LLC	9 E Loockerman St Ste 311	Dover	DE	19901-8305

EXHIBIT E

Exhibit F

Creditor Matrix Service List

Served via First Class Mail

CredtiroName	CreditorNoticeName	Address	City	State	Zip
Village of Greendale	Water/Sewer	6500 Northway	Greendale	WI	53129-1815