

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re:)	Chapter 11
)	
VER TECHNOLOGIES HOLDCO LLC, <i>et al.</i> , ¹)	Case No. 18-10834 (KG)
)	
Debtors.)	(Jointly Administered)
)	

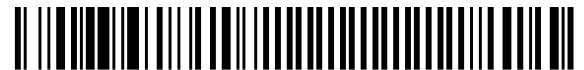
NOTICE OF DISCLOSURE STATEMENT HEARING

PLEASE TAKE NOTICE THAT on April 30, 2018, VER Technologies HoldCo LLC and its affiliated debtors and debtors in possession (collectively, the “Debtors”), filed (i) the *Joint Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (as modified, amended, or supplemented from time to time, the “Plan”)² and (ii) the *Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (as modified, amended, or supplemented from time to time, the “Disclosure Statement”).

PLEASE TAKE FURTHER NOTICE THAT a hearing (the “Disclosure Statement Hearing”) will held before the Honorable Kevin Gross, United States Bankruptcy Judge, on **June 4, 2018 at 2:00 p.m.** prevailing Eastern Time, in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Sixth Floor, Courtroom Three, Wilmington, Delaware 19801, (the “Court”), to consider the entry of an order approving, among other things, (a) the Disclosure Statement; (b) the Disclosure Statement Hearing Date and Disclosure Statement Hearing Notice; (c) the Disclosure Statement Objection Deadline and Disclosure Statement Objection Response Deadline; (d) the Voting Record Date, Solicitation Deadline, and Voting Deadline; (e) the manner and form of the Solicitation Packages and the materials contained therein; (f) the Plan Supplement Notice; (g) the Non-Voting Status Notices; (h) the form of notices to counterparties to Executory Contracts and Unexpired Leases that will be assumed or rejected pursuant to the Plan; (i) the Solicitation and Voting Procedures; (j) the Plan Objection Deadline, Confirmation Hearing Date, and Confirmation Hearing Notice; and (k) and dates and deadlines related thereto. Please be advised that the Disclosure Statement Hearing may be continued from time to time by the Court or the Debtors without further notice other than

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: VER Technologies HoldCo LLC (7239); VER Technologies MidCo LLC (7482); VER Technologies LLC (7501); Full Throttle Films, LLC (0487); FFAST Leasing California, LLC (7857); Revolution Display, LLC (6711); VER Finco, LLC (5625); CPV Europe Investments LLC (2533); and Maxwell Bay Holdings LLC (3433). The location of the Debtors’ service address is: 757 West California Avenue, Building 4, Glendale, California 91203.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.



by such adjournment being announced in open court or by a notice of adjournment filed with the Court and served on the list of parties entitled to notice.

PLEASE TAKE FURTHER NOTICE THAT if you would like to obtain a copy of the Disclosure Statement, the Plan, or related documents, you should contact Kurtzman Carson Consultants LLC, the notice and claims agent retained by the Debtors in these chapter 11 cases, by: (a) calling the Debtors' restructuring hotline at 877-634-7163 (U.S./Canada) or 424-236-7219 (International); (b) visiting the Debtors' restructuring website at: <http://www.kccllc.net/ver>; and/or (c) writing to VER Technologies HoldCo LLC Ballot Processing, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <http://www.deb.uscourts.gov>.

PLEASE TAKE FURTHER NOTICE THAT the deadline for filing objections to the Disclosure Statement is **May 29, 2018 at 4:00 p.m.** prevailing Eastern Time. Any objections to the relief sought at the Disclosure Statement Hearing **must**: (a) be made in writing; (b) conform to the Bankruptcy Rules, the Local Rules, and any orders of the Court; (c) state with particularity the legal and factual basis for the objection and if practicable, a proposed modification to the Disclosure Statement (or related materials) that would resolve such objection; and (d) be filed with the Court (contemporaneously with a proof of service) and served upon the following parties so as to be **actually received** on or before **May 29, 2018 at 4:00 p.m.** prevailing Eastern Time:

Debtors	Counsel to the Debtors
VER Technologies Holdco, LLC 757 West California Avenue, Building 4 Glendale, California 91203 Attn.: Mick Galvin - and - 909 Third Avenue, 30th Floor New York, New York 10022 Attn: Lawrence Young	Kirkland & Ellis LLP 300 North LaSalle Chicago, Illinois 60654 Attn: James H.M. Sprayregen, P.C. and Ryan Blaine Bennett - and - 601 Lexington Avenue New York, New York 10022 Attn: Joshua A. Sussberg, P.C. and Cristine Pirro Schwarzman - and - Klehr Harrison Harvey Branzburg LLP 919 N. Market Street, Suite 1000 Wilmington, Delaware 19801 Attn: Domenic E. Pacitti - and - Klehr Harrison Harvey Branzburg LLP 1835 Market Street, Suite 1400, Philadelphia, Pennsylvania 19103 Attn: Morton Branzburg

Counsel to PRG	Counsel to Consenting Prepetition Term Loan Lenders
<p>Morrison Cohen LLP 909 Third Avenue New York, New York 10022 Attn: Joseph T. Moldovan and Robert K. Dakis</p> <p>- and -</p> <p>Greenberg Traurig, LLP 200 Park Avenue New York, NY 10166 Attn: Todd E. Bowen</p>	<p>Morgan, Lewis & Bockius LLP One Federal Street Boston, MA, 02110-1726 Attn: Ian Wenniger and Andrew Gallo</p> <p>- and -</p> <p>Morgan, Lewis & Bockius LLP 101 Park Avenue New York, New York 10178 Attn: Frederick Eisenbiegler</p>
United States Trustee	Counsel to the Official Committee
<p>Office of the United States Trustee for the District of Delaware 844 King Street, Suite 2207, Lockbox 35 Wilmington, Delaware 19801 Attn.: David Buchbinder, Esq.</p>	<p>Sulmeyer Kupetz 333 South Hope Street Thirty-Fifth Floor Los Angeles, CA 90071-1406 Attn: Mark S. Horoupian</p>

Dated: April 30, 2018
Wilmington, Delaware

/s/ Domenic E. Pacitti

Domenic E. Pacitti (DE Bar No. 3989)

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Proposed Counsel to the Debtors