


Fill in this information to identify the case:

Debtor 1 VER Technologies Holding, LLC

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: District of Delaware 

Case number 18-10834 (KG)

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MAY 21 2018

KURTZMAN CARSON CONSULTANTS

Official Form 410
Proof of Claim

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor? 4Wall Entertainment, Inc.
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?
 No
 Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

<p>Where should notices to the creditor be sent?</p> <p><u>4Wall Entertainment, Inc.</u> Name</p> <p><u>5435 West San Fernando Rd.</u> Number Street</p> <p><u>Los Angeles CA 90039</u> City State ZIP Code</p> <p>Contact phone <u>702-263-3858</u></p> <p>Contact email <u>eleone@4wall.com</u></p>	<p>Where should payments to the creditor be sent? (if different)</p> <p>_____ Name</p> <p><u>3165 West Sunset Rd. Ste 100</u> Number Street</p> <p><u>Las Vegas NV 89118</u> City State ZIP Code</p> <p>Contact phone <u>Erin Leone</u></p> <p>Contact email <u>eleone@4Wall.com</u></p>
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Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. Does this claim amend one already filed?
 No
 Yes. Claim number on court claims registry (if known) _____ Filed on _____
MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?
 No
 Yes. Who made the earlier filing? _____



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$ 4,472.95. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
Rental and Sales of Theatrical Lighting equipment

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____

Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____

Amount of the claim that is secured: \$ _____

Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____%

- Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

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12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check one:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 05/14/2018
MM / DD / YYYY


Signature

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Print the name of the person who is completing and signing this claim:

Name Erin Leone
First name Middle name Last name

Title Credit Manager

Company 4Wall Entertainment, Inc.
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 3165 West Sunset Rd., Suite 100
Number Street
Las Vegas, NV 89118
City State ZIP Code

Contact phone 702-263-3858 Email eleone@4Wall.com



*Large Enough to Service...
Small Enough to Care.®*

To whom it may concern,

I'm not sure if these forms are all correct. I had six locations to file.

If you have any problems, please feel free to contact me at any time.

Sincerely,

Erin Leone

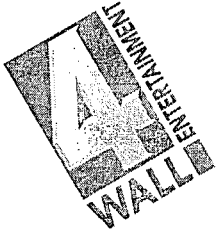
C/O 4Wall Entertainment. Inc.

3165 West Sunset Rd.

Suite 100

Las Vegas, NV 89118

702-263-3858



Billing Statement

Date: 05/14/2018

5435 W SAN FERNANDO ROAD
 LOS ANGELES, CA 90039 USA
 Phone: (818) 252-7481
 Fax: (818) 252-7642

Issued To

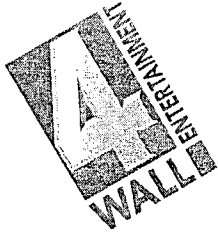
Statement Period: 04/04/2018 - 04/04/2018

VER - LOS ANGELES
 757 WEST CALIFORNIA AVE, BUILDING 4
 GLENDALE, CA 91203

Total Balance: 3,362.50

Date	Invoice No.	P.O. Number / Order Description	Amount	Credits	Balance
01/25/2018	C71079	P.O. No: 2001527 JOE CANADA	600.00	0.00	600.00
02/27/2018	C71866	P.O. No: 2003985 NEW QUOTE GILBERT 02/23 09:17 AM	42.50	0.00	42.50
03/26/2018	C72535	P.O. No: 2008879 BAR 20	2,000.00	0.00	2,000.00
03/27/2018	C72543	P.O. No: 2005288 VER - CORNER BLOCKS	270.00	0.00	270.00
03/28/2018	C72652	P.O. No: 2005821 HAZER RENTAL	450.00	0.00	450.00

Total	Current	31-60	61-90	Over 90
3,362.50	0.00	2,720.00	42.50	600.00



Billing Statement

Date: 05/14/2018

5435 W SAN FERNANDO ROAD
 LOS ANGELES, CA 90039 USA
 Phone: (818) 252-7481
 Fax: (818) 252-7642

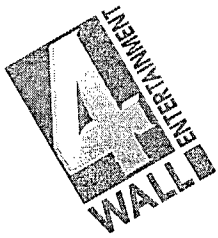
Issued To

Statement Period: 04/04/2018 - 04/04/2018

VER LV
 757 W. CALIFORNIA AVE., BUILDING 4
 GLENDALE, CA 91203

Total Balance: 1,110.45

Date	Invoice No.	P.O. Number / Order Description		Amount	Credits	Balance
01/23/2018	C71005	P.O. No: 2000448	Order No: C56972	2,691.45	0.00	2,691.45
		EDLT TUBES				
01/29/2018	C71005A	CREDIT MEMO		(1,581.00)	0.00	(1,581.00)
Total		Current	31-60	61-90	Over 90	
1,110.45		0.00	0.00	0.00	1,110.45	



Invoice

Invoice No: **C71079**
 Invoice Date: 01/25/2018

5435 W SAN FERNANDO ROAD
 LOS ANGELES, CA 90039 USA
 Phone: (818) 252-7481
 Fax: (818) 252-7642

Billed To

VER - LOS ANGELES
 757 WEST CALIFORNIA AVE, BUILD
 GLENDALE, CA 91203

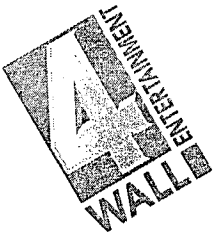
Order Details

Agent: MYLES GILBERT Phone:
 Email: mgilbert@4wall.com
 Order: C56219 JOE CANADA
 Usage: 01/18/2018 - 01/23/2018
 Customer: D11173-VER - LOS ANGELES
 Deal: D31172-VER - LOS ANGELES
 Location:
 PO No: 2001527 Ref No:
 Ordered By:
 Phone No: (818) 956-1444 Fax: (818) 241-4519
 Terms: NET 25 DAYS

RENTAL

Description	From	To	Qty.
STROBE ATOMIC 3000 LED MARTIN	01/18/18	01/23/18	5

RENTAL TOTAL: 600.00
GRAND TOTAL: 600.00



Invoice

Invoice No: **C71866**
 Invoice Date: 02/27/2018

5435 W SAN FERNANDO ROAD
 LOS ANGELES, CA 90039 USA
 Phone: (818) 252-7481
 Fax: (818) 252-7642

Billed To

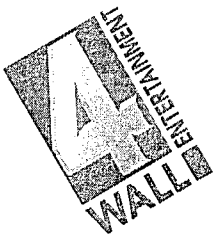
VER - LOS ANGELES
 757 WEST CALIFORNIA AVE, BUILDING 4
 GLENDALE, CA 91203

Order Details

Agent: MYLES GILBERT Phone:
 Email: mgilbert@4wall.com
 Order: C59112 NEW QUOTE GILBERT 02/23 09:17 AM
 Usage: 02/23/2018 - 03/01/2018
 Customer: D11173-VER - LOS ANGELES
 Deal: D31172-VER - LOS ANGELES
 Location:
 PO No: 2003985 Ref No:
 Ordered By:
 Phone No: (818) 956-1444 Fax: (818) 241-4519
 Terms: NET 25 DAYS

RENTAL

Description	From	To	Qty.	
TRUSS BOX 20" X 20" 2' BLACK	02/23/18	03/01/18	1	
				RENTAL TOTAL: 42.50
				GRAND TOTAL: 42.50



Invoice

Invoice No: **C72535**
 Invoice Date: 03/26/2018

5435 W SAN FERNANDO ROAD
 LOS ANGELES, CA 90039 USA
 Phone: (818) 252-7481
 Fax: (818) 252-7642

Billed To

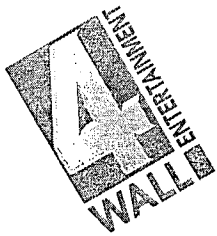
VER - LOS ANGELES
 757 WEST CALIFORNIA AVE, BUILDING 4
 GLENDALE, CA 91203

Order Details

Agent: MYLES GILBERT Phone:
 Email: mgilbert@4wall.com
 Order: C59943 BAR 20
 Usage: 03/23/2018 - 03/29/2018
 Customer: D11173-VER - LOS ANGELES
 Deal: D31172-VER - LOS ANGELES
 Location:
 PO No: 2008879 Ref No:
 Ordered By:
 Phone No: (818) 956-1444 Fax: (818) 241-4519
 Terms: NET 25 DAYS

RENTAL

Description	From	To	Qty.	
IMPRESSION X4 BAR 20	03/23/18	03/29/18	8	
				RENTAL TOTAL: 2,000.00
				GRAND TOTAL: 2,000.00



Invoice

Invoice No: **C72543**
 Invoice Date: 03/27/2018

5435 W SAN FERNANDO ROAD
 LOS ANGELES, CA 90039 USA
 Phone: (818) 252-7481
 Fax: (818) 252-7642

Billed To

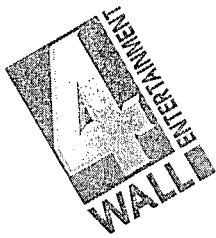
VER - LOS ANGELES
 757 WEST CALIFORNIA AVE, BUILDING 4
 GLENDALE, CA 91203

Order Details

Agent: ANTHONY STERN Phone:
 Email: astern@4wall.com
 Order: C60057 VER - CORNER BLOCKS
 Usage: 03/20/2018 - 03/26/2018
 Customer: D11173-VER - LOS ANGELES
 Deal: D31172-VER - LOS ANGELES
 Location:
 PO No: 2005288 Ref No:
 Ordered By:
 Phone No: (818) 956-1444 Fax: (818) 241-4519
 Terms: NET 25 DAYS

RENTAL

Description	From	To	Qty.	
CORNER 5-WAY 12" BOX BLACK	03/20/18	03/26/18	6	
				RENTAL TOTAL: 270.00
				GRAND TOTAL: 270.00



Invoice

Invoice No: **C72652**
 Invoice Date: 03/28/2018

5435 W SAN FERNANDO ROAD
 LOS ANGELES, CA 90039 USA
 Phone: (818) 252-7481
 Fax: (818) 252-7642

Billed To

VER - LOS ANGELES
 757 WEST CALIFORNIA AVE, BUILDING 4
 GLENDALE, CA 91203

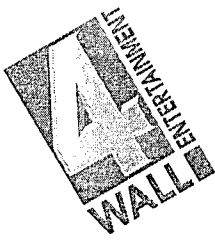
Order Details

Agent: MATT TALENT Phone:
 Email: mtalent@4wall.com
 Order: C60494 HAZER RENTAL
 Usage: 03/28/2018 - 04/16/2018
 Customer: D11173-VER - LOS ANGELES
 Deal: D31172-VER - LOS ANGELES
 Location:
 PO No: 2005821 Ref No:
 Ordered By:
 Phone No: (818) 956-1444 Fax: (818) 241-4519
 Terms: NET 25 DAYS

RENTAL

Description	From	To	Qty.
HAZER RADIANCE - TOURING VERSION	03/28/18	04/16/18	1

RENTAL TOTAL: 450.00
GRAND TOTAL: 450.00



Invoice

Invoice No: **C71005**
 Invoice Date: 01/23/2018

5435 W SAN FERNANDO ROAD
 LOS ANGELES, CA 90039 USA
 Phone: (818) 252-7481
 Fax: (818) 252-7642

Billed To

VER LV
 757 W. CALIFORNIA AVE., BUILDING 4
 GLENDALE, CA 91203

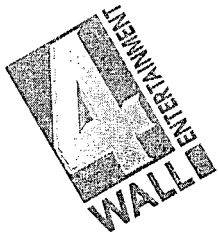
Order Details

Agent:	COLLIN LA BARNES	Phone:
Email:	cbarnes@4wall.com	
Order:	C56972 EDLT TUBES	
Usage:	01/03/2018 - 01/08/2018	
Customer:	L10626-VER LV	
Deal:	P10102-VER LV	
Location:		
PO No:	2000448	Ref No:
Ordered By:		
Phone No:	(702) 895-9777	Fax:
Terms:	NET 25 DAYS	

RENTAL

Description	From	To	Qty.
SOURCE 4 70 DEG LENS TUBE ONLY (EDLT)	01/03/18	01/08/18	12
KINO FLO CELEB 401 DMX LED (CENTER MOUNT)	01/03/18	01/08/18	6
TEMPLATE HOLDER SIZE B SRC4	01/03/18	01/08/18	21
SOURCE 4 LED SERIES 2 LUSTR	01/03/18	01/08/18	12

RENTAL TOTAL: 2,691.45
GRAND TOTAL: 2,691.45



Credit Invoice

Invoice No: **C71005A**
 Invoice Date: 01/29/2018
 Crediting Inv. No. C71005

5435 W SAN FERNANDO ROAD
 LOS ANGELES, CA 90039 USA
 Phone: (818) 252-7481
 Fax: (818) 252-7642

Billed To

VER LV
 757 W. CALIFORNIA AVE., BUILDING 4
 GLENDALE, CA 91203

Order Details

Agent:	COLLIN LA BARNES	Phone:
Email:	cbarnes@4wall.com	
Order:	C56972 EDLT TUBES	
Usage:	01/03/2018 - 01/08/2018	
Customer:	L10626-VER LV	
Deal:	P10102-VER LV	
Location:		
PO No:	2000448	Ref No:
Ordered By:		
Phone No:	(702) 895-9777	Fax:
Terms:	NET 25 DAYS	

RENTAL

Description	From	To	Qty.
KINO FLO CELEB 401 DMX LED (CENTER MOUNT)	01/03/18	01/08/18	6

RENTAL TOTAL: (1,581.00)
GRAND TOTAL: (1,581.00)