


Fill in this information to identify the case:

Debtor 1 VER Technologies Holding, LLC

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: District of Delaware 

Case number 18-10834 (KG)

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MAY 21 2018

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Official Form 410

Proof of Claim

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>4Wall Entertainment, Inc.</u> <small>Name of the current creditor (the person or entity to be paid for this claim)</small>	
	Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent? <small>Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)</small>	Where should notices to the creditor be sent? <u>4Wall Entertainment, Inc.</u> <small>Name</small> <u>3165 West Sunset Rd. Ste 100</u> <small>Number Street</small> <u>Las Vegas NV 89118</u> <small>City State ZIP Code</small> Contact phone <u>702-263-3858</u> Contact email <u>eleone@4wall.com</u>	Where should payments to the creditor be sent? (if different) <small>Name</small> <u>3165 West Sunset Rd. Ste 100</u> <small>Number Street</small> <u>Las Vegas NV 89118</u> <small>City State ZIP Code</small> Contact phone <u>Erin Leone</u> Contact email <u>eleone@4Wall.com</u>
	Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____	
		Filed on _____ <small>MM / DD / YYYY</small>
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$ 6,131.30. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
 Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
 Limit disclosing information that is entitled to privacy, such as health care information.
Rental and Sales of Theatrical Lighting equipment

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.

Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____

Basis for perfection: _____
 Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

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10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

No

Yes. Check one:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.


I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 05/14/2018
MM / DD / YYYY



Signature

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Print the name of the person who is completing and signing this claim:

Name Erin Leone
First name Middle name Last name

Title Credit Manager

Company 4Wall Entertainment, Inc.
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 3165 West Sunset Rd., Suite 100
Number Street
Las Vegas, NV 89118
City State ZIP Code

Contact phone 702-263-3858 Email eleone@4Wall.com



*Large Enough to Service...
Small Enough to Care.®*

To whom it may concern,

I'm not sure if these forms are all correct. I had six locations to file.

If you have any problems, please feel free to contact me at any time.

Sincerely,

Erin Leone

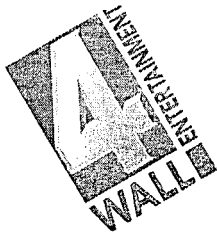
C/O 4Wall Entertainment. Inc.

3165 West Sunset Rd.

Suite 100

Las Vegas, NV 89118

702-263-3858



Billing Statement

Date: 05/14/2018

3165 W. SUNSET RD
 SUITE 100
 LAS VEGAS, NV 89118 USA
 Phone: (702) 263-3858
 Fax: (702) 263-3863

Issued To

Statement Period: 04/04/2018 - 04/04/2018

VER - LOS ANGELES
 757 WEST CALIFORNIA AVE, BUILDING 4
 GLENDALE, CA 91203

Total Balance: 2,496.60

Date	Invoice No.	P.O. Number / Order Description		Amount	Credits	Balance
03/14/2018	L84733	P.O. No: 2002196	Order No: L124339	2,496.60	0.00	2,496.60
		LUMINOUS 7 FLUID				

Total	Current	31-60	61-90	Over 90
2,496.60	0.00	0.00	2,496.60	0.00



Billing Statement

Date: 05/14/2018

3165 W. SUNSET RD
 SUITE 100
 LAS VEGAS, NV 89118 USA
 Phone: (702) 263-3858
 Fax: (702) 263-3863

Issued To

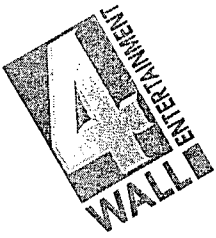
Statement Period: 04/04/2018 - 04/04/2018

VER LV
 757 W. CALIFORNIA AVE., BUILDING 4
 GLENDALE, CA 91203

Total Balance: 3,634.70

Date	Invoice No.	P.O. Number / Order Description	Amount	Credits	Balance
01/03/2018	L83417	P.O. No: 2000538 50 DEG EDLT TUBES Order No: L123470	879.75	0.00	879.75
01/18/2018	L83646	P.O. No: 2001417 APRIL LEP 624 Order No: L123998	260.00	0.00	260.00
03/30/2018	L85096	P.O. No: 2005659 VESUVIO Order No: L126109	2,494.95	0.00	2,494.95

Total	Current	31-60	61-90	Over 90
3,634.70	0.00	2,494.95	0.00	1,139.75



Invoice

Invoice No: **L84733**
 Invoice Date: 03/14/2018

3165 W. SUNSET RD
 SUITE 100
 LAS VEGAS, NV 89118 USA
 Phone: (702) 263-3858
 Fax: (702) 263-3863

Billed To

VER - LOS ANGELES
 757 WEST CALIFORNIA AVE, BUILDING 4
 GLENDALE, CA 91203

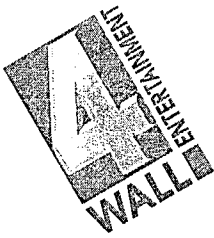
Order Details

Agent: TINA RATH Phone:
 Email: trath@4wall.com
 Order: L124339 LUMINOUS 7 FLUID
 Usage: N/A
 Customer: D11173-VER - LOS ANGELES
 Deal: D31172-VER - LOS ANGELES
 Location: DAVID
 PO No: 2002196 Ref No:
 Ordered By:
 Phone No: (818) 956-1444 Fax: (818) 241-4519
 Terms: NET 25 DAYS

SALES

Description	Qty.	Price	Extended
FOG FLUID HAZE LUMINOUS 4 LITRE (RADIANCE)	24	106.62	2,280.00*

SALES SUB-TOTAL: 2,280.00
 SALES TAX (9.500%): 216.60
 SALES TOTAL: 2,496.60
SUB TOTAL: 2,280.00
TAX (9.500%): 216.60
GRAND TOTAL: 2,496.60



Invoice

Invoice No: **L83417**
 Invoice Date: 01/03/2018

3165 W. SUNSET RD
 SUITE 100
 LAS VEGAS, NV 89118 USA
 Phone: (702) 263-3858
 Fax: (702) 263-3863

Billed To

VER LV
 757 W. CALIFORNIA AVE., BUILDING 4
 GLENDALE, CA 91203

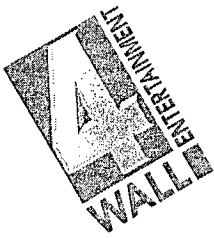
Order Details

Agent: COLLIN BARNES Phone:
 Email: cbarnes@4wall.com
 Order: L123470 50 DEG EDLT TUBES
 Usage: 01/02/2018 - 01/08/2018
 Customer: L10626-VER LV
 Deal: P10102-VER LV
 Location:
 PO No: 2000538 Ref No:
 Ordered By:
 Phone No: (702) 895-9777 Fax:
 Terms: NET 25 DAYS

RENTAL

Description	From	To	Qty.
SOURCE 4 EDLT 50 DEG LENS TUBE ONLY	01/02/18	01/08/18	9
SOURCE 4 LED SERIES 2 LUSTR	01/02/18	01/08/18	9

RENTAL TOTAL: 879.75
GRAND TOTAL: 879.75



Invoice

Invoice No: **L83646**
 Invoice Date: 01/18/2018

3165 W. SUNSET RD
 SUITE 100
 LAS VEGAS, NV 89118 USA
 Phone: (702) 263-3858
 Fax: (702) 263-3863

Billed To

VER LV
 757 W. CALIFORNIA AVE., BUILDING 4
 GLENDALE, CA 91203

Order Details

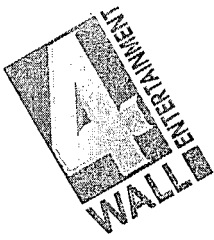
Agent: COLLIN BARNES Phone:
 Email: cbarnes@4wall.com
 Order: L123998 APRIL LEP 624
 Usage: 01/13/2018 - 01/19/2018
 Customer: L10626-VER LV
 Deal: P10102-VER LV
 Location:
 PO No: 2001417 Ref No:
 Ordered By:
 Phone No: (702) 895-9777 Fax:
 Terms: NET 25 DAYS

RENTAL

Description	From	To	Qty.	
LEPRECON 624-24 CHAN(DMX/MPX)	01/13/18	01/19/18	1	
				RENTAL TOTAL: 85.00

MISCELLANEOUS

Description	Qty.	Rate	Extended
SHOP OPENING PER PERSON	1.00	175.00	175.00
			MISCELLANEOUS TOTAL: 175.00
			GRAND TOTAL: 260.00



Invoice

Invoice No: **L85096**
 Invoice Date: 03/30/2018

3165 W. SUNSET RD
 SUITE 100
 LAS VEGAS, NV 89118 USA
 Phone: (702) 263-3858
 Fax: (702) 263-3863

Billed To

VER LV
 757 W. CALIFORNIA AVE., BUILDING 4
 GLENDALE, CA 91203

Order Details

Agent: COLLIN BARNES Phone:
 Email: cbarnes@4wall.com
 Order: L126109 VESUVIO
 Usage: 03/30/2018 - 04/10/2018
 Customer: L10626-VER LV
 Deal: P10102-VER LV
 Location:
 PO No: 2005659 Ref No:
 Ordered By:
 Phone No: (702) 895-9777 Fax:
 Terms: NET 25 DAYS

RENTAL

Description	From	To	Qty.
VESUVIO RGBA FOG MACHINE	03/30/18	04/10/18	2
VESUVIO II RGBA+UV FOG MACHINE	03/30/18	04/10/18	7

RENTAL TOTAL: 2,295.00

SALES

Description	Qty.	Price	Extended
QUICK DISSIPATING FLUID 1 GALLON CHAUVET	5	39.99	199.95

SALES TOTAL: 199.95

GRAND TOTAL: 2,494.95