

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	
)	Chapter 11
VER TECHNOLOGIES HOLDCO LLC, <i>et al.</i> , ¹)	Case No. 18-10834 (KG)
)	
Debtors.)	(Jointly Administered)
)	

NOTICE OF AGENDA FOR HEARING SCHEDULED
FOR MAY 24, 2018, AT 2:00 P.M. (PREVAILING EASTERN TIME)²

UNCONTESTED MATTER WITH A CERTIFICATE OF NO OBJECTION:

- Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Klehr Harrison Harvey Branzburg LLP as Delaware Co-Counsel for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 154; Filed 4/27/2018]

Related Documents:

- A. Certificate of No Objection [Docket No. 315; Filed 5/18/2018]
- B. Proposed Order

Status: A Certificate of No Objection has been filed. This matter is going forward unless otherwise directed by the Court.

UNCONTESTED MATTERS WITH A CERTIFICATION OF COUNSEL:

- Debtors' Motion for Entry of an Order Authorizing the (I) Retention of AP Services, LLC and (II) Designation of Lawrence E. Young as Chief Restructuring Officer [Docket No. 151; Filed 4/27/2018]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: VER Technologies HoldCo LLC (7239); VER Technologies MidCo LLC (7482); VER Technologies LLC (7501); Full Throttle Films, LLC (0487); FFAST Leasing California, LLC (7857); Revolution Display, LLC (6711); VER Finco, LLC (5625); CPV Europe Investments LLC (2533); and Maxwell Bay Holdings LLC (3433). The location of the Debtors' service address is: 757 West California Avenue, Building 4, Glendale, California 91203.

² Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946).



Related Documents:

- A. Certification of Counsel [Docket No. 333; Filed 5/22/2018]
- B. Proposed Order

Status: A revised consensual form of order has been submitted under certification of counsel. This matter will go forward unless otherwise directed by the Court.

3. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 153; Filed 4/27/2018]

Related Documents:

- A. Certification of Counsel [Docket No. 334; Filed 5/22/2018]
- B. Proposed Order

Status: A revised consensual form of order has been submitted under certification of counsel. This matter will go forward unless otherwise directed by the Court.

4. Debtors' Application for Entry of an Order Pursuant to Section 327(e) of the Bankruptcy Code Authorizing the Debtors to Retain and Employ Kramer Levin Naftalis & Frankel LLP as Counsel to the Independent Member *Nunc Pro Tunc* to April 5, 2018 [Docket No. 155; Filed 4/27/2018]

Related Documents:

- A. Certification of Counsel [Docket No. 328; Filed 5/21/2018]
- B. Proposed Order

Status: A revised consensual form of order has been submitted under certification of counsel. This matter will go forward unless otherwise directed by the Court.

5. Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal Certain Portions of the Debtors' Schedules of Assets and Liabilities [Docket No. 183; Filed 4/30/2018]

Related Documents:

- A. Certification of Counsel [Docket No. 329; Filed 5/21/2018]

B. Proposed Order

Status: A revised consensual form of order has been submitted under certification of counsel. This matter will go forward unless otherwise directed by the Court.

CONTESTED MATTERS GOING FORWARD:

6. Motion of Christie Digital Systems USA, Inc. for Allowance and Payment of Administrative Expense Claim Under 11 U.S.C. § 503(b)(9) [Docket No. 103; Filed 4/17/2018]

Related Documents:

- A. Reply of Christie Digital Systems USA, Inc. to Debtors' Objection to Christie Digital's Motion for Allowance and Payment of Administrative Expense Claims [Docket No. 325; Filed 5/21/2018]

Response Deadline: May 4, 2018 at 4:00 p.m.

Responses Received:

- A. Debtors' Objection to Christie Digital's Motion for Allowance and Payment of Administrative Expenses Claims [Docket No. 223; Filed 5/4/2018]

Status: This matter is going forward.

7. Debtors' Application for an Order Authorizing the Employment and Retention of PJT Partners LP as Investment Banker for the Debtors and Debtors in Possession, Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 148; Filed 4/27/2018]

Related Documents:

- A. First Supplemental Declaration of Tara Flanagan in Support of Debtors' Application for Entry of an Order Authorizing the Employment and Retention of PJT Partners LP as Investment Banker for the Debtors and Debtors in Possession, Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 264; Filed 5/11/2018]

Response Deadline: May 17, 2018 at 4:00 p.m. extended by agreement for certain parties to May 21, 2018 at 4:00 p.m.

Responses Received:

- A. Limited Objection of Production Resource Group to the Debtors' Application for Entry of an Order Authorizing the Employment

and Retention of PJT Partners LP as Investment Banker for the Debtors and Debtors in Possession, Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 327; Filed 5/21/2018]

Status: This matter is going forward.

8. Motion of the Official Committee of Unsecured Creditors for an Order, Pursuant to Section 105(a) of the Bankruptcy Code, Bankruptcy Rule 2004, and Local Bankruptcy Rule 2004-1, Authorizing and Directing the Examination of the Debtors and Certain Third Parties [Docket No. 257; Filed 5/10/2018]

Related Documents:

- A. Reply in Support of Motion of Official Committee of Unsecured Creditors for an Order, Pursuant to Section 105(a) of the Bankruptcy Code, Bankruptcy Rule 2004, and Local Bankruptcy Rule 2004-1, Authorizing and Directing the Examination of the Debtors and Certain Third Parties [Docket No. 326; Filed 5/21/2018]

Response Deadline: May 17, 2018 at 4:00 p.m.

Responses Received:

- A. Limited Objection of Latham & Watkins LLP to Motion of the Official Committee of Unsecured Creditors for an Order, Pursuant to Section 105(a) of the Bankruptcy Code, Bankruptcy Rule 2004, and Local Bankruptcy Rule 2004-1, Authorizing and Directing the Examination of the Debtors and Certain Third Parties [Docket No. 305; Filed 5/17/2018]
- B. Limited Objection of FTF Parties to Motion of Official Committee of Unsecured Creditors for an Order, Pursuant to Section 105(a) of the Bankruptcy Code, Bankruptcy Rule 2004, and Local Bankruptcy Rule 2004-1, Authorizing and Directing the Examination of the Debtors and Certain Third Parties [Docket No. 308; Filed 5/17/2018]
- C. Debtors' Limited Objection to Motion of the Official Committee of Unsecured Creditors for an Order, Pursuant to Section 105(a) of the Bankruptcy Code, Bankruptcy Rule 2004, and Local Bankruptcy Rule 2004-1, Authorizing and Directing the Examination of the Debtors and Certain Third Parties [Docket No. 310; Filed 5/17/2018]
- D. Response of the GSO Lenders to the Motion of Official Committee of Unsecured Creditors for an Order, Pursuant to Section 105(a) of

the Bankruptcy Code, Bankruptcy Rule 2004, and Local Rule 2004-1, Authorizing and Directing the Examination of the Debtors and Certain Third Parties [Docket No. 311; Filed 5/17/2018]

- E. Bank of America, N.A.'s Objection to Motion of Official Committee of Unsecured Creditors for an Order, Pursuant to Section 105(a) of the Bankruptcy Code, Bankruptcy Rule 2004, and Local Bankruptcy Rule 2004-1, Authorizing and Directing The Examination of the Debtors and Certain Third Parties [Docket No. 312; Filed 5/17/2018]
- F. Limited Objection of Production Resource Group to Motion of the Official Committee of Unsecured Creditors for an Order, Pursuant to Section 105(a) of the Bankruptcy Code, Bankruptcy Rule 2004, and Local Bankruptcy Rule 2004-1, Authorizing and Directing the Examination of the Debtors and Certain Third Parties Docket No. 313; Filed 5/17/2018]

Status: This matter is going forward.

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Dated: May 22, 2018
Wilmington, Delaware

/s/ Domenic E. Pacitti

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