

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:)	Chapter 11	
)		
VER TECHNOLOGIES HOLDCO LLC, <i>et al.</i> , ¹)	Case No. 18-10843 (KG)	
)		
Debtors.)	(Jointly Administered)	
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)		

**ORDER APPROVING RESCHEDULED CONFIRMATION HEARING
AND CERTAIN DATES WITH RESPECT THERETO**

Upon the Certification of Counsel filed by counsel for the above-captioned debtors and debtors in possession (collectively, the “Debtors”)², and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The hearing to consider Confirmation of the *Amended Joint Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (as may be amended, supplemented, or modified from time to time, the “Plan”) is rescheduled to **July 26, 2018 at 10:00 a.m.** prevailing Eastern Time (the “Confirmation Hearing Date”).

2. The following dates are hereby established (subject to modification as needed) with respect to filing objections to the Plan and confirming the Plan:

¹ Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: VER Technologies HoldCo LLC (7239); VER Technologies MidCo LLC (7482); VER Technologies LLC (7501); Full Throttle Films, LLC (0487); FFAST Leasing California, LLC (7857); Revolution Display, LLC (6711); VER Finco, LLC (5625); CPV Europe Investments LLC (2533); and Maxwell Bay Holdings LLC (3433). The location of the Debtors’ service address is: 757 West California Avenue, Building 4, Glendale, California 91203.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the *Order Approving (I) Adequacy of the Disclosure Statement, (II) Solicitation and Notice Procedures, (III) Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates With Respect Thereto*[Docket No. 415] (the “Disclosure Statement Order”).



- a. **July 9, 2018 at 4:00 p.m.** prevailing Eastern Time shall be the date by which the Plan Supplement must be filed with the Court and served;
- b. **July 19, 2018 at 4:00 p.m.** prevailing Eastern Time shall be the date by which objections to the Plan must be filed with the Court and served so as to be **actually received** by the appropriate notice parties (as identified in the Disclosure Statement Order) (the "**Plan Objection Deadline**");
- c. **July 24, 2018** shall be the date by which the voting certification must be filed with the Court; and
- d. **July 24, 2018 at 4:00 p.m.** prevailing Eastern Time shall be the date by which responses to objections to the Plan must be filed with the Court (the "**Plan Objection Reply Deadline**"), and the Debtors shall file their brief in support of Confirmation of the Plan (the "**Confirmation Brief Deadline**").

3. All other provisions of the Disclosure Statement Order not modified herein shall remain in full force and effect.

4. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

5. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective upon its entry.

6. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

7. The Court retains jurisdiction with respect to all matters arising from or related to the interpretation or implementation of this Order.

Date: June 26 2018
Wilmington, Delaware



THE HONORABLE KEVIN GROSS
UNITED STATES BANKRUPTCY JUDGE