

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	
	)	Chapter 11
VER TECHNOLOGIES HOLDCO LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 18-10834 (KG)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	Related to Docket No. 232

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**NOTICE OF EXTENSION OF CHALLENGE DEADLINE UNDER THE FINAL ORDER (I) AUTHORIZING POSTPETITION FINANCING, (II) AUTHORIZING USE OF CASH COLLATERAL, (III) GRANTING LIENS AND PROVIDING SUPERPRIORITY ADMINISTRATIVE EXPENSE STATUS, (IV) GRANTING ADEQUATE PROTECTION, (V) MODIFYING AUTOMATIC STAY, (VI) APPROVING EXIT FACILITY COMMITMENT LETTERS AND RELATED FEES, AND (VII) GRANTING RELATED RELIEF SOLELY FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

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PLEASE TAKE NOTICE that on May 4, 2018, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered the *Final Order (I) Authorizing Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, (VI) Approving Exit Facility Commitment Letters and Related Fees, and (VII) Granting Related Relief* [Docket No. 232] (the “Final DIP Order”).

PLEASE TAKE FURTHER NOTICE that paragraph 47(a) of the Final DIP Order provides for a Challenge Deadline<sup>2</sup> by which parties, including the official committee of unsecured creditors (the “Committee”), may timely file a Challenge.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: VER Technologies HoldCo LLC (7239); VER Technologies MidCo LLC (7482); VER Technologies LLC (7501); Full Throttle Films, LLC (0487); FFAST Leasing California, LLC (7857); Revolution Display, LLC (6711); VER Finco, LLC (5625); CPV Europe Investments LLC (2533); and Maxwell Bay Holdings LLC (3433). The location of the Debtors’ service address is: 757 West California Avenue, Building 4, Glendale, California 91203.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Final DIP Order.



PLEASE TAKE FURTHER NOTICE that, consistent with the provisions of the Final DIP Order and upon agreement of the Prepetition Secured Parties, the Challenge Deadline has been extended solely for the Committee through and including July 10, 2018.

PLEASE TAKE FURTHER NOTICE that, the Prepetition Secured Parties' agreement hereunder to an extension of the Challenge Deadline shall not constitute an amendment or waiver of any provision of the DIP Order, which shall remain in full force and effect in accordance with its terms, and shall not be construed as an amendment, waiver or consent to any action on the part of the Debtors that would require an amendment, waiver or consent of the Prepetition Secured Parties.

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Dated: June 28, 2018  
Wilmington, Delaware

*/s/ Domenic E. Pacitti*

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Domenic E. Pacitti (DE Bar No. 3989)

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