

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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| In re: |) | |
| |) | Chapter 11 |
| VER TECHNOLOGIES HOLDCO LLC, <i>et al.</i> , ¹ |) | |
| |) | Case No. 18-10834 (KG) |
| |) | |
| Debtors. |) | (Jointly Administered) |
| |) | |
| |) | Related to Docket Nos. 415 and 417 |

**NOTICE OF EXTENSION OF VOTING DEADLINE
WITH RESPECT TO THE AMENDED JOINT CHAPTER 11 PLAN OF
REORGANIZATION OF VER TECHNOLOGIES HOLDCO LLC AND ITS DEBTOR
AFFILIATES PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE THAT on April 30, 2018, VER Technologies HoldCo LLC and its affiliated debtors and debtors in possession (collectively, the “Debtors”), filed the *Debtors’ Motion to Approve (I) Adequacy of the Disclosure Statement, (II) Solicitation and Notice Procedures, (III) Forms of Ballots and Notices in Connection Therewith, (IV) Certain Dates With Respect Thereto, and (V) Granting Related Relief* [Docket No. 186] with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE THAT on June 4, 2018, the Court entered the *Order Approving (I) Adequacy of the Disclosure Statement, (II) Solicitation and Notice Procedures, (III) Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto* [Docket No. 415] (the “Disclosure Statement Order”),² which approved the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: VER Technologies HoldCo LLC (7239); VER Technologies MidCo LLC (7482); VER Technologies LLC (7501); Full Throttle Films, LLC (0487); FFAST Leasing California, LLC (7857); Revolution Display, LLC (6711); VER Finco, LLC (5625); CPV Europe Investments LLC (2533); and Maxwell Bay Holdings LLC (3433). The location of the Debtors’ service address is: 757 West California Avenue, Building 4, Glendale, California 91203.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Disclosure Statement Order.



adequacy of the *Disclosure Statement for the Amended Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* filed with the Court on June 4, 2018 [Docket No. 418] (as amended, the “Disclosure Statement”).

PLEASE TAKE FURTHER NOTICE THAT the Disclosure Statement Order fixed July 6, 2018 at 5:00 p.m. prevailing Eastern Time as the Voting Deadline with respect to the *Amended Joint Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 417] (as may be amended, supplemented, or modified from time to time, the “Plan”).

PLEASE TAKE FURTHER NOTICE THAT the hearing at which the Court will consider confirmation of the Plan is currently scheduled for July 26, 2018 at 10:00 a.m. prevailing Eastern Time, before the Honorable Kevin Gross, in the United States Bankruptcy Court for the District of Delaware, located at 824 Market Street, Sixth Floor, Courtroom Three, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE THAT consistent with the provisions of the Disclosure Statement Order, the Voting Deadline is hereby extended to **July 19, 2018 at 5:00 p.m.** prevailing Eastern Time.

PLEASE TAKE FURTHER NOTICE THAT the Debtors anticipate filing a revised Plan reflecting an increase in the recovery for Holders of General Unsecured Claims.

PLEASE TAKE FURTHER NOTICE THAT all Holders of Claims entitled to vote on the Plan must complete, execute, and return their Ballots so that they are **actually received** by the Notice and Claims Agent pursuant to the Solicitation and Voting Procedures, on or before **July 19, 2018 at 5:00 p.m.** prevailing Eastern Time.

Dated: June 28, 2018
Wilmington, Delaware

/s/ Domenic E. Pacitti

Domenic E. Pacitti (DE Bar No. 3989)

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