

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

---

In re:	)	
	)	Chapter 11
VER TECHNOLOGIES HOLDCO LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 18-10834 (KG)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	<b>Related to Docket No. 232</b>

---

**SECOND NOTICE OF EXTENSION OF CHALLENGE DEADLINE UNDER THE FINAL ORDER (I) AUTHORIZING POSTPETITION FINANCING, (II) AUTHORIZING USE OF CASH COLLATERAL, (III) GRANTING LIENS AND PROVIDING SUPERPRIORITY ADMINISTRATIVE EXPENSE STATUS, (IV) GRANTING ADEQUATE PROTECTION, (V) MODIFYING AUTOMATIC STAY, (VI) APPROVING EXIT FACILITY COMMITMENT LETTERS AND RELATED FEES, AND (VII) GRANTING RELATED RELIEF SOLELY FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

---

PLEASE TAKE NOTICE that on May 4, 2018, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered the *Final Order (I) Authorizing Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, (VI) Approving Exit Facility Commitment Letters and Related Fees, and (VII) Granting Related Relief* [Docket No. 232] (the “Final DIP Order”).

PLEASE TAKE FURTHER NOTICE that paragraph 47(a) of the Final DIP Order provides for a Challenge Deadline<sup>2</sup> by which parties, including the official committee of unsecured creditors (the “Committee”), may timely file a Challenge.

---

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: VER Technologies HoldCo LLC (7239); VER Technologies MidCo LLC (7482); VER Technologies LLC (7501); Full Throttle Films, LLC (0487); FFAST Leasing California, LLC (7857); Revolution Display, LLC (6711); VER Finco, LLC (5625); CPV Europe Investments LLC (2533); and Maxwell Bay Holdings LLC (3433). The location of the Debtors’ service address is: 757 West California Avenue, Building 4, Glendale, California 91203.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Final DIP Order.



PLEASE TAKE FURTHER NOTICE that on June 28, 2018 the Debtors filed the *Notice of Extension of Challenge Deadline Under the Final Order (I) Authorizing Postpetition Financing, (II) Authorizing the Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, (VI) Approving Exit Facility Commitment Letters and Related Fees, and (VII) Granting Related Relief Solely for the Official Committee of Unsecured Creditors* [Docket No. 508].

PLEASE TAKE FURTHER NOTICE that, consistent with the provisions of the Final DIP Order and upon agreement of the Prepetition Secured Parties, the Challenge Deadline has been further extended solely for the Committee through and including July 16, 2018.

PLEASE TAKE FURTHER NOTICE that, the Prepetition Secured Parties' agreement hereunder to an extension of the Challenge Deadline shall not constitute an amendment or waiver of any provision of the DIP Order, which shall remain in full force and effect in accordance with its terms, and shall not be construed as an amendment, waiver or consent to any action on the part of the Debtors that would require an amendment, waiver or consent of the Prepetition Secured Parties.

*[Remainder of page intentionally left blank]*

Dated: July 9, 2018  
Wilmington, Delaware

*/s/ Domenic E. Pacitti*

---

Domenic E. Pacitti (DE Bar No. 3989)  
**KLEHR HARRISON HARVEY BRANZBURG LLP**  
919 North Market Street, Suite 1000  
Wilmington, Delaware 19801  
Telephone: (302) 426-1189  
Facsimile: (302) 426-9193

-and -

Morton Branzburg  
**KLEHR HARRISON HARVEY BRANZBURG LLP**  
1835 Market Street, Suite 1400  
Philadelphia, Pennsylvania 19103  
Telephone: (215) 569-2700  
Facsimile: (215) 568-6603

-and-

James H.M. Sprayregen, P.C.  
Ryan Blaine Bennett (admitted *pro hac vice*)  
**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
300 North LaSalle  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200  
Email: james.sprayregen@kirkland.com  
ryan.bennett@kirkland.com

- and -

Joshua A. Sussberg, P.C.  
Cristine Pirro (admitted *pro hac vice*)  
**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
601 Lexington Avenue  
New York, NY 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900  
Email: joshua.sussberg@kirkland.com  
cristine.pirro@kirkland.com

*Counsel to the Debtors*