

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

)		
In re:)	Chapter 11	
)		
VER TECHNOLOGIES HOLDCO LLC, <i>et al.</i> , ¹)	Case No. 18-10834 (KG)	
)		
Debtors.)	(Jointly Administered)	
)		

AFFIDAVIT OF SERVICE

I, Priscilla Romero, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On July 9, 2018, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit B**; and via Overnight Mail upon the service lists attached hereto as **Exhibit C**, **Exhibit D** and **Exhibit E**:

- **Second Notice of Extension of Challenge Deadline Under the Final Order (I) Authorizing Postpetition Financing, (II) Authorizing use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, (VI) Approving Exit Facility Commitment Letters and Related Fees, and (VII) Granting Related Relief Solely for the Official Committee of Unsecured Creditors [Docket No. 548]**

Furthermore, on July 9, 2018, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via Overnight Mail upon the service list attached hereto as **Exhibit C**:

- **Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal Certain Contracts to be Assumed Listed in the Plan Supplement [Docket No. 549]**

(Continued on Next Page)

¹ The Debtors in these Chapter 11 Cases, along with the last four (4) digits of each Debtor's federal tax identification number, include: VER Technologies HoldCo LLC (7239); VER Technologies MidCo LLC (7482); VER Technologies LLC (7501); Full Throttle Films, LLC (0487); FAAST Leasing California, LLC (7857); Revolution Display, LLC (6711); VER Finco, LLC (5625); CPV Europe Investments LLC (2533); and Maxwell Bay Holdings LLC (3433). The location of the Debtors' service address is: 757 West California Avenue, Building 4, Glendale, California 91203.



- **[Redacted] Plan Supplement for the Amended Joint Chapter 11 Plan of Reorganization of VER Technologies Holdco LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 551]**

Dated: July 16, 2018


Priscilla Romero

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California, County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 16th day of July, 2018, by Priscilla Romero, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: _____



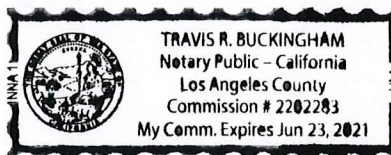


Exhibit A

Exhibit A
Core/2002 Service List
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Office of the Alaska Attorney General	Alaska Attorney General	Attn Bankruptcy Department	attorney_general@alaska.gov
Counsel to the agent under the Debtors' debtor-in-possession term loan facility	Alston & Bird LLP	Attn Jason J. Solomon	jason.solomon@alston.com
Office of the American Samoa Attorney General	American Samoa Attorney General	Attn Bankruptcy Department	americansamoagovernment@gmail.com
Office of the Arizona Attorney General	Arizona Attorney General	Attn Bankruptcy Department	AGInfo@azag.gov
Office of the Arkansas Attorney General	Arkansas Attorney General	Attn Bankruptcy Department	oag@ArkansasAG.gov
Counsel for New FTF, Inc.	Ballard Spahr LLP	Matthew G. Summers and Laurel D. Roglen	summersm@ballardspahr.com; roglenl@ballardspahr.com
Broward County, Florida	Broward County	Angela Wallace	ajwallace@broward.org
Counsel for Oracle America Inc.	Buchalter, A Professional Corporation	Shawn Christianson	schristianson@buchalter.com
Counsel for Irving LLC	Chipman Brown Cicero & Cole, LLP	William E. Chipman, Jr.	chipman@chipmanbrown.com
Office of the Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	attorney_general@ct.gov
Counsel for Vincent Pace and Pacetech, Inc.	Cooper Levenson, P.A.	Erin K. Brignola	ebrignola@cooperlevenson.com
DE AG Office	Delaware Attorney General	Matthew Denn	attorney_general@state.de.us
DE DOJ	Delaware Dept of Justice	Attn Bankruptcy Dept	attorney_general@state.de.us
DE Secretary of State	Delaware Secretary of State	Franchise Tax	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Office of the District of Columbia Attorney General	District of Columbia Attorney General	Attn Bankruptcy Department	dc.oag@dc.gov
Committee of Unsecured Creditors	GALAXIA ELECTRONICS CO., LTD.	Attn Timothy Yoo	mail@leeko.com
Committee of Unsecured Creditors	GREEN HIPPO MEDIA TECHNOLOGY INC.	Attn Emma Marlow	us.sales@green-hippo.com
Counsel for Christie Digital Systems USA, Inc.	Greenberg Glusker Fields Claman & Machtinger LLP	Jeffrey Krieger	jkrieger@greenbergglusker.com
Supporting Term Loan Lenders	GSO Capital Partners	Attn Justin Hall	justin.hall@gscap.com
Office of the Guam Attorney General	Guam Attorney General	Attn Bankruptcy Department	law@guamag.org
Office of the Hawaii Attorney General	Hawaii Attorney General	Attn Bankruptcy Department	hawaiiag@hawaii.gov
Counsel for ESRT 250 West 57th St., LLC	Herrick, Feinstein LLP	Stephen B Selbst and Andrew C Gold	sselbst@herrick.com; agold@herrick.com
Counsel for CIT Bank, N.A.	Holland & Knight LLP	John J. Monaghan, Lynne B. Xerras, and Kathleen M. St. John	bos-bankruptcy@hklaw.com
Counsel for 50 Meadowland Parkway LLC	Horowitz, Rubino & Patton	Joseph Aronds	joseph.aronds@hrplaw.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Office of the Iowa Attorney General	Iowa Attorney General	Attn Bankruptcy Department	IDR.Bankruptcy@ag.iowa.gov
Counsel for Irving LLC	Katten Muchin Rosenman LLP	Steven J. Reisman and Cindi M. Giglio	cindi.giglio@kattenlaw.com; sreisman@kattenlaw.com
Counsel to the lender under the Debtors' 12% Subordinated Catterton Notes	King & Spalding	Jeffrey Pawlitz, Michael R Handler	jpawlitz@kslaw.com; mhandler@kslaw.com
Counsel for Debtors	Kirkland & Ellis LLP	James H.M. Sprayregen, Ryan Blaine Bennett, Jamie R. Netznik	james.sprayregen@kirkland.com; ryan.bennett@kirkland.com; jamie.netznik@kirkland.com
Counsel for Debtors	Kirkland & Ellis LLP	Joshua A. Sussberg & Cristine Pirro	joshua.sussberg@kirkland.com; cristine.pirro@kirkland.com
Counsel for MFA Architectural & Interior Design Services, Inc. d/b/a MFA Construction, Inc. and d/b/a MFA Inc Construction Services	LeClairRyan	Andrew Cole	andrew.cole@leclairryan.com
Counsel for Bexar County	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	sanantonio.bankruptcy@publicans.com
Counsel for Dallas County	Linebarger Goggan Blair & Sampson, LLP	Elizabeth Weller	dallas.bankruptcy@publicans.com
Counsel for Harris County	Linebarger Goggan Blair & Sampson, LLP	John Dillman	houston_bankruptcy@publicans.com
Office of the Louisiana Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	Executive@ag.louisiana.gov
Office of the Maryland Attorney General	Maryland Attorney General	Attn Bankruptcy Department	oag@oag.state.md.us
Office of the Massachusetts Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	ago@state.ma.us
Counsel for 50 Meadowland Parkway LLC	McCarter & English, LLP	Kate Buck	kbuck@mccarter.com
Office of the Michigan Attorney General	Michigan Attorney General	Attn Bankruptcy Department	miag@michigan.gov
Office of the Minnesota Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	Attorney.General@ag.state.mn.us
Office of the Missouri Attorney General	Missouri Attorney General	Attn Bankruptcy Department	attorney_general@ago.mo.gov
Supporting Term Loan Lenders	Morgan, Lewis & Bockius LLP	Attn Frederick Eisenbiegler	frederick.eisenbiegler@morganlewis.com
Counsel to certain of the lenders under the Debtors' debtor-in-possession term loan facility; Prepetition Term Loan Lenders and the DIP Term Lenders	Morgan, Lewis & Bockius LLP	Christopher L. Carter, Andrew Gallo	christopher.carter@morganlewis.com; andrew.gallo@morganlewis.com
Counsel for Audio, Video & Controls, Inc.	Moritt Hock & Hamroff LLP	Leslie Ann Berkoff	lberkoff@moritthock.com
Counsel for Production Resource Group, LLC	Morrison Cohen LLP	Joseph T. Modovan and Robert K. Dakis	bankruptcy@morrisoncohen.com; rdakis@morrisoncohen.com
Office of the Nebraska Attorney General	Nebraska Attorney General	Attn Bankruptcy Department	ago.info.help@nebraska.gov

Exhibit A
Core/2002 Service List
Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Office of the Nevada Attorney General	Nevada Attorney General	Attn Bankruptcy Department	AgInfo@ag.nv.gov
Office of the New Hampshire Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	attorneygeneral@doj.nh.gov
Office of the North Dakota Attorney General	North Dakota Attorney General	Attn Bankruptcy Department	ndag@nd.gov
Office of the Northern Mariana Islands Attorney General	Northern Mariana Islands Attorney General	Attn Bankruptcy Department	tinasakisat@gmail.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Attn: David Buchbinder, Esq.	david.f.buchbinder@usdoj.gov
Counsel for Wells Fargo Bank, National Association	Otterbourg P.C.	Andrew M. Kramer	akramer@otterbourg.com
Counsel for Production Resource Group, LLC	Pachulski Stang Ziehl & Jones LLP	Laura Davis Jones	ljones@pszjlaw.com
Counsel for Signature Financial LLC	Pepper Hamilton LLP	David Stratton	strattond@pepperlaw.com
Counsel for Carrollton-Farmers Branch ISD	Perdue, Brandon, Fielder, Collins & Mott LLP	Eboney Cobb	ecobb@pbfc.com
Counsel for MFA Architectural & Interior Design Services, Inc. d/b/a MFA Construction, Inc. and d/b/a MFA Inc Construction Services	Piro Zinna Cifelli Paris & Genitempo LLC	Todd Galante	tgalante@pirozinnalaw.com
Counsel for Green Hippo Media Technology Inc. Interested Party	Polsinelli PC	Christopher A. Ward and Stephen J. Astringer	cward@polsinelli.com; sastringer@polsinelli.com
Counsel for the Prepetition Term Loan Lenders and the DIP Term Lenders	Production Resource Group, LLC	Robert A. Manners	rmanners@prg.com
Counsel to the indenture trustee for the New FTF Inc. Note	Richards Layton & Finger PA	Mark D Collins, Amanda R Steele, Joseph C Barsalona II	collins@rlf.com; steele@rlf.com; barsalona@rlf.com
Committee of Unsecured Creditors	Robins Kaplan LLP	Howard J Weg, Michael T Delaney	HWeg@RobinsKaplan.com; MDelaney@RobinsKaplan.com
SEC Regional Office	ROE VISUAL CO LTD	Attn Steven Lee	roe@roevisual.com
SEC Headquarters	Securities & Exchange Commission	G Jeffrey Boujoukos Regional Director	philadelphia@sec.gov
SEC Regional Office	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
Counsel for Bank of America, N.A., as administrative agent and collateral agent under the prepetition first-lien credit facility and agent under the Debtors' DIP ABL Facility	Securities & Exchange Commission NY Office	Andrew Calamari Regional Director	bankruptcynticeschr@sec.gov
Counsel to the agent under the Debtors' prepetition asset-based lending facility and debtor-in-possession asset-based financing facility; ABL Agent	Skadden, Arps, Slate, Meagher & Flom LLP	Anthony W Clark, Robert A Weber, Cameron M Fee	anthony.clark@skadden.com; robert.weber@skadden.com; cameron.fee@skadden.com
Counsel to the agent under the Debtors' prepetition asset-based lending facility and debtor-in-possession asset-based financing facility; ; ABL Agent	Skadden, Arps, Slate, Meagher & Flom LLP	Christopher M. Dressel	christopher.dressel@skadden.com
Counsel for Schindler Elevator Corporation	Skadden, Arps, Slate, Meagher & Flom LLP	Shana A. Elberg	shana.elberg@skadden.com
Office of the South Dakota Attorney General	Snyder & Associates	Bayard Snyder	bjs1@snyderlaw.pro
Counsel for the Committee of Unsecured Creditors	South Dakota Attorney General	Attn Bankruptcy Department	atghelp@state.sd.us
Committee of Unsecured Creditors	SulmeyerKupetz	Mark S. Horoupian, Alan G. Tippie, Victor A. Sahn & David S. Kupetz	atippie@sulmeyerlaw.com; mhoroupian@sulmeyerlaw.com; vsahn@sulmeyerlaw.com; dkupetz@sulmeyerlaw.com
US Attorneys Office	ULINE	Attn Derek Goodman	crpayments@uline.com
Office of the Utah Attorney General	US Attorney for Delaware	David C. Weiss	usade.ecfbankruptcy@usdoj.gov
Counsel for Signature Financial LLC	Utah Attorney General	Attn Bankruptcy Department	uag@utah.gov
Office of the Vermont Attorney General	Vedder Price PC	Mitchell Cohen	mcohen@vedderprice.com
Office of the Virginia Attorney General	Vermont Attorney General	Attn Bankruptcy Department	ago.info@vermont.gov
Counsel for Schindler Elevator Corporation	Virginia Attorney General	Robert McEntree	rmcenteejr@oag.state.va.us
Office of the Washington Attorney General	Walsh Pizzi Oreilly Falanga LLP	Stephen Falanga and Colleen Maker	sfalanga@walsh.law
Counsel for the Committee of Unsecured Creditors	Washington Attorney General	Attn Bankruptcy Department	emailago@atg.wa.gov
Counsel to the agent under the Debtors' term loan facility	Whiteford Taylor Preston LLC	Christopher Samis, L. Katherin Good & Aaron H. Stulman	csamis@wtplaw.com; kgood@wtplaw.com; astulman@wtplaw.com
	Wilmington Trust, National Association	Attn VER Technologies Administrator	jkanderson@wilmingtonTrust.com

Exhibit B

Exhibit B

Lienholders Service List
Served via Electronic Mail

Company	Contact	Email
MFA Construction, Inc.	Piro Zinna Cifelli Paris & Genitempo LLC	dbevere@pirozinnalaw.com

Exhibit C

Exhibit C
Core/2002 Service List
Served via Overnight Mail

DESCRIPTION	COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY
Office of the Alabama Attorney General	Alabama Attorney General	Attn Bankruptcy Department	501 Washington Ave		Montgomery	AL	36104	
Office of the Alaska Attorney General	Alaska Attorney General	Attn Bankruptcy Department	1031 West 4th Avenue Suite 200		Anchorage	AK	99501	
Counsel to the agent under the Debtors' debtor-in-possession term loan facility	Alston & Bird LLP	Attn Jason J Solomon	101 S Tryon St Ste 4000	Bank of America Plaza	Charlotte	NC	28280-4000	
Interested Party	American Express Travel Related Svcs Co	c/o Becket & Lee LLP	PO Box 3001	Malvern, PA 19355-0701	Malvern	PA	19355-0701	
Office of the American Samoa Attorney General	American Samoa Attorney General	Attn Bankruptcy Department	Samoa Govt Exec Office Bldg Utulei	Pago Pago, AS 96799	Pago Pago	AS	96799	
Office of the Arizona Attorney General	Arizona Attorney General	Attn Bankruptcy Department	1275 W Washington St		Phoenix	AZ	85007-2926	
Office of the Arkansas Attorney General	Arkansas Attorney General	Attn Bankruptcy Department	323 Center St Ste 200		Little Rock	AR	72201-2610	
Counsel for Oracle America Inc.	Buchalter A Professional Corp	Shawn Christianson	55 Second St 17th Fl		San Francisco	CA	94105-3493	
Office of the California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St		Sacramento	CA	95814-2919	
Office of the Colorado Attorney General	Colorado Attorney General	Attn Bankruptcy Department	1300 Broadway 10th Fl	Ralph L Carr Colorado Judicial Bldg	Denver	CO	80203	
Office of the Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	55 Elm St		Hartford	CT	06106	
DE AG Office	Delaware Attorney General	Matthew Denn	820 N French St	Carvel State Office Building	Wilmington	DE	19801	
DE DOJ	Delaware Dept of Justice	Attn Bankruptcy Dept	820 N French St 6th Fl		Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Franchise Tax	401 Federal Street	PO Box 898	Dover	DE	19903	
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd Suite 100		Dover	DE	19904	
Office of the District of Columbia Atty General	District of Columbia Atty General	Attn Bankruptcy Department	441 4th Street NW Suite 1100S		Washington	DC	20001	
Office of the Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	The Capitol PL-01	Tallahassee, FL 32399-1050	Tallahassee	FL	32399-1050	
Committee of Unsecured Creditors	GALAXIA ELECTRONICS CO LTD	Attn Timothy Yoo	10 F-1102 Sueso-dong 281	Gwangpyong-ro Gangnam-gu	SEOUL		281	South Korea
Office of the Georgia Attorney General	Georgia Attorney General	Attn Bankruptcy Department	40 Capital Square SW		Atlanta	GA	30334-1300	
Committee of Unsecured Creditors	GREEN HIPPO MEDIA TECHNOLOGY INC	Attn Emma Marlow	423 E COLORADO ST		GLENDALE	CA	91205	
Counsel for Christie Digital Systems USA, Inc.	Greenberg Glusker Fields Claman	Jeffrey Krieger	1900 Avenue of the Stars	21st Floor	Los Angeles	CA	90067	
Supporting Term Loan Lenders	GSO Capital Partners	Attn Justin Hall	345 Park Avenue		New York	NY	10154	
Office of the Guam Attorney General	Guam Attorney General	Attn Bankruptcy Department	590 S Marine Corps Dr Ste 901	ITC Bldg	Tamuning	GU	96913-3537	Guam
Office of the Hawaii Attorney General	Hawaii Attorney General	Attn Bankruptcy Department	425 Queen Street		Honolulu	HI	96813	
Office of the Idaho Attorney General	Idaho Attorney General	Attn Bankruptcy Department	700 W Jefferson Street Suite 210	PO Box 83720	Boise	ID	83720-0010	
Office of the Illinois Attorney General	Illinois Attorney General	Attn Bankruptcy Department	100 W Randolph St	James R Thompson Ctr	Chicago	IL	60601	
Office of the Indiana Attorney General	Indiana Attorney General	Attn Bankruptcy Department	302 West Washington St 5th Fl	Indiana Govt Center South	Indianapolis	IN	46204	
IRS	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St		Philadelphia	PA	19104	
Office of the Iowa Attorney General	Iowa Attorney General	Attn Bankruptcy Department	1305 E Walnut Street	Hoover State Office Bldg	Des Moines	IA	50319	
Office of the Kansas Attorney General	Kansas Attorney General	Attn Bankruptcy Department	120 SW 10th Ave 2nd Fl		Topeka	KS	66612-1597	
Office of the Kentucky Attorney General	Kentucky Attorney General	Attn Bankruptcy Department	700 Capitol Avenue	Capitol Building Suite 118	Frankfort	KY	40601-3449	
Counsel to the lender under the Debtors' 12% Subordinated Catterton Notes	King & Spalding	Jeffrey Pawlitz Michael R Handler	1185 Avenue of the Americas		New York	NY	10036	
Counsel for Dallas County	Linebarger Goggan Blair & Sampson	Elizabeth Weller	2777 N Stemmons Freeway	Suite 1000	Dallas	TX	75207	
Office of the Louisiana Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	1885 North Third Street		Baton Rouge	LA	70802	

Exhibit C
Core/2002 Service List
Served via Overnight Mail

DESCRIPTION	COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY
Office of the Maine Attorney General	Maine Attorney General	Attn Bankruptcy Department	State House Station 6	Augusta, ME 04333	Augusta	ME	04333	
Office of the Maryland Attorney General	Maryland Attorney General	Attn Bankruptcy Department	200 St Paul Place		Baltimore	MD	21202-2202	
Office of the Massachusetts Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	1 Ashburton Place		Boston	MA	02108-1518	
Office of the Michigan Attorney General	Michigan Attorney General	Attn Bankruptcy Department	525 W Ottawa St	PO Box 30212	Lansing	MI	48909	
Office of the Minnesota Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	445 Minnesota St Suite 1400		St Paul	MN	55101-2131	
Office of the Mississippi Attorney General	Mississippi Attorney General	Attn Bankruptcy Department	550 High St Ste 1200	Walter Sillers Building	Jackson	MS	39201	
Office of the Missouri Attorney General	Missouri Attorney General	Attn Bankruptcy Department	207 W High St	Supreme Court Bldg	Jefferson City	MO	65101	
Office of the Montana Attorney General	Montana Attorney General	Attn Bankruptcy Department	215 N Sanders 3rd Fl	Justice Bldg	Helena	MT	59620-1401	
Supporting Term Loan Lenders	Morgan Lewis & Bockius LLP	Attn Frederick Eisenbiegler	399 Park Avenue		New York	NY	10022	
Counsel to certain of the lenders under the Debtors' debtor-in-possession term loan facility; Prepetition Term Loan Lenders and the DIP Term Lenders	Morgan Lewis & Bockius LLP	Christopher L Carter Andrew Gallo	1 Federal Street		Boston	MA	02110-1726	
Office of the Nebraska Attorney General	Nebraska Attorney General	Attn Bankruptcy Department	2115 State Capitol	PO Box 98920	Lincoln	NE	68509	
Office of the Nevada Attorney General	Nevada Attorney General	Attn Bankruptcy Department	100 N Carson St		Carson City	NV	89701	
Office of the New Hampshire Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	33 Capitol St		Concord	NH	03301	
Office of the New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	8th Floor West Wing 25 Market St	Richard J Hughes Justice Complex	Trenton	NJ	08625-0080	
Office of the New Mexico Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	408 Galisteo St	Villagra Building	Santa Fe	NM	87501	
Office of the New York Attorney General	New York Attorney General	Attn Bankruptcy Department	The Capitol, 2nd Fl.	Albany, NY 12224-0341	Albany	NY	12224-0341	
New York State Department of Taxation and Finance	New York State Dept Taxation & Finance	Bankruptcy Unit	PO Box 5300	Albany, NY 12205-5300	Albany	NY	12205-5300	
Office of the North Carolina Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	9001 Mail Service Center	Raleigh, NC 27699-9001	Raleigh	NC	27699-9001	
Office of the North Dakota Attorney General	North Dakota Attorney General	Attn Bankruptcy Department	600 E Boulevard Ave	Dept 125	Bismarck	ND	58505	
Office of the Northern Mariana Islands Atty General	Northern Mariana Islands Atty General	Attn Bankruptcy Department	Administration Building PO Box 10007	Saipan, MP 96950-8907	Saipan	MP	96950-8907	
Office of the Ohio Attorney General	Ohio Attorney General	Attn Bankruptcy Department	30 E Broad St 14th Fl		Columbus	OH	43215	
Office of the Oklahoma Attorney General	Oklahoma Attorney General	Attn Bankruptcy Department	313 NE 21st St		Oklahoma City	OK	73105	
Office of the Oregon Attorney General	Oregon Attorney General	Attn Bankruptcy Department	1162 Court St NE		Salem	OR	97301-4096	
Office of the Pennsylvania Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor Strawberry Square		Harrisburg	PA	17120	
Counsel for Signature Financial LLC	Pepper Hamilton LLP	David Stratton	1313 N Market St	Hercules Plaza Suite 5100	Wilmington	DE	19899-1709	
Office of the Puerto Rico Attorney General	Puerto Rico Attorney General		PO Box 902192	San Juan, PR 00902-0192	San Juan	PR	00902-0192	
Office of the Rhode Island Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	150 S Main St		Providence	RI	02903	
Counsel for the Prepetition Term Loan Lenders and the DIP Term Lenders	Richards Layton & Finger PA	MD Collins AR Steele JC Barsalona	1 Rodney Square	920 North King St	Wilmington	DE	19801	
Committee of Unsecured Creditors	ROE VISUAL CO LTD	Attn Steven Lee	2514 N Naomi St		Burbank	CA	91504	
San Diego County Treasurer-Tax Collector of California	San Diego County Treasurer	Dan McAllister	1600 Pacific Highway Room 162	Attn Bankruptcy Desk	San Diego	CA	92101	
SEC Regional Office	Securities & Exchange Commission	G Jeffrey Boujoukos Regional Dir	1617 JFK Boulevard Ste 520		Philadelphia	PA	19103	
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE		Washington	DC	20549	
Counsel to the agent under the Debtors' prepetition asset-based lending facility and debtor-in-possession asset-based financing facility; ABL Agent	Skadden Arps Slate Meagher & Flom	Christopher M Dressel	155 N Wacker Dr		Chicago	IL	60606	
Counsel to the agent under the Debtors' prepetition asset-based lending facility and debtor-in-possession asset-based financing facility; ; ABL Agent	Skadden Arps Slate Meagher & Flom	Shana A Elberg	4 Times Square		New York	NY	10036	

Exhibit C
Core/2002 Service List
Served via Overnight Mail

DESCRIPTION	COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY
Office of the South Carolina Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	1000 Assembly St Room 519	Rembert C Dennis Office Bldg	Columbia	SC	29201	
Office of the South Dakota Attorney General	South Dakota Attorney General	Attn Bankruptcy Department	1302 East Highway 14	Suite 1	Pierre	SD	57501-8501	
Counsel for Arrowridge Acquisitions, LLC	Sullivan Hazeltine Allinson LLC	William Hazeltine	901 N Market St Ste 1300		Wilmington	DE	19801	
Counsel for the Committee of Unsecured Creditors	SulmeyerKupetz	Horoupien Tippie Sahn Kupetz	333 S Hope St 35th Fl		Los Angeles	CA	90071-1406	
Office of the Tennessee Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	425 5th Avenue North		Nashville	TN	37243	
Committee of Unsecured Creditors	TESH SUSAN		5851 OAK KNOLLS ROAD		SIMI VALLEY	CA	93063	
Office of the Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	300 W 15th St		Austin	TX	78701	
Committee of Unsecured Creditors	ULINE	Attn Derek Goodman	12575 ULINE DRIVE		PLEASANT PRAIRIE	WI	53158	
US Trustee for District of DE	United States Trustee Delaware	Attn David Buchbinder Esq	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19899-0035	
US Attorneys Office	US Attorney for Delaware	David C Weiss	1007 Orange St Ste 700	PO Box 2046	Wilmington	DE	19899-2046	
Office of the Utah Attorney General	Utah Attorney General	Attn Bankruptcy Department	350 North State Street Suite 230	Utah State Capitol Complex	Salt Lake City	UT	84114-2320	
Counsel for Signature Financial LLC	Vedder Price PC	Mitchell Cohen	1633 Broadway 47th Fl		New York	NY	10019	
Office of the Vermont Attorney General	Vermont Attorney General	Attn Bankruptcy Department	109 State St		Montpelier	VT	05609-1001	
Office of the Virgin Islands Attorney General	Virgin Islands Attorney General	Attn Bankruptcy Department	34-38 Kronprindsens Gade	GERS Bldg 2nd Fl	St Thomas	VI	00802	Virgin Islands
Office of the Virginia Attorney General	Virginia Attorney General	Robert McEntree	202 North Ninth St		Richmond	VA	23219	
Office of the Washington Attorney General	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100	Olympia	WA	98504-0100	
Office of the West Virginia Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	1900 Kanawha Blvd East	State Capitol Bldg 1 Rm E-26	Charleston	WV	25305	
Counsel for the Committee of Unsecured Creditors	Whiteford Taylor Preston LLC	C Samis LK Good AH Stulman	405 N King St	The Renaissance Centre Ste 500	Wilmington	DE	19801-3700	
Counsel to the agent under the Debtors' term loan facility	Wilmington Trust National Assn	Attn VER Technologies Administrator	1100 N Market St	Rodney Square North	Wilmington	DE	19890	
Office of the Wisconsin Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	17 W Main St PO Box 7857	Wisconsin Dept of Justice	Madison	WI	53707-7857	
Office of the Wyoming Attorney General	Wyoming Attorney General	Attn Bankruptcy Department	2320 Capitol Avenue	Kendrick Building	Cheyenne	WY	82002	

Exhibit D

Exhibit DLienholders Service List
Served via Overnight Mail

Company	Contact	Address1	Address2	City	State	Zip
36th Street Capital Partners, LLC		15 Maple Avenue		Morristown	NJ	07960
Bank of America, N.A., as Collateral Agent		185 Asylum Street, 35th Floor, Mail Code CT2-500-35-02		Hartford	CT	06103
CIT Bank, N.A.		One CIT Drive		Livingston	NJ	07039
Community Bank		2800 North Hollywood Way		Burbank	CA	91505
MFA Construction, Inc.	Piro Zinna Cifelli Paris & Genitempo LLC	Attn Daniel R. Bevere	360 Passaic Avenue	Nutley	NJ	07110-2787
Wilmington Trust, National Association, as Agent		50 South Sixth Street, Suite 1290		Minneapolis	MN	55402

Exhibit E

Exhibit E
Banks Service List
Served via Overnight Mail

Company	Address	City	State	Zip	Country
Bank of America, N.A.	2000 CLAYTON RD, 5TH FLOOR	CONCORD	CA	94520	
Bank of America, N.A.	540 WEST MADISON ST, 16TH FLOOR	CHICAGO	IL	60661	
EastWest Bank	135 N. LOS ROBLES AVENUE, 7TH FLOOR	PASADENA	CA	91101	
HSBC Bank Canada	70 YORK STREET SUITE 500	TORONTO	ON	M5J 1S9	CANADA
HSBC Bank USA, N.A.	452 Fifth Avenue	New York	NY	10018	
Silicon Valley Bank	3003 Tasman Dr	Santa Clara	CA	95054	