

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
VER TECHNOLOGIES HOLDCO LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 18-10834 (KG)
	)	
Debtors.	)	(Jointly Administered)
	)	

**NOTICE OF FILING OF DEBTORS’  
SECOND AMENDED JOINT CHAPTER 11 PLAN**

**PLEASE TAKE NOTICE** that on June 4, 2018, the Debtors filed the *Amended Joint Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 417] (the “First Amended Plan”) with the Court.

**PLEASE TAKE FURTHER NOTICE** that on June 4, 2018, the Debtors filed the *Disclosure Statement for the Amended Joint Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 418] (as amended, modified, or supplemented, the “Disclosure Statement”) with the Court.

**PLEASE TAKE FURTHER NOTICE** that on June 4, 2018, the Court entered an order approving the Disclosure Statement [Docket No. 415].

**PLEASE TAKE FURTHER NOTICE** that on July 9, 2018, the Debtors filed the *Plan Supplement for the Amended Joint Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 551] (as may be amended, modified, or supplemented, the “Plan Supplement”) with the Court.

**PLEASE TAKE FURTHER NOTICE** that on July 16, 2018, the Debtors filed the *Second Amended Joint Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 572] (the “Second Amended Plan”) with the Court.

**PLEASE TAKE FURTHER NOTICE** that on July 16, 2018, the Official Committee of Unsecured Creditors (the “Committee”) and the FTF Parties joined an amended Restructuring Support Agreement (as defined in the Second Amended Plan), pursuant to which the Committee and the FTF Parties agreed to support the Second Amended Plan.

**PLEASE TAKE FURTHER NOTICE** that the hearing at which the Court will consider Confirmation of the Second Amended Plan (the “Confirmation Hearing”) will commence on **July 26, 2018, at 10:00 a.m.** prevailing Central Time, before the Honorable Judge Kevin Gross, in the United States

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: VER Technologies HoldCo LLC (7239); VER Technologies MidCo LLC (7482); VER Technologies LLC (7501); Full Throttle Films, LLC (0487); FAAST Leasing California, LLC (7857); Revolution Display, LLC (6711); VER Finco, LLC (5625); CPV Europe Investments LLC (2533); and Maxwell Bay Holdings LLC (3433). The location of the Debtors’ service address is: 757 West California Avenue, Building 4, Glendale, California 91203.



Bankruptcy Court for the District of Delaware, located at 824 N. Market Street, 6th Floor, Courtroom Number 3, Wilmington, Delaware, 19801.

**PLEASE TAKE FURTHER NOTICE** that the deadline for filing objections to the Plan, including objections with respect to any proposed cure amounts or the assumption and assignment of contracts or leases (“Plan Objections”), is **July 19, 2018, at 4:00 p.m.**, prevailing Central Time (the “Plan Objection Deadline”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that, notwithstanding the foregoing, the deadline for filing objections to any proposed cure amounts or the assumption and assignment of Executory Contracts by a counterparty to those Executory Contracts listed on Exhibit C-3 to the Plan Supplement is **July 21, 2018, at 4:00 p.m.**

**PLEASE TAKE FURTHER NOTICE** that copies of the Plan Supplement, the Second Amended Plan, and other information and documents regarding the Debtors’ chapter 11 cases are available for inspection and download free of charge at [www.kccllc.net/ver](http://www.kccllc.net/ver). Blackline copies of the Second Amended Plan, showing revisions to the First Amended Plan are also available on KCC’s website. You may also obtain copies of any pleadings by visiting the Court’s website at [www.deb.uscourts.gov](http://www.deb.uscourts.gov) in accordance with the procedures and fees set forth therein. Copies may also be requested in writing and obtained without charge from the attorneys for the Debtors, whose names, addresses and telephone numbers are printed below. A copy of such request shall also be filed with the Court.

**THE DEBTORS AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
SUPPORT CONFIRMATION OF THE SECOND AMENDED PLAN.**

**THE DEBTORS WILL SEEK CONFIRMATION OF THE SECOND AMENDED PLAN. IF YOU HAVE ALREADY SUBMITTED A BALLOT AND, UPON REVIEW OF THE SECOND AMENDED PLAN, YOU DESIRE TO SUBMIT A NEW BALLOT, YOU MAY DO SO AT ANY TIME PRIOR TO THE VOTING DEADLINE. YOUR LAST-SUBMITTED BALLOT SHALL BE UTILIZED FOR PURPOSES OF CONFIRMATION OF THE SECOND AMENDED PLAN.**

**SHOULD YOU DECIDE TO CAST A NEW BALLOT,  
BALLOTS SHOULD BE SUBMITTED TO THE FOLLOWING ADDRESS (UNLESS  
OTHERWISE DIRECTED BY YOUR NOMINEE, IF APPLICABLE):**

**VER TECHNOLOGIES HOLDCO LLC BALLOT PROCESSING  
C/O KURTZMAN CARSON CONSULTANTS LLC  
2355 ALASKA AVENUE,  
EL SEGUNDO CALIFORNIA 90245**

**THE VOTING DEADLINE IS 5:00 P.M. PREVAILING  
EASTERN TIME ON MONDAY, JULY 23, 2018**

If you should have any questions or if you would like to obtain a new ballot or additional solicitation materials (or paper copies of solicitation materials if you received a CD ROM), please feel free to contact the claims and noticing agent retained by the Debtors in the chapter 11 cases (the “Claims and Noticing”

<sup>2</sup> For instructions on filing and serving Plan Objections, please refer to the *Notice of Hearing to Consider Confirmation of the Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadlines* and the *Notice of Further Extension of Voting Deadline with Respect to the Amended Joint Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* served on you and located under the Solicitation Materials tab at [www.kccllc.net/ver](http://www.kccllc.net/ver).

Agent”), by: (a) calling the Debtors’ restructuring hotline at (877) 634-7163 (toll free) or (212) 771 1128 (international); (b) visiting the Debtors’ restructuring website at: [www.kccllc.net/ver](http://www.kccllc.net/ver); and/or (c) writing to VER Technologies Holdco LLC Ballot Processing c/o Kurtzman Carson Consultants LLC 2355 Alaska Avenue, El Segundo California 90245. Please be advised that the claims and noticing agent is authorized to answer questions about, and provide additional copies of, the solicitation materials, but may **not** advise you as to whether you should vote to accept or reject the plan.

Wilmington, Delaware  
Dated: July 16, 2018

*/s/ Domenic E. Pacitti*

Domenic E. Pacitti (DE Bar No. 3989)

**KLEHR HARRISON HARVEY BRANZBURG LLP**

919 North Market Street, Suite 1000

Wilmington, Delaware 19801

Telephone: (302) 426-1189

Facsimile: (302) 426-9193

-and -

Morton Branzburg

**KLEHR HARRISON HARVEY BRANZBURG LLP**

1835 Market Street, Suite 1400

Philadelphia, Pennsylvania 19103

Telephone: (215) 569-2700

Facsimile: (215) 568-6603

-and-

James H.M. Sprayregen, P.C.

Ryan Blaine Bennett (admitted *pro hac vice*)

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

300 North LaSalle

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Email: james.sprayregen@kirkland.com

ryan.bennett@kirkland.com

- and -

Joshua A. Sussberg, P.C.

Cristine Pirro (admitted *pro hac vice*)

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

Email: joshua.sussberg@kirkland.com

cristine.pirro@kirkland.com

*Counsel to the Debtors*