

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
VER TECHNOLOGIES HOLDCO LLC., <i>et al.</i> , ¹)	
)	Case No. 18-10834 (KG)
)	
Debtors.)	(Jointly Administered)
)	
)	Re: Docket Nos. 21, 72, 232, 548

**NOTICE OF EXTENSION OF CHALLENGE DEADLINE
PURSUANT TO DIP ORDER**

PLEASE TAKE NOTICE that, pursuant to paragraph 47 of the *Final Order (I) Authorizing Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, (VI) Approving Exit Facility Commitment Letters and Related Fees, and (VII) Granting Related Relief* [Docket No. 232] (the “DIP Order”), the Debtors and the Prepetition Secured Parties² have agreed to an extension of the Challenge Deadline applicable to the Creditors’ Committee referenced in the DIP Order to the earlier of (a) five (5) days following (x) the termination date of the Restructuring Support Agreement or (y) the date that the Creditors’ Committee elects to terminate their commitments under the Restructuring Support Agreement as provided therein, (b) the effective date of the Plan, and (c) October 2, 2018.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: VER Technologies HoldCo LLC (7239); VER Technologies MidCo LLC (7482); VER Technologies LLC (7501); Full Throttle Films, LLC (0487); FFAST Leasing California, LLC (7857); Revolution Display, LLC (6711); VER Finco, LLC (5625); CPV Europe Investments LLC (2533); and Maxwell Bay Holdings LLC (3433). The location of the Debtors’ service address is: 757 West California Avenue, Building 4, Glendale, California 91203.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the DIP Order or the Plan, as applicable.



The Prepetition Secured Parties' agreement hereunder to an extension of the Challenge Deadline shall not constitute an amendment or waiver of any provision of the DIP Order, which shall remain in full force and effect in accordance with its terms, and shall not be construed as an amendment, waiver or consent to any action on the part of the Debtors that would require an amendment, waiver or consent of the Prepetition Secured Parties.

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Wilmington, Delaware
Dated: July 16, 2018

/s/ Domenic E. Pacitti

Domenic E. Pacitti (DE Bar No. 3989)

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