

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	
	)	Chapter 11
VER TECHNOLOGIES HOLDCO LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 18-10834 (KG)
	)	
Debtors.	)	(Jointly Administered)
	)	

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NOTICE OF AGENDA FOR MATTERS SCHEDULED FOR HEARING  
ON JULY 26, 2018 AT 10:00 A.M. (PREVAILING EASTERN TIME)<sup>2</sup>

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UNCONTESTED MATTERS GOING FORWARD

1. Debtors’ Motion for Entry of an Order Authorizing the Debtors to File Under Seal Certain Contracts to be Assumed Listed in the Plan Supplement [Docket No. 549; Filed 7/9/2018]

Related Documents:

- A. Sealed Notice of Filing of Plan Supplement [Docket No. 550; Filed 7/9/2018]

Response Deadline: July 19, 2018 at 4:00 p.m.

Responses Received: None

Status: This matter is going forward.

CONTESTED MATTERS

2. Motion of Schindler Elevator Corporation for Entry of an Order: (A) Confirming the Automatic Stay Is Inapplicable to a Letter of Credit Draw By Schindler Elevator Corporation; or Alternatively, (B) Granting Relief from the Automatic Stay to Permit Schindler Elevator Corporation to Draw Upon a Letter of Credit for Amounts Due and Owing Under Lease with Debtor [Docket No. 515; Filed 7/2/2018]

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: VER Technologies HoldCo LLC (7239); VER Technologies MidCo LLC (7482); VER Technologies LLC (7501); Full Throttle Films, LLC (0487); FAAST Leasing California, LLC (7857); Revolution Display, LLC (6711); VER Finco, LLC (5625); CPV Europe Investments LLC (2533); and Maxwell Bay Holdings LLC (3433). The location of the Debtors’ service address is: 757 West California Avenue, Building 4, Glendale, California 91203.

<sup>2</sup> Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946).



Response Deadline: Extended by agreement to July 20, 2018

Responses Received:

- A. Debtors' Reservation of Rights Regarding Motion of Schindler Elevator Corporation [Docket No. 605; Filed 7/20/2018]

Status: This matter is going forward.

- 3. Third Amended Joint Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 611; Filed 7/23/2018]

Related Documents:

- A. Solicitation Version Amended Joint Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 417; Filed 6/4/2018]
- B. Solicitation Version Disclosure Statement for the Amended Joint Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 418; Filed 6/4/2018]
- C. Notice of Filing of Amended Exhibit E to Debtors' Disclosure Statement for the Amended Joint Chapter 11 Plan of Reorganization of VER Technologies Holdco LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 468; Filed 6/14/2018]
- D. Order Approving Stipulation and Agreement Resolving D3 LED LLCs (I) Motion for an Order Estimating Administrative Expense Claim for Distribution and/or Reserve Purposes and (II) Motion to Schedule an Expedited Discovery Conference [Docket No. 504; Filed 6/27/2018]
- E. Notice of Extension of Voting Deadline With Respect to the Amended Joint Chapter 11 Plan of Reorganization of VER Technologies Holdco LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 509; Filed 6/28//2018]
- F. [Sealed] Notice of Filing of Plan Supplement [Docket No. 550; Filed 7/9/2018]
- G. [Redacted] Notice of Filing of Plan Supplement [Docket No. 551; Filed 7/9/2018]

- H. Notice of Further Extension of Voting Deadline With Respect to the Amended Joint Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 564; Filed 7/12/2018]
- I. Second Amended Joint Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 572; Filed 7/16/2018]
- J. [Blacklined] Second Amended Joint Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 573; Filed 7/16/2018]
- K. Notice of Filing of Debtors' Second Amended Joint Chapter 11 Plan [Docket No. 574; Filed 7/16/2018]
- L. Notice of Filing of Debtors' Second Amended Joint Chapter 11 Plan [Blacklined] [Docket No. 575; Filed 7/16/2018]
- M. First Amendment to Plan Supplement [Docket No. 576; Filed 7/16/2018]
- N. [Blacklined] Third Amended Joint Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 612; Filed 7/23/2018]
- O. Notice of Filing of Blacklined Third Amended Joint Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 613; Filed 7/23/2018]
- P. Notice of Proposed Finding of Fact, Conclusions of Law, and Order Confirming the Third Amended Joint Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 614; Filed 7/23/2018]
- Q. Declaration of Robert Jordan with Respect to the Tabulation of Votes on the Third Amended Joint Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 615; Filed 7/24/2018]
- R. Declaration of Lawrence Young in Support of Confirmation of the Third Amended Joint Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 616; Filed 7/24/2018]
- S. Declaration of Stephen Spitzer in Support of Confirmation of the Third Amended Joint Chapter 11 Plan of Reorganization of VER Technologies

HoldCo LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 617; Filed 7/24/2018]

- T. Declaration of Eugene Davis in Support of Confirmation of the Third Amended Joint Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 618; Filed 7/24/2018]
- U. Declaration of Nick Leone in Support of Confirmation of the Third Amended Joint Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 619; Filed 7/24/2018]
- V. Declaration of Scott Winn in Support of Confirmation of the Third Amended Joint Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 620; Filed 7/24/2018]
- W. Declaration of Robert Del Genio in Support of Confirmation of the Third Amended Joint Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 622; Filed 7/24/2018]
- X. Debtors' Memorandum of Law in Support of Confirmation of the Third Amended Joint Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 623; Filed 7/24/2018]
- Y. Notice of Filing of Debtors' Witness List and Exhibit List in Connection with Confirmation Hearing Scheduled for July 26, 2018 at 10:00 a.m. (Prevailing Eastern Time) [Docket No. 624; Filed 7/24/2018]

Response Deadline: July 19, 2018 at 4:00 p.m.

Responses Received:

- A. Limited Objection to the Debtors' Amended Joint Plan of Reorganization of VER Technologies HoldCo and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 531; Filed 7/6/2018]
- B. Objection of Cigna Entities to Amended Joint Plan of Reorganization [Docket No. 582; Filed 7/17/2018]
- C. United States Trustee's Objection to Confirmation of the Second Amended Joint Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 587; Filed 7/19/2018]

- D. Limited Objection of Signature Financial LLC to Debtors' Plan of Reorganization [Docket No. 589; Filed 7/19/2018]
- E. XTRA Lease LLC's Objection to Third-Party Releases [Docket No. 598; Filed 7/19/2018]
- F. Response and Limited Objection to the Second Amended Joint Chapter 11 Plan of Reorganization [Docket No. 601; Filed 7/19/2018]
- G. Limited Objection of Russell Road Partners and NM Majestic Holdings, LLC to Cure Amounts in Connection with the Assumption of Certain Executory Contracts and Unexpired Leases Under the Second Amended Joint Chapter 11 Plan of Reorganization of VER Technologies Holdco LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 604; Filed 7/20/2018]

Status: This matter is going forward.

Dated: July 24, 2018  
Wilmington, Delaware

*/s/ Domenic E. Pacitti*

Domenic E. Pacitti (DE Bar No. 3989)

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