

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

	)				
In re:	)				Chapter 11
	)				
VER TECHNOLOGIES HOLDCO LLC, <i>et al.</i> , <sup>1</sup>	)				Case No. 18-10834 (KG)
	)				
Debtors.	)				(Jointly Administered)
	)				

**AFFIDAVIT OF SERVICE**

I, Andrew Henchen, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On July 25, 2018, at my direction and under my supervision, employees of KCC caused to be served the following document via First Class Mail upon the service list attached hereto as **Exhibit C**:

- ***Customized Notice of (A) Executory Contracts and Unexpired Leases to Be Assumed by the Debtors Pursuant to the Plan, (B) Cure Amounts, If Any, and (C) Related Procedures in Connection Therewith*** [attached hereto as **Exhibit A**]

Furthermore, on July 25, 2018, at my direction and under my supervision, employees of KCC caused to be served the following document via First Class Mail upon the service list attached hereto as **Exhibit D**:

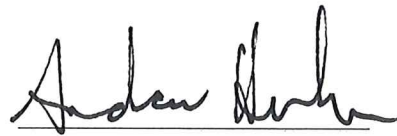
*(Continued on Next Page)*

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four (4) digits of each Debtor’s federal tax identification number, include: VER Technologies HoldCo LLC (7239); VER Technologies MidCo LLC (7482); VER Technologies LLC (7501); Full Throttle Films, LLC (0487); FAAST Leasing California, LLC (7857); Revolution Display, LLC (6711); VER Finco, LLC (5625); CPV Europe Investments LLC (2533); and Maxwell Bay Holdings LLC (3433). The location of the Debtors’ service address is: 757 West California Avenue, Building 4, Glendale, California 91203.



- **Notice Regarding Executory Contracts and Unexpired Leases to Be Rejected Pursuant to the Plan** [*attached hereto as Exhibit B*]

Dated: August 9, 2018



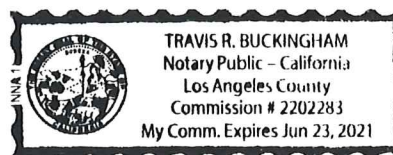
Andrew Henchen

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California, County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 9<sup>th</sup> day of August, 2018, by Andrew Henchen, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature:  \_\_\_\_\_



# Exhibit A

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	
	)	Chapter 11
VER TECHNOLOGIES HOLDCO LLC, <i>et al.</i> , <sup>1</sup>	)	
	)	Case No. 18-10843 (KG)
Debtors.	)	
	)	(Jointly Administered)

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**NOTICE OF (A) EXECUTORY CONTRACTS AND  
UNEXPIRED LEASES TO BE ASSUMED BY THE DEBTORS  
PURSUANT TO THE PLAN, (B) CURE AMOUNTS, IF ANY,  
AND (C) RELATED PROCEDURES IN CONNECTION THEREWITH**

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**PLEASE TAKE NOTICE THAT** on June 4, 2018, United States Bankruptcy Court for the District of Delaware (the “Court”) entered an order (the “Disclosure Statement Order”), (a) authorizing VER Technologies HoldCo LLC and its affiliated debtors and debtors in possession (collectively, the “Debtors”), to solicit acceptances for the *Joint Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (as may be modified, amended, or supplemented from time to time, the “Plan”);<sup>2</sup> (b) approving the *Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (the “Disclosure Statement”) as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code; (c) approving the solicitation materials and documents to be included in the solicitation packages; and (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

**PLEASE TAKE FURTHER NOTICE THAT** the Debtors filed the *Amended Assumed Executory Contract and Unexpired Lease List* (the “Amended Assumption Schedule”) with the Court as part of the Second Amendment to the Plan Supplement on July 24, 2018, as contemplated under the Plan. The determination to assume the agreements identified on the Amended Assumption Schedule was made as of July 24, 2018 and is subject to revision.

**PLEASE TAKE FURTHER NOTICE THAT** the hearing at which the Court will consider Confirmation of the Plan (the “Confirmation Hearing”) will commence on **July 26, 2018 at 10:00 a.m.** prevailing Eastern Time, before the Honorable Kevin Gross, in the

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: VER Technologies HoldCo LLC (7239); VER Technologies MidCo LLC (7482); VER Technologies LLC (7501); Full Throttle Films, LLC (0487); FFAST Leasing California, LLC (7857); Revolution Display, LLC (6711); VER Finco, LLC (5625); CPV Europe Investments LLC (2533); and Maxwell Bay Holdings LLC (3433). The location of the Debtors’ service address is: 757 West California Avenue, Building 4, Glendale, California 91203.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the same meanings ascribed to them in the Plan.

United States Bankruptcy Court for the District of Delaware, located at 824 Market Street, Sixth Floor, Courtroom 3, Wilmington, Delaware 19801.

**PLEASE TAKE FURTHER NOTICE THAT** you are receiving this notice because the Debtors' records reflect that you are a party to a contract that is listed on the Amended Assumption Schedule. Therefore, you are advised to review carefully the information contained in this notice and the related provisions of the Plan, including the Amended Assumption Schedule.

**PLEASE TAKE FURTHER NOTICE** that the Debtors are proposing to assume the Executory Contract(s) and Unexpired Lease(s) listed on Exhibit A, attached hereto, to which you are a party.<sup>3</sup>

**PLEASE TAKE FURTHER NOTICE THAT** section 365(b)(1) of the Bankruptcy Code requires a chapter 11 debtor to cure, or provide adequate assurance that it will promptly cure, any defaults under executory contracts and unexpired leases at the time of assumption. Accordingly, the Debtors have conducted a thorough review of their books and records and have determined the amounts required to cure defaults, if any, under the Executory Contract(s) and Unexpired Lease(s), which amounts are listed in the table below. Please note that if no amount is stated for a particular Executory Contract or Unexpired Lease, the Debtors believe that there is no cure amount outstanding for such contract or lease.

**PLEASE TAKE FURTHER NOTICE THAT** absent any pending dispute, the monetary amounts required to cure any existing defaults arising under the Executory Contract(s) and Unexpired Lease(s) identified below will be satisfied, pursuant to section 365(b)(1) of the Bankruptcy Code, by the Debtors in Cash on the Effective Date. In the event of a dispute, however, payment of the cure amount would be made following the entry of a final order(s) resolving the dispute and approving the assumption. Any objection by a contract or lease counterparty to a proposed assumption or related Cure Cost must be filed, served, and actually received by the Debtors by the date on which objections to confirmation are due (or such other date as may be provided in the applicable assumption notice). Any counterparty to an Executory Contract or Unexpired Lease that fails to object timely to the proposed assumption or Cure Cost will be deemed to have assented to such assumption or Cure Cost. Any objection to a proposed assumption or cure amount will be scheduled to be heard by the Bankruptcy Court at the Reorganized Debtors' first scheduled omnibus hearing after which such objection is timely filed. If an objection to the proposed assumption or related cure amount is sustained by the Court, the Debtors may elect to reject such Executory Contract or Unexpired Lease in lieu of assuming it.

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<sup>3</sup> Neither the exclusion nor inclusion of any Executory Contract or Unexpired Lease on the Amended Assumption Schedule, nor anything contained in the Plan or each Debtor's schedule of assets and liabilities, shall constitute an admission by the Debtors that any such contract or lease is in fact an Executory Contract or Unexpired Lease capable of assumption, that any Reorganized Debtor(s) has any liability thereunder, or that such Executory Contract or Unexpired Lease is necessarily a binding and enforceable agreement. Further, the Debtors expressly reserve the right to (a) remove any Executory Contract or Unexpired Lease from the Amended Assumption Schedule and reject such Executory Contract or Unexpired Lease pursuant to the terms of the Plan, up until the Effective Date or (b) contest any Claim (or cure amount) asserted in connection with assumption of any Executory Contract or Unexpired Lease.

The Debtors may settle any dispute regarding the amount of any Cure Cost without any further notice to any party or any action, order, or approval of the Bankruptcy Court.

**PLEASE TAKE FURTHER NOTICE THAT** the deadline for filing objections to the Plan in connection with the assumption of the Executory Contract(s) and Unexpired Lease(s) identified below and/or related cure or adequate assurances proposed is **August 3, 2018 at 4:00 p.m.** prevailing Eastern Time; *provided* that, notwithstanding the foregoing, the deadline for filing objections to any proposed cure amounts or the assumption and assignment of Executory Contracts by a counterparty to those Executory Contracts listed on Exhibit C-3 to the Amended Assumption Schedule is **August 6, 2018 at 4:00 p.m.** prevailing Eastern Time (the “Plan Objection Deadline”). Any objection to the Plan **must**: (a) be in writing; (b) conform to the Bankruptcy Rules, the Local Rules and any orders of the Court; (c) state, with particularity, the basis and nature of any objection to the Plan and, if practicable, a proposed modification to the Plan that would resolve such objection; and (d) be filed with the Court (contemporaneously with a proof of service) and served upon the following parties so as to be **actually received** on or before **August 3, 2018 at 4:00 p.m.** prevailing Eastern Time or **August 6, 2018 at 4:00 p.m.** prevailing Eastern Time, as applicable:

Debtors	Counsel to the Debtors
VER Technologies Holdco, LLC 757 West California Avenue, Building 4 Glendale, California 91203 Attn.: Mick Galvin - and - 909 Third Avenue, 30th Floor New York, New York 10022 Attn: Lawrence Young	Kirkland & Ellis LLP 300 North LaSalle Chicago, Illinois 60654 Attn: James H.M. Sprayregen, P.C. and Ryan Blaine Bennett - and - 601 Lexington Avenue New York, New York 10022 Attn: Joshua A. Sussberg, P.C. and Cristine Pirro - and - Klehr Harrison Harvey Branzburg LLP 919 N. Market Street, Suite 1000 Wilmington, Delaware 19801 Attn: Domenic E. Pacitti - and - Klehr Harrison Harvey Branzburg LLP, 1835 Market Street, Suite 1400, Philadelphia, Pennsylvania 19103, Attn: Morton Branzburg

Counsel to PRG	Counsel to Consenting Prepetition Term Loan Lenders
Morrison Cohen LLP 909 Third Avenue New York, New York 10022 Attn: Joseph T. Moldovan and Robert K. Dakis - and - Greenberg Traurig, LLP 200 Park Avenue New York, NY 10166 Attn: Todd E. Bowen	Morgan, Lewis & Bockius LLP One Federal Street Boston, MA, 02110-1726 Attn: Ian Wenniger and Andrew Gallo - and - Morgan, Lewis & Bockius LLP 101 Park Avenue New York, New York 10178 Attn: Frederick Eisenbiegler
United States Trustee	Counsel to the Official Committee
Office of the United States Trustee for the District of Delaware 844 King Street, Suite 2207, Lockbox 35 Wilmington, Delaware 19801 Attn.: David Buchbinder, Esq.	Sulmeyer Kupetz 333 South Hope Street Thirty-Fifth Floor Los Angeles, CA 90071-1406 Attn: Mark S. Horoupian

**PLEASE TAKE FURTHER NOTICE THAT** any objections to the Plan in connection with the assumption of the Executory Contract(s) and Unexpired Lease(s) identified below and/or related cure or adequate assurances proposed in connection with the Plan that remain unresolved as of the Confirmation Hearing will be heard on **August 20, 2018 at 2:00 p.m.** prevailing Eastern Time, before the Honorable Kevin Gross, in the United States Bankruptcy Court for the District of Delaware, located at 824 Market Street, Sixth Floor, Courtroom 3, Wilmington, Delaware 19801.

**PLEASE TAKE FURTHER NOTICE THAT any counterparty to an Executory Contract or Unexpired Lease that fails to object timely to the proposed assumption or cure amount will be deemed to have assented to such assumption and cure amount.**

**PLEASE TAKE FURTHER NOTICE THAT ASSUMPTION OF ANY EXECUTORY CONTRACT OR UNEXPIRED LEASE PURSUANT TO THE PLAN OR OTHERWISE SHALL RESULT IN THE FULL RELEASE AND SATISFACTION OF ANY CLAIMS OR DEFAULTS, WHETHER MONETARY OR NONMONETARY, INCLUDING DEFAULTS OF PROVISIONS RESTRICTING THE CHANGE IN CONTROL OR OWNERSHIP INTEREST COMPOSITION OR OTHER BANKRUPTCY-RELATED DEFAULTS, ARISING UNDER ANY ASSUMED EXECUTORY CONTRACT OR UNEXPIRED LEASE AT ANY TIME BEFORE THE DATE OF THE DEBTORS OR REORGANIZED DEBTORS ASSUME SUCH EXECUTORY CONTRACT OR UNEXPIRED LEASE. ANY PROOFS OF CLAIM FILED WITH RESPECT TO AN EXECUTORY CONTRACT OR UNEXPIRED LEASE THAT HAS BEEN ASSUMED SHALL BE DEEMED DISALLOWED AND EXPUNGED,**

**WITHOUT FURTHER NOTICE TO OR ACTION, ORDER, OR APPROVAL OF THE BANKRUPTCY COURT.**

**PLEASE TAKE FURTHER NOTICE THAT** if you would like to obtain a copy of the Disclosure Statement, the Plan, the Plan Supplement, or related documents, you should contact Kurtzman Carson Consultants LLC, the notice and claims agent retained by the Debtors in these chapter 11 cases (the “Notice and Claims Agent”), by: (a) calling the Debtors’ restructuring hotline at 877-634-7163 (U.S./Canada) or 424-236-7219 (International); (b) visiting the Debtors’ restructuring website at: <http://www.kccllc.net/ver>; and/or (c) writing to VER Technologies HoldCo LLC Ballot Processing, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <http://www.deb.uscourts.gov>.

**ARTICLE IX OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND ARTICLE IX.D CONTAINS A THIRD-PARTY RELEASE. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.**

**THIS NOTICE IS BEING SENT TO YOU FOR INFORMATIONAL PURPOSES ONLY. IF YOU HAVE QUESTIONS WITH RESPECT TO YOUR RIGHTS UNDER THE PLAN OR ABOUT ANYTHING STATED HEREIN OR IF YOU WOULD LIKE TO OBTAIN ADDITIONAL INFORMATION, CONTACT THE NOTICE AND CLAIMS AGENT.**



Dated: July 25, 2018  
Wilmington, Delaware

*/s/ Domenic E. Pacitti*

Domenic E. Pacitti (DE Bar No. 3989)

**KLEHR HARRISON HARVEY BRANZBURG LLP**

919 North Market Street, Suite 1000

Wilmington, Delaware 19801

Telephone: (302) 426-1189

Facsimile: (302) 426-9193

- and -

Morton Branzburg

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Philadelphia, Pennsylvania 19103

Telephone: (215) 569-2700

Facsimile: (215) 568-6603

- and -

James H.M. Sprayregen, P.C.

Ryan Blaine Bennett (admitted *pro hac vice*)

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

300 North LaSalle

Chicago, Illinois 60654

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ryan.bennett@kirkland.com

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Joshua A. Sussberg, P.C.

Cristine Pirro (admitted *pro hac vice*)

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

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Facsimile: (212) 446-4900

Email: joshua.sussberg@kirkland.com

cristine.pirro@kirkland.com

*Counsel to the Debtors*



# Exhibit B

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	
	)	Chapter 11
VER TECHNOLOGIES HOLDCO LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 18-10834 (KG)
	)	
Debtors.	)	(Jointly Administered)
	)	

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**NOTICE REGARDING EXECUTORY CONTRACTS  
AND UNEXPIRED LEASES TO BE REJECTED PURSUANT TO THE PLAN**

**PLEASE TAKE NOTICE THAT** on June 4, 2018 the United States Bankruptcy Court for the District of Delaware (the “Court”) entered an order [Docket No. 415] (the “Disclosure Statement Order”): (a) approving the *Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of VER Technologies Holdco LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (as modified, amended, or supplemented from time to time, the “Disclosure Statement”); (b) establishing the voting record date, voting deadline, and other related dates in connection with confirmation of the *Joint Chapter 11 Plan of Reorganization of VER Technologies Holdco LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (as modified, amended, or supplemented from time to time, the “Plan”);<sup>2</sup> (c) approving procedures for soliciting, receiving, and tabulating votes on the Plan; and (d) approving the manner and forms of notice and other related documents as they relate to the Debtors.

**PLEASE TAKE FURTHER NOTICE THAT**, for the avoidance of doubt, as provided in the Plan, on the Effective Date, except as otherwise provided in the Plan, each of the Debtors’ Executory Contracts and Unexpired Leases not previously assumed, assumed and assigned, or rejected pursuant to an order of the Bankruptcy Court will be deemed rejected by the Debtors or the Reorganized Debtors, as applicable, as of the Effective Date in accordance with the provisions and requirements of sections 365 and 1123 of the Bankruptcy Code *except* any Executory Contract or Unexpired Lease (1) identified on the Assumed Executory Contract/Unexpired Lease List as an Executory Contract or Unexpired Lease designated for assumption, (2) that is the subject of a separate motion or notice to assume (including a motion or notice pursuant to which the requested effective date of such assumption is after the Effective Date) filed by the Debtors and pending as of the Confirmation Hearing, (3) that has been previously assumed pursuant to a Bankruptcy Court order or the Assumption/Rejection

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: VER Technologies HoldCo LLC (7239); VER Technologies MidCo LLC (7482); VER Technologies LLC (7501); Full Throttle Films, LLC (0487); FFAST Leasing California, LLC (7857); Revolution Display, LLC (6711); VER Finco, LLC (5625); CPV Europe Investments LLC (2533); and Maxwell Bay Holdings LLC (3433). The location of the Debtors’ service address is: 757 West California Avenue, Building 4, Glendale, California 91203.

<sup>2</sup> Capitalized terms used but not defined herein have the meanings given to such terms in the Plan or Disclosure Statement, as applicable.

Procedures, or (4) that previously expired or terminated pursuant to its own terms. The absence of any Executory Contract or Unexpired Lease between you and any of the Debtors on the Rejection Schedule does not mean that such Executory Contract or Unexpired Lease will not be rejected pursuant to the Plan.

**PLEASE TAKE FURTHER NOTICE THAT YOU ARE RECEIVING THIS NOTICE BECAUSE THE DEBTORS' RECORDS REFLECT THAT YOU ARE A PARTY TO AN EXECUTORY CONTRACT OR UNEXPIRED LEASE THAT WILL BE REJECTED PURSUANT TO THE PLAN. THEREFORE, YOU ARE ADVISED TO REVIEW CAREFULLY THE INFORMATION CONTAINED IN THIS NOTICE AND THE RELATED PROVISIONS OF THE PLAN.<sup>3</sup>**

**PLEASE TAKE FURTHER NOTICE THAT** the hearing at which the Court will consider Confirmation of the Plan (the "Confirmation Hearing") will commence at on **July 26, 2018, at 10:00 a.m.** prevailing Eastern Time, before the Honorable Kevin Gross, in the United States Bankruptcy Court for the District of Delaware, located at 824 Market Street, Fifth Floor, Courtroom 3, Wilmington, Delaware 19801.

**PLEASE TAKE FURTHER NOTICE THAT** all proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, if any, must be filed within **twenty-one (21) days** after the date of entry of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection. Any Claims arising from the rejection of an Executory Contract or Unexpired Lease not filed within such time will be automatically disallowed, forever barred from assertion, and shall not be enforceable against the Debtors or the Reorganized Debtors, their Estates, or their property without the need for any objection by the Reorganized Debtors or further notice to, or action, order, or approval of the Court.

**PLEASE TAKE FURTHER NOTICE THAT** the deadline for filing objections to the Plan in connection with the rejection of the Executory Contract(s) and Unexpired Lease(s) identified herein and/or related rejection damages proposed is **August 3, 2018, at 4:00 p.m.** prevailing Eastern Time (the "Plan Objection Deadline"). Any objection to the Plan **must**: (a) be in writing; (b) conform to the Bankruptcy Rules, the Local Bankruptcy Rules, and any orders of the Court; (c) state, with particularity, the basis and nature of any objection to the Plan and, if practicable, a proposed modification to the Plan that would resolve such objection; and (d) be filed with the Court (contemporaneously with a proof of service) and served upon the following parties so as to be **actually received** on or before the Plan Objection Deadline:

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<sup>3</sup> Neither the exclusion nor inclusion of any Executory Contract or Unexpired Lease in this notice, nor anything contained in the Plan, shall constitute an admission by the Debtors that any such contract or lease is in fact an Executory Contract or Unexpired Lease or that any Reorganized Debtor has any liability thereunder. Further, the Debtors expressly reserve the right to (a) later decide to not reject any Executory Contract or Unexpired Lease and assume such Executory Contract or Unexpired Lease pursuant to the terms of the Plan up until the Effective Date and (b) contest any Claim asserted in connection with rejection of any Executory Contract or Unexpired Lease.

*Co-Counsel to the Debtors*

**Kirkland & Ellis LLP**  
300 North LaSalle  
Chicago, Illinois 60654  
Attn: James H.M. Sprayregen,  
Ryan Blaine Bennett  
-and-

**601 Lexington Avenue**  
New York, New York 10022  
Attn: Joshua A. Sussberg, P.C.,  
Cristine Pirro Schwarzman

**KLEHR HARRISON HARVEY BRANZBURG LLP**  
Attn: Domenic E. Pacitti, Esq.  
Attn: Michael W. Yurkewicz, Esq.  
919 N. Market Street, Suite 1000  
Wilmington, Delaware 19801

**KLEHR HARRISON HARVEY BRANZBURG LLP**  
Attn: Morton Branzburg, Esq.  
1835 Market Street, Suite 1400  
Philadelphia, Pennsylvania 19103

*U.S. Trustee*

**THE OFFICE OF THE UNITED STATES TRUSTEE FOR THE DISTRICT OF DELAWARE**  
Attn: David Buchbinder Esq.  
844 King Street, Suite 2207  
Wilmington, Delaware 19801

*Counsel to the Creditors' Committee*

**Sulmeyerkuptez A. P.C.**  
Attn: Alan C. Tippie Esq.  
Attn: Mark S. Horoupian Esq.  
Attn: David S. Kuptez Esq.  
Daniel A. Lev Esq.  
333 South Hope Street, 35th Floor  
Los Angeles, CA 90071-1406  
Telephone: (213) - 626 - 2311  
Facsimile (213 - 629 - 4520

**WHITEFORD, TAYLOR & PRESTON LLC**  
Attn: Christopher M. Samis Esq  
Attn: L. Katherine Good Esq  
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*Counsel to PRG*

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909 Third Avenue  
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Attn: Joseph T. Moldovan, Robert K. Dakis

-and-

**Greenberg Traurig, LLP**  
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Attn: Todd E. Bowen

*Counsel to the Consenting Prepetition Term Loan Lenders*

**Morgan, Lewis & Bockius LLP**  
One Federal Street  
Boston, MA, 02110-1726  
Attn: Ian Wenniger, Andrew Gallo

- and -

**Morgan, Lewis & Bockius LLP**  
101 Park Avenue  
New York, New York 10178  
Attn: Frederick Eisenbiegler

**PLEASE TAKE FURTHER NOTICE THAT** any objections to the Plan in connection with the rejection of the Executory Contract(s) and Unexpired Lease(s) identified herein and/or related rejection damages proposed in connection with the Plan that remain unresolved as of the Confirmation Hearing will be heard on **August 20, 2018 at 2:00 p.m.** prevailing Eastern Time, before the Honorable Kevin Gross, in the United States Bankruptcy Court for the District of Delaware, located at 824 Market Street, Sixth Floor, Courtroom 3, Wilmington, Delaware 19801.

**PLEASE TAKE FURTHER NOTICE THAT** if you would like to obtain a copy of the Disclosure Statement, the Plan, the Plan Supplement, or related documents, you should contact Kurtzman Carson Consultants, the solicitation agent retained by the Debtors in the Chapter 11 Cases (the "**Solicitation Agent**"), by: (a) calling the Debtors' restructuring hotline at 877-634-7163 (toll free); (b) visiting the Debtors' restructuring website at: <http://www.kccllc.net/ver>; and (c) writing to VER Technologies Holdco. *et al.* Claims Processing, VER Claims processing center c/o KCC 2335 Alaska Avenue, El Segundo, CA 90245 Bankruptcy. You may also obtain copies of any pleadings filed in the Chapter 11 Cases for a fee via PACER at: <http://www.deb.uscourts.gov>.

**ARTICLE IX OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND ARTICLE IX.D. CONTAINS A THIRD-PARTY RELEASE. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.**

**IF YOU HAVE QUESTIONS WITH RESPECT TO YOUR RIGHTS UNDER THE PLAN OR ABOUT ANYTHING STATED HEREIN OR IF YOU WOULD LIKE TO OBTAIN ADDITIONAL INFORMATION, CONTACT THE SOLICITATION AGENT.**

Dated: July 25, 2018  
Wilmington, Delaware

*/s/ Domenic E. Pacitti*

Domenic E. Pacitti (DE Bar No. 3989)

**KLEHR HARRISON HARVEY BRANZBURG LLP**

919 North Market Street, Suite 1000

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-and -

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-and-

James H.M. Sprayregen, P.C.

Ryan Blaine Bennett (admitted *pro hac vice*)

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

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- and -

Joshua A. Sussberg, P.C.

Cristine Pirro (admitted *pro hac vice*)

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Email: joshua.sussberg@kirkland.com

cristine.pirro@kirkland.com

*Counsel to the Debtors*



# Exhibit C

**Exhibit C**Contract Assumption Parties  
Served via First Class Mail

COMPANY	CONTACT	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
2301 DeFoor Hills, LLC	Attn Larry Sheron	2301 Defoor Hills Road			Atlanta	GA	30318	
Alex Paul Leinster		155 Howbury Street			Bedford		MK40 3QT	United Kingdom
BDC Parliament Place LLC	c/o Bernstein Management Corporation	5301 Wisconsin Ave	NW Suite 600	Attn. General Counsel	Washington	DC	20015	
BDC Parliament Place LLC	c/o Bernstein Management Corporation	5301 Wisconsin Ave	NW Suite 600	Attn. Vice President - Commercial	Washington	DC	20015	
Cigna Health and Life Insurance Company of North America		1601 Chestnut Street			Philadelphia	PA	19192-2235	
Frank T. Brown, Trustee of the Frank T. Brown Survivors Trust	Frank T. Brown, Trustee	11646 Las Luces			Santa Ana	CA	92705	
Husney Farrell, Inc.		5200 North Shore Drive, Suite C			North Little Rock	AR	72118	
Maxwell Bay LLC		2711 Centerville Rd Suite 400			Wilmington	DE	19808	
Morris Realty Associates LLC		1296 N Post Oak Road			Houston	TX	77055	
National Union Fire Insurance Company of Pittsburgh (AIG)		175 Water Street, 18th Floor			New York	NY	10038	
NM Majestic Holdings, LLC	Attn Property Manager	c/o Majestic Realty Co.	13191 Crossroads Parkway North, Sixth Floor		City of Industry	CA	91746	
Pacotech, Inc.	Attention: Vincent Pace	4534 Atoll Avenue			Sherman Oaks	CA	91423	
Robyn T. Conlon	Gillis Thomas Company	8333 Douglas Avenue, #1414			Dallas	TX	75225-5821	
Signature Financial LLC		225 Broadhollow Road			Melville	NY	11747	
VER Flex Solutions		5200 North Shore Drive, Suite C			North Little Rock	AR	72118	
Video Design Limited		4 Rose Terrace, Cygnet Street			York		YO23 IDF	United Kingdom
Vincent Pace	Attention: Vincent Pace	4534 Atoll Avenue			Sherman Oaks	CA	91423	
Whitehouse, Nick		114 Leblanc Lane			Newport Center	VT	05857	

# Exhibit D

**Exhibit D**

Contract Rejection Parties  
Served via First Class Mail

COMPANY	CONTACT	ADDRESS1	CITY	STATE	ZIP
XTRA Lease Las Vegas	Attn Officer or Director	6080 Boulder Highway	Las Vegas	NV	89122-7471