

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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|---|---|---|
| In re:  | ) | Chapter 11  |
|   | ) |   |
| VER TECHNOLOGIES HOLDCO LLC, <i>et al.</i> , <sup>1</sup> | ) | Case No. 18-10834 (KG)  |
|   | ) |   |
| Debtors.  | ) | (Jointly Administered)  |
|   | ) |   |
|   | ) | Related to Docket Nos. 417, 551, 572, 576,<br>611, 643, and 647 |

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**THIRD AMENDMENT TO THE PLAN SUPPLEMENT FOR THE  
FOURTH AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION  
FOR VER TECHNOLOGIES HOLDCO LLC AND ITS DEBTOR AFFILIATES**

**PLEASE TAKE NOTICE** that on July 9, 2018, the above-captioned debtors and debtors in possession (collectively, the “Debtors”), in accordance with and pursuant to the *Amended Joint Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 417], caused to be filed with the United States Bankruptcy Court for the District of Delaware the *Plan Supplement for the Amended Joint Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 551] (as may be amended, supplemented, or modified from time to time, the “Plan Supplement”).

**PLEASE TAKE FURTHER NOTICE** that on July 16, 2018, the Debtors filed the *First Amendment to the Plan Supplement* [Docket No. 576].

**PLEASE TAKE FURTHER NOTICE** that on July 25, 2018, the Debtors filed the *Second Amendment to the Plan Supplement for the Third Amended Joint Chapter 11 Plan of Reorganization for VER Technologies HoldCo LLC and Its Debtor Affiliates* [Docket No. 643].

**PLEASE TAKE FURTHER NOTICE** that on July 26, 2018, the Bankruptcy Court confirmed the *Fourth Amended Joint Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (the “Plan”),<sup>2</sup> which was attached as Exhibit A to the *Findings of Fact, Conclusions of Law, and Order Confirming the Fourth Amended Joint Chapter 11 Plan of Reorganization of VER*

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: VER Technologies HoldCo LLC (7239); VER Technologies MidCo LLC (7482); VER Technologies LLC (7501); Full Throttle Films, LLC (0487); FAAST Leasing California, LLC (7857); Revolution Display, LLC (6711); VER Finco, LLC (5625); CPV Europe Investments LLC (2533); and Maxwell Bay Holdings LLC (3433). The location of the Debtors’ service address is: 757 West California Avenue, Building 4, Glendale, California 91203.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.



*Technologies HoldCo LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 647].

**PLEASE TAKE NOTICE** that the Debtors hereby file this *Third Amendment to the Plan Supplement for the Fourth Amended Joint Chapter 11 Plan of Reorganization for VER Technologies HoldCo LLC and Its Debtor Affiliates* (this “Third Amendment to the Plan Supplement”).

**PLEASE TAKE FURTHER NOTICE** that this Third Amendment to the Plan Supplement includes the current drafts of the following documents, as may be modified, amended, or supplemented from time to time in accordance with the Plan:

- **Schedule 1** – Amended Assumed Executory Contract/Unexpired Lease List
- **Schedule 2** – A comparison showing changes to the Amended Assumed Executory Contract/Unexpired Lease List filed on July 25, 2018

**PLEASE TAKE FURTHER NOTICE** that the Debtors reserve all rights, with the consent of any applicable counterparties to the extent required under the Plan, to amend, modify, or supplement the Plan Supplement and any of the documents contained therein in accordance with the terms of the Plan. To the extent material amendments or modifications are made to any of the Plan Supplement documents, the Debtors will file a blackline with the Bankruptcy Court prior to the Effective Date marked to reflect same.

**PLEASE TAKE FURTHER NOTICE** that the forms of the documents contained in the Plan Supplement are integral to, and are considered part of, the Plan.

**PLEASE TAKE FURTHER NOTICE** that the Plan, the Plan Supplement, the Third Amendment to the Plan Supplement, and other documents and materials filed in these chapter 11 cases may be obtained at no charge from Kurtzman Carson Consultants LLC, the notice and claims agent retained by the Debtors in these chapter 11 cases (the “Notice and Claims Agent”), by: (a) calling the Debtors’ restructuring hotline at 877-634-7163 (U.S./Canada) or 424-236-7219 (International); (b) visiting the Debtors’ restructuring website at: <http://www.kccllc.net/ver>; and/or (c) writing to VER Technologies HoldCo LLC Ballot Processing, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <http://www.deb.uscourts.gov>.

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Dated: August 20, 2018  
Wilmington, Delaware

*/s/ Domenic E. Pacitti*

Domenic E. Pacitti (DE Bar No. 3989)

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*Counsel to the Debtors*

**Schedule 1**

Assumed Executory Contract/Unexpired Lease List

| Row ID | VER Contract ID | Debtor Entity            | Counterparty   | Description of Assumed Contracts or Leases   | Facility Address                                   | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|--------------------------|--|--|--|----------------------------|------------------|---|
| 1      | 100371          | Full Throttle Films, LLC | 1159006 Ontario Limited                                  | Lease (5925 Tomken Road) dated 10/22/2013  | 5925 Tomken Road, Mississauga, ON, Canada          | \$1,468.91                 |                  |   |
| 2      | 100370          | Full Throttle Films, LLC | 1159006 Ontario Limited                                  | Lease Amending and Extension Agreement (5925 Tomken Road) dated 9/16/2016                      | 5925 Tomken Road, Mississauga, ON, Canada          | \$1,468.91                 |                  |   |
| 3      | 100550          | Full Throttle Films, LLC | 1159006 Ontario Limited                                  | Lease Amending and Extension Agreement (5925 Tomken Road) dated 9/29/2017                      | 5925 Tomken Road, Mississauga, ON, Canada          | \$1,468.91                 |                  |   |
| 4      | 100309          | VER Technologies LLC     | 2301 DeFoor Hills, LLC                                   | Lease Agreement (2301 Defoor Hills Road) dated 11/12/2014                                      | 2301-A Defoor Hills Road NW, Atlanta, GA           | \$19,421.94                |                  | YES   |
| 5      | 100189          | VER Technologies LLC     | A&M Pierce Property, LLC, a California Liability Company | Standard Industrial/Commercial Single-Tenant Lease -- Net (12950 Pierce Street) dated 6/1/2014 | 12950 Pierce Street, Pacoima, CA                   | \$5,577.28                 |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 6      | 100358          | Full Throttle Films, LLC | Amacon Property Management Services Inc.                 | Demand Letter (6741 Cariboo Road) dated 11/19/2012   | 6741 Cariboo Road, Building D, Burnaby, BC, Canada | \$0.00                     |                  |   |
| 7      | 100551          | Full Throttle Films, LLC | AvalonBay Communities, Inc.                              | Apartment Lease Agreement #206 dated 10/27/2017  | 1137 N. Central Ave #206, Glendale, CA             | \$0.00                     |                  |   |
| 8      | 100443          | Full Throttle Films, LLC | BDC Parliament Place LLC                                 | Commerical Lease (4390 Parliament Place) dated 9/22/2005                                       | 4390 Parliament Place, Lanham, MD                  | \$22,589.38                |                  | YES   |
| 9      | 100444          | Full Throttle Films, LLC | BDC Parliament Place LLC                                 | Commerical Lease (4390 Parliament Place) dated 9/22/2005                                       | 4390 Parliament Place, Lanham, MD                  | \$22,589.38                |                  | YES   |
| 10     | 100449          | Full Throttle Films, LLC | BDC Parliament Place LLC                                 | Fifth Lease Amendment to Commercial Lease (4390 Parliament Place) dated 5/1/2014               | 4390 Parliament Place, Lanham, MD                  | \$22,589.38                |                  | YES   |
| 11     | 100445          | Full Throttle Films, LLC | BDC Parliament Place LLC                                 | First Lease Amendment to Commercial Lease (4390 Parliament Place) dated 9/12/2007              | 4390 Parliament Place, Lanham, MD                  | \$22,589.38                |                  | YES   |
| 12     | 100448          | Full Throttle Films, LLC | BDC Parliament Place LLC                                 | Fourth Lease Amendment to Commercial Lease (4390 Parliament Place) dated 5/1/2013              | 4390 Parliament Place, Lanham, MD                  | \$22,589.38                |                  | YES   |
| 13     | 100446          | Full Throttle Films, LLC | BDC Parliament Place LLC                                 | Second Lease Amendment to Commercial Lease (4390 Parliament Place) dated 11/1/2009             | 4390 Parliament Place, Lanham, MD                  | \$22,589.38                |                  | YES   |
| 14     | 100440          | VER Technologies LLC     | BDC Parliament Place LLC                                 | Sixth Lease Amendment to Commercial Lease (4390 Parliament Place) dated 5/1/2015               | 4390 Parliament Place, Lanham, MD                  | \$22,589.38                |                  | YES   |
| 15     | 100440          | Full Throttle Films, LLC | BDC Parliament Place LLC                                 | Sixth Lease Amendment to Commercial Lease (4390 Parliament Place) dated 5/1/2015               | 4390 Parliament Place, Lanham, MD                  | \$22,589.38                |                  | YES   |

| Row ID | VER Contract ID | Debtor Entity            | Counterparty   | Description of Assumed Contracts or Leases   | Facility Address   | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|--------------------------|--|--|--|----------------------------|------------------|---|
| 16     | 100450          | Full Throttle Films, LLC | BDC Parliament Place LLC   | Sixth Lease Amendment to Commercial Lease (4390 Parliament Place) dated 5/1/2017               | 4390 Parliament Place, Lanham, MD                                | \$22,589.38                |                  | YES   |
| 17     | 100447          | Full Throttle Films, LLC | BDC Parliament Place LLC   | Third Lease Amendment to Commercial Lease (4390 Parliament Place) dated 11/1/2011              | 4390 Parliament Place, Lanham, MD                                | \$22,589.38                |                  | YES   |
| 18     | 100343          | VER Technologies LLC     | Bridge McCook II, LLC  | Industrial Building Lease (8401 W 47th Street) dated 2/4/2016                                  | 8401 W. 47th St., McCook, IL                                     | \$11,826.48                |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 19     | 100345          | VER Technologies LLC     | Bridge McCook II, LLC  | Subordination, Non-Disturbance and Attornment Agreement (8401 W 47th Street) dated 2/4/2016    | 8401 W. 47th St., McCook, IL                                     | \$11,826.48                |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 20     | 100348          | VER Technologies LLC     | Bridge Point 94, LLC   | Form of Guaranty (8401 W 47th Street) dated 2/4/2016   | 8401 W. 47th St., McCook, IL                                     | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 21     | 100354          | Full Throttle Films, LLC | Cariboo Business Park  | Lease Renewal (6741 Cariboo Road) dated 2/24/2010  | 6741 Cariboo Road, Building D, Burnaby, BC, Canada               | \$2,027.42                 |                  |   |
| 22     | 100360          | Full Throttle Films, LLC | Cariboo Business Park Ltd  | Lease Renewal (6741 Cariboo Road) dated 2/24/2010  | 6741 Cariboo Road, Building D, Burnaby, BC, Canada               | \$2,027.42                 |                  |   |
| 23     | 100357          | Full Throttle Films, LLC | Cariboo Business Park Ltd  | Surrender Agreement (6741 Cariboo Road) dated 10/22/2012                                       | 6741 Cariboo Road, Building D, Burnaby, BC, Canada               | \$2,027.42                 |                  |   |
| 24     | 100355          | Full Throttle Films, LLC | Cariboo Business Park Ltd  | Warehouse Lease (6741 Cariboo Road) dated 3/27/2007  | 6741 Cariboo Road, Building D, Burnaby, BC, Canada               | \$2,027.42                 |                  |   |
| 25     | 100399          | Full Throttle Films, LLC | Cariboo Business Park Ltd.                                       | Lease Renewal (6741 Cariboo Road) dated 7/4/2017   | 6741 Cariboo Road, Building D, Burnaby, BC, Canada               | \$2,027.42                 |                  |   |
| 26     | 100356          | Full Throttle Films, LLC | Cariboo Management Inc.  | Lease Modification Agreement (6741 Cariboo Road) dated 11/22/2012                              | 6741 Cariboo Road, Building D, Burnaby, BC, Canada               | \$2,027.42                 |                  |   |
| 27     | 100398          | Full Throttle Films, LLC | Cariboo Management Inc.  | Lease Renewal (6741 Cariboo Road) dated 7/4/2017   | 6741 Cariboo Road, Building D, Burnaby, BC, Canada               | \$2,027.42                 |                  |   |
| 28     | 100359          | Full Throttle Films, LLC | Cariboo Management Inc.  | Warehouse Lease (6741 Cariboo Road) dated 9/24/2012  | 6741 Cariboo Road, Building D, Burnaby, BC, Canada               | \$2,027.42                 |                  |   |
| 29     | 100452          | Full Throttle Films, LLC | Cummings Properties, LLC   | Lease Extension #3 (175-A, 175-D, 175-V, 175-W & 175-X New Boston Street) dated 8/15/2017      | 175-A, 175-D, 175-V, 175-W & 175-X New Boston Street, Woburn, MA | \$3,252.55                 |                  |   |
| 30     | 100191          | VER Technologies LLC     | DigitalSound Production Services, Inc., a California Corporation | Standard Industrial/Commercial Single-Tenant Lease -- Net (12950 Pierce Street) dated 6/1/2014 | 12950 Pierce Street, Pacoima, CA                                 | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |

| Row ID | VER Contract ID | Debtor Entity            | Counterparty  | Description of Assumed Contracts or Leases  | Facility Address                                       | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|--------------------------|---|---|--|----------------------------|------------------|---|
| 31     | 100391          | VER Technologies LLC     | FAAST Leasing Arizona, LLC                                    | Lease (4625 S. 32nd Street) dated 12/11/2014  | 4625 S. 32nd Street, Phoenix, AZ                       | \$1,988.78                 |                  |   |
| 32     | 100385          | VER Technologies LLC     | FAAST Leasing Florida, LLC                                    | Lease (1611 Cypress Lake Drive) dated 12/11/2014  | 1611 Cypress Lake Drive, Orlando, FL                   | \$9,704.22                 |                  | YES   |
| 33     | 100387          | VER Technologies LLC     | FAAST Leasing Georgia, LLC                                    | Lease (2105 Nancy Hanks Drive) dated 12/11/2014   | 2105 Nancy Hanks Drive, Norcross, GA                   | \$2,894.23                 |                  | YES   |
| 34     | 100389          | VER Technologies LLC     | FAAST Leasing Louisiana, LLC                                  | Lease (3000 Lausat Street) dated 12/11/2014   | 3000 Lausat Street, Metairie, LA                       | \$2,723.38                 |                  | YES   |
| 35     | 100248          | VER Technologies LLC     | FAAST Leasing San Francisco, LLC                              | Amendment to Lease (410 East Grand Avenue) dated 7/22/2016                                      | 410 E. Grand Avenue, San Francisco, CA                 | \$3,457.16                 |                  | YES   |
| 36     | 100246          | VER Technologies LLC     | FAAST Leasing San Francisco, LLC                              | Lease (410 East Grand Avenue) dated 12/11/2014  | 410 E. Grand Avenue, San Francisco, CA                 | \$3,457.16                 |                  | YES   |
| 37     | 100393          | VER Technologies LLC     | FAAST Leasing Tennessee, LLC                                  | Lease (12630 Old Hickory Boulevard) dated 12/11/2014  | 12630 Old Hickory Boulevard, Antioch, TN               | \$12,218.71                |                  |   |
| 38     | 100244          | VER Technologies LLC     | FAAST Leasing Texas, LLC                                      | Lease (1775 Hurd Drive) dated 12/11/2014  | 1775 Hurd Drive, Irving, TX                            | \$10,039.16                |                  | YES   |
| 39     | 100261          | VER Technologies LLC     | Frank T. Brown, Trustee of the Frank T. Brown Survivors Trust | Standard Industrial/Commercial Single-Tenant Lease -- Net (11551 Markon Drive) dated 12/7/2016  | 11551 Markon Drive, City of Garden Grove, CA           | \$4,616.68                 |                  | YES   |
| 40     | 100352          | Full Throttle Films, LLC | Morris Realty Associates LLC                                  | Lease Agreement (8251 Kempwood) dated 12/1/2017   | 8251 Kemp Wood, Houston, TX                            | \$0.00                     |                  | YES   |
| 41     | 100269          | VER Technologies LLC     | NM Majestic Holdings, LLC and Russel Road Partners            | Standard Industrial Real Estate Lease (5845 Wynn Road and 4155 W. Russell Road) dated 3/13/2015 | 5845 Wynn Road and 4155 W. Russell Road, Las Vegas, NV | \$62,393.60                |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 42     | 100255          | VER Technologies LLC     | Revv Property, LLC  | Amendment to Lease (5426 San Fernando Road)   | 5426 San Fernando Road, Glendale, CA                   | \$47,625.03                |                  | YES   |
| 43     | 100253          | VER Technologies LLC     | Revv Property, LLC  | Lease (5426 San Fernando Road) dated 12/11/2014   | 5426 San Fernando Road, Glendale, CA                   | \$47,625.03                |                  | YES   |
| 44     | 100298          | Full Throttle Films, LLC | Robyn T. Conlon   | Lease Agreement (5000 "D" Dahlia Street)  | 5000 "D" Dahlia Street, Denver, CO                     | \$1,253.33                 |                  | YES   |
| 45     | 100383          | VER Technologies LLC     | Ruberta Property, LLC   | Amendment to Lease (610 Vine St) dated 12/11/2014   | 610 Vine Street, Glendale, CA                          | \$6,519.71                 |                  | YES   |
| 46     | 100303          | VER Technologies LLC     | Ruberta Property, LLC   | Lease (4844 and 4860 San Fernando Road) dated 12/11/2014  | 4844 and 4860 San Fernando Road, Glendale, CA          | \$17,793.02                |                  | YES   |

| Row ID | VER Contract ID | Debtor Entity        | Counterparty                                | Description of Assumed Contracts or Leases  | Facility Address                     | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|----------------------|---|---|--------------------------------------|----------------------------|------------------|---|
| 47     | 100381          | VER Technologies LLC | Ruberta Property, LLC                       | Lease (610 Vine St) dated 12/11/2014  | 610 Vine Street, Glendale, CA        | \$6,519.71                 |                  | YES   |
| 48     | 100300          | VER Technologies LLC | The Bloom Organization of South Jersey, LLC | Lease Signature Page (75A Twinbridge Drive) dated 3/29/2016                                 | 75A Twinbridge Drive, Pennsauken, NJ | \$1,166.25                 |                  |   |
| 49     | 100346          | VER Technologies LLC | The Privatebank and Trust Company           | Subordination, Non-Disturbance and Attornment Agreement (8401 W 47th Street) dated 2/4/2016 | 8401 W. 47th St., McCook, IL         | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |

**Footnote:**

(1) The amendment(s) are under negotiation and will only be assumed upon execution thereof.

(2) Duplicative Cure Costs scheduled on behalf of associated unexpired leases, agreements and/or contracts, including any amendments, assignments, supplements, addendums, and statements of work, are not additive. The payment of the Cure Cost will cure all such associated records on this schedule.



| Row ID | VER Contract ID | Debtor Entity              | Counterparty                       | Description of Assumed Contracts or Leases                               | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|----------------------------|------------------------------------|--|----------------------------|------------------|---|
| 4      | 100703          | VER Technologies LLC       | ACE American Insurance Co. (Chubb) | Insurance Policy re: D&O Excess Difference in Conditions                 | \$0.00                     |                  |   |
| 5      | 100720          | Full Throttle Films, LLC   | Aetna Life Insurance Company       | Policy re WorldTraveler Business Travel Medical Plan (299440-21-049)     | \$0.00                     |                  |   |
| 6      | 100719          | Full Throttle Films, LLC   | Aetna Life Insurance Company       | Policy re PPO Medical and Pharmacy Plan (499633)                         | \$0.00                     |                  |   |
| 7      | 100722          | Full Throttle Films, LLC   | Aetna Life Insurance Company       | Policy re PPO Dental Plan (499633)                                       | \$0.00                     |                  |   |
| 8      | 100721          | Full Throttle Films, LLC   | Aetna Life Insurance Company       | Policy re Life Insurance and Accidental Death and Personal Loss (499633) | \$0.00                     |                  |   |
| 9      | 100723          | Full Throttle Films, LLC   | Aetna Life Insurance Company       | Policy re Basic Vision Plan (499633)                                     | \$0.00                     |                  |   |
| 10     | 100709          | VER Technologies LLC       | AIG                                | Insurance Policy re: Stock Throughput                                    | \$0.00                     |                  |   |
| 11     | 100108          | CPV Europe Investments LLC | Alex Paul Leinster                 | Shareholders Agreement dated 12/23/2015                                  | \$0.00                     |                  |   |
| 12     | 100708          | VER Technologies LLC       | American Home Assurance Co         | Insurance Policy re: Property  | \$0.00                     |                  |   |
| 13     | 100726          | Full Throttle Films, LLC   | APEXCONNECT, LLC                   | SOFTWARE LICENSE AND SERVICES AGREEMENT dated 4/28/2017                  | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 14     | 100686          | VER Technologies LLC       | ARI Fleet LT                       | Lease and Fleet Management Services Agreement dated 6/22/2016            | \$55,123.74                |                  |   |
| 15     | 100686          | VER Technologies LLC       | Automotive Rentals, Inc.           | Lease and Fleet Management Services Agreement dated 6/22/2016            | \$55,123.74                |                  |   |

| Row ID | VER Contract ID | Debtor Entity                 | Counterparty                          | Description of Assumed Contracts or Leases                  | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|-------------------------------|---------------------------------------|---|----------------------------|------------------|---|
| 16     | 100063          | VER Technologies LLC          | Bank Direct Capital Finance           | Commerical Insurance Premium Finance and Security Agreement | \$0.00                     |                  |   |
| 17     | 100758          | VER Technologies HoldCo LLC   | Catterton Management Company L.L.C.   | Restructuring Support Agreement                             | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 18     | 100758          | VER Technologies MidCo LLC    | Catterton Management Company L.L.C.   | Restructuring Support Agreement                             | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 19     | 100758          | VER Technologies LLC          | Catterton Management Company L.L.C.   | Restructuring Support Agreement                             | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 20     | 100758          | Full Throttle Films, LLC      | Catterton Management Company L.L.C.   | Restructuring Support Agreement                             | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 21     | 100758          | FAAST Leasing California, LLC | Catterton Management Company L.L.C.   | Restructuring Support Agreement                             | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 22     | 100758          | Revolution Display, LLC       | Catterton Management Company L.L.C.   | Restructuring Support Agreement                             | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 23     | 100758          | VER Finco, LLC                | Catterton Management Company L.L.C.   | Restructuring Support Agreement                             | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 24     | 100758          | CPV Europe Investments LLC    | Catterton Management Company L.L.C.   | Restructuring Support Agreement                             | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 25     | 100758          | Maxwell Bay Holdings LLC      | Catterton Management Company L.L.C.   | Restructuring Support Agreement                             | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 26     | 100758          | VER Technologies HoldCo LLC   | Catterton Partners VII Offshore, L.P. | Restructuring Support Agreement                             | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 27     | 100758          | VER Technologies MidCo LLC    | Catterton Partners VII Offshore, L.P. | Restructuring Support Agreement                             | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |

| Row ID | VER Contract ID | Debtor Entity                 | Counterparty                                 | Description of Assumed Contracts or Leases | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|-------------------------------|--|--|----------------------------|------------------|---|
| 28     | 100758          | VER Technologies LLC          | Catterton Partners VII Offshore, L.P.        | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 29     | 100758          | Full Throttle Films, LLC      | Catterton Partners VII Offshore, L.P.        | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 30     | 100758          | FAAST Leasing California, LLC | Catterton Partners VII Offshore, L.P.        | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 31     | 100758          | Revolution Display, LLC       | Catterton Partners VII Offshore, L.P.        | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 32     | 100758          | VER Finco, LLC                | Catterton Partners VII Offshore, L.P.        | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 33     | 100758          | CPV Europe Investments LLC    | Catterton Partners VII Offshore, L.P.        | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 34     | 100758          | Maxwell Bay Holdings LLC      | Catterton Partners VII Offshore, L.P.        | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 35     | 100758          | VER Technologies HoldCo LLC   | Catterton Partners VII Special Purpose, L.P. | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 36     | 100758          | VER Technologies MidCo LLC    | Catterton Partners VII Special Purpose, L.P. | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 37     | 100758          | VER Technologies LLC          | Catterton Partners VII Special Purpose, L.P. | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 38     | 100758          | Full Throttle Films, LLC      | Catterton Partners VII Special Purpose, L.P. | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 39     | 100758          | FAAST Leasing California, LLC | Catterton Partners VII Special Purpose, L.P. | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |

| Row ID | VER Contract ID | Debtor Entity                 | Counterparty                                 | Description of Assumed Contracts or Leases | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|-------------------------------|--|--|----------------------------|------------------|---|
| 40     | 100758          | Revolution Display, LLC       | Catterton Partners VII Special Purpose, L.P. | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 41     | 100758          | VER Finco, LLC                | Catterton Partners VII Special Purpose, L.P. | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 42     | 100758          | CPV Europe Investments LLC    | Catterton Partners VII Special Purpose, L.P. | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 43     | 100758          | Maxwell Bay Holdings LLC      | Catterton Partners VII Special Purpose, L.P. | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 44     | 100758          | VER Technologies HoldCo LLC   | Catterton Partners VII, L.P.                 | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 45     | 100758          | VER Technologies MidCo LLC    | Catterton Partners VII, L.P.                 | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 46     | 100758          | VER Technologies LLC          | Catterton Partners VII, L.P.                 | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 47     | 100758          | Full Throttle Films, LLC      | Catterton Partners VII, L.P.                 | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 48     | 100758          | FAAST Leasing California, LLC | Catterton Partners VII, L.P.                 | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 49     | 100758          | Revolution Display, LLC       | Catterton Partners VII, L.P.                 | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 50     | 100758          | VER Finco, LLC                | Catterton Partners VII, L.P.                 | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 51     | 100758          | CPV Europe Investments LLC    | Catterton Partners VII, L.P.                 | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |

| Row ID | VER Contract ID | Debtor Entity            | Counterparty   | Description of Assumed Contracts or Leases  | Cure Cost (see Footnote 2)      | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|--------------------------|--|---|---------------------------------|------------------|---|
| 52     | 100758          | Maxwell Bay Holdings LLC | Catterton Partners VII, L.P.                             | Restructuring Support Agreement   | \$0.00                          |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 53     | 100712          | VER Technologies LLC     | Charter Oak Fire Insurance Co. (Travelers)               | Insurance Policy re: Workers' Compensation (AZ, FL, MA)   | \$0.00                          |                  |   |
| 54     | 100008          | Full Throttle Films, LLC | Christopher Rigby (Seller)                               | Share Purchase Agreement dated 9/14/2015  | \$0.00                          |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 55     | 100760          | Full Throttle Films, LLC | Cigna Health and Life Insurance Company of North America | Stop Loss Policy By and Between VER and Cigna Health and Life Insurance Company Effective January 1, 2016 (Account No. 3339193)   | \$0.00                          |                  |   |
| 56     | 100718          | Full Throttle Films, LLC | Cigna Health and Life Insurance Company of North America | Policy re Open Access plus Medical Benefits   | <del>\$3,039.72</del><br>\$0.00 |                  |   |
| 57     | 100717          | Full Throttle Films, LLC | Cigna Health and Life Insurance Company of North America | Policy re Health Savings Account  | <del>\$3,039.72</del><br>\$0.00 |                  |   |
| 58     | 100714          | Full Throttle Films, LLC | Cigna Health and Life Insurance Company of North America | Group Short Term Disability Insurance Policy No. LK-752216 between Life Insurance Company of North America and Full Throttle Films, LLC dba VER Effective January 1, 2018 | \$0.00                          |                  |   |
| 59     | 100713          | Full Throttle Films, LLC | Cigna Health and Life Insurance Company of North America | Group Long Term Disability Insurance Policy No. FLK-960974 between Life Insurance Company of North America and Full Throttle Films, LLC dba VER Effective January 1, 2018 | \$0.00                          |                  |   |
| 60     | 100715          | Full Throttle Films, LLC | Cigna Health and Life Insurance Company of North America | Group Life Insurance Policy No. FLX-968005 between Life Insurance Company of North America and Full Throttle Films, LLC dba VER Effective January 1, 2018                 | \$0.00                          |                  |   |

| Row ID | VER Contract ID | Debtor Entity            | Counterparty   | Description of Assumed Contracts or Leases   | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|--------------------------|--|--|----------------------------|------------------|---|
| 61     | 100763          | Full Throttle Films, LLC | Cigna Health and Life Insurance Company of North America | Group Hospital Indemnity Policy No. HC 960121 between Life Insurance Company of North America and Full Throttle Films, LLC dba VER Effective January 1, 2018                                     | \$0.00                     |                  |   |
| 62     | 100764          | Full Throttle Films, LLC | Cigna Health and Life Insurance Company of North America | Group Critical Illness Policy No. CI 960486 between Life Insurance Company of North America and Full Throttle Films, LLC dba VER Effective January 1, 2018                                       | \$0.00                     |                  |   |
| 63     | 100716          | Full Throttle Films, LLC | Cigna Health and Life Insurance Company of North America | Group Accident Policy No. OK 969490 between Life Insurance Company of North America and Full Throttle Films,   | \$0.00                     |                  |   |
| 64     | 100762          | Full Throttle Films, LLC | Cigna Health and Life Insurance Company of North America | Group Accident Indemnity Policy No. AI 960486 between Life Insurance Company of North America and Full   | \$0.00                     |                  |   |
| 65     | 100761          | Full Throttle Films, LLC | Cigna Health and Life Insurance Company of North America | Agreement for Employee Assistance Program Services By and Between VER and Cigna Behavioral Health, Inc. Effective January 1, 2018) ("Employee Assistance Policy")                                | \$4,260.00                 |                  |   |
| 66     | 100759          | Full Throttle Films, LLC | Cigna Health and Life Insurance Company of North America | Administrative Services Only Agreement By and Between VER Technologies LLC ("VER") and Cigna Health and Life Insurance Company Effective January 1, 2016 (Account No. 3339193) ("ASO Agreement") | \$0.00                     |                  |   |
| 67     | 100149          | Full Throttle Films, LLC | CIT Bank, N.A.   | Master Lease Agreement dated 3/28/2017   | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 68     | 100149          | Revolution Display, LLC  | CIT Bank, N.A.   | Master Lease Agreement dated 3/28/2017   | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |

| Row ID | VER Contract ID | Debtor Entity                 | Counterparty                      | Description of Assumed Contracts or Leases   | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|-------------------------------|-----------------------------------|--|----------------------------|------------------|---|
| 69     | 100149          | FAAST Leasing California, LLC | CIT Bank, N.A.                    | Master Lease Agreement dated 3/28/2017   | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 70     | 100152          | Full Throttle Films, LLC      | CIT Bank, N.A.                    | Lease Schedule No.1 dated 3/28/2017  | \$236,696.98               |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 71     | 100152          | Revolution Display, LLC       | CIT Bank, N.A.                    | Lease Schedule No.1 dated 3/28/2017  | \$236,696.98               |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 72     | 100152          | FAAST Leasing California, LLC | CIT Bank, N.A.                    | Lease Schedule No.1 dated 3/28/2017  | \$236,696.98               |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 73     | 100139          | Full Throttle Films, LLC      | CIT Bank, N.A.                    | Lease Schedule No. 2 dated 3/28/2017   | \$117,980.21               |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 74     | 100139          | Revolution Display, LLC       | CIT Bank, N.A.                    | Lease Schedule No. 2 dated 3/28/2017   | \$117,980.21               |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 75     | 100139          | FAAST Leasing California, LLC | CIT Bank, N.A.                    | Lease Schedule No. 2 dated 3/28/2017   | \$117,980.21               |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 76     | 100038          | VER Technologies LLC          | CPV Europe Investments LLC        | Limited Liability dated 1/23/2015  | \$0.00                     |                  |   |
| 77     | 100145          | Maxwell Bay Holdings LLC      | CPV Europe Investments LLC        | Limited Liability Company Agreement dated 8/9/2016                                       | \$0.00                     |                  |   |
| 78     | 100020          | Full Throttle Films, LLC      | Exadel, Inc.                      | Work Order # 2017-2 dated 1/4/2017   | \$0.00                     |                  |   |
| 79     | 100122          | Full Throttle Films, LLC      | FAAST Equipment Leasing Limited   | Share Purchase and Transfer Agreement dated 8/19/2016                                    | \$0.00                     |                  |   |
| 80     | 100006          | Full Throttle Films, LLC      | Fidelity Management Trust Company | Fidelity Investments Retirement Plan Service Agreement (Recordkeeping Services Provider) | \$750.00                   |                  |   |

| Row ID | VER Contract ID | Debtor Entity            | Counterparty                            | Description of Assumed Contracts or Leases                                  | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|--------------------------|---|---|----------------------------|------------------|---|
| 81     | 100742          | Full Throttle Films, LLC | FRESHDESK, INC.                         | Service Order Form dated 8/23/2016  | \$0.00                     |                  |   |
| 82     | 100127          | Revolution Display, LLC  | Full Throttle Films, LLC                | Assignment of U.S. Trademark 86/887962 dated 4/19/2017                      | \$0.00                     |                  |   |
| 83     | 100135          | Revolution Display, LLC  | Full Throttle Films, LLC                | Assignment of Canadian Trademark Application No. 1766441 dated 6/30/2017    | \$0.00                     |                  |   |
| 84     | 100010          | Full Throttle Films, LLC | Gurdip Mahal (Seller)                   | Share Purchase Agreement dated 9/14/2015                                    | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 85     | 100155          | Full Throttle Films, LLC | Husney Farrell, Inc.                    | Operating Agreement dated 8/31/2016   | \$0.00                     |                  |   |
| 86     | 100702          | VER Technologies LLC     | Indian Harbor Insurance Co. (XL Catlin) | Insurance Policy re: Cyber & Technology Liability                           | \$0.00                     |                  |   |
| 87     | 100051          | Full Throttle Films, LLC | LASSO, LLC                              | Order Form dated 7/1/2017   | \$0.00                     |                  |   |
| 88     | 100734          | Full Throttle Films, LLC | LASSO, LLC                              | Order Form dated 7/1/2017   | \$0.00                     |                  |   |
| 89     | 100007          | Full Throttle Films, LLC | Lockton Investment Advisors, LLC        | Discretionary Investment Management Program and Advisory Services Agreement | \$447.23                   |                  |   |
| 90     | 100013          | Full Throttle Films, LLC | MailFinance, Inc.                       | Product Lease Agreement dated 12/6/2016                                     | \$925.20                   |                  |   |
| 91     | 100056          | Maxwell Bay Holdings LLC | Maxwell Bay LLC                         | Operating Agreement dated 8/9/2016  | \$0.00                     |                  |   |
| 92     | 100735          | Full Throttle Films, LLC | Meritus Intelytics Private Limited      | Master Services Agreement dated 1/1/2016                                    | \$0.00                     |                  |   |



| Row ID | VER Contract ID | Debtor Entity            | Counterparty  | Description of Assumed Contracts or Leases   | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|--------------------------|---|--|----------------------------|------------------|---|
| 93     | 100736          | Full Throttle Films, LLC | Microsoft Corporation                                     | Microsoft Products and Services Agreement dated 11/23/2016   | \$57,860.52                |                  |   |
| 94     | 100704          | VER Technologies LLC     | Mt. Hawley Insurance Company                              | Insurance Policy re: Difference in Conditions - California Earthquake                                    | \$0.00                     |                  |   |
| 95     | 100710          | VER Technologies LLC     | National Union Fire Insurance Company of Pittsburgh (AIG) | Insurance Policy re: Umbrella  | \$0.00                     |                  |   |
| 96     | 100767          | Full Throttle Films, LLC | National Union Fire Insurance Company of Pittsburgh (AIG) | Insurance Policy re: Run-Off for D&O Liability and Employment Practices Liability (Policy #01-660-09-51) | \$0.00                     |                  |   |
| 97     | 100707          | VER Technologies LLC     | National Union Fire Insurance Company of Pittsburgh (AIG) | Insurance Policy re: Management Liability  | \$0.00                     |                  |   |
| 98     | 100699          | VER Technologies LLC     | National Union Fire Insurance Company of Pittsburgh (AIG) | Insurance Policy re: Business Travel Accident Insurance  | \$0.00                     |                  |   |
| 99     | 100724          | Full Throttle Films, LLC | NetSuite Inc.   | NetSuite Subscription Services Agreement dated 3/13/2015   | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 100    | 100048          | Full Throttle Films, LLC | NetSuite Inc.   | NetSuite Subscription Services   | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 101    | 100011          | Full Throttle Films, LLC | Nicholas Edwards (Seller)                                 | Share Purchase Agreement dated 9/14/2015   | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 102    | 100023          | Full Throttle Films, LLC | Pacotech, Inc.  | Equipment Sublease Agreement (3D Cameron Package) dated 10/1/2014  | \$0.00                     |                  |   |
| 103    | 100025          | Full Throttle Films, LLC | Pacotech, Inc.  | Equipment Sublease Agreement (3D Cameron Package) dated 10/1/2014  | \$0.00                     |                  |   |
| 104    | 100066          | Full Throttle Films, LLC | Pacotech, Inc.  | Equipment Lease dated 10/1/2014  | \$0.00                     |                  |   |

| Row ID | VER Contract ID | Debtor Entity                 | Counterparty                 | Description of Assumed Contracts or Leases  | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|-------------------------------|------------------------------|---|----------------------------|------------------|---|
| 105    | 100021          | Full Throttle Films, LLC      | Pacotech, Inc.               | Equipment Lease (Pacotech 3D Rigs) dated 10/1/2014                                    | \$0.00                     |                  |   |
| 106    | 100186          | Revolution Display, LLC       | Pacotech, Inc.               | Agreement to Amend Employment Agreement and Equipment Lease Agreement dated 1/31/2018 | \$70,000.00                |                  |   |
| 107    | 100186          | Full Throttle Films, LLC      | Pacotech, Inc.               | Agreement to Amend Employment Agreement and Equipment Lease Agreement dated 1/31/2018 | \$70,000.00                |                  |   |
| 108    | 100186          | VER Technologies LLC          | Pacotech, Inc.               | Agreement to Amend Employment Agreement and Equipment Lease Agreement dated 1/31/2018 | \$70,000.00                |                  |   |
| 109    | 100756          | Full Throttle Films, LLC      | Penske Truck Lease Co., L.P. | Vehicle Lease Service Agreement - Schedule A (17-01)                                  | \$0.00                     |                  |   |
| 110    | 100752          | Full Throttle Films, LLC      | Penske Truck Lease Co., L.P. | Vehicle Lease Service Agreement   | \$0.00                     |                  |   |
| 111    | 100758          | VER Technologies HoldCo LLC   | PRG Holdings, LLC            | Restructuring Support Agreement   | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 112    | 100758          | VER Technologies MidCo LLC    | PRG Holdings, LLC            | Restructuring Support Agreement   | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 113    | 100758          | VER Technologies LLC          | PRG Holdings, LLC            | Restructuring Support Agreement   | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 114    | 100758          | Full Throttle Films, LLC      | PRG Holdings, LLC            | Restructuring Support Agreement   | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 115    | 100758          | FAAST Leasing California, LLC | PRG Holdings, LLC            | Restructuring Support Agreement   | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 116    | 100758          | Revolution Display, LLC       | PRG Holdings, LLC            | Restructuring Support Agreement   | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |

| Row ID | VER Contract ID | Debtor Entity                 | Counterparty                      | Description of Assumed Contracts or Leases | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|-------------------------------|-----------------------------------|--|----------------------------|------------------|---|
| 117    | 100758          | VER Finco, LLC                | PRG Holdings, LLC                 | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 118    | 100758          | CPV Europe Investments LLC    | PRG Holdings, LLC                 | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 119    | 100758          | Maxwell Bay Holdings LLC      | PRG Holdings, LLC                 | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 120    | 100758          | VER Technologies HoldCo LLC   | Production Resource Group II, LLC | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 121    | 100758          | VER Technologies MidCo LLC    | Production Resource Group II, LLC | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 122    | 100758          | VER Technologies LLC          | Production Resource Group II, LLC | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 123    | 100758          | Full Throttle Films, LLC      | Production Resource Group II, LLC | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 124    | 100758          | FAAST Leasing California, LLC | Production Resource Group II, LLC | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 125    | 100758          | Revolution Display, LLC       | Production Resource Group II, LLC | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 126    | 100758          | VER Finco, LLC                | Production Resource Group II, LLC | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 127    | 100758          | CPV Europe Investments LLC    | Production Resource Group II, LLC | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 128    | 100758          | Maxwell Bay Holdings LLC      | Production Resource Group II, LLC | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |

| Row ID | VER Contract ID | Debtor Entity                 | Counterparty                    | Description of Assumed Contracts or Leases                               | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|-------------------------------|---------------------------------|--|----------------------------|------------------|---|
| 129    | 100758          | VER Technologies HoldCo LLC   | Production Resource Group, Inc. | Restructuring Support Agreement  | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 130    | 100758          | VER Technologies MidCo LLC    | Production Resource Group, Inc. | Restructuring Support Agreement  | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 131    | 100758          | VER Technologies LLC          | Production Resource Group, Inc. | Restructuring Support Agreement  | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 132    | 100758          | Full Throttle Films, LLC      | Production Resource Group, Inc. | Restructuring Support Agreement  | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 133    | 100758          | FAAST Leasing California, LLC | Production Resource Group, Inc. | Restructuring Support Agreement  | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 134    | 100758          | Revolution Display, LLC       | Production Resource Group, Inc. | Restructuring Support Agreement  | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 135    | 100758          | VER Finco, LLC                | Production Resource Group, Inc. | Restructuring Support Agreement  | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 136    | 100758          | CPV Europe Investments LLC    | Production Resource Group, Inc. | Restructuring Support Agreement  | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 137    | 100758          | Maxwell Bay Holdings LLC      | Production Resource Group, Inc. | Restructuring Support Agreement  | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 138    | 100126          | Full Throttle Films, LLC      | Revolution Display, LLC         | Assignment of U.S. Trademark 86/887962 dated 4/19/2017                   | \$0.00                     |                  |   |
| 139    | 100134          | Full Throttle Films, LLC      | Revolution Display, LLC         | Assignment of Canadian Trademark Application No. 1766441 dated 6/30/2017 | \$0.00                     |                  |   |
| 140    | 100741          | Full Throttle Films, LLC      | RingCentral, Inc.               | RingCentral Office Plan Purchase Agreement dated 2/29/2016               | \$0.00                     |                  |   |

| Row ID | VER Contract ID | Debtor Entity               | Counterparty   | Description of Assumed Contracts or Leases                       | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|-----------------------------|--|--|----------------------------|------------------|---|
| 141    | 100009          | Full Throttle Films, LLC    | Ross Williams (Seller)   | Share Purchase Agreement dated 9/14/2015                         | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 142    | 100697          | VER Technologies LLC        | Ryder Truck Rental, Inc. d/b/a Ryder Transportation Services                 | Truck Lease & Service Agreement (TLSA) Schedule A (Unit #672127) | \$1,347.34                 |                  |   |
| 143    | 100691          | VER Technologies LLC        | Ryder Truck Rental, Inc. d/b/a Ryder Transportation Services                 | Truck Lease & Service Agreement (TLSA) dated 1/29/2016           | \$1,347.34                 |                  |   |
| 144    | 100693          | Full Throttle Films, LLC    | Signature Financial LLC  | Master Lease Agreement   | \$15,000.00                |                  | YES   |
| 145    | 100765          | Full Throttle Films, LLC    | Signature Financial LLC  | Equipment Schedule No. 1   | \$0.00                     |                  | YES   |
| 146    | 100766          | Full Throttle Films, LLC    | Signature Financial LLC  | Equipment Schedule No. 2   | \$0.00                     |                  | YES   |
| 147    | 100004          | VER Technologies LLC        | St. Paul Fire and Marine Insurance Company                                   | Insurance Program Agreement dated 5/8/2017                       | \$0.00                     |                  |   |
| 148    | 100003          | VER Technologies LLC        | St. Paul Guardian Insurance Company, St. Paul Mercury Insurance Company, St. | Insurance Program Agreement dated 5/8/2017                       | \$0.00                     |                  |   |
| 149    | 100758          | VER Technologies HoldCo LLC | Supporting Term Loan Lenders   | Restructuring Support Agreement                                  | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 150    | 100758          | VER Technologies MidCo LLC  | Supporting Term Loan Lenders   | Restructuring Support Agreement                                  | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 151    | 100758          | VER Technologies LLC        | Supporting Term Loan Lenders   | Restructuring Support Agreement                                  | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 152    | 100758          | Full Throttle Films, LLC    | Supporting Term Loan Lenders   | Restructuring Support Agreement                                  | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |

| Row ID | VER Contract ID | Debtor Entity                 | Counterparty                        | Description of Assumed Contracts or Leases | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|-------------------------------|-------------------------------------|--|----------------------------|------------------|---|
| 153    | 100758          | FAAST Leasing California, LLC | Supporting Term Loan Lenders        | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 154    | 100758          | Revolution Display, LLC       | Supporting Term Loan Lenders        | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 155    | 100758          | VER Finco, LLC                | Supporting Term Loan Lenders        | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 156    | 100758          | CPV Europe Investments LLC    | Supporting Term Loan Lenders        | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 157    | 100758          | Maxwell Bay Holdings LLC      | Supporting Term Loan Lenders        | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 158    | 100758          | VER Technologies HoldCo LLC   | Term DIP Agent and Term DIP Lenders | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 159    | 100758          | VER Technologies MidCo LLC    | Term DIP Agent and Term DIP Lenders | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 160    | 100758          | VER Technologies LLC          | Term DIP Agent and Term DIP Lenders | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 161    | 100758          | Full Throttle Films, LLC      | Term DIP Agent and Term DIP Lenders | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 162    | 100758          | FAAST Leasing California, LLC | Term DIP Agent and Term DIP Lenders | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 163    | 100758          | Revolution Display, LLC       | Term DIP Agent and Term DIP Lenders | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 164    | 100758          | VER Finco, LLC                | Term DIP Agent and Term DIP Lenders | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |

| Row ID | VER Contract ID | Debtor Entity              | Counterparty                                   | Description of Assumed Contracts or Leases        | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|----------------------------|--|---|----------------------------|------------------|---|
| 165    | 100758          | CPV Europe Investments LLC | Term DIP Agent and Term DIP Lenders            | Restructuring Support Agreement                   | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 166    | 100758          | Maxwell Bay Holdings LLC   | Term DIP Agent and Term DIP Lenders            | Restructuring Support Agreement                   | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 167    | 100001          | VER Technologies LLC       | The Travelers Indemnity Company                | Insurance Program Agreement dated 5/8/2017        | \$0.00                     |                  |   |
| 168    | 100002          | VER Technologies LLC       | The Travelers Indemnity Company                | Insurance Program Agreement dated 5/8/2017        | \$0.00                     |                  |   |
| 169    | 100109          | VER Technologies LLC       | The Travelers Indemnity Company                | Insurance Program Agreement dated 5/8/2017        | \$0.00                     |                  |   |
| 170    | 100725          | Full Throttle Films, LLC   | The Ultimate Software Group, Inc.              | UltiPro Agreement dated 8/1/2015                  | \$42,065.77                |                  |   |
| 171    | 100124          | Full Throttle Films, LLC   | The Ultimate Software Group, Inc.              | UltiPro Agreement                                 | \$0.00                     |                  |   |
| 172    | 100125          | Full Throttle Films, LLC   | The Ultimate Software Group, Inc.              | UltiPro Agreement                                 | \$0.00                     |                  |   |
| 173    | 100698          | VER Technologies LLC       | Travelers Indemnity Company of Connecticut     | Insurance Policy re: Automobile                   | \$0.00                     |                  |   |
| 174    | 100711          | VER Technologies LLC       | Travelers Prop. & Cas. America (Travelers)     | Insurance Policy re: Workers' Compensation (AOS)  | \$0.00                     |                  |   |
| 175    | 100700          | VER Technologies LLC       | Travelers Property Casualty Company of America | Insurance Policy re: Commercial General Liability | \$0.00                     |                  |   |
| 176    | 100147          | Full Throttle Films, LLC   | VER Flex Solutions                             | Services Agreement dated 8/31/2016                | \$11,495.00                |                  |   |

| Row ID | VER Contract ID | Debtor Entity              | Counterparty                      | Description of Assumed Contracts or Leases  | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended |
|--------|-----------------|----------------------------|-----------------------------------|---|----------------------------|------------------|--------------------|
| 177    | 100156          | Full Throttle Films, LLC   | VER Flex Solutions                | Operating Agreement dated 8/31/2016   | \$0.00                     |                  |                    |
| 178    | 100660          | Full Throttle Films, LLC   | ViaWest, Inc. / Flexential        | Master Service Agreement dated 2/3/2016   | \$7,804.57                 |                  |                    |
| 179    | 100146          | CPV Europe Investments LLC | Video Design Limited              | Shareholders Agreement dated 12/23/2015   | \$0.00                     |                  |                    |
| 180    | 100338          | Revolution Display, LLC    | Vincent Pace                      | Employment Agreement dated 1/1/2014   | \$0.00                     |                  |                    |
| 181    | 100186          | Revolution Display, LLC    | Vincent Pace                      | Agreement to Amend Employment Agreement and Equipment Lease Agreement dated 1/31/2018 | \$70,000.00                |                  |                    |
| 182    | 100186          | Full Throttle Films, LLC   | Vincent Pace                      | Agreement to Amend Employment Agreement and Equipment Lease Agreement dated 1/31/2018 | \$70,000.00                |                  |                    |
| 183    | 100186          | VER Technologies LLC       | Vincent Pace                      | Agreement to Amend Employment Agreement and Equipment Lease Agreement dated 1/31/2018 | \$70,000.00                |                  |                    |
| 184    | 100056          | Maxwell Bay Holdings LLC   | Whitehouse, Nick                  | Operating Agreement dated 8/9/2016  | \$0.00                     |                  |                    |
| 185    | 100705          | VER Technologies LLC       | XL Insurance America              | Insurance Policy re: Excess Liability   | \$0.00                     |                  |                    |
| 186    | 100701          | VER Technologies LLC       | Zurich Insurance Company Ltd      | Insurance Policy re: Commercial General Liability - Canada                            | \$0.00                     |                  |                    |
| 187    | 100706          | VER Technologies LLC       | Zurich International Insurance Co | Insurance Policy re: Foreign Coverage Package   | \$0.00                     |                  |                    |

**Footnote:**

(1) The amendment(s) are under negotiation and will only be assumed upon execution thereof.



| Row ID  | VER Contract ID | Debtor Entity | Counterparty | Description of Assumed Contracts or Leases | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended |
|---|-----------------|---------------|--------------|--|----------------------------|------------------|--------------------|
| (2) Duplicative Cure Costs scheduled on behalf of associated unexpired leases, agreements and/or contracts, including any amendments, assignments, supplements, addendums, and statements of work, are not additive. The payment of the Cure Cost will cure all such associated records on this schedule. |                 |               |              |  |                            |                  |                    |

**Exhibit C-3**

**Agreements Filed Under Seal**

**Schedule 2**

A comparison showing changes to the Assumed Executory Contract/Unexpired Lease List filed on July 25, 2018

| Row ID | VER Contract ID   | Debtor Entity                       | Counterparty   | Description of Assumed Contracts or Leases  | Facility Address                                   | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-------------------|-------------------------------------|--|---|--|----------------------------|------------------|---|
| 1      | 100371            | Full Throttle Films, LLC            | 1159006 Ontario Limited                                  | Lease (5925 Tomken Road) dated 10/22/2013   | 5925 Tomken Road, Mississauga, ON, Canada          | \$1,468.91                 |                  |   |
| 2      | 100370            | Full Throttle Films, LLC            | 1159006 Ontario Limited                                  | Lease Amending and Extension Agreement (5925 Tomken Road) dated 9/16/2016                               | 5925 Tomken Road, Mississauga, ON, Canada          | \$1,468.91                 |                  |   |
| 3      | 100550            | Full Throttle Films, LLC            | 1159006 Ontario Limited                                  | Lease Amending and Extension Agreement (5925 Tomken Road) dated 9/29/2017                               | 5925 Tomken Road, Mississauga, ON, Canada          | \$1,468.91                 |                  |   |
| 4      | 100309            | VER Technologies LLC                | 2301 DeFoor Hills, LLC                                   | Lease Agreement (2301 Defoor Hills Road) dated 11/12/2014   | 2301-A Defoor Hills Road NW, Atlanta, GA           | \$19,421.94                |                  | YES   |
| 5      | 100189            | VER Technologies LLC                | A&M Pierce Property, LLC, a California Liability Company | Standard Industrial/Commercial Single-Tenant Lease -- Net (12950 Pierce Street) dated 6/1/2014          | 12950 Pierce Street, Pacoima, CA                   | \$5,577.28                 |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 6      | <del>100267</del> | <del>Full Throttle Films, LLC</del> | <del>Alecta-Pensionsforsakring-Omsesedigt</del>          | <del>Huurovereenkomst Kantoorruimte-(Office Space Rental Agreement)-(Radarweg 1, Amsterdam) dated</del> | <del>Radarweg 1, Amsterdam, Netherlands</del>      | <del>\$0.00</del>          |                  |   |
| 7      | 100358            | Full Throttle Films, LLC            | Amacon Property Management Services Inc.                 | Demand Letter (6741 Cariboo Road) dated 11/19/2012  | 6741 Cariboo Road, Building D, Burnaby, BC, Canada | \$0.00                     |                  |   |
| 8      | 100551            | Full Throttle Films, LLC            | AvalonBay Communities, Inc.                              | Apartment Lease Agreement #206 dated 10/27/2017   | 1137 N. Central Ave #206, Glendale, CA             | \$0.00                     |                  |   |
| 9      | 100443            | Full Throttle Films, LLC            | BDC Parliament Place LLC                                 | Commercial Lease (4390 Parliament Place) dated 9/22/2005  | 4390 Parliament Place, Lanham, MD                  | \$22,589.38                |                  | YES   |
| 10     | 100444            | Full Throttle Films, LLC            | BDC Parliament Place LLC                                 | Commercial Lease (4390 Parliament Place) dated 9/22/2005  | 4390 Parliament Place, Lanham, MD                  | \$22,589.38                |                  | YES   |
| 11     | 100449            | Full Throttle Films, LLC            | BDC Parliament Place LLC                                 | Fifth Lease Amendment to Commercial Lease (4390 Parliament Place) dated 5/1/2014                        | 4390 Parliament Place, Lanham, MD                  | \$22,589.38                |                  | YES   |
| 12     | 100445            | Full Throttle Films, LLC            | BDC Parliament Place LLC                                 | First Lease Amendment to Commercial Lease (4390 Parliament Place) dated 9/12/2007                       | 4390 Parliament Place, Lanham, MD                  | \$22,589.38                |                  | YES   |
| 13     | 100448            | Full Throttle Films, LLC            | BDC Parliament Place LLC                                 | Fourth Lease Amendment to Commercial Lease (4390 Parliament Place) dated 5/1/2013                       | 4390 Parliament Place, Lanham, MD                  | \$22,589.38                |                  | YES   |
| 14     | 100446            | Full Throttle Films, LLC            | BDC Parliament Place LLC                                 | Second Lease Amendment to Commercial Lease (4390 Parliament Place) dated 11/1/2009                      | 4390 Parliament Place, Lanham, MD                  | \$22,589.38                |                  | YES   |
| 15     | 100440            | VER Technologies LLC                | BDC Parliament Place LLC                                 | Sixth Lease Amendment to Commercial Lease (4390 Parliament Place) dated 5/1/2015                        | 4390 Parliament Place, Lanham, MD                  | \$22,589.38                |                  | YES   |

| Row ID | VER Contract ID | Debtor Entity            | Counterparty               | Description of Assumed Contracts or Leases  | Facility Address   | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|--------------------------|----------------------------|---|--|----------------------------|------------------|---|
| 16     | 100440          | Full Throttle Films, LLC | BDC Parliament Place LLC   | Sixth Lease Amendment to Commercial Lease (4390 Parliament Place) dated 5/1/2015            | 4390 Parliament Place, Lanham, MD                                | \$22,589.38                |                  | YES   |
| 17     | 100450          | Full Throttle Films, LLC | BDC Parliament Place LLC   | Sixth Lease Amendment to Commercial Lease (4390 Parliament Place) dated 5/1/2017            | 4390 Parliament Place, Lanham, MD                                | \$22,589.38                |                  | YES   |
| 18     | 100447          | Full Throttle Films, LLC | BDC Parliament Place LLC   | Third Lease Amendment to Commercial Lease (4390 Parliament Place) dated 11/1/2011           | 4390 Parliament Place, Lanham, MD                                | \$22,589.38                |                  | YES   |
| 19     | 100343          | VER Technologies LLC     | Bridge McCook II, LLC      | Industrial Building Lease (8401 W 47th Street) dated 2/4/2016                               | 8401 W. 47th St., McCook, IL                                     | \$11,826.48                |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 20     | 100345          | VER Technologies LLC     | Bridge McCook II, LLC      | Subordination, Non-Disturbance and Attornment Agreement (8401 W 47th Street) dated 2/4/2016 | 8401 W. 47th St., McCook, IL                                     | \$11,826.48                |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 21     | 100348          | VER Technologies LLC     | Bridge Point 94, LLC       | Form of Guaranty (8401 W 47th Street) dated 2/4/2016  | 8401 W. 47th St., McCook, IL                                     | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 22     | 100354          | Full Throttle Films, LLC | Cariboo Business Park      | Lease Renewal (6741 Cariboo Road) dated 2/24/2010   | 6741 Cariboo Road, Building D, Burnaby, BC, Canada               | \$2,027.42                 |                  |   |
| 23     | 100360          | Full Throttle Films, LLC | Cariboo Business Park Ltd  | Lease Renewal (6741 Cariboo Road) dated 2/24/2010   | 6741 Cariboo Road, Building D, Burnaby, BC, Canada               | \$2,027.42                 |                  |   |
| 24     | 100357          | Full Throttle Films, LLC | Cariboo Business Park Ltd  | Surrender Agreement (6741 Cariboo Road) dated 10/22/2012                                    | 6741 Cariboo Road, Building D, Burnaby, BC, Canada               | \$2,027.42                 |                  |   |
| 25     | 100355          | Full Throttle Films, LLC | Cariboo Business Park Ltd  | Warehouse Lease (6741 Cariboo Road) dated 3/27/2007   | 6741 Cariboo Road, Building D, Burnaby, BC, Canada               | \$2,027.42                 |                  |   |
| 26     | 100399          | Full Throttle Films, LLC | Cariboo Business Park Ltd. | Lease Renewal (6741 Cariboo Road) dated 7/4/2017  | 6741 Cariboo Road, Building D, Burnaby, BC, Canada               | \$2,027.42                 |                  |   |
| 27     | 100356          | Full Throttle Films, LLC | Cariboo Management Inc.    | Lease Modification Agreement (6741 Cariboo Road) dated 11/22/2012                           | 6741 Cariboo Road, Building D, Burnaby, BC, Canada               | \$2,027.42                 |                  |   |
| 28     | 100398          | Full Throttle Films, LLC | Cariboo Management Inc.    | Lease Renewal (6741 Cariboo Road) dated 7/4/2017  | 6741 Cariboo Road, Building D, Burnaby, BC, Canada               | \$2,027.42                 |                  |   |
| 29     | 100359          | Full Throttle Films, LLC | Cariboo Management Inc.    | Warehouse Lease (6741 Cariboo Road) dated 9/24/2012   | 6741 Cariboo Road, Building D, Burnaby, BC, Canada               | \$2,027.42                 |                  |   |
| 30     | 100452          | Full Throttle Films, LLC | Cummings Properties, LLC   | Lease Extension #3 (175-A, 175-D, 175-V, 175-W & 175-X New Boston Street) dated 8/15/2017   | 175-A, 175-D, 175-V, 175-W & 175-X New Boston Street, Woburn, MA | \$3,252.55                 |                  |   |

| Row ID | VER Contract ID | Debtor Entity            | Counterparty   | Description of Assumed Contracts or Leases  | Facility Address                                       | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|--------------------------|--|---|--|----------------------------|------------------|---|
| 31     | 100191          | VER Technologies LLC     | Digitalsound Production Services, Inc., a California Corporation | Standard Industrial/Commercial Single-Tenant Lease -- Net (12950 Pierce Street) dated 6/1/2014  | 12950 Pierce Street, Pacoima, CA                       | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 32     | 100391          | VER Technologies LLC     | FAAST Leasing Arizona, LLC                                       | Lease (4625 S. 32nd Street) dated 12/11/2014  | 4625 S. 32nd Street, Phoenix, AZ                       | \$1,988.78                 |                  |   |
| 33     | 100385          | VER Technologies LLC     | FAAST Leasing Florida, LLC                                       | Lease (1611 Cypress Lake Drive) dated 12/11/2014  | 1611 Cypress Lake Drive, Orlando, FL                   | \$9,704.22                 |                  | YES   |
| 34     | 100387          | VER Technologies LLC     | FAAST Leasing Georgia, LLC                                       | Lease (2105 Nancy Hanks Drive) dated 12/11/2014   | 2105 Nancy Hanks Drive, Norcross, GA                   | \$2,894.23                 |                  | YES   |
| 35     | 100389          | VER Technologies LLC     | FAAST Leasing Louisiana, LLC                                     | Lease (3000 Lausat Street) dated 12/11/2014   | 3000 Lausat Street, Metairie, LA                       | \$2,723.38                 |                  | YES   |
| 36     | 100248          | VER Technologies LLC     | FAAST Leasing San Francisco, LLC                                 | Amendment to Lease (410 East Grand Avenue) dated 7/22/2016                                      | 410 E. Grand Avenue, San Francisco, CA                 | \$3,457.16                 |                  | YES   |
| 37     | 100246          | VER Technologies LLC     | FAAST Leasing San Francisco, LLC                                 | Lease (410 East Grand Avenue) dated 12/11/2014  | 410 E. Grand Avenue, San Francisco, CA                 | \$3,457.16                 |                  | YES   |
| 38     | 100393          | VER Technologies LLC     | FAAST Leasing Tennessee, LLC                                     | Lease (12630 Old Hickory Boulevard) dated 12/11/2014  | 12630 Old Hickory Boulevard, Antioch, TN               | \$12,218.71                |                  |   |
| 39     | 100244          | VER Technologies LLC     | FAAST Leasing Texas, LLC   | Lease (1775 Hurd Drive) dated 12/11/2014  | 1775 Hurd Drive, Irving, TX                            | \$10,039.16                |                  | YES   |
| 40     | 100261          | VER Technologies LLC     | Frank T. Brown, Trustee of the Frank T. Brown Survivors Trust    | Standard Industrial/Commercial Single-Tenant Lease -- Net (11551 Markon Drive) dated 12/7/2016  | 11551 Markon Drive, City of Garden Grove, CA           | \$4,616.68                 |                  | YES   |
| 41     | 100352          | Full Throttle Films, LLC | Morris Realty Associates LLC                                     | Lease Agreement (8251 Kempwood) dated 12/1/2017   | 8251 Kemp Wood, Houston, TX                            | \$0.00                     |                  | YES   |
| 42     | 100269          | VER Technologies LLC     | NM Majestic Holdings, LLC and Russel Road Partners               | Standard Industrial Real Estate Lease (5845 Wynn Road and 4155 W. Russell Road) dated 3/13/2015 | 5845 Wynn Road and 4155 W. Russell Road, Las Vegas, NV | \$62,393.60                |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 43     | 100255          | VER Technologies LLC     | Revv Property, LLC   | Amendment to Lease (5426 San Fernando Road)   | 5426 San Fernando Road, Glendale, CA                   | \$47,625.03                |                  | YES   |
| 44     | 100253          | VER Technologies LLC     | Revv Property, LLC   | Lease (5426 San Fernando Road) dated 12/11/2014   | 5426 San Fernando Road, Glendale, CA                   | \$47,625.03                |                  | YES   |
| 45     | 100298          | Full Throttle Films, LLC | Robyn T. Conlon  | Lease Agreement (5000 "D" Dahlia Street)  | 5000 "D" Dahlia Street, Denver, CO                     | \$1,253.33                 |                  | YES   |
| 46     | 100383          | VER Technologies LLC     | Ruberta Property, LLC  | Amendment to Lease (610 Vine St) dated 12/11/2014   | 610 Vine Street, Glendale, CA                          | \$6,519.71                 |                  | YES   |

| Row ID        | VER Contract ID   | Debtor Entity                   | Counterparty                                | Description of Assumed Contracts or Leases   | Facility Address  | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended   |
|---------------|-------------------|---------------------------------|---|--|---|----------------------------|------------------|--|
| 47            | 100303            | VER Technologies LLC            | Ruberta Property, LLC                       | Lease (4844 and 4860 San Fernando Road) dated 12/11/2014   | 4844 and 4860 San Fernando Road, Glendale, CA                     | \$17,793.02                |                  | YES  |
| 48            | 100381            | VER Technologies LLC            | Ruberta Property, LLC                       | Lease (610 Vine St) dated 12/11/2014   | 610 Vine Street, Glendale, CA                                     | \$6,519.71                 |                  | YES  |
| <del>49</del> | <del>100268</del> | <del>VER Technologies LLC</del> | <del>Russel Road Partners</del>             | <del>Standard Industrial Real Estate Lease- (5845 Wynn Road and 4155 W.- Russell Road) dated 3/13/2015</del> | <del>5845 Wynn Road and 4155 W. Russell Road, Las Vegas, NV</del> | <del>\$0.00</del>          |                  | <del>YES - Subject to Lease Amendment (see Footnote 1)</del> |
| <del>50</del> | <del>100272</del> | <del>VER Technologies LLC</del> | <del>Russel Road Partners</del>             | <del>Standard Industrial Real Estate Lease- (5845 Wynn Road and 4155 W.- Russell Road) dated 3/13/2015</del> | <del>5845 Wynn Road and 4155 W. Russell Road, Las Vegas, NV</del> | <del>\$0.00</del>          |                  | <del>YES - Subject to Lease Amendment (see Footnote 1)</del> |
| 51            | 100300            | VER Technologies LLC            | The Bloom Organization of South Jersey, LLC | Lease Signature Page (75A Twinbridge Drive) dated 3/29/2016  | 75A Twinbridge Drive, Pennsauken, NJ                              | \$1,166.25                 |                  |  |
| 52            | 100346            | VER Technologies LLC            | The Privatebank and Trust Company           | Subordination, Non-Disturbance and Attornment Agreement (8401 W 47th Street) dated 2/4/2016                  | 8401 W. 47th St., McCook, IL                                      | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1)            |

**Footnote:**

(1) The amendment(s) are under negotiation and will only be assumed upon execution thereof.

(2) Duplicative Cure Costs scheduled on behalf of associated unexpired leases, agreements and/or contracts, including any amendments, assignments, supplements, addendums, and statements of work, are not additive. The payment of the Cure Cost will cure all such associated records on this schedule.

| Row ID | VER Contract ID | Debtor Entity              | Counterparty                       | Description of Assumed Contracts or Leases                               | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|----------------------------|------------------------------------|--|----------------------------|------------------|---|
| 4      | 100703          | VER Technologies LLC       | ACE American Insurance Co. (Chubb) | Insurance Policy re: D&O Excess Difference in Conditions                 | \$0.00                     |                  |   |
| 5      | 100720          | Full Throttle Films, LLC   | Aetna Life Insurance Company       | Policy re WorldTraveler Business Travel Medical Plan (299440-21-049)     | \$0.00                     |                  |   |
| 6      | 100719          | Full Throttle Films, LLC   | Aetna Life Insurance Company       | Policy re PPO Medical and Pharmacy Plan (499633)                         | \$0.00                     |                  |   |
| 7      | 100722          | Full Throttle Films, LLC   | Aetna Life Insurance Company       | Policy re PPO Dental Plan (499633)                                       | \$0.00                     |                  |   |
| 8      | 100721          | Full Throttle Films, LLC   | Aetna Life Insurance Company       | Policy re Life Insurance and Accidental Death and Personal Loss (499633) | \$0.00                     |                  |   |
| 9      | 100723          | Full Throttle Films, LLC   | Aetna Life Insurance Company       | Policy re Basic Vision Plan (499633)                                     | \$0.00                     |                  |   |
| 10     | 100709          | VER Technologies LLC       | AIG                                | Insurance Policy re: Stock Throughput                                    | \$0.00                     |                  |   |
| 11     | 100108          | CPV Europe Investments LLC | Alex Paul Leinster                 | Shareholders Agreement dated 12/23/2015                                  | \$0.00                     |                  |   |
| 12     | 100708          | VER Technologies LLC       | American Home Assurance Co         | Insurance Policy re: Property  | \$0.00                     |                  |   |
| 13     | 100726          | Full Throttle Films, LLC   | APEXCONNECT, LLC                   | SOFTWARE LICENSE AND SERVICES AGREEMENT dated 4/28/2017                  | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 14     | 100686          | VER Technologies LLC       | ARI Fleet LT                       | Lease and Fleet Management Services Agreement dated 6/22/2016            | \$55,123.74                |                  |   |
| 15     | 100686          | VER Technologies LLC       | Automotive Rentals, Inc.           | Lease and Fleet Management Services Agreement dated 6/22/2016            | \$55,123.74                |                  |   |



| Row ID | VER Contract ID | Debtor Entity                 | Counterparty                          | Description of Assumed Contracts or Leases                  | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|-------------------------------|---------------------------------------|---|----------------------------|------------------|---|
| 16     | 100063          | VER Technologies LLC          | Bank Direct Capital Finance           | Commerical Insurance Premium Finance and Security Agreement | \$0.00                     |                  |   |
| 17     | 100758          | VER Technologies HoldCo LLC   | Catterton Management Company L.L.C.   | Restructuring Support Agreement                             | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 18     | 100758          | VER Technologies MidCo LLC    | Catterton Management Company L.L.C.   | Restructuring Support Agreement                             | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 19     | 100758          | VER Technologies LLC          | Catterton Management Company L.L.C.   | Restructuring Support Agreement                             | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 20     | 100758          | Full Throttle Films, LLC      | Catterton Management Company L.L.C.   | Restructuring Support Agreement                             | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 21     | 100758          | FAAST Leasing California, LLC | Catterton Management Company L.L.C.   | Restructuring Support Agreement                             | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 22     | 100758          | Revolution Display, LLC       | Catterton Management Company L.L.C.   | Restructuring Support Agreement                             | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 23     | 100758          | VER Finco, LLC                | Catterton Management Company L.L.C.   | Restructuring Support Agreement                             | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 24     | 100758          | CPV Europe Investments LLC    | Catterton Management Company L.L.C.   | Restructuring Support Agreement                             | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 25     | 100758          | Maxwell Bay Holdings LLC      | Catterton Management Company L.L.C.   | Restructuring Support Agreement                             | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 26     | 100758          | VER Technologies HoldCo LLC   | Catterton Partners VII Offshore, L.P. | Restructuring Support Agreement                             | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 27     | 100758          | VER Technologies MidCo LLC    | Catterton Partners VII Offshore, L.P. | Restructuring Support Agreement                             | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |

| Row ID | VER Contract ID | Debtor Entity                 | Counterparty                                 | Description of Assumed Contracts or Leases | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|-------------------------------|--|--|----------------------------|------------------|---|
| 28     | 100758          | VER Technologies LLC          | Catterton Partners VII Offshore, L.P.        | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 29     | 100758          | Full Throttle Films, LLC      | Catterton Partners VII Offshore, L.P.        | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 30     | 100758          | FAAST Leasing California, LLC | Catterton Partners VII Offshore, L.P.        | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 31     | 100758          | Revolution Display, LLC       | Catterton Partners VII Offshore, L.P.        | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 32     | 100758          | VER Finco, LLC                | Catterton Partners VII Offshore, L.P.        | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 33     | 100758          | CPV Europe Investments LLC    | Catterton Partners VII Offshore, L.P.        | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 34     | 100758          | Maxwell Bay Holdings LLC      | Catterton Partners VII Offshore, L.P.        | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 35     | 100758          | VER Technologies HoldCo LLC   | Catterton Partners VII Special Purpose, L.P. | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 36     | 100758          | VER Technologies MidCo LLC    | Catterton Partners VII Special Purpose, L.P. | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 37     | 100758          | VER Technologies LLC          | Catterton Partners VII Special Purpose, L.P. | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 38     | 100758          | Full Throttle Films, LLC      | Catterton Partners VII Special Purpose, L.P. | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 39     | 100758          | FAAST Leasing California, LLC | Catterton Partners VII Special Purpose, L.P. | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |

| Row ID | VER Contract ID | Debtor Entity                 | Counterparty                                 | Description of Assumed Contracts or Leases | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|-------------------------------|--|--|----------------------------|------------------|---|
| 40     | 100758          | Revolution Display, LLC       | Catterton Partners VII Special Purpose, L.P. | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 41     | 100758          | VER Finco, LLC                | Catterton Partners VII Special Purpose, L.P. | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 42     | 100758          | CPV Europe Investments LLC    | Catterton Partners VII Special Purpose, L.P. | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 43     | 100758          | Maxwell Bay Holdings LLC      | Catterton Partners VII Special Purpose, L.P. | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 44     | 100758          | VER Technologies HoldCo LLC   | Catterton Partners VII, L.P.                 | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 45     | 100758          | VER Technologies MidCo LLC    | Catterton Partners VII, L.P.                 | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 46     | 100758          | VER Technologies LLC          | Catterton Partners VII, L.P.                 | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 47     | 100758          | Full Throttle Films, LLC      | Catterton Partners VII, L.P.                 | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 48     | 100758          | FAAST Leasing California, LLC | Catterton Partners VII, L.P.                 | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 49     | 100758          | Revolution Display, LLC       | Catterton Partners VII, L.P.                 | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 50     | 100758          | VER Finco, LLC                | Catterton Partners VII, L.P.                 | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 51     | 100758          | CPV Europe Investments LLC    | Catterton Partners VII, L.P.                 | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |

| Row ID | VER Contract ID | Debtor Entity            | Counterparty   | Description of Assumed Contracts or Leases  | Cure Cost (see Footnote 2)      | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|--------------------------|--|---|---------------------------------|------------------|---|
| 52     | 100758          | Maxwell Bay Holdings LLC | Catterton Partners VII, L.P.                             | Restructuring Support Agreement   | \$0.00                          |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 53     | 100712          | VER Technologies LLC     | Charter Oak Fire Insurance Co. (Travelers)               | Insurance Policy re: Workers' Compensation (AZ, FL, MA)   | \$0.00                          |                  |   |
| 54     | 100008          | Full Throttle Films, LLC | Christopher Rigby (Seller)                               | Share Purchase Agreement dated 9/14/2015  | \$0.00                          |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 55     | 100760          | Full Throttle Films, LLC | Cigna Health and Life Insurance Company of North America | Stop Loss Policy By and Between VER and Cigna Health and Life Insurance Company Effective January 1, 2016 (Account No. 3339193)   | \$0.00                          |                  |   |
| 56     | 100718          | Full Throttle Films, LLC | Cigna Health and Life Insurance Company of North America | Policy re Open Access plus Medical Benefits   | <del>\$3,039.72</del><br>\$0.00 |                  |   |
| 57     | 100717          | Full Throttle Films, LLC | Cigna Health and Life Insurance Company of North America | Policy re Health Savings Account  | <del>\$3,039.72</del><br>\$0.00 |                  |   |
| 58     | 100714          | Full Throttle Films, LLC | Cigna Health and Life Insurance Company of North America | Group Short Term Disability Insurance Policy No. LK-752216 between Life Insurance Company of North America and Full Throttle Films, LLC dba VER Effective January 1, 2018 | \$0.00                          |                  |   |
| 59     | 100713          | Full Throttle Films, LLC | Cigna Health and Life Insurance Company of North America | Group Long Term Disability Insurance Policy No. FLK-960974 between Life Insurance Company of North America and Full Throttle Films, LLC dba VER Effective January 1, 2018 | \$0.00                          |                  |   |
| 60     | 100715          | Full Throttle Films, LLC | Cigna Health and Life Insurance Company of North America | Group Life Insurance Policy No. FLX-968005 between Life Insurance Company of North America and Full Throttle Films, LLC dba VER Effective January 1, 2018                 | \$0.00                          |                  |   |

| Row ID | VER Contract ID | Debtor Entity            | Counterparty   | Description of Assumed Contracts or Leases   | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|--------------------------|--|--|----------------------------|------------------|---|
| 61     | 100763          | Full Throttle Films, LLC | Cigna Health and Life Insurance Company of North America | Group Hospital Indemnity Policy No. HC 960121 between Life Insurance Company of North America and Full Throttle Films, LLC dba VER Effective January 1, 2018                                     | \$0.00                     |                  |   |
| 62     | 100764          | Full Throttle Films, LLC | Cigna Health and Life Insurance Company of North America | Group Critical Illness Policy No. CI 960486 between Life Insurance Company of North America and Full Throttle Films, LLC dba VER Effective January 1, 2018                                       | \$0.00                     |                  |   |
| 63     | 100716          | Full Throttle Films, LLC | Cigna Health and Life Insurance Company of North America | Group Accident Policy No. OK 969490 between Life Insurance Company of North America and Full Throttle Films,   | \$0.00                     |                  |   |
| 64     | 100762          | Full Throttle Films, LLC | Cigna Health and Life Insurance Company of North America | Group Accident Indemnity Policy No. AI 960486 between Life Insurance Company of North America and Full   | \$0.00                     |                  |   |
| 65     | 100761          | Full Throttle Films, LLC | Cigna Health and Life Insurance Company of North America | Agreement for Employee Assistance Program Services By and Between VER and Cigna Behavioral Health, Inc. Effective January 1, 2018) ("Employee Assistance Policy")                                | \$4,260.00                 |                  |   |
| 66     | 100759          | Full Throttle Films, LLC | Cigna Health and Life Insurance Company of North America | Administrative Services Only Agreement By and Between VER Technologies LLC ("VER") and Cigna Health and Life Insurance Company Effective January 1, 2016 (Account No. 3339193) ("ASO Agreement") | \$0.00                     |                  |   |
| 67     | 100149          | Full Throttle Films, LLC | CIT Bank, N.A.   | Master Lease Agreement dated 3/28/2017   | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 68     | 100149          | Revolution Display, LLC  | CIT Bank, N.A.   | Master Lease Agreement dated 3/28/2017   | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |

| Row ID | VER Contract ID | Debtor Entity                 | Counterparty                      | Description of Assumed Contracts or Leases   | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|-------------------------------|-----------------------------------|--|----------------------------|------------------|---|
| 69     | 100149          | FAAST Leasing California, LLC | CIT Bank, N.A.                    | Master Lease Agreement dated 3/28/2017   | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 70     | 100152          | Full Throttle Films, LLC      | CIT Bank, N.A.                    | Lease Schedule No.1 dated 3/28/2017  | \$236,696.98               |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 71     | 100152          | Revolution Display, LLC       | CIT Bank, N.A.                    | Lease Schedule No.1 dated 3/28/2017  | \$236,696.98               |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 72     | 100152          | FAAST Leasing California, LLC | CIT Bank, N.A.                    | Lease Schedule No.1 dated 3/28/2017  | \$236,696.98               |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 73     | 100139          | Full Throttle Films, LLC      | CIT Bank, N.A.                    | Lease Schedule No. 2 dated 3/28/2017   | \$117,980.21               |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 74     | 100139          | Revolution Display, LLC       | CIT Bank, N.A.                    | Lease Schedule No. 2 dated 3/28/2017   | \$117,980.21               |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 75     | 100139          | FAAST Leasing California, LLC | CIT Bank, N.A.                    | Lease Schedule No. 2 dated 3/28/2017   | \$117,980.21               |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 76     | 100038          | VER Technologies LLC          | CPV Europe Investments LLC        | Limited Liability dated 1/23/2015  | \$0.00                     |                  |   |
| 77     | 100145          | Maxwell Bay Holdings LLC      | CPV Europe Investments LLC        | Limited Liability Company Agreement dated 8/9/2016                                       | \$0.00                     |                  |   |
| 78     | 100020          | Full Throttle Films, LLC      | Exadel, Inc.                      | Work Order # 2017-2 dated 1/4/2017   | \$0.00                     |                  |   |
| 79     | 100122          | Full Throttle Films, LLC      | FAAST Equipment Leasing Limited   | Share Purchase and Transfer Agreement dated 8/19/2016                                    | \$0.00                     |                  |   |
| 80     | 100006          | Full Throttle Films, LLC      | Fidelity Management Trust Company | Fidelity Investments Retirement Plan Service Agreement (Recordkeeping Services Provider) | \$750.00                   |                  |   |

| Row ID | VER Contract ID | Debtor Entity            | Counterparty                            | Description of Assumed Contracts or Leases                                  | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|--------------------------|---|---|----------------------------|------------------|---|
| 81     | 100742          | Full Throttle Films, LLC | FRESHDESK, INC.                         | Service Order Form dated 8/23/2016  | \$0.00                     |                  |   |
| 82     | 100127          | Revolution Display, LLC  | Full Throttle Films, LLC                | Assignment of U.S. Trademark 86/887962 dated 4/19/2017                      | \$0.00                     |                  |   |
| 83     | 100135          | Revolution Display, LLC  | Full Throttle Films, LLC                | Assignment of Canadian Trademark Application No. 1766441 dated 6/30/2017    | \$0.00                     |                  |   |
| 84     | 100010          | Full Throttle Films, LLC | Gurdip Mahal (Seller)                   | Share Purchase Agreement dated 9/14/2015                                    | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 85     | 100155          | Full Throttle Films, LLC | Husney Farrell, Inc.                    | Operating Agreement dated 8/31/2016   | \$0.00                     |                  |   |
| 86     | 100702          | VER Technologies LLC     | Indian Harbor Insurance Co. (XL Catlin) | Insurance Policy re: Cyber & Technology Liability                           | \$0.00                     |                  |   |
| 87     | 100051          | Full Throttle Films, LLC | LASSO, LLC                              | Order Form dated 7/1/2017   | \$0.00                     |                  |   |
| 88     | 100734          | Full Throttle Films, LLC | LASSO, LLC                              | Order Form dated 7/1/2017   | \$0.00                     |                  |   |
| 89     | 100007          | Full Throttle Films, LLC | Lockton Investment Advisors, LLC        | Discretionary Investment Management Program and Advisory Services Agreement | \$447.23                   |                  |   |
| 90     | 100013          | Full Throttle Films, LLC | MailFinance, Inc.                       | Product Lease Agreement dated 12/6/2016                                     | \$925.20                   |                  |   |
| 91     | 100056          | Maxwell Bay Holdings LLC | Maxwell Bay LLC                         | Operating Agreement dated 8/9/2016  | \$0.00                     |                  |   |
| 92     | 100735          | Full Throttle Films, LLC | Meritus Intelytics Private Limited      | Master Services Agreement dated 1/1/2016                                    | \$0.00                     |                  |   |

| Row ID | VER Contract ID | Debtor Entity            | Counterparty  | Description of Assumed Contracts or Leases   | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|--------------------------|---|--|----------------------------|------------------|---|
| 93     | 100736          | Full Throttle Films, LLC | Microsoft Corporation                                     | Microsoft Products and Services Agreement dated 11/23/2016   | \$57,860.52                |                  |   |
| 94     | 100704          | VER Technologies LLC     | Mt. Hawley Insurance Company                              | Insurance Policy re: Difference in Conditions - California Earthquake                                    | \$0.00                     |                  |   |
| 95     | 100710          | VER Technologies LLC     | National Union Fire Insurance Company of Pittsburgh (AIG) | Insurance Policy re: Umbrella  | \$0.00                     |                  |   |
| 96     | 100767          | Full Throttle Films, LLC | National Union Fire Insurance Company of Pittsburgh (AIG) | Insurance Policy re: Run-Off for D&O Liability and Employment Practices Liability (Policy #01-660-09-51) | \$0.00                     |                  |   |
| 97     | 100707          | VER Technologies LLC     | National Union Fire Insurance Company of Pittsburgh (AIG) | Insurance Policy re: Management Liability  | \$0.00                     |                  |   |
| 98     | 100699          | VER Technologies LLC     | National Union Fire Insurance Company of Pittsburgh (AIG) | Insurance Policy re: Business Travel Accident Insurance  | \$0.00                     |                  |   |
| 99     | 100724          | Full Throttle Films, LLC | NetSuite Inc.   | NetSuite Subscription Services Agreement dated 3/13/2015   | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 100    | 100048          | Full Throttle Films, LLC | NetSuite Inc.   | NetSuite Subscription Services   | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 101    | 100011          | Full Throttle Films, LLC | Nicholas Edwards (Seller)                                 | Share Purchase Agreement dated 9/14/2015   | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 102    | 100023          | Full Throttle Films, LLC | Pacotech, Inc.  | Equipment Sublease Agreement (3D Cameron Package) dated 10/1/2014  | \$0.00                     |                  |   |
| 103    | 100025          | Full Throttle Films, LLC | Pacotech, Inc.  | Equipment Sublease Agreement (3D Cameron Package) dated 10/1/2014  | \$0.00                     |                  |   |
| 104    | 100066          | Full Throttle Films, LLC | Pacotech, Inc.  | Equipment Lease dated 10/1/2014  | \$0.00                     |                  |   |



| Row ID | VER Contract ID | Debtor Entity                 | Counterparty                 | Description of Assumed Contracts or Leases  | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|-------------------------------|------------------------------|---|----------------------------|------------------|---|
| 105    | 100021          | Full Throttle Films, LLC      | Pacotech, Inc.               | Equipment Lease (Pacotech 3D Rigs) dated 10/1/2014                                    | \$0.00                     |                  |   |
| 106    | 100186          | Revolution Display, LLC       | Pacotech, Inc.               | Agreement to Amend Employment Agreement and Equipment Lease Agreement dated 1/31/2018 | \$70,000.00                |                  |   |
| 107    | 100186          | Full Throttle Films, LLC      | Pacotech, Inc.               | Agreement to Amend Employment Agreement and Equipment Lease Agreement dated 1/31/2018 | \$70,000.00                |                  |   |
| 108    | 100186          | VER Technologies LLC          | Pacotech, Inc.               | Agreement to Amend Employment Agreement and Equipment Lease Agreement dated 1/31/2018 | \$70,000.00                |                  |   |
| 109    | 100756          | Full Throttle Films, LLC      | Penske Truck Lease Co., L.P. | Vehicle Lease Service Agreement - Schedule A (17-01)                                  | \$0.00                     |                  |   |
| 110    | 100752          | Full Throttle Films, LLC      | Penske Truck Lease Co., L.P. | Vehicle Lease Service Agreement   | \$0.00                     |                  |   |
| 111    | 100758          | VER Technologies HoldCo LLC   | PRG Holdings, LLC            | Restructuring Support Agreement   | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 112    | 100758          | VER Technologies MidCo LLC    | PRG Holdings, LLC            | Restructuring Support Agreement   | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 113    | 100758          | VER Technologies LLC          | PRG Holdings, LLC            | Restructuring Support Agreement   | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 114    | 100758          | Full Throttle Films, LLC      | PRG Holdings, LLC            | Restructuring Support Agreement   | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 115    | 100758          | FAAST Leasing California, LLC | PRG Holdings, LLC            | Restructuring Support Agreement   | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 116    | 100758          | Revolution Display, LLC       | PRG Holdings, LLC            | Restructuring Support Agreement   | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |

| Row ID | VER Contract ID | Debtor Entity                 | Counterparty                      | Description of Assumed Contracts or Leases | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|-------------------------------|-----------------------------------|--|----------------------------|------------------|---|
| 117    | 100758          | VER Finco, LLC                | PRG Holdings, LLC                 | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 118    | 100758          | CPV Europe Investments LLC    | PRG Holdings, LLC                 | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 119    | 100758          | Maxwell Bay Holdings LLC      | PRG Holdings, LLC                 | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 120    | 100758          | VER Technologies HoldCo LLC   | Production Resource Group II, LLC | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 121    | 100758          | VER Technologies MidCo LLC    | Production Resource Group II, LLC | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 122    | 100758          | VER Technologies LLC          | Production Resource Group II, LLC | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 123    | 100758          | Full Throttle Films, LLC      | Production Resource Group II, LLC | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 124    | 100758          | FAAST Leasing California, LLC | Production Resource Group II, LLC | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 125    | 100758          | Revolution Display, LLC       | Production Resource Group II, LLC | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 126    | 100758          | VER Finco, LLC                | Production Resource Group II, LLC | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 127    | 100758          | CPV Europe Investments LLC    | Production Resource Group II, LLC | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 128    | 100758          | Maxwell Bay Holdings LLC      | Production Resource Group II, LLC | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |

| Row ID | VER Contract ID | Debtor Entity                 | Counterparty                    | Description of Assumed Contracts or Leases                               | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|-------------------------------|---------------------------------|--|----------------------------|------------------|---|
| 129    | 100758          | VER Technologies HoldCo LLC   | Production Resource Group, Inc. | Restructuring Support Agreement  | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 130    | 100758          | VER Technologies MidCo LLC    | Production Resource Group, Inc. | Restructuring Support Agreement  | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 131    | 100758          | VER Technologies LLC          | Production Resource Group, Inc. | Restructuring Support Agreement  | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 132    | 100758          | Full Throttle Films, LLC      | Production Resource Group, Inc. | Restructuring Support Agreement  | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 133    | 100758          | FAAST Leasing California, LLC | Production Resource Group, Inc. | Restructuring Support Agreement  | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 134    | 100758          | Revolution Display, LLC       | Production Resource Group, Inc. | Restructuring Support Agreement  | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 135    | 100758          | VER Finco, LLC                | Production Resource Group, Inc. | Restructuring Support Agreement  | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 136    | 100758          | CPV Europe Investments LLC    | Production Resource Group, Inc. | Restructuring Support Agreement  | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 137    | 100758          | Maxwell Bay Holdings LLC      | Production Resource Group, Inc. | Restructuring Support Agreement  | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 138    | 100126          | Full Throttle Films, LLC      | Revolution Display, LLC         | Assignment of U.S. Trademark 86/887962 dated 4/19/2017                   | \$0.00                     |                  |   |
| 139    | 100134          | Full Throttle Films, LLC      | Revolution Display, LLC         | Assignment of Canadian Trademark Application No. 1766441 dated 6/30/2017 | \$0.00                     |                  |   |
| 140    | 100741          | Full Throttle Films, LLC      | RingCentral, Inc.               | RingCentral Office Plan Purchase Agreement dated 2/29/2016               | \$0.00                     |                  |   |

| Row ID | VER Contract ID | Debtor Entity               | Counterparty   | Description of Assumed Contracts or Leases                       | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|-----------------------------|--|--|----------------------------|------------------|---|
| 141    | 100009          | Full Throttle Films, LLC    | Ross Williams (Seller)   | Share Purchase Agreement dated 9/14/2015                         | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 142    | 100697          | VER Technologies LLC        | Ryder Truck Rental, Inc. d/b/a Ryder Transportation Services                 | Truck Lease & Service Agreement (TLSA) Schedule A (Unit #672127) | \$1,347.34                 |                  |   |
| 143    | 100691          | VER Technologies LLC        | Ryder Truck Rental, Inc. d/b/a Ryder Transportation Services                 | Truck Lease & Service Agreement (TLSA) dated 1/29/2016           | \$1,347.34                 |                  |   |
| 144    | 100693          | Full Throttle Films, LLC    | Signature Financial LLC  | Master Lease Agreement   | \$15,000.00                |                  | YES   |
| 145    | 100765          | Full Throttle Films, LLC    | Signature Financial LLC  | Equipment Schedule No. 1   | \$0.00                     |                  | YES   |
| 146    | 100766          | Full Throttle Films, LLC    | Signature Financial LLC  | Equipment Schedule No. 2   | \$0.00                     |                  | YES   |
| 147    | 100004          | VER Technologies LLC        | St. Paul Fire and Marine Insurance Company                                   | Insurance Program Agreement dated 5/8/2017                       | \$0.00                     |                  |   |
| 148    | 100003          | VER Technologies LLC        | St. Paul Guardian Insurance Company, St. Paul Mercury Insurance Company, St. | Insurance Program Agreement dated 5/8/2017                       | \$0.00                     |                  |   |
| 149    | 100758          | VER Technologies HoldCo LLC | Supporting Term Loan Lenders   | Restructuring Support Agreement                                  | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 150    | 100758          | VER Technologies MidCo LLC  | Supporting Term Loan Lenders   | Restructuring Support Agreement                                  | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 151    | 100758          | VER Technologies LLC        | Supporting Term Loan Lenders   | Restructuring Support Agreement                                  | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 152    | 100758          | Full Throttle Films, LLC    | Supporting Term Loan Lenders   | Restructuring Support Agreement                                  | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |

| Row ID | VER Contract ID | Debtor Entity                 | Counterparty                        | Description of Assumed Contracts or Leases | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|-------------------------------|-------------------------------------|--|----------------------------|------------------|---|
| 153    | 100758          | FAAST Leasing California, LLC | Supporting Term Loan Lenders        | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 154    | 100758          | Revolution Display, LLC       | Supporting Term Loan Lenders        | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 155    | 100758          | VER Finco, LLC                | Supporting Term Loan Lenders        | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 156    | 100758          | CPV Europe Investments LLC    | Supporting Term Loan Lenders        | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 157    | 100758          | Maxwell Bay Holdings LLC      | Supporting Term Loan Lenders        | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 158    | 100758          | VER Technologies HoldCo LLC   | Term DIP Agent and Term DIP Lenders | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 159    | 100758          | VER Technologies MidCo LLC    | Term DIP Agent and Term DIP Lenders | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 160    | 100758          | VER Technologies LLC          | Term DIP Agent and Term DIP Lenders | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 161    | 100758          | Full Throttle Films, LLC      | Term DIP Agent and Term DIP Lenders | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 162    | 100758          | FAAST Leasing California, LLC | Term DIP Agent and Term DIP Lenders | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 163    | 100758          | Revolution Display, LLC       | Term DIP Agent and Term DIP Lenders | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 164    | 100758          | VER Finco, LLC                | Term DIP Agent and Term DIP Lenders | Restructuring Support Agreement            | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |

| Row ID | VER Contract ID | Debtor Entity              | Counterparty                                   | Description of Assumed Contracts or Leases        | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended                                |
|--------|-----------------|----------------------------|--|---|----------------------------|------------------|---|
| 165    | 100758          | CPV Europe Investments LLC | Term DIP Agent and Term DIP Lenders            | Restructuring Support Agreement                   | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 166    | 100758          | Maxwell Bay Holdings LLC   | Term DIP Agent and Term DIP Lenders            | Restructuring Support Agreement                   | \$0.00                     |                  | YES - Subject to Lease Amendment (see Footnote 1) |
| 167    | 100001          | VER Technologies LLC       | The Travelers Indemnity Company                | Insurance Program Agreement dated 5/8/2017        | \$0.00                     |                  |   |
| 168    | 100002          | VER Technologies LLC       | The Travelers Indemnity Company                | Insurance Program Agreement dated 5/8/2017        | \$0.00                     |                  |   |
| 169    | 100109          | VER Technologies LLC       | The Travelers Indemnity Company                | Insurance Program Agreement dated 5/8/2017        | \$0.00                     |                  |   |
| 170    | 100725          | Full Throttle Films, LLC   | The Ultimate Software Group, Inc.              | UltiPro Agreement dated 8/1/2015                  | \$42,065.77                |                  |   |
| 171    | 100124          | Full Throttle Films, LLC   | The Ultimate Software Group, Inc.              | UltiPro Agreement                                 | \$0.00                     |                  |   |
| 172    | 100125          | Full Throttle Films, LLC   | The Ultimate Software Group, Inc.              | UltiPro Agreement                                 | \$0.00                     |                  |   |
| 173    | 100698          | VER Technologies LLC       | Travelers Indemnity Company of Connecticut     | Insurance Policy re: Automobile                   | \$0.00                     |                  |   |
| 174    | 100711          | VER Technologies LLC       | Travelers Prop. & Cas. America (Travelers)     | Insurance Policy re: Workers' Compensation (AOS)  | \$0.00                     |                  |   |
| 175    | 100700          | VER Technologies LLC       | Travelers Property Casualty Company of America | Insurance Policy re: Commercial General Liability | \$0.00                     |                  |   |
| 176    | 100147          | Full Throttle Films, LLC   | VER Flex Solutions                             | Services Agreement dated 8/31/2016                | \$11,495.00                |                  |   |

| Row ID | VER Contract ID | Debtor Entity              | Counterparty                      | Description of Assumed Contracts or Leases  | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended |
|--------|-----------------|----------------------------|-----------------------------------|---|----------------------------|------------------|--------------------|
| 177    | 100156          | Full Throttle Films, LLC   | VER Flex Solutions                | Operating Agreement dated 8/31/2016   | \$0.00                     |                  |                    |
| 178    | 100660          | Full Throttle Films, LLC   | ViaWest, Inc. / Flexential        | Master Service Agreement dated 2/3/2016   | \$7,804.57                 |                  |                    |
| 179    | 100146          | CPV Europe Investments LLC | Video Design Limited              | Shareholders Agreement dated 12/23/2015   | \$0.00                     |                  |                    |
| 180    | 100338          | Revolution Display, LLC    | Vincent Pace                      | Employment Agreement dated 1/1/2014   | \$0.00                     |                  |                    |
| 181    | 100186          | Revolution Display, LLC    | Vincent Pace                      | Agreement to Amend Employment Agreement and Equipment Lease Agreement dated 1/31/2018 | \$70,000.00                |                  |                    |
| 182    | 100186          | Full Throttle Films, LLC   | Vincent Pace                      | Agreement to Amend Employment Agreement and Equipment Lease Agreement dated 1/31/2018 | \$70,000.00                |                  |                    |
| 183    | 100186          | VER Technologies LLC       | Vincent Pace                      | Agreement to Amend Employment Agreement and Equipment Lease Agreement dated 1/31/2018 | \$70,000.00                |                  |                    |
| 184    | 100056          | Maxwell Bay Holdings LLC   | Whitehouse, Nick                  | Operating Agreement dated 8/9/2016  | \$0.00                     |                  |                    |
| 185    | 100705          | VER Technologies LLC       | XL Insurance America              | Insurance Policy re: Excess Liability   | \$0.00                     |                  |                    |
| 186    | 100701          | VER Technologies LLC       | Zurich Insurance Company Ltd      | Insurance Policy re: Commercial General Liability - Canada                            | \$0.00                     |                  |                    |
| 187    | 100706          | VER Technologies LLC       | Zurich International Insurance Co | Insurance Policy re: Foreign Coverage Package   | \$0.00                     |                  |                    |

**Footnote:**

(1) The amendment(s) are under negotiation and will only be assumed upon execution thereof.

| Row ID  | VER Contract ID | Debtor Entity | Counterparty | Description of Assumed Contracts or Leases | Cure Cost (see Footnote 2) | Assignee, if any | Assumed as Amended |
|---|-----------------|---------------|--------------|--|----------------------------|------------------|--------------------|
| (2) Duplicative Cure Costs scheduled on behalf of associated unexpired leases, agreements and/or contracts, including any amendments, assignments, supplements, addendums, and statements of work, are not additive. The payment of the Cure Cost will cure all such associated records on this schedule. |                 |               |              |  |                            |                  |                    |



**Exhibit C-3**

**Agreements Filed Under Seal**