

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:)	Chapter 11
)	
VER TECHNOLOGIES HOLDCO LLC, <i>et al.</i> , ¹)	Case No. 18-10834 (KG)
)	
Debtors.)	(Jointly Administered)
)	Re: Docket No. 938

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
FEBRUARY 13, 2019, AT 11:00 A.M. BEFORE THE HONORABLE KEVIN GROSS**

**PLEASE NOTE: ALL MATTERS ARE RESOLVED
AND THE COURT HAS CANCELED THE HEARING.**

RESOLVED MATTERS:

1. Motion of Reorganized Debtor, Pursuant to, Inter Alia, Fed. R. Bankr. P. 9006(b)(1), for an Order Extending the Deadline to Object to Claims Through and Including August 16, 2019 (Filed: 1/23/19) [Docket No. 927]

Response Deadline: February 6, 2019 at 4:00 p.m.

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- A. [Signed] Order Granting Motion of Reorganized Debtor, Pursuant to, Inter Alia, Fed. R. Bankr. P. 9006(b)(1), for an Order Extending the Deadline to Object to Claims Through and Including August 16, 2019 (Filed: 2/8/19) [Docket No. 933]

Status: The Court has entered an order on this matter.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: VER Technologies HoldCo LLC (7239); CPV Europe Investments LLC (2533); FFAST Leasing California, LLC (7857); Full Throttle Films, LLC (0487); Maxwell Bay Holdings LLC (3433); Revolution Display, LLC (6711); VER Finco, LLC (5625); VER Technologies LLC (7501); and VER Technologies MidCo LLC (7482). The location of the Debtors’ service address is: 757 West California Avenue, Building 4, Glendale, California 91203.

² **Amended items noted in bold.**

2. Reorganized Debtor's First Notice of Claims Satisfied in Full (Filed: 1/4/19) [Docket No. 916]

Response Deadline: January 18, 2019 at 4:00 p.m. (*extended until 1/25/19 for Grainger*)

Responses Received:

- A. Letter Response of Tazmanian Freight Systems, Inc. to Reorganized Debtor's First Notice of Claims Satisfied in Full (Filed: 1/22/19) [Docket No. 926]

Related Documents:

- A. Supplement to, and Partial Withdrawal of, Reorganized Debtor's First Notice of Claims Satisfied in Full (Filed: 2/11/19) [Docket No. 936]

Status: The responses to this matter have been resolved through the filing of the supplement and partial withdrawal.

MATTERS FOR WHICH A COC HAS BEEN FILED:

3. First Omnibus (Non-Substantive) Objection Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 (Filed: 1/4/19) [Docket No. 917]

Response Deadline: January 18, 2019 at 4:00 p.m. (*extended until 1/25/19 for W.W. Grainger Inc.*)

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- A. [Proposed] Order Sustaining First Omnibus (Non-Substantive) Objection Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 (Filed: 1/4/19) [Docket No. 917, Exhibit B]
- B. Certification of Counsel Regarding First Omnibus (Non-Substantive) Objection Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 (Filed: 2/11/19) [Docket No. 935]
- C. **[Signed] Order Sustaining First Omnibus (Non-Substantive) Objection Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 (Filed: 2/12/19) [Docket No. 940]**

Status: **An order has been entered and this matter is resolved.**

4. Second Omnibus (Substantive) Objection Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 (Filed: 1/4/19) [Docket No. 918]

Response Deadline: January 18, 2019 at 4:00 p.m.

Responses Received:

- A David Imlau's Response to Debtors' Second Omnibus (Substantive) Objection Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 (Filed: 1/18/19) [Docket No. 924]

Related Documents:

- A. [Proposed] Order Sustaining Second Omnibus (Substantive) Objection Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 (Filed: 1/4/19) [Docket No. 918, Exhibit B]
- B. Notice of Submission of Proofs of Claim in Connection with the Second Omnibus (Substantive) Objection Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 (Filed: 1/30/19) [Docket No. 928]
- C. Certification of Counsel Regarding Second Omnibus (Substantive) Objection Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 (Filed: 2/11/19) [Docket No. 937]
- D. [Signed] Order Sustaining Second Omnibus Objection to Claims (Substantive) Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 (Filed: 2/11/19) [Docket No. 939]**

Status: **An order has been entered and this matter is resolved.**

Dated: Wilmington, Delaware
February 12, 2019

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:)	Chapter 11	
)		
VER TECHNOLOGIES HOLDCO LLC., <i>et al.</i> , ¹)	Case No. 18-10834 (KG)	
)		
Debtors.)	(Joint Administered)	
)		

CERTIFICATE OF SERVICE

I, Peter J. Keane, hereby certify that on the 12th day of February, 2019, I caused a copy of the following document(s) to be served on the individuals on the attached service list(s) in the manner indicated:

**AMENDED NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
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HONORABLE KEVIN GROSS [HEARING CANCELED]**

/s/ Peter J. Keane
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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: VER Technologies HoldCo LLC (7239); VER Technologies MidCo LLC (7482); VER Technologies LLC (7501); Full Throttle Films, LLC (0487); FFAST Leasing California, LLC (7857); Revolution Display, LLC (6711); VER Finco, LLC (5625); CPV Europe Investments LLC (2533); and Maxwell Bay Holdings LLC (3433). The location of the Debtors’ service address is: 757 West California Avenue, Building 4, Glendale, California 91203.

VER Technologies for 2/13/19 Agenda Add'l Party Service List
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Document No. 222836
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03 – Via Email

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33 – Overnight Delivery
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