

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

VER TECHNOLOGIES HOLDCO LLC, *et al.*¹

Debtors.

Chapter 11

Case No. 18-10834 (KG)

(Jointly Administered)

Re: Docket Nos.647 & ____

**ORDER AMENDING CONFIRMATION ORDER
WITH RESPECT TO THE GUC OVERSIGHT REPRESENTATIVE**

Upon consideration of the *Certification of Counsel Regarding Amendment to the Confirmation Order with respect to the GUC Oversight Representative* (the "Certification of Counsel")² filed by the Reorganized Debtor for entry of an order amending the Confirmation Order to replace to GUC Oversight Representative with Potter Anderson & Corroon LLP ("Potter Anderson"); it appearing that the Court has jurisdiction to consider amendment to the Confirmation Order pursuant to 28 U.S.C. §§ 157 and 1334; it appearing that venue of these cases in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that this is a core proceeding pursuant to 28 U.S.C § 157; and this Court having found that notice of the Certification of Counsel was appropriate and no other notice need be provided; and this Court having determined after due deliberation thereon that the relief requested in the Certification of Counsel is appropriate:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: VER Technologies HoldCo LLC (7239); VER Technologies MidCo LLC (7482); VER Technologies LLC (7501); Full Throttle Films, LLC (0487); FFAST Leasing California, LLC (7857); Revolution Display, LLC (6711); VER Finco, LLC (5625); CPV Europe Investments LLC (2533); and Maxwell Bay Holdings LLC (3433). The location of the Debtors' service address is: 757 West California Avenue, Building 4, Glendale, California 91203.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Certification of Counsel.



IT IS THEREBY ORDERED THAT:

1. Paragraph 120 of the Confirmation Order shall be amended in its entirety as follows:

On the Effective Date, any statutory committee appointed in the Chapter 11 Cases (including the Committee) shall dissolve and members thereof shall be released and discharged from all rights and duties from or related to the Chapter 11 Cases on the Effective Date; *provided* that the Committee shall be deemed to remain in existence solely with respect to, and shall not be heard on any issue except, (a) applications filed by the Committee pursuant to sections 330 and 331 of the Bankruptcy Code, and (b) any appeals of the Confirmation Order or other appeal to which the Committee is a party. The Debtors and the Reorganized Debtors shall no longer be responsible for paying any fees or expenses incurred by the members of or advisors to the Committee after the Effective Date; *provided* that Potter Anderson & Corroon LLP (“Potter Anderson”) shall serve and be compensated as the GUC Oversight Representative as set forth in the Plan. Upon the dissolution of the Committee, the Committee members and their respective Professionals will cease to have any duty, obligation or role arising from or related to the Chapter 11 Cases (except for Potter Anderson in solely its GUC Oversight Representative capacity) and shall be released and discharged from all rights and duties from or related to the Chapter 11 Cases.

2. Article I.A.85 of the Plan shall be amended to replace “Whiteford, Taylor & Preston, LLC” as the GUC Oversight Representative with “Potter Anderson & Corroon LLP” for all purposes, as described in the Plan.

3. All other provisions of the Confirmation Order and Plan not modified herein shall remain in full force and effect.

4. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

5. The Court shall retain exclusive jurisdiction over matters pertaining to this Order.

Dated: July 11th, 2019
Wilmington, Delaware

A handwritten signature in black ink, appearing to read "Kevin Gross", written over a horizontal line.

KEVIN GROSS
UNITED STATES BANKRUPTCY JUDGE