

United States Bankruptcy Court

For the District of Delaware

Docket #1082 Date Filed: 06/19/2020

In re Ver Technologies Holdco Llc, Et Al. , Case No. 18-10834

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).

Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(1), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

CRG Financial LLC

Name of Transferee

Du-all Camera

Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim# (if known):

CRG Financial LLC
100 Union Ave
Cresskill, NJ 07626

Amount of Claim:

Scheduled: \$1,800.00- Full Throttle Films, LLC

Proofs of Claim:

Date Claim Filed:

Phone: (201) 266-6988

Phone:

Last Four Digits of Acct#: _____

Last Four Digits of Acct#: _____

Name and Address where Transferee payments should be sent (if different from above);
SAME AS ABOVE

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ Allison R. Axenrod Date: 06/19/2020

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.



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NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

Claim No. _____ (if known) was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk’s office of this court on 06/19/2020.

CRG Financial LLC

Du-all Camera

Name of Alleged Transferee

Name of Transferor

-
100 Union Avenue, Cresskill, NJ 07626

-
231 West 29th Street Suite 210 , , New York , NY 10001

Address of Alleged Transferee

Address of Transferor

~~DEADLINE TO OBJECT TO TRANSFER~~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

NOTICE OF TRANSFER AND WAIVER

Du-all Camera (“Seller”), sells, transfers and assigns unto CRG Financial LLC, with an address at 100 Union Avenue, Cresskill, NJ 07626, its successors and assigns (collectively, the “Purchaser”), pursuant to the terms of a Claim Purchase Agreement between Seller and Purchaser (the “Agreement”), all of Seller’s right, title and interest in, to and under Seller’s Claim (as defined in the Agreement), including any and all payments of cure amounts owed with respect to the assumption of any of Seller’s contracts, against VER Technologies HoldCo LLC, et al. or any of its co-debtor subsidiaries or affiliates (the “Debtor”), representing all claims of Seller pending against Debtor in the United States Bankruptcy Court, District of Delaware, jointly administered as Case No. 18-10834.

Seller hereby waives its right to raise any objection and/or receive notice pursuant to Rule 3001 of the Federal Rules of Bankruptcy Procedures and stipulates that an order may be entered recognizing the Agreement as an unconditional sale and the Purchaser as the valid owner of the Claim.

IN WITNESS WHEREOF, Seller has signed below as of 02/19/2020.

By: /s/ Jeffrey Gal
Signature

Jeffrey Gal
Print Name/Title
Du-all Camera

IN WITNESS WHEREOF, Purchaser has signed below as of Thursday, June 18, 2020.

By: /s/ Robert Axenrod
CRG Financial LLC