

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

_____	)	
In re:	)	Chapter 11
	)	
VER TECHNOLOGIES HOLDCO LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 18-10834 (CSS)
	)	
Reorganized Debtors.	)	(Jointly Administered)
_____	)	

**Objection Deadline: August 5, 2020 at 4:00 p.m. (prevailing Eastern Time)**  
**Hearing Date: August 12, 2020 at 3:00 p.m. (prevailing Eastern Time)**

**REORGANIZED DEBTOR’S FIFTH MOTION FOR ORDER EXTENDING THE  
PERIOD TO REMOVE ACTIONS PURSUANT TO 28 U.S.C. § 1452 AND  
FEDERAL RULE OF BANKRUPTCY PROCEDURE 9027**

The Debtors, and through the merger effectuated via the Plan,<sup>2</sup> Production Resource Group Inc. (“PRG”; together with the Debtors, the “Reorganized Debtor”), hereby move the Court (this “Motion”), for entry of an order, substantially in the form attached hereto as **Exhibit A**, further extending the period within which the Reorganized Debtors may remove actions pursuant to 28 U.S.C. § 1452 and Rule 9027 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) by an additional one hundred eighty two (182) days from August 24, 2020 through and including February 22, 2021. In support of this Motion, the Reorganized Debtor respectfully states as follows:

**Jurisdiction**

1. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334, the *Amended Standing Order of Reference from the United States District Court for the*

1 The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: VER Technologies HoldCo LLC (7239); CPV Europe Investments LLC (2533); FFAST Leasing California, LLC (7857); Full Throttle Films, LLC (0487); Maxwell Bay Holdings LLC (3433); Revolution Display, LLC (6711); VER Finco, LLC (5625); VER Technologies LLC (7501); and VER Technologies MidCo LLC (7482). The location of the Debtors’ service address is: 757 West California Avenue, Building 4, Glendale, California 91203.

2 The Debtors’ Plan of Reorganization was confirmed by the Court at Docket No. 647.



*District of Delaware* dated February 29, 2012, and Article X of the Plan (defined below). Venue is proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

2. This is a core proceeding pursuant to 28 U.S.C. § 157(b) and, pursuant to Rule 9013-1(f) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), the Reorganized Debtor consents to the entry of a final order by the Court in connection with this Motion to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments consistent with Article III of the United States Constitution.

3. The statutory and rule predicates for the relief requested herein are 28 U.S.C. § 1452 (“Section 1452”) and Rules 9027 and 9006 of the Bankruptcy Rules.

### **Background**

4. On April 5, 2018 (the “Petition Date”), each of the Debtors filed voluntary petitions with the Court for relief under chapter 11 of the Bankruptcy Code. The Debtors continued to operate their businesses and manage their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in these chapter 11 cases.

5. On April 12, 2018, the Office of the United States Trustee appointed an official committee of unsecured creditors (the “Committee”).

6. On May 29, 2018, the Debtors filed their first motion to extend the time by which to file notices of removal with respect to civil actions pending as of the Petition Date [Docket No. 359], and on June 14, 2018, the Court entered an order [Docket No. 460] (the “First Extension Order”) extending the deadline through and including November 1, 2018.

7. On July 26, 2018, the Court confirmed the *Fourth Amended Joint Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and Its Debtor Affiliates Pursuant to Chapter*

*11 of the Bankruptcy Code* (the “Plan”), which was attached as Exhibit A to the *Findings of Fact, Conclusions of Law, and Order Confirming the Fourth Amended Joint Chapter 11 Plan of Reorganization of VER Technologies HoldCo LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 647] (the “Confirmation Order”).

8. The Plan became effective on August 21, 2018 (the “Effective Date”). *See* Docket No. 749.

9. The Reorganized Debtor has filed four prior motions to extend the time by which to file notices of removal with respect to pending civil actions [Docket Nos. 903, 931, 980, 1033], and the Court has entered orders extending the deadline without prejudice to further extensions [Docket Nos. 909, 944, 986, 1041]. The current extended deadline is August 24, 2020.

### **The Actions**

10. As of the Petition Date, the Debtors were involved in just under 30 civil actions commenced prepetition in various fora. On April 30, 2018, the Debtors filed their schedules of assets and liabilities and statements of financial affairs (the “Schedules and Statements”), identifying the Actions for which they are aware. Before the Effective Date, the Debtors were focused on :

- stabilizing the Debtors’ business operations to maximize the value of the Debtors’ estates;
- negotiating and obtaining approval of the Debtors’ debtor-in-possession financing and use of cash collateral to address the Debtors’ liquidity needs;
- obtaining relief that has enabled the Debtors to continue operating their businesses in the ordinary course, including obtaining approval to pay certain prepetition claims of the Debtors’ employees and critical vendors, among others;

- preparing the Debtors' schedules of assets and liabilities and statements of financial affairs;
- addressing numerous questions, concerns, and issues raised by employees, vendors, utility companies, and other parties in interest;
- coordinating with the U.S. Trustee and the Creditors' Committee to provide requested information on a variety of issues and comply with the reporting requirements under the Bankruptcy Code; and
- filing their plan and disclosure statement.

11. The Reorganized Debtor files this Motion out of an abundance of caution to further extend the removal deadline. The Reorganized Debtor expects that this will be the last requested extension as it is currently finalizing the general unsecured claims register and requesting taxpayer identification information from creditors to make distributions.

### **Relief Requested**

12. By this Motion, the Reorganized Debtor requests the entry of an order, pursuant to Rule 9006(b) of the Bankruptcy Rules, extending the time by which to file notices of removal with respect to civil actions pending as of the Petition Date for a further 182 days, from the Current Deadline of August 24, 2020<sup>3</sup> through and including February 22, 2021 (the "Pre-Petition Removal Deadline"). Furthermore, the Reorganized Debtor requests the entry of an order extending the time by which to file notices of removal with respect to civil actions initiated after the Petition Date to the later of (i) February 22, 2021, and (ii) the time period specified in Bankruptcy Rule 9027(a)(3)(A) and (B) (*i.e.*, the shorter of (A) 30 days after receipt, through service or otherwise, of a copy of the initial pleading setting forth the claim or cause of action sought to be removed, or (B) 30 days after receipt of the summons if the initial pleading has been filed with the court but not served with the summons) (the "Post-Petition Removal Deadline").

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<sup>3</sup> Pursuant to Del. Bankr. LR 9006-2, the filing of this Motion prior to the expiration of the current deadline shall serve to automatically extend the current deadline without the necessity for the entry of a bridge order, until the Court rules on this Motion. *See* Del. Bankr. LR 9006-2.

13. The Reorganized Debtor requests that the Pre-Petition Removal Deadline apply to all matters specified in Rule 9027(a)(2)(A), (B), and (C) and that the Post-Petition Removal Deadline apply to all matters specified in Rule 9027(a)(3) (collectively, the “Actions”). This Motion is without prejudice to the rights of the Reorganized Debtor to seek further extensions of either or both of the Pre-Petition Removal Deadline and the Post-Petition Removal Deadline.

**Basis for Relief**

14. Section 1452 and Rule 9027 of the Bankruptcy Rules govern the removal of pending civil actions. Specifically, Section 1452(a) provides:

A party may remove any claim or cause of action in a civil action other than a proceeding before the United States Tax Court or a civil action by a governmental unit to enforce such governmental unit’s police or regulatory power, to the district court for the district where such civil action is pending, if such district court has jurisdiction of such claim or cause of action under section 1334 of this title.

28 U.S.C. § 1452(a). Bankruptcy Rule 9027(a)(2) further provides, in pertinent part:

If the claim or cause of action in a civil action is pending when a case under the [Bankruptcy] Code is commenced, a notice of removal may be filed only within the longest of (A) 90 days after the order for relief in the case under the Code, (B) 30 days after entry of an order terminating a stay, if the claim or cause of action in a civil action has been stayed under § 362 of the Code, or (C) 30 days after a trustee qualifies in a chapter 11 reorganization case but not later than 180 days after the order for relief.

Fed. R. Bankr. P. 9027(a)(2). Bankruptcy Rule 9027(a)(3) provides, in pertinent part:

If a claim or cause of action is asserted in another court after the commencement of a case under the Code, a notice of removal may be filed with the clerk only within the shorter of (A) 30 days after receipt, through service or otherwise, of a copy of the initial pleading setting forth the claim or cause of action sought to be removed, or (B) 30 days after receipt of the summons if the initial pleading has been filed with the court but not served with the summons.

Fed. R. Bankr. P. 9027(a)(3).

15. Bankruptcy Rule 9006(b) provides that the court may extend unexpired time periods, such as the removal period, without notice:

[W]hen an act is required or allowed to be done at or within a specified period by these rules or by a notice given thereunder or by order of court, the court for cause shown may at any time in its discretion . . . with or without motion or notice order the period enlarged if the request therefor is made before the expiration of the period originally prescribed or as extended by a previous order . . . .

Fed. R. Bankr. P. 9006(b)(1).

16. The Reorganized Debtor believes that it is prudent to seek an extension of the time period to file notices of removal in order to protect the Reorganized Debtor's right to remove the Actions. From the Petition Date to the Effective Date, the Debtors were focused on the matters identified above. In addition, the bar date in the cases was set for June 8, 2018, and certain Actions for which the Debtors were unaware may have been identified in connection with filed proofs of claim. Moreover, after the First Extension Order, the Debtors were focused on obtaining confirmation of their Plan and pursuing the effectiveness of the Plan.

17. Since the last extension order was entered, the Reorganized Debtor has been focused on final reconciliation of claims filed in these cases, completing settlements with claimants that pursued litigation the Reorganized Debtor asserted was in violation of the injunctive provisions of the Plan and Confirmation Order, and finalizing the general unsecured claims register and obtaining taxpayer identification information to make distributions.

18. The extension of time for removing Actions sought in this Motion will afford the Reorganized Debtor the opportunity necessary to make fully-informed decisions concerning removal of any Actions, if any, and will assure that the Reorganized Debtor does not forfeit valuable rights under Section 1452. Further, the rights of the Reorganized Debtor's adversaries

will not be prejudiced by such an extension because any party to an Action that is removed may seek to have it remanded to the state court pursuant to 28 U.S.C. § 1452(b).

19. The Reorganized Debtor submits that this request to extend the deadline for removing the Actions is reasonable and practical in light of the present posture of these chapter 11 cases. Accordingly, the Reorganized Debtor respectfully submits that the relief sought is in the best interests of the Reorganized Debtor, the estates, and creditors. However, as noted above, the Reorganized Debtor expects this will be the last requested extension given that the cases are almost complete.

20. Furthermore, this Court is authorized to grant the relief requested and extend the Current Deadline. *See, e.g., Pacor v. Higgins*, 743 F.2d 984, 996 n.17 (3d Cir. 1984); *Caperton v. A.T. Massey Coal Co.*, 251 B.R. 322, 325 (S.D. W.Va. 2000) (Bankruptcy Rule 9006 authorizes the enlargement of time periods for removing actions under Bankruptcy Rule 9027); *Jandous Elec. Constr. Corp. v. City of New York (In re Jandous Elec. Constr. Corp.)*, 106 B.R. 48, 49–50 (Bankr. S.D.N.Y. 1989) (a court may extend the time in which to file motions to remove civil actions pursuant to Bankruptcy Rule 9006); *In re World Fin. Servs. Ctr., Inc.*, 81 B.R. 33, 39 (Bankr. S.D. Cal. 1987) (Bankruptcy Rule 9006 was designed to give bankruptcy judges the authority to enlarge the removal periods under Bankruptcy Rule 9027(a)); *Raff v. Gordon*, 58 B.R. 988, 990 (E.D. Pa. 1986) (Bankruptcy Rule 9006 authorizes the expansion of time to file notice of removal).

#### **Reservation of Rights**

21. The Reorganized Debtor reserves its right to seek further extensions of the period in which they may remove civil actions pursuant to Bankruptcy Rule 9027.

**Notice**

22. The Reorganized Debtor will provide notice of this Motion to: (a) the Office of the United States Trustee; and (b) parties requesting notice pursuant to Bankruptcy Rule 2002. In light of the nature of the relief requested herein, the Reorganized Debtor respectfully submits that no other or further notice is necessary.

**Prior Request**

23. This is the Reorganized Debtor's fifth request for an extension of the removal deadline.



WHEREFORE, the Reorganized Debtor respectfully requests that the Court enter the proposed order, substantially in the form attached to this Motion as **Exhibit A**, and grant such other and further relief as may be appropriate.

Dated: July 27, 2020  
Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Peter J. Keane

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Peter J. Keane (DE Bar No. 5503)  
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and-

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David J. Kozlowski (*Pro Hac Vice*)  
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*Co-Counsel for Production Resource Group  
and the Reorganized Debtor*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	)	
In re:	)	Chapter 11
	)	
VER TECHNOLOGIES HOLDCO LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 18-10834 (CSS)
	)	
Reorganized Debtors.	)	(Jointly Administered)
	)	

**Objection Deadline: August 5, 2020 at 4:00 p.m. (prevailing Eastern Time)  
Hearing Date: August 12, 2020 at 3:00 p.m. (prevailing Eastern Time)**

**NOTICE OF HEARING ON REORGANIZED DEBTOR’S FIFTH MOTION FOR  
ORDER EXTENDING THE PERIOD TO REMOVE ACTIONS PURSUANT TO 28  
U.S.C. § 1452 AND FEDERAL RULE OF BANKRUPTCY PROCEDURE 9027**

TO: (a) the Office of the United States Trustee; and (b) parties requesting notice pursuant to Bankruptcy Rule 2002.

**PLEASE TAKE NOTICE** that on July 27, 2020, the Debtors, and through the merger effectuated via the Plan, Production Resource Group Inc. (“PRG”; together with the Debtors, the “Reorganized Debtors”) in the above-captioned bankruptcy cases filed the attached *Reorganized Debtor’s Fifth Motion for Order Extending the Period to Remove Actions Pursuant to 28 U.S.C. § 1452 and Federal Rule of Bankruptcy Procedure 9027* (“Motion”).

**PLEASE TAKE FURTHER NOTICE** that objections and responses to the relief requested in the Motion, if any, must be in writing and filed with the Bankruptcy Court on or before **August 5, 2020 at 4:00 p.m. prevailing Eastern time.**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: VER Technologies HoldCo LLC (7239); CPV Europe Investments LLC (2533); FFAST Leasing California, LLC (7857); Full Throttle Films, LLC (0487); Maxwell Bay Holdings LLC (3433); Revolution Display, LLC (6711); VER Finco, LLC (5625); VER Technologies LLC (7501); and VER Technologies MidCo LLC (7482). The location of the Debtors’ service address is: 757 West California Avenue, Building 4, Glendale, California 91203.

**PLEASE TAKE FURTHER NOTICE** that at the same time, you must also serve a copy of the response or objection upon: (i) counsel for the Reorganized Debtor: (a) Morrison Cohen LLP, 909 Third Avenue, New York, NY 10022; Attn: Joseph T. Moldovan, Esq.; David J. Kozlowski, Esq. and (b) Pachulski Stang Ziehl & Jones LLP, 919 N. Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19899-8705 (Courier 19801), Attn: Laura Davis Jones, Esq.; Peter J. Keane, Esq.; and (ii) the Office of the U.S. Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 Attn: David Buchbinder, Esq.

**PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER THE MOTION WILL BE HELD ON AUGUST 12, 2020 AT 3:00 P.M. PREVAILING EASTERN TIME BEFORE THE HONORABLE CHRISTOPHER S. SONTCHI, UNITED STATES BANKRUPTCY JUDGE, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, FIFTH FLOOR, COURTROOM NO. 6, WILMINGTON, DELAWARE 19801.**

Dated: July 27, 2020  
Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Peter J. Keane

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*Co-Counsel for Production Resource Group and the  
Reorganized Debtor*

**Exhibit A**

**Proposed Order**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
VER TECHNOLOGIES HOLDCO LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 18-10834 (KG)
Reorganized Debtors.	)	(Jointly Administered)
	)	

**FIFTH ORDER EXTENDING THE PERIOD TO  
REMOVE ACTIONS PURSUANT TO 28 U.S.C. § 1452 AND  
FEDERAL RULE OF BANKRUPTCY PROCEDURE 9027  
THROUGH AND INCLUDING FEBRUARY 22, 2021**

Upon the motion (the “Motion”)<sup>2</sup> of the Debtors, and through the merger effectuated via the Plan, Production Resource Group Inc. (“PRG”; together with the Debtors, the “Reorganized Debtor”), for entry of an order (this “Order”) further extending the period within which the Reorganized Debtor may remove actions pursuant to 28 U.S.C. § 1452 and Rule 9027 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), as more fully set forth in the Motion; and it appearing that this Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334, the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated February 29, 2012, and Article X of the Plan; and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: VER Technologies HoldCo LLC (7239); CPV Europe Investments LLC (2533); FFAST Leasing California, LLC (7857); Full Throttle Films, LLC (0487); Maxwell Bay Holdings LLC (3433); Revolution Display, LLC (6711); VER Finco, LLC (5625); VER Technologies LLC (7501); and VER Technologies MidCo LLC (7482). The location of the Debtors’ service address is: 757 West California Avenue, Building 4, Glendale, California 91203.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

1408 and 1409; and due and proper notice having been provided to the parties provided for in the Motion and no further notice being necessary; and the legal and factual bases set forth in the Motion establishing just and sufficient cause to grant the relief requested therein; and the relief granted herein being in the best interests of the Reorganized Debtor, the estates, creditors, and all parties in interest; and upon due deliberation given, IT IS HEREBY ORDERED THAT:

1. The time period provided by Bankruptcy Rule 9027 within which the Reorganized Debtor may file notices of removal of related proceedings under Bankruptcy Rule 9027(a)(2) is enlarged and extended through and including February 22, 2021 (the “Pre-Petition Removal Deadline”).

2. The Pre-Petition Removal Deadline applies to all matters specified in Bankruptcy Rule 9027(a)(2)(A), (B), (C).

3. The time period provided by Bankruptcy Rule 9027 within which the Reorganized Debtor may file notices of removal of related proceedings under Bankruptcy Rule 9027(a)(3) is enlarged and extended to the later of (i) February 22, 2021, and (ii) the time period specified in Bankruptcy Rule 9027(a)(3)(A) and (B) (i.e. the shorter of (A) 30 days after receipt, through service or otherwise, of a copy of the initial pleading setting forth the claim or cause of action sought to be removed, or (B) 30 days after receipt of the summons if the initial pleading has been filed with the court but not served with the summons) (the “Post-Petition Removal Deadline”).

4. The Post-Petition Removal Deadline applies to all matters specified in Bankruptcy Rule 9027(a)(3).

5. This Order is without prejudice to the Reorganized Debtor’s rights to seek further extensions of the time within which to remove related proceedings.

6. This Court shall retain jurisdiction over all matters arising from or related to the implementation, interpretation, or enforcement of this Order.



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	)		
In re:	)	Chapter 11	
	)		
VER TECHNOLOGIES HOLDCO LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 18-10834 (KG)	
	)		
Reorganized Debtors.	)	(Jointly Administered)	
	)		
	)		

**CERTIFICATE OF SERVICE**

I, Peter J. Keane, hereby certify that on the 27<sup>th</sup> day of July, 2020, I caused a copy of the following document(s) to be served on the individuals on the attached service list(s) in the manner indicated:

**NOTICE OF HEARING ON REORGANIZED DEBTOR’S FIFTH MOTION FOR ORDER EXTENDING THE PERIOD TO REMOVE ACTIONS PURSUANT TO 28 U.S.C. § 1452 AND FEDERAL RULE OF BANKRUPTCY PROCEDURE 9027; AND**

**REORGANIZED DEBTOR’S FIFTH MOTION FOR ORDER EXTENDING THE PERIOD TO REMOVE ACTIONS PURSUANT TO 28 U.S.C. § 1452 AND FEDERAL RULE OF BANKRUPTCY PROCEDURE 9027.**

*/s/ Peter J. Keane*  
\_\_\_\_\_  
Peter J. Keane (DE Bar No. 5503)

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: VER Technologies HoldCo LLC (7239); CPV Europe Investments LLC (2533); FAAST Leasing California, LLC (7857); Full Throttle Films, LLC (0487); Maxwell Bay Holdings LLC (3433); Revolution Display, LLC (6711); VER Finco, LLC (5625); VER Technologies LLC (7501); and VER Technologies MidCo LLC (7482). The location of the Debtors’ service address is: 757 West California Avenue, Building 4, Glendale, California 91203.

VER Technologies Holdco LLC– 2002  
Service List  
Case No. 18-10834 (KG)  
Doc. No. 218867  
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