

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

_____)	
In re:)	Chapter 11
VER TECHNOLOGIES HOLDCO LLC, <i>et al.</i> , ¹)	Case No. 18-10834 (CSS)
Reorganized Debtors.)	(Jointly Administered)
_____)	

Objection Deadline: August 5, 2020 at 4:00 p.m. (prevailing Eastern Time)
Hearing Date: August 12, 2020 at 3:00 p.m. (prevailing Eastern Time)

**FOURTH MOTION OF REORGANIZED DEBTOR, PURSUANT TO, *INTER ALIA*,
FED. R. BANKR. P. 9006(b)(1), FOR AN ORDER EXTENDING
THE DEADLINE TO OBJECT TO CLAIMS
THROUGH AND INCLUDING FEBRUARY 8, 2021**

The Debtors, and through the merger effectuated via the Plan,² Production Resource Group Inc. (“PRG”; together with the Debtors, the “Reorganized Debtor”), hereby moves this Court for entry of an order, substantially in the form attached hereto as **Exhibit A**, pursuant to, *inter alia*, Rule 9006 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and Rule 9006-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), further extending the period within which the Reorganized Debtor may object to all Claims and Administrative Claims filed against the Debtors’ estates for an additional one hundred eighty two (182) days, through and including February 8, 2021. In support of this motion (the “Motion”), the Reorganized Debtor respectfully represents:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: VER Technologies HoldCo LLC (7239); CPV Europe Investments LLC (2533); FFAST Leasing California, LLC (7857); Full Throttle Films, LLC (0487); Maxwell Bay Holdings LLC (3433); Revolution Display, LLC (6711); VER Finco, LLC (5625); VER Technologies LLC (7501); and VER Technologies MidCo LLC (7482). The location of the Debtors’ service address is: 757 West California Avenue, Building 4, Glendale, California 91203.

² The Debtors’ Plan of Reorganization was confirmed by the Court at Docket No. 647 (the “Confirmation Order”).



Jurisdiction

1. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and the Reorganized Debtor confirms its consent pursuant to Rule 9013–1(f) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”) to the entry of a final order by the Court in connection with this Motion to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory predicates for the relief requested are Bankruptcy Rule 9006(b)(1) and Local Rule 9006-2.

Background

A. General Background

4. The Debtors were one of the largest suppliers of rental production equipment and solutions in the world. Corporate, television, cinema, live music, hotel, and sports clients relied on the Debtors for their expansive inventory of equipment, deep expertise, global reach, and culture of service. The Debtors offered their clients three primary services: pure equipment rental, creation of equipment specified to the client’s expectations through the use of internal support resources, and full-service consulting throughout the client’s specific event or process. In addition, the Debtors provided custom LED installations for corporate clients, with displays designed to meet such clients’ unique specifications. The Debtors and their affiliates

operated in approximately 31 locations in North America and four locations in Europe, from which they are able to provide service and support to most of the world.

5. On April 5, 2018 (the “Petition Date”), each of the Debtors filed a petition with the Court under chapter 11 of the Bankruptcy Code. The Debtors’ chapter 11 cases have been consolidated for procedural purposes only and are being jointly administered pursuant to Bankruptcy Rule 1015(b) [Docket No. 58].

6. Additional information regarding the Debtors and these cases, including the Debtors’ businesses, corporate structure, financial condition, and the reasons for and objectives of these cases, is set forth in the Disclosure Statement for the Amended Joint Chapter 11 Plan of Reorganization of VER Technologies Holdco LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (the “Disclosure Statement”) [Docket No. 418].

7. On July 26, 2018, the Court confirmed a plan of reorganization (the “Plan”) [Docket No. 647]. The Effective Date of the Plan was August 21, 2018 (the “Effective Date Notice”) [Docket No. 749].

B. Bar Dates

8. On April 13, 2018, the Debtors filed a motion [Docket No. 96] (the “Bar Date Motion”) requesting an order establishing June 8, 2018 (the “General Bar Date”) as the deadline for filing claims against the Debtors that arose prior to the Petition Date (including section 503(b)(9) claims), and October 2, 2018 (the “Governmental Claims Bar Date”) as the bar date for Governmental Units. On May 4, 2018, the Court entered an order approving the Bar Date Motion [Docket No. 224] (the “Bar Date Order”).

9. The Debtors subsequently served the bar date notice as approved in the Bar Date Order and a proof of claim form on all creditors and equity holders of the Debtors. The certificate of service for the Bar Date Notice is at Docket No. 261.

10. Pursuant to the Bar Date Order, the Debtors also caused notice of the General Bar Date to be published in the New York Times, the Los Angeles Times, and USA Today. Affidavits of publication have been filed with the Court [Docket Nos. 294, 298, and 299].

11. In addition, under the Plan, the Administrative Claims Bar Date was “the first Business Day that is the 30th day[] after the Effective Date” (i.e., September 20, 2018). Plan, Art. I.A.11. Notice of the Administrative Claims Bar Date was provided in the Effective Date Notice at Docket No. 749. The affidavit of service reflecting service of the Effective Date Notice is at Docket No. 766.³ Affidavits of publication of the Effective Date Notice have been filed with the Court [Docket Nos. 777, 778].

C. Claims Objection Deadline

12. According to the Plan, the “Claims Objection Deadline” means the deadline for objecting to a Claim asserted against a Debtor, which shall be on the date that is the later of (a) with respect to (i) Administrative Claims, 150 days after the Administrative Claims Bar Date, or (ii) all other Claims, 180 days after the Effective Date; provided that the Debtors may seek a further extension and (b) such other period of limitation as may be specifically fixed by the Debtors or the Reorganized Debtors, as applicable, or by an order of the Bankruptcy Court for objecting to such Claims.

Plan, Art. I.A.33.

13. Therefore, pursuant to the Plan, the original Claims Objection Deadline with respect to Claims and Administrative Claims is February 17, 2019.

14. On January 23, 2019, the Reorganized Debtor filed its first motion to extend the Claims Objection Deadline through and including August 16, 2019 [Docket No. 927],

³ Supplemental affidavits of service for the Effective Date Notice have also been filed on the docket. *See* Docket Nos. 781, 785, 791, 821, 842, 857, 897.

and on February 8, 2019, the Court entered an order [Docket No. 933] (the “First Extension Order”) extending the Claims Objection Deadline through and including August 16, 2019.

15. On July 2, 2019, the Reorganized Debtor filed its second motion to extend the Claims Objection Deadline through and including February 12, 2020 [Docket No. 979], and on July 17, 2019, the Court entered an order [Docket No. 987] (the “Second Extension Order”) extending the Claims Objection Deadline through and including February 12, 2020.

16. On December 19, 2019, the Reorganized Debtor filed its third motion to extend the Claims Objection Deadline through and including August 10, 2020 [Docket No. 1034], and on January 10, 2020, the Court entered an order [Docket No. 1042] (the “Third Extension Order”) extending the Claims Objection Deadline through and including August 10, 2020.

D. The Claims Reconciliation Process

17. Since the Effective Date, the Reorganized Debtor with its counsel and advisors, among other things, have been in the process of reviewing and reconciling the Claims and Administrative Claims filed against the Debtors in these chapter 11 cases. While the claims reconciliation process is ongoing, efforts to date have included filing six omnibus claim objections and three notices of satisfied claims.

18. Since the Third Extension Order was entered, the Reorganized Debtor has been focused on final reconciliation of claims filed in these cases, completing settlements with claimants that pursued litigation the Reorganized Debtor asserted was in violation of the injunctive provisions of the Plan and Confirmation Order, and finalizing the general unsecured claims register and obtaining taxpayer identification information to make distributions. The Reorganized Debtor expects that this will be the last requested extension as it is currently

finalizing the general unsecured claims register and requesting taxpayer identification information from creditors to make distributions.

19. For those reasons, the Reorganized Debtor submits that it is both necessary and appropriate to extend the Claims Objection Deadline out of abundance of caution for an additional one hundred eighty two (182) days, through and including February 8, 2021.

Relief Requested

20. As stated above, the current Claims Objection Deadline is August 10, 2020. By this Motion and pursuant to Bankruptcy Rule 9006(b)(1) and Local Rule 9006-2, the Reorganized Debtor seeks an extension of the Claims Objection Deadline through and including February 8, 2021 with respect to all Claims and Administrative Claims.⁴

21. The Reorganized Debtor further requests that the order approving this Motion be without prejudice to the rights of the Reorganized Debtor to seek further extension or extensions of the Claims Objection Deadline.

Basis for Relief

22. Bankruptcy Rule 9006(b)(1) provides:

[W]hen an act is required or allowed to be done at or within a specified period . . . by order of court, the court for cause shown may at any time in its discretion (1) with or without motion or notice order the period enlarged if the request therefore is made before expiration of the period originally prescribed or as extended by a previous order. . . .

Fed. R. Bankr. P. 9006(b)(1). The Reorganized Debtor is making the request in this Motion before the current Claims Objection Deadline and, accordingly, this request complies with Bankruptcy Rule 9006(b)(1).

⁴ Pursuant to Del. Bankr. LR 9006-2, the filing of this Motion prior to the current Claims Objection Deadline shall serve to automatically extend the Claims Objection Deadline without the necessity for the entry of a bridge order, until the Court rules on this Motion. *See* Del. Bankr. LR 9006-2.

23. Although Bankruptcy Rule 9006 does not define “cause,” it has been noted that “courts should be liberal in granting extensions of time sought before the period to act has elapsed, as long as the moving party has not been guilty of negligence or bad faith and the privilege of extensions has not been abused” 10 Collier on Bankruptcy (Alan N. Resnick & Henry J. Sommer, eds., 15th ed. rev. 2009) at 9006-14.

24. In the context of determining whether “cause” exists regarding requests for extension of time, courts have considered such factors as the size and complexity of the issues involved, the debtors’ good faith progress in resolving issues, the amount of time elapsed in the case, and whether any prejudice will result to the creditors. *See, e.g., In re Express One Int’l, Inc.*, 194 B.R. 98, 100 (Bankr. E.D. Tex. 1996).

25. The Reorganized Debtor submits that cause exists to extend the Claims Objection Deadline. As described above, the Reorganized Debtor expects this to be the last requested extension but believes an extension is appropriate out of abundance of caution.

26. This is the fourth request for an extension of the Claims Objection Deadline and the Reorganized Debtor submits that the requested extension will not prejudice the Debtors’ creditors or other parties in interest. To the contrary, granting the requested extension will assist the Reorganized Debtor in fairly and properly administering the Debtors’ estates and assuring that only those claims rightfully entitled to distributions will receive distributions. As such, the Reorganized Debtor respectfully submits that an extension of the Claims Objection Deadline through and including February 8, 2021, is in the best interests of creditors and other parties in interest.

Reservation of Rights

27. The Reorganized Debtor hereby reserves the right to seek further extension or extensions of the Claims Objection Deadline.

Notice

28. Notice of this Motion will be provided to: (a) the Office of the United States Trustee for the District of Delaware; (b) any party filing a notice of appearance and request for service of papers pursuant to Bankruptcy Rule 2002. The Reorganized Debtor respectfully submits that such notice is sufficient under the circumstances.

[Remainder of page intentionally left blank]

WHEREFORE, the Reorganized Debtor respectfully requests entry of an order, substantially in the form attached hereto as **Exhibit A**, granting an extension of the Claims Objection Deadline through and including February 8, 2021, and granting such other and further relief as is just and proper.

Dated: July 28, 2020
Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Peter J. Keane

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Peter J. Keane (DE Bar No. 5503)
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*Co-Counsel for Production Resource Group and the
Reorganized Debtor*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)		
In re:)	Chapter 11	
)		
VER TECHNOLOGIES HOLDCO LLC, <i>et al.</i> , ¹)	Case No. 18-10834 (CSS)	
)		
Reorganized Debtors.)	(Jointly Administered)	
)		

**Objection Deadline: August 5, 2020 at 4:00 p.m. (prevailing Eastern Time)
Hearing Date: August 12, 2020 at 3:00 p.m. (prevailing Eastern Time)**

**NOTICE OF HEARING ON FOURTH MOTION OF REORGANIZED DEBTOR,
PURSUANT TO, INTER ALIA, FED. R. BANKR. P. 9006(b)(1), FOR AN ORDER
EXTENDING THE DEADLINE TO OBJECT TO CLAIMS
THROUGH AND INCLUDING FEBRUARY 8, 2021**

TO: (a) the Office of the United States Trustee for the District of Delaware; (b) any party filing a notice of appearance and request for service of papers pursuant to Bankruptcy Rule 2002.

PLEASE TAKE NOTICE that on July 28, 2020, the Debtors, and through the merger effectuated via the Plan, Production Resource Group Inc. (“PRG”; together with the Debtors, the “Reorganized Debtors”) in the above-captioned bankruptcy cases filed the attached *Fourth Motion of Reorganized Debtor, Pursuant to, Inter Alia, Fed. R. Bankr. P. 9006(b)(1) for an Order Extending the Deadline to Object to Claims Through and Including February 8, 2021* (“Motion”).

PLEASE TAKE FURTHER NOTICE that objections and responses to the relief requested in the Motion, if any, must be in writing and filed with the Bankruptcy Court on or before **August 5, 2020 at 4:00 p.m. prevailing Eastern time.**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: VER Technologies HoldCo LLC (7239); CPV Europe Investments LLC (2533); FAAST Leasing California, LLC (7857); Full Throttle Films, LLC (0487); Maxwell Bay Holdings LLC (3433); Revolution Display, LLC (6711); VER Finco, LLC (5625); VER Technologies LLC (7501); and VER Technologies MidCo LLC (7482). The location of the Debtors’ service address is: 757 West California Avenue, Building 4, Glendale, California 91203.

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon: (i) counsel for the Reorganized Debtor: (a) Morrison Cohen LLP, 909 Third Avenue, New York, NY 10022; Attn: Joseph T. Moldovan, Esq.; David J. Kozlowski, Esq. and (b) Pachulski Stang Ziehl & Jones LLP, 919 N. Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19899-8705 (Courier 19801), Attn: Laura Davis Jones, Esq.; Peter J. Keane, Esq.; and (ii) the Office of the U.S. Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 Attn: David Buchbinder, Esq.

PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER THE MOTION WILL BE HELD ON AUGUST 12, 2020 AT 3:00 P.M. PREVAILING EASTERN TIME BEFORE THE HONORABLE CHRISTOPHER S. SONTCHI, UNITED STATES BANKRUPTCY JUDGE, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, FIFTH FLOOR, COURTROOM NO. 6, WILMINGTON, DELAWARE 19801.

Dated: July 28, 2020
Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Peter J. Keane

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*Co-Counsel for Production Resource Group and the
Reorganized Debtor*

Exhibit A

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
VER TECHNOLOGIES HOLDCO LLC, <i>et al.</i> , ¹)	Case No. 18-10834 (CSS)
)	
Debtors.)	(Jointly Administered)
)	

**FOURTH ORDER GRANTING MOTION OF REORGANIZED DEBTOR, PURSUANT
TO, *INTER ALIA*, FED. R. BANKR. P. 9006(b)(1), FOR AN ORDER EXTENDING
THE DEADLINE TO OBJECT TO CLAIMS
THROUGH AND INCLUDING FEBRUARY 8, 2021**

Upon consideration of the motion (the “Motion”)² of the Debtors, and through the merger effectuated via the Plan,³ Production Resource Group Inc. (“PRG”; together with the Debtors, the “Reorganized Debtor”), for entry of an order pursuant to, *inter alia*, Bankruptcy Rule 9006 and Local Rule 9006-2 extending the time within which the Reorganized Debtor may object to Claims and Administrative Claims, by an additional one hundred eighty two (182) days, through and including February 8, 2021, all as more fully set forth in the Motion; and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated February 29, 2012; and this Court finding that it may enter a final order consistent with Article III of the United States Constitution; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b);

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: VER Technologies HoldCo LLC (7239); CPV Europe Investments LLC (2533); FFAST Leasing California, LLC (7857); Full Throttle Films, LLC (0487); Maxwell Bay Holdings LLC (3433); Revolution Display, LLC (6711); VER Finco, LLC (5625); VER Technologies LLC (7501); and VER Technologies MidCo LLC (7482). The location of the Debtors’ service address is: 757 West California Avenue, Building 4, Glendale, California 91203.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

³ The Debtors’ Plan of Reorganization was confirmed by the Court at Docket No. 647 (the “Confirmation Order”).

and venue being proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided and it appearing that no other or further notice need be provided; and it further appearing that the relief requested in the Motion is in the best interests of the Debtors' estates, creditors, and other parties in interest; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.
2. Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.
3. The Claims Objection Deadline for all Claims and Administrative Claims is extended through and including February 8, 2021.
4. This Order shall be without prejudice to the Reorganized Debtor's right to seek a further extension or extensions of the Claims Objection Deadline.
5. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
VER TECHNOLOGIES HOLDCO LLC, <i>et al.</i> , ¹)	Case No. 18-10834 (KG)
Reorganized Debtors.)	(Jointly Administered)
)	
)	

CERTIFICATE OF SERVICE

I, Peter J. Keane, hereby certify that on the 28th day of July, 2020, I caused a copy of the following document(s) to be served on the individuals on the attached service list(s) in the manner indicated:

NOTICE OF HEARING ON FOURTH MOTION OF REORGANIZED DEBTOR, INTER ALIA, FED.R.BANKR.P. 9006(b)(1), FOR AN ORDER EXTENDING THE DEADLINE TO OBJECT TO CLAIMS THROUGH AND INCLUDING FEBRUARY 8, 2021; AND

FOURTH MOTION OF REORGANIZED DEBTOR, INTER ALIA, FED.R.BANKR.P. 9006(b)(1), FOR AN ORDER EXTENDING THE DEADLINE TO OBJECT TO CLAIMS THROUGH AND INCLUDING FEBRUARY 8, 2021

[PROPOSED] FOURTH ORDER GRANTING MOTION OF REORGANIZED DEBTOR, INTER ALIA, FED.R.BANKR.P. 9006(b)(1), FOR AN ORDER EXTENDING THE DEADLINE TO OBJECT TO CLAIMS THROUGH AND INCLUDING FEBRUARY 8, 2021

/s/ Peter J. Keane
Peter J. Keane (DE Bar No. 5503)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: VER Technologies HoldCo LLC (7239); CPV Europe Investments LLC (2533); FFAST Leasing California, LLC (7857); Full Throttle Films, LLC (0487); Maxwell Bay Holdings LLC (3433); Revolution Display, LLC (6711); VER Finco, LLC (5625); VER Technologies LLC (7501); and VER Technologies MidCo LLC (7482). The location of the Debtors’ service address is: 757 West California Avenue, Building 4, Glendale, California 91203.

VER Technologies Holdco LLC– 2002
Service List
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