

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
VER TECHNOLOGIES HOLDCO LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 18-10834 (CSS)
Reorganized Debtors.	)	(Jointly Administered)
	)	<b>Re: Docket No. 1092</b>

**CERTIFICATION OF NO OBJECTION REGARDING FOURTH MOTION OF REORGANIZED DEBTOR, PURSUANT TO, INTER ALIA, FED. R. BANKR. P. 9006(b)(1), FOR AN ORDER EXTENDING THE DEADLINE TO OBJECT TO CLAIMS THROUGH AND INCLUDING FEBRUARY 8, 2021**

The undersigned hereby certifies that, as of the date hereof, he has received no answer, objection or other responsive pleading to the relief requested in the *Fourth Motion of Reorganized Debtor, Pursuant to, Inter Alia, Fed. R. Bankr. P. 9006(b)(1) for an Order Extending the Deadline to Object to Claims Through and Including February 8, 2021* (the "Motion") [Docket No. 1092] filed on July 28, 2020. The undersigned further certifies that he has caused the Court's docket in this case to be reviewed and no answer, objection or other responsive pleading to the relief requested in the Motion appears thereon. Pursuant to the *Notice of Hearing on Fourth Motion of Reorganized Debtor, Pursuant to, Inter Alia, Fed. R. Bankr. P. 9006(b)(1) for an Order Extending the Deadline to Object to Claims Through and Including February 8, 2021* (the "Notice") [Docket No. 1092], responses to the Motion were to be filed and served no later than August 5, 2020 at 4:00 p.m. prevailing Eastern Time

<sup>1</sup> The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: VER Technologies HoldCo LLC (7239); CPV Europe Investments LLC (2533); FFAST Leasing California, LLC (7857); Full Throttle Films, LLC (0487); Maxwell Bay Holdings LLC (3433); Revolution Display, LLC (6711); VER Finco, LLC (5625); VER Technologies LLC (7501); and VER Technologies MidCo LLC (7482). The location of the Debtors' service address is: 757 West California Avenue, Building 4, Glendale, California 91203.



It is hereby respectfully requested that the proposed order attached hereto as Exhibit A be entered at the Court's earliest convenience.

Dated: Wilmington, Delaware  
August 7, 2020

PACHULSKI STANG ZIEHL & JONES LLP

*/s/ Peter J. Keane*

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Reorganized Debtor*

**Exhibit A**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
VER TECHNOLOGIES HOLDCO LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 18-10834 (CSS)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	<b>Re: Docket No. 1092</b>

**FOURTH ORDER GRANTING MOTION OF REORGANIZED DEBTOR,  
PURSUANT TO, *INTER ALIA*, FED. R. BANKR. P. 9006(b)(1), FOR AN  
ORDER EXTENDING THE DEADLINE TO OBJECT TO CLAIMS  
THROUGH AND INCLUDING FEBRUARY 8, 2021**

Upon consideration of the motion (the “Motion”)<sup>2</sup> of the Debtors, and through the merger effectuated via the Plan,<sup>3</sup> Production Resource Group Inc. (“PRG”; together with the Debtors, the “Reorganized Debtor”), for entry of an order pursuant to, *inter alia*, Bankruptcy Rule 9006 and Local Rule 9006-2 extending the time within which the Reorganized Debtor may object to Claims and Administrative Claims, by an additional one hundred eighty two (182) days, through and including February 8, 2021, all as more fully set forth in the Motion; and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated February 29, 2012; and this Court finding that it may enter a final order consistent with Article III of the United States Constitution; and consideration

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: VER Technologies HoldCo LLC (7239); CPV Europe Investments LLC (2533); FAAST Leasing California, LLC (7857); Full Throttle Films, LLC (0487); Maxwell Bay Holdings LLC (3433); Revolution Display, LLC (6711); VER Finco, LLC (5625); VER Technologies LLC (7501); and VER Technologies MidCo LLC (7482). The location of the Debtors’ service address is: 757 West California Avenue, Building 4, Glendale, California 91203.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

<sup>3</sup> The Debtors’ Plan of Reorganization was confirmed by the Court at Docket No. 647 (the “Confirmation Order”).

of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided and it appearing that no other or further notice need be provided; and it further appearing that the relief requested in the Motion is in the best interests of the Debtors' estates, creditors, and other parties in interest; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Motion is granted as set forth herein.
2. Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.
3. The Claims Objection Deadline for all Claims and Administrative Claims is extended through and including February 8, 2021.
4. This Order shall be without prejudice to the Reorganized Debtor's right to seek a further extension or extensions of the Claims Objection Deadline.
5. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.