

UNITED STATES BANKRUPTCY COURT

DISTRICT OF Delaware

In re: VER TECHNOLOGIES HOLDCO LLC, et al.

Case No. 18-10834

Debtor(s)

§
§
§
§

Lead Case No. 18-10834

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2021

Petition Date: 04/05/2018

Plan Confirmed Date: 07/26/2018

Plan Effective Date: 08/21/2018

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity: Robert Manners, EVP

Name of Authorized Party or Entity

/s/ Peter J. Keane

Signature of Responsible Party

10/19/2021

Date

Peter J. Keane

Printed Name of Responsible Party

919 North Market Street

17th Floor

Wilmington, DE 19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name VER TECHNOLOGIES HOLDCO LLC, et al.

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$18,623	\$9,979,665
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$18,623	\$9,979,665

Part 2: Preconfirmation Professional Fees and Expenses

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$16,704,053	
	<i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Kirkland & Ellis LLP	Lead Counsel	\$0	\$0	\$0	\$6,363,481
	ii	Klehr Harrison Harvey Branzburg LLP	Local Counsel	\$0	\$0	\$0	\$457,956
	iii	Kurtzman Carson Consultants LLP	Other	\$0	\$0	\$0	\$16,896
	iv	Deloitte Tax LLP	Financial Professional	\$0	\$0	\$0	\$87,153
	v	Deloitte & Touche LLP	Financial Professional	\$0	\$0	\$0	\$600,000
	vi	PJT Partners LP	Financial Professional	\$0	\$0	\$0	\$4,975,157
	vii	Blake, Cassels & Graydon LLP	Special Counsel	\$0	\$0	\$0	\$52,238
	viii	Province, Inc.	Financial Professional	\$0	\$0	\$0	\$1,119,654
	ix	Whiteford, Taylor & Preston LLP	Co-Counsel	\$0	\$0	\$0	\$858,863
	x	SulmeyerKupetz, a Professional Corporation	Co-Counsel	\$0	\$0	\$0	\$1,029,945
xi	Kramer Levin Naftalis & Frank LLP	Co-Counsel	\$0	\$0	\$0	\$812,726	
xii	Zolfo Cooper LLC	Financial Professional	\$0	\$0	\$0	\$326,103	
xiii	Bielli & Klauder, LLC	Co-Counsel	\$0	\$0	\$0	\$3,881	

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$69,001
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Downs Rachlin Martin PLLC	Special Counsel	\$0	\$0	\$0	\$69,001
ii						
c.	All professional fees and expenses (debtor & committees)		\$0	\$0	\$0	\$16,773,054

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$16,704,053	\$16,704,053	100%
b. Secured claims	\$159,580,361	\$0	\$159,580,361	\$159,580,361	100%
c. Priority claims	\$25,700	\$0	\$25,700	\$25,700	100%
d. General unsecured claims	\$360,318,327	\$18,623	\$9,979,665	\$32,764,996	30%
e. Equity interests	\$0	\$0	\$0		

Debtor's Name VER TECHNOLOGIES HOLDCO LLC, et al.

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Part 4: Questionnaire

- a. Is this a final report? Yes No
- If yes, give date Final Decree was entered: _____
- If no, give date when the application for Final Decree is anticipated: _____
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Robert Manners
 Signature of Responsible Party
Executive Vice President & General Counsel, Product
 Title

Robert A. Manners, Esq.
 Printed Name of Responsible Party
10/19/2021
 Date