

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

\_\_\_\_\_)  
In re: ) Chapter 11  
)  
VER TECHNOLOGIES HOLDCO LLC, *et al.*,<sup>1</sup>) Case No. 18-10834 (CSS)  
)  
Debtors. ) (Jointly Administered)  
\_\_\_\_\_)  
**Re: Docket No. 1158**

**CERTIFICATION OF COUNSEL REGARDING MOTION OF REORGANIZED  
DEBTORS FOR A FINAL DECREE CLOSING CHAPTER 11 CASES AND  
TERMINATING CERTAIN CLAIMS AND NOTICING SERVICES**

The undersigned counsel for the above-captioned debtors and debtors-in-possession (the “Debtors”) and through the merger effectuate via the Plan, Production Resource Group Inc. (“PRG”; together with the Debtors, “Reorganized Debtors”), hereby certifies that:

1. On October 5, 2021, the Reorganized Debtors filed the *Motion of Reorganized Debtors for a Final Decree Closing Chapter 11 Cases and Terminating Certain Claims and Noticing Services* [Docket No. 1158] (the “Motion”).

2. Pursuant to the *Notice of Motion of Reorganized Debtors for a Final Decree Closing Chapter 11 Cases and Terminating Certain Claims and Noticing Services* [Docket No. 1158] objections to the relief requested in the Motion were due by October 19, 2021 at 4:00 p.m. prevailing Eastern Time.

3. The Reorganized Debtors received informal comments from the Office of the United States Trustee (the “Trustee”).

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: VER Technologies HoldCo LLC (7239); CPV Europe Investments LLC (2533); FFAST Leasing California, LLC (7857); Full Throttle Films, LLC (0487); Maxwell Bay Holdings LLC (3433); Revolution Display, LLC (6711); VER Finco, LLC (5625); VER Technologies LLC (7501); and VER Technologies MidCo LLC (7482). The location of the Debtors’ service address is: 757 West California Avenue, Building 4, Glendale, California 91203.



4. Attached hereto as **Exhibit A** is a revised proposed form of order (the “Proposed Order”) which incorporates language that resolves the informal comments received.

5. A blacklined copy of the Proposed Order is attached hereto as **Exhibit B** showing changes made from the form of order attached to the Motion.

6. Accordingly, the Reorganized Debtors respectfully request entry of the Proposed Order at the Court’s earliest convenience.

Dated: October 20, 2021

PACHULSKI STANG ZIEHL & JONES LLP

*/s/ Peter J. Keane*

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*Co-Counsel for Production Resource Group and the  
Reorganized Debtor*

**EXHIBIT A**

**Proposed Order**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	
	)	Chapter 11
	)	
VER TECHNOLOGIES HOLDCO LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 18-10834 (CSS)
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Debtors.	)	(Jointly Administered)
	)	<b>Re: Docket No. 1158</b>

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**ORDER AND FINAL DECREE CLOSING CHAPTER 11 CASES AND  
TERMINATING CERTAIN CLAIMS AND NOTICING SERVICES**

Upon consideration of the motion (the “**Motion**”)<sup>2</sup> of the Debtors, and through the merger effectuated via the Plan,<sup>3</sup> Production Resource Group Inc. (“**PRG**”; together with the Debtors, the “**Reorganized Debtor**”), for entry of a final decree (this “**Final Decree**”), pursuant to section 350 of Bankruptcy Code, Bankruptcy Rule 3022, and Local Rule 3022–1, (a) closing the chapter 11 cases, and (b) terminating certain claims and noticing services provided by Kutzman Carson Consultants LLC (“**KCC**”), as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012, and Article X.17 of the Plan; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: VER Technologies HoldCo LLC (7239); CPV Europe Investments LLC (2533); FAAST Leasing California, LLC (7857); Full Throttle Films, LLC (0487); Maxwell Bay Holdings LLC (3433); Revolution Display, LLC (6711); VER Finco, LLC (5625); VER Technologies LLC (7501); and VER Technologies MidCo LLC (7482).

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

<sup>3</sup> The Debtors’ Plan of Reorganization was confirmed by the Court at Docket No. 647.

this Court having found that the relief requested in the Motion is in the best interests of the Debtors’ estates, creditors, and other parties in interest; and this Court having found that notice of and opportunity for a hearing on the Motion were appropriate and no other notice need be provided; and this Court having reviewed the Motion and having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is GRANTED.
2. The following chapter 11 cases are hereby closed:

<b>Debtor:</b>	<b>Case Number:</b>
VER Technologies HoldCo LLC	18-10834
VER Technologies MidCo LLC	18-10835
VER Technologies LLC	18-10836
Full Throttle Films, LLC	18-10837
FAAST Leasing California, LLC	18-10838
Revolution Display, LLC	18-10839
VER Finco, LLC	18-10840
CPV Europe Investments LLC	18-10841
Maxwell Bay Holdings LLC	18-10842

3. All Intercompany Claims and Intercompany Interests, as those terms are defined in the Plan, are deemed canceled.

4. The Reorganized Debtor shall, to the extent necessary, on or before 15 days after entry of this Final Decree: (a) pay all fees due and payable pursuant to 28 U.S.C. § 1930(a)(6); and (b) file with the Court and serve copies of final post-confirmation report on the U.S. Trustee.

5. The Claims and Noticing Services are terminated in accordance with the Motion upon the completion of the services listed in paragraph 5 below. Thereafter, KCC shall have no further obligations to this Court, the Reorganized Debtor, the Debtors, the Estates, or any other party in interest with respect to the Claims and Noticing Services in these chapter 11 cases.

6. Pursuant to Local Rule 2002–1(f)(ix), within 30 days of entry of a final decree, KCC will (a) forward to the Clerk of the Court an electronic version of all imaged proofs of claim, (b) upload the creditor mailing list into CM/ECF and (c) file a Final Claims Register containing claims asserted in all of the jointly-administered cases on the docket of the lead case (Case No. 18-10834 (CSS)). KCC also will box and deliver all original proofs of claim to the Philadelphia Federal Records Center, 14470 Townsend Road, Philadelphia, Pennsylvania 19154 and file a completed SF-135 Form indicating the accession and location numbers of the archived claims. In addition, pursuant to Local Rule 2002-1(f)(xii), KCC will file a Final Claims Register on the docket of each jointly-administered case containing only the claims asserted in that specific case.

7. If KCC receives any mail regarding the Debtors, the Reorganized Debtor, or the Estates after entry of an order granting this Motion, KCC will collect and forward such mail to the Reorganized Debtor no less frequently than monthly.

8. Nothing herein shall limit the right of any party in interest to seek to reopen the cases pursuant to section 350 of the Bankruptcy Code, Bankruptcy Rule 5010, or any other applicable law.

9. The Reorganized Debtor is authorized and empowered, and may in its discretion and without further delay, take any action and perform any act necessary to implement and effectuate the terms of this Final Decree.

10. Notwithstanding anything to the contrary, the terms and conditions of this Final Decree shall be immediately effective and enforceable upon its entry.

11. This Court shall retain jurisdiction over any and all matters arising from or related to the interpretation, implementation, and/or enforcement of this Final Decree.

**EXHIBIT B**

**Blackline**



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	)	
In re:	)	Chapter 11
	)	
VER TECHNOLOGIES HOLDCO LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 18-10834 (CSS)
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Debtors.	)	(Jointly Administered)
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**ORDER AND FINAL DECREE CLOSING CHAPTER 11 CASES AND  
TERMINATING CERTAIN CLAIMS AND NOTICING SERVICES**

Upon consideration of the motion (the “**Motion**”)<sup>2</sup> of the Debtors, and through the merger effectuated via the Plan,<sup>3</sup> Production Resource Group Inc. (“**PRG**”; together with the Debtors, the “**Reorganized Debtor**”), for entry of a final decree (this “**Final Decree**”), pursuant to section 350 of Bankruptcy Code, Bankruptcy Rule 3022, and Local Rule 3022–1, (a) closing the chapter 11 cases, and (b) terminating certain claims and noticing services provided by Kutzman Carson Consultants LLC (“**KCC**”), as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012, and Article X.17 of the Plan; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that

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venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors’ estates, creditors, and other parties in interest; and this Court having found that notice of and opportunity for a hearing on the Motion were appropriate and no other notice need be provided; and this Court having reviewed the Motion and having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is GRANTED.
2. The following chapter 11 cases are hereby closed:

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6. Pursuant to Local Rule 2002–1(f)(ix), within 30 days of entry of a final decree, KCC will (a) forward to the Clerk of the Court an electronic version of all imaged proofs of claim, (b) upload the creditor mailing list into CM/ECF and (c) file a Final Claims Register containing claims asserted in all of the jointly-administered cases on the docket of the lead case (Case No. 18-10834 (CSS)). KCC also will box and deliver all original proofs of claim to the Philadelphia Federal Records Center, 14470 Townsend Road, Philadelphia, Pennsylvania 19154 and file a completed SF-135 Form indicating the accession and location numbers of the archived claims. In addition, pursuant to Local Rule 2002-1(f)(xii), KCC will file a Final Claims Register on the docket of each jointly-administered case containing only the claims asserted in that specific case.

7. If KCC receives any mail regarding the Debtors, the Reorganized Debtor, or the Estates after entry of an order granting this Motion, KCC will collect and forward such mail to the Reorganized Debtor no less frequently than monthly.

8. Nothing herein shall limit the right of any party in interest to seek to reopen the cases pursuant to section 350 of the Bankruptcy Code, Bankruptcy Rule 5010, or any other applicable law.

9. The Reorganized Debtor is authorized and empowered, and may in its discretion and without further delay, take any action and perform any act necessary to implement and effectuate the terms of this Final Decree.

10. Notwithstanding anything to the contrary, the terms and conditions of this Final Decree shall be immediately effective and enforceable upon its entry.