

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
VER TECHNOLOGIES HOLDCO LLC, <i>et al.</i> , ¹)	Case No. 18-10834 (KG)
)	
Debtors.)	(Joint Administration Pending)
)	

**HEARING ON FIRST DAY MOTIONS SCHEDULED
FOR APRIL 6, 2018, AT 12:30 P.M. (PREVAILING EASTERN TIME)²**

Date and Time of Hearing: Friday, April 6, 2018, at 12:30 p.m. (prevailing Eastern Time)

Location of Hearing: The Honorable Kevin Gross, Bankruptcy Judge,
United States Bankruptcy Court for the District of Delaware,
824 Market Street, 6th Floor, Courtroom No. 3.
Wilmington, Delaware 19801

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <https://ecf.deb.uscourts.gov> and on the website of the Debtors’ proposed notice and claims agent, Kurtzman Carson Consultants LLC at <http://www.kccllc.net/VER>. Further information may be obtained by calling 877-634-7163 or 424-236-7219 (if outside United States or Canada) or emailing to VERInfo@kccllc.com.

This agenda sets forth items in the order they appear in the first day motions binders delivered to the Court. The status of each is set forth below.

1. Voluntary Chapter 11 Petitions
 - A. VER Technologies Holdco LLC
 - B. VER Technologies Midco LLC

¹ Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: VER Technologies HoldCo LLC (7239); VER Technologies MidCo LLC (7482); VER Technologies LLC (7501); Full Throttle Films, LLC (0487); FAAST Leasing California, LLC (7857); Revolution Display, LLC (6711); VER Finco, LLC (5625); CPV Europe Investments LLC (2533); and Maxwell Bay Holdings LLC (3433). The location of the Debtors’ service address is: 757 West California Avenue, Building 4, Glendale, California 91203.

² Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946).



- C. VER Technologies LLC
- D. Full Throttle Films, LLC
- E. FFAST Leasing California, LLC
- F. Revolution Display, LLC
- G. VER Finco, LLC
- H. CPV Europe Investments LLC
- I. Maxwell Bay Holdings LLC

2. **First Day Declaration.** Declaration of Lawrence Young, Chief Restructuring Officer of VER Technologies Holdco LL, in Support of Debtors' Chapter 11 Petitions and First Day Motions [Docket No. ___ to be filed].

Status: The Declaration will be relied upon as evidentiary support for the first day matters listed below.

Procedural Motions

3. **Joint Administration Motion.** Debtors' Motion Seeking Entry of an Order (I) Directing Joint Administration of Their Related Chapter 11 Cases and (II) Granting Related Relief [Docket No. 4; Filed 4/5/2018].

Status: This matter is going forward.

4. **Enforcement of Stay Motion.** Debtors' Motion Seeking Entry of an Order (I) Restating and Enforcing the Worldwide Automatic Stay, Anti-Discrimination Provisions, and Ipso Facto Protections of the Bankruptcy Code, (II) Permitting the Debtors to Modify the Automatic Stay in Their Sole Discretion to Proceed with Litigation or Contested Matters Commenced Prepetition, (III) Approving the Form and Manner of Notice, and (IV) Granting Related Relief [Docket No. 5; Filed 4/5/2018].

Status: This matter is going forward.

5. **Creditor Matrix Motion.** Debtors' Motion Seeking Entry of an Order (I) Authorizing the Debtors to File A Consolidated List of Creditors in Lieu of Submitting A Separate Mailing Matrix for Each Debtor, (II) Authorizing the Debtors to Modify Certain Personal Identification Information for Individual Creditors, (III) Limiting Notice Required by Bankruptcy Rule 2002, and (IV) Granting Related Relief [Docket No. 6; Filed 4/5/2018].

Status: This matter is going forward.

6. **KCC 156(c) Retention Application.** Debtors' Application for Entry of an Order Pursuant to 28 U.S.C. §156(c) Authorizing and Approving the Employment and Retention of Kurtzman Carson Consultants LLC as Claims and Noticing Agent to the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition [Docket No. 11; Filed 4/5/2018].

Status: This matter is going forward.

First Day Motions Pertaining to Financing

7. **DIP Financing Motion.** Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing Postpetition Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Granting Adequate Protection, (IV) Modifying Automatic Stay, (V) Approving Exit Facility Commitment Letters And Related Fees, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. ___ to be filed].

Related Documents:

- A. Declaration of Nick Leone in Support of the Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing Postpetition Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Granting Adequate Protection, (IV) Modifying Automatic Stay, (V) Approving Exit Facility Commitment Letters And Related Fees, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. ___ to be filed]

Status: This matter is going forward with respect to an interim order.

8. **Motion to Seal.** Debtors' Motion for Entry of an Order Authorizing Debtors to File Under Seal the Fee Letters Related to the DIP and Exit Facilities [Docket No. ___ to be filed]

Status: This matter is going forward with respect to an interim order.

First Day Motions Pertaining to Business Operations

9. **Cash Management Motion.** Debtors' Motion For Entry of Interim and Final Orders (I) Authorizing The Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions; (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances; And (III) Granting Related Relief [Docket No. 15; Filed 4/5/2018].

Status: This matter is going forward with respect to an interim order

10. **Wages Motion.** Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing, but not Directing, the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [Docket No. 9; Filed 4/5/2018].

Status: This matter is going forward with respect to an interim order.

11. **Critical Vendors Motion.** Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Prepetition Claims of Critical Vendors, and (II) Granting Related Relief [Docket No. 14; Filed 4/5/2018].

Status: This matter is going forward with respect to an interim order.

Related Documents:

- A. Declaration of Lawrence Young in Support of the Debtors' Critical Vendor Motion and Foreign and Priority Vendor Motion [Docket No. 16; Filed 4/5/2018]

12. **Foreign Vendor Motion.** Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Prepetition Claims of Certain Foreign Vendors, Shippers, Lien Claimants, and 503(b)(9) Claimants, and (II) Granting Related Relief [Docket No. 10; Filed 4/5/2018].

Status: This matter is going forward with respect to an interim order.

Related Documents:

- A. Declaration of Lawrence Young in Support of the Debtors' Critical Vendor Motion and Foreign and Priority Vendor Motion [Docket No. 16; Filed 4/5/2018]

13. **Customer Programs Motion.** Debtors' Motion Seeking Entry of Interim and Final Orders Authorizing the Debtors to Honor Certain Prepetition Obligations to Customers and to Otherwise Continue Certain Customer Programs in the Ordinary Course of Business [Docket No. 8; Filed 4/5/2018].

Status: This matter is going forward with respect to an interim order.

14. **Utilities Motion.** Debtors' Motion Seeking Entry of Interim and Final Orders (I) Approving the Debtors' Proposed Adequate Assurance of payment for Future Utility Services, (II) Prohibiting Utility Companies From Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Additional Assurance Requests, and (VI) Granting Related Relief [Docket No. 7; Filed 4/5/2018].

Status: This matter is going forward with respect to an interim order.

15. **Taxes Motion.** Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief [Docket No. 12; Filed 4/5/2018].

Status: This matter is going forward with respect to an interim order.

16. **Insurance Motion.** Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Insurance Coverage Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, (C) Honor the Terms of the Premium Financing Agreement and pay premiums thereunder, and (D) Enter Into New Premium Financing Agreements in the Ordinary Course of Business, and (II) Granting Related Relief [Docket No. 13; Filed 4/5/2018].

Status: This matter is going forward with respect to an interim order.

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Dated: April 5, 2018
Wilmington, Delaware

/s/ Domenic E. Pacitti

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