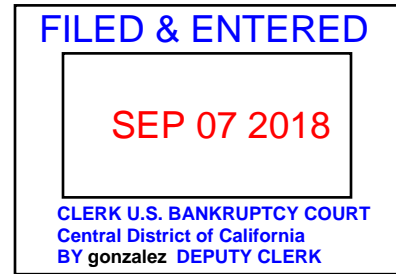


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6



7 Proposed Attorneys for the Chapter 11 Debtors and
8 Debtors In Possession

UNITED STATES BANKRUPTCY COURT

CHANGES MADE BY COURT

CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

DENTONS US LLP
601 SOUTH FIGUEROA STREET, SUITE 2500
LOS ANGELES, CALIFORNIA 90017-5704
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10 In re
11 VERITY HEALTH SYSTEM OF
12 CALIFORNIA, INC., *et al.*,
13 Debtors and Debtors In
14 Possession.

- 14 Affects All Debtors
- 15 Affects Verity Health System of California, Inc.
- 16 Affects O'Connor Hospital
- 17 Affects Saint Louise Regional Hospital
- 18 Affects St. Francis Medical Center
- 19 Affects St. Vincent Medical Center
- 20 Affects Seton Medical Center
- 21 Affects O'Connor Hospital Foundation
- 22 Affects Saint Louise Regional Hospital Foundation
- 23 Affects St. Francis Medical Center of Lynwood Medical Foundation
- 24 Affects St. Vincent Foundation
- 25 Affects St. Vincent Dialysis Center, Inc.
- 26 Affects Seton Medical Center Foundation
- 27 Affects Verity Business Services
- 28 Affects Verity Medical Foundation
- Affects Verity Holdings, LLC
- Affects DePaul Ventures, LLC
- Affects DePaul Ventures - San Jose Dialysis, LLC

26 Debtors and Debtors In
27 Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:
CASE NO.: 2:18-bk-20162-ER
CASE NO.: 2:18-bk-20163-ER
CASE NO.: 2:18-bk-20164-ER
CASE NO.: 2:18-bk-20165-ER
CASE NO.: 2:18-bk-20167-ER
CASE NO.: 2:18-bk-20168-ER
CASE NO.: 2:18-bk-20169-ER
CASE NO.: 2:18-bk-20171-ER
CASE NO.: 2:18-bk-20172-ER
CASE NO.: 2:18-bk-20173-ER
CASE NO.: 2:18-bk-20175-ER
CASE NO.: 2:18-bk-20176-ER
CASE NO.: 2:18-bk-20178-ER
CASE NO.: 2:18-bk-20179-ER
CASE NO.: 2:18-bk-20180-ER
CASE NO.: 2:18-bk-20171-ER
Chapter 11 Cases

Hon. Judge Ernest M. Robles

ORDER (I) AUTHORIZING THE DEBTORS TO (A) MAINTAIN INSURANCE PROGRAM, (B) PAY INSURANCE PREMIUMS IN THE ORDINARY COURSE AND (C) PAY ALL OBLIGATIONS ASSOCIATED THEREWITH; AND (II) PREVENTING INSURANCE COMPANIES FROM ENFORCING IPSO FACTO CLAUSES OR GIVING ANY NOTICE OF TERMINATION OR OTHERWISE MODIFYING ANY INSURANCE POLICY WITHOUT OBTAINING RELIEF FROM THE AUTOMATIC STAY

EMERGENCY HEARING:

Date: September 5, 2018
Time: 10:00 a.m.
Place: Co



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1 At the above referenced date, time and location, the Court held an emergency hearing on
2 *Debtors' Emergency Motion for Entry of an Order (I) Authorizing The Debtors To (A) Maintain*
3 *Insurance Program, (B) Pay Insurance Premiums In The Ordinary Course And (C) Pay All*
4 *Obligations Associated Therewith; And (II) Preventing Insurance Companies From Enforcing IPSO*
5 *Facto Clauses Or Giving Any Notice Of Termination Or Otherwise Modifying Any Insurance Policy*
6 *Without Obtaining Relief From The Automatic Stay; Memorandum Of Points And Authorities In*
7 *Support Thereof* (the "Emergency Motion") [Docket No. 24]¹ filed by Verity Health System of
8 California, Inc. ("VHS") and the above-referenced affiliated Debtors, the Debtors and Debtors in
9 Possession in the above-captioned chapter 11 bankruptcy case (collectively, the "Debtors"). Having
10 considered the Declaration of Richard Adcock in Support of First Day Motions and the arguments
11 of counsel on the record; and the Court having found that the relief requested in the Motion is in the
12 best interests of the Debtors' estates, their creditors, and other parties in interest and necessary to
13 avoid immediate and irreparable harm pursuant to Bankruptcy Rule 6003; and the Court having
14 found that the Debtors provided appropriate notice of the Motion and the opportunity for a hearing
15 on the Motion under the circumstances, **and for the reasons set forth in the Court's tentative ruling**
16 **[Doc. No. 119], which the Court adopts as its final ruling and which is incorporated herein by**
17 **reference,**

18 IT IS HEREBY ORDERED THAT:

19 1. The Motion is granted.

20 2. The Debtors are authorized to:

21 (a) maintain their insurance coverage levels, including authority to revise, extend,
22 supplement, renew or change insurance coverage as needed,

23 (b) pay insurance premiums, self-insured retentions, broker fees and deductibles in the
24 ordinary course of business, and

25 (c) pay certain administrative obligations associated therewith.

26
27 _____
28 ¹ Capitalized terms not otherwise defined herein have the meanings ascribed to them in the
Emergency Motion.

1 3. The Debtors’ insurers are barred from enforcing any *ipso facto* clauses or giving any
2 notice of termination or otherwise modifying or cancelling any insurance policies without first
3 obtaining relief from the automatic stay imposed by section 362 of the Bankruptcy Code

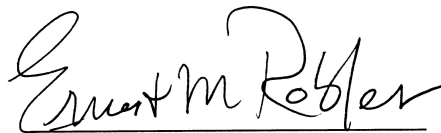
4 4. Notice of the Motion as provided therein shall be deemed good and sufficient notice
5 of such Motion and the requirements of Bankruptcy Rule 6004(a) and the Local Rules for the United
6 States Bankruptcy Court for the Central District of California are satisfied by such notice.

7 5. The Debtors are authorized to take all actions necessary to effectuate the relief
8 granted in this Order in accordance with the Motion.

9 6. This Court retains exclusive jurisdiction with respect to all matters arising from or
10 related to the implementation, interpretation, and enforcement of this Order.

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24 Date: September 7, 2018



Ernest M. Robles
United States Bankruptcy Judge

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