

In re:
Verity Health System of California, Inc.
Debtor

Case No. 18-20151-ER
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0973-2

User: admin
Form ID: pdf042

Page 1 of 2
Total Noticed: 3

Date Rcvd: Sep 10, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 12, 2018.

db +Verity Health System of California, Inc., 2040 E. Mariposa Avenue,
El Segundo, CA 90245-5027
aty +Claude D Montgomery, Dentons US LLP, 1221 Avenue of the Americas, New York, NY 10020-1000
aty +Sam J Alberts, DENTONS US LLP, 1900 K Street NW, Washington, DC 20006-1100

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 12, 2018

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 7, 2018 at the address(es) listed below:

Abigail V O'Brien on behalf of Interested Party Courtesy NEF avobrient@mintz.com,
docketing@mintz.com;DEHashimoto@mintz.com;nleali@mintz.com
Abigail V O'Brien on behalf of Creditor UMB Bank, N.A., as master indenture trustee and
Wells Fargo Bank, National Association, as indenture trustee avobrient@mintz.com,
docketing@mintz.com;DEHashimoto@mintz.com;nleali@mintz.com
Alvin Mar on behalf of U.S. Trustee United States Trustee (LA) alvin.mar@usdoj.gov
Aram Ordubegian on behalf of Creditor Medline Industries, Inc. ordubegian.aram@arentfox.com
Damarr M Butler on behalf of Creditor Pension Benefit Guaranty Corporation
butler.damarr@pbgc.gov, efile@pbgc.gov
Elan S Levey on behalf of Creditor Pension Benefit Guaranty Corporation elan.levey@usdoj.gov,
louisa.lin@usdoj.gov
Emily P Rich on behalf of Creditor Stationary Engineers Local 39 erich@unioncounsel.net,
bankruptcycourtnotices@unioncounsel.net
Emily P Rich on behalf of Creditor SEIU United Healthcare Workers - West
erich@unioncounsel.net, bankruptcycourtnotices@unioncounsel.net
Emily P Rich on behalf of Creditor Stationary Engineers Local 39 Pension Trust Fund
erich@unioncounsel.net, bankruptcycourtnotices@unioncounsel.net
Emily P Rich on behalf of Creditor Stationary Engineers Local 39 Health and Welfare Trust
Fund erich@unioncounsel.net, bankruptcycourtnotices@unioncounsel.net
Gary F Torrell on behalf of Interested Party Courtesy NEF gft@vrmlaw.com
Hatty K Yip on behalf of U.S. Trustee United States Trustee (LA) hatty.yip@usdoj.gov
Hutchison B Meltzer on behalf of Interested Party Attorney General For The State Of Ca
hutchison.meltzer@doj.ca.gov, Alicia.Berry@doj.ca.gov
Jason Wallach on behalf of Interested Party Courtesy NEF jwallach@ghplaw.com,
g33404@notify.cincompass.com
Jason D Strabo on behalf of Creditor U.S. Bank National Association, not individually, but as
Indenture Trustee jstrabo@mwe.com, ahoneycutt@mwe.com;jmariansi@mwe.com
Jeffrey K Garfinkle on behalf of Interested Party Courtesy NEF jgarfinkle@buchalter.com,
docket@buchalter.com;dcyrankowski@buchalter.com
John A Moe on behalf of Debtor St. Vincent Foundation john.moe@dentons.com,
glenda.spratt@dentons.com,derry.kalve@dentons.com,jennifer.wall@dentons.com,
andy.jinnah@dentons.com,bryan.bates@dentons.com
John A Moe on behalf of Debtor O'Connor Hospital Foundation john.moe@dentons.com,
glenda.spratt@dentons.com,derry.kalve@dentons.com,jennifer.wall@dentons.com,
andy.jinnah@dentons.com,bryan.bates@dentons.com
John A Moe on behalf of Debtor St. Vincent Dialysis Center, Inc. john.moe@dentons.com,
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Page 2 of 2
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Date Rcvd: Sep 10, 2018

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

John A Moe on behalf of Debtor St. Francis Medical Center john.moe@dentons.com, glenda.spratt@dentons.com, derry.kalve@dentons.com, jennifer.wall@dentons.com, andy.jinnah@dentons.com, bryan.bates@dentons.com
John A Moe on behalf of Debtor St. Francis Medical Center of Lynwood Foundation john.moe@dentons.com, glenda.spratt@dentons.com, derry.kalve@dentons.com, jennifer.wall@dentons.com, andy.jinnah@dentons.com, bryan.bates@dentons.com
John A Moe on behalf of Debtor Verity Health System of California, Inc. john.moe@dentons.com, glenda.spratt@dentons.com, derry.kalve@dentons.com, jennifer.wall@dentons.com, andy.jinnah@dentons.com, bryan.bates@dentons.com
John A Moe on behalf of Debtor O'Connor Hospital john.moe@dentons.com, glenda.spratt@dentons.com, derry.kalve@dentons.com, jennifer.wall@dentons.com, andy.jinnah@dentons.com, bryan.bates@dentons.com
Kenneth K Wang on behalf of Creditor California Department of Health Care Services kenneth.wang@doj.ca.gov, Jennifer.Kim@doj.ca.gov; susan.lincoln@doj.ca.gov; yesenia.carro@doj.ca.gov
Lawrence B Gill on behalf of Interested Party Courtesy NEF lgill@nelsonhardiman.com, rrange@nelsonhardiman.com
M Douglas Flahaut on behalf of Creditor Medline Industries, Inc. flahaut.douglas@arentfox.com
Marianne S Mortimer on behalf of Creditor Premier, Inc. mmortimer@sycr.com
Mark A Neubauer on behalf of Interested Party Courtesy NEF mneubauer@carltonfields.com, mlrodriguez@carltonfields.com; smcloughlin@carltonfields.com; schau@carltonfields.com
Mark A Neubauer on behalf of Creditor St. Vincent IPA Medical Corporation mneubauer@carltonfields.com, mlrodriguez@carltonfields.com; smcloughlin@carltonfields.com; schau@carltonfields.com
Mary H Rose on behalf of Interested Party Courtesy NEF mrose@buchalter.com, salarcon@buchalter.com
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Samuel R Maizel on behalf of Debtor Verity Holdings, LLC samuel.maizel@dentons.com, alicia.aguilar@dentons.com; docket.general.lit.LOS@dentons.com; tania.moyron@dentons.com; kathryn.howard@dentons.com
Samuel R Maizel on behalf of Debtor De Paul Ventures - San Jose Dialysis, LLC samuel.maizel@dentons.com, alicia.aguilar@dentons.com; docket.general.lit.LOS@dentons.com; tania.moyron@dentons.com; kathryn.howard@dentons.com
Samuel R Maizel on behalf of Debtor Verity Business Services samuel.maizel@dentons.com, alicia.aguilar@dentons.com; docket.general.lit.LOS@dentons.com; tania.moyron@dentons.com; kathryn.howard@dentons.com
Samuel R Maizel on behalf of Plaintiff Verity Health System of California, Inc. samuel.maizel@dentons.com, alicia.aguilar@dentons.com; docket.general.lit.LOS@dentons.com; tania.moyron@dentons.com; kathryn.howard@dentons.com
Samuel R Maizel on behalf of Debtor Verity Medical Foundation samuel.maizel@dentons.com, alicia.aguilar@dentons.com; docket.general.lit.LOS@dentons.com; tania.moyron@dentons.com; kathryn.howard@dentons.com
Samuel R Maizel on behalf of Debtor Verity Health System of California, Inc. samuel.maizel@dentons.com, alicia.aguilar@dentons.com; docket.general.lit.LOS@dentons.com; tania.moyron@dentons.com; kathryn.howard@dentons.com
Scott E Blakeley on behalf of Creditor Universal Hospital Services, Inc. seb@blakeleyllp.com, ecf@blakeleyllp.com
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Tania M Moyron on behalf of Debtor Seton Medical Center Foundation tania.moyron@dentons.com, chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor Saint Louise Regional Hospital Foundation tania.moyron@dentons.com, chris.omeara@dentons.com
Tania M Moyron on behalf of Plaintiff Verity Health System of California, Inc. tania.moyron@dentons.com, chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor St. Louise Regional Hospital tania.moyron@dentons.com, chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor St. Vincent Medical Center tania.moyron@dentons.com, chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor Verity Health System of California, Inc. tania.moyron@dentons.com, chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor De Paul Ventures, LLC tania.moyron@dentons.com, chris.omeara@dentons.com
United States Trustee (LA) ustpregion16.la.ecf@usdoj.gov

TOTAL: 48

1 SAMUEL R. MAIZEL (Bar No. 189301)
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2 JOHN A. MOE, II (Bar No. 066893)
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3 TANIA M. MOYRON (Bar No. 235736)
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4 DENTONS US LLP
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5 Los Angeles, California 90017-5704
Tel: (213) 623-9300 / Fax: (213) 623-9924
6



7 Proposed Attorneys for the Chapter 11 Debtors and
Debtors In Possession

CHANGES MADE BY COURT

8 UNITED STATES BANKRUPTCY COURT

9 CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

DENTONS US LLP
601 SOUTH FIGUEROA STREET, SUITE 2500
LOS ANGELES, CALIFORNIA 90017-5704
(213) 623-9300

10 In re

Lead Case No. 2:18-bk-20151-ER

11 VERITY HEALTH SYSTEM OF
12 CALIFORNIA, INC., *et al.*,

Jointly Administered With:
CASE NO.: 2:18-bk-20162-ER
CASE NO.: 2:18-bk-20163-ER
CASE NO.: 2:18-bk-20164-ER
CASE NO.: 2:18-bk-20165-ER
CASE NO.: 2:18-bk-20167-ER
CASE NO.: 2:18-bk-20168-ER
CASE NO.: 2:18-bk-20169-ER
CASE NO.: 2:18-bk-20171-ER
CASE NO.: 2:18-bk-20172-ER
CASE NO.: 2:18-bk-20173-ER
CASE NO.: 2:18-bk-20175-ER
CASE NO.: 2:18-bk-20176-ER
CASE NO.: 2:18-bk-20178-ER
CASE NO.: 2:18-bk-20179-ER
CASE NO.: 2:18-bk-20180-ER
CASE NO.: 2:18-bk-20171-ER
Chapter 11 Cases

13 Debtors and Debtors In
Possession.

Hon. Judge Ernest M. Robles

- 14 Affects All Debtors
- 15 Affects Verity Health System of
California, Inc.
- 16 Affects O'Connor Hospital
- Affects Saint Louise Regional Hospital
- 17 Affects St. Francis Medical Center
- Affects St. Vincent Medical Center
- 18 Affects Seton Medical Center
- Affects O'Connor Hospital Foundation
- 19 Affects Saint Louise Regional Hospital
Foundation
- 20 Affects St. Francis Medical Center of
Lynwood Medical Foundation
- 21 Affects St. Vincent Foundation
- Affects St. Vincent Dialysis Center, Inc.
- 22 Affects Seton Medical Center Foundation
- Affects Verity Business Services
- 23 Affects Verity Medical Foundation
- Affects Verity Holdings, LLC
- 24 Affects DePaul Ventures, LLC
- 25 Affects DePaul Ventures - San Jose
Dialysis, LLC

**ORDER (I) AUTHORIZING THE DEBTORS TO
(A) MAINTAIN INSURANCE PROGRAM, (B)
PAY INSURANCE PREMIUMS IN THE
ORDINARY COURSE AND (C) PAY ALL
OBLIGATIONS ASSOCIATED THEREWITH;
AND (II) PREVENTING INSURANCE
COMPANIES FROM ENFORCING IPSO
FACTO CLAUSES OR GIVING ANY NOTICE
OF TERMINATION OR OTHERWISE
MODIFYING ANY INSURANCE POLICY
WITHOUT OBTAINING RELIEF FROM THE
AUTOMATIC STAY**

26 Debtors and Debtors In
Possession.

EMERGENCY HEARING:
Date: September 5, 2018
Time: 10:00 a.m.
Place: Courtroom 1568

DENTONS US LLP
601 SOUTH FIGUEROA STREET, SUITE 2500
LOS ANGELES, CALIFORNIA 90017-5704
(213) 623-9300

1 At the above referenced date, time and location, the Court held an emergency hearing on
2 *Debtors' Emergency Motion for Entry of an Order (I) Authorizing The Debtors To (A) Maintain*
3 *Insurance Program, (B) Pay Insurance Premiums In The Ordinary Course And (C) Pay All*
4 *Obligations Associated Therewith; And (II) Preventing Insurance Companies From Enforcing IPSO*
5 *Facto Clauses Or Giving Any Notice Of Termination Or Otherwise Modifying Any Insurance Policy*
6 *Without Obtaining Relief From The Automatic Stay; Memorandum Of Points And Authorities In*
7 *Support Thereof* (the "Emergency Motion") [Docket No. 24]¹ filed by Verity Health System of
8 California, Inc. ("VHS") and the above-referenced affiliated Debtors, the Debtors and Debtors in
9 Possession in the above-captioned chapter 11 bankruptcy case (collectively, the "Debtors"). Having
10 considered the Declaration of Richard Adcock in Support of First Day Motions and the arguments
11 of counsel on the record; and the Court having found that the relief requested in the Motion is in the
12 best interests of the Debtors' estates, their creditors, and other parties in interest and necessary to
13 avoid immediate and irreparable harm pursuant to Bankruptcy Rule 6003; and the Court having
14 found that the Debtors provided appropriate notice of the Motion and the opportunity for a hearing
15 on the Motion under the circumstances, **and for the reasons set forth in the Court's tentative ruling**
16 **[Doc. No. 119], which the Court adopts as its final ruling and which is incorporated herein by**
17 **reference,**

18 IT IS HEREBY ORDERED THAT:

- 19 1. The Motion is granted.
- 20 2. The Debtors are authorized to:
- 21 (a) maintain their insurance coverage levels, including authority to revise, extend,
22 supplement, renew or change insurance coverage as needed,
- 23 (b) pay insurance premiums, self-insured retentions, broker fees and deductibles in the
24 ordinary course of business, and
- 25 (c) pay certain administrative obligations associated therewith.
- 26

27 _____
28 ¹ Capitalized terms not otherwise defined herein have the meanings ascribed to them in the
Emergency Motion.

