

In re:
Verity Health System of California, Inc.
Debtor

Case No. 18-20151-ER
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0973-2

User: admin
Form ID: pdf042

Page 1 of 2
Total Noticed: 3

Date Rcvd: Sep 10, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 12, 2018.

db +Verity Health System of California, Inc., 2040 E. Mariposa Avenue,
El Segundo, CA 90245-5027
aty +Claude D Montgomery, Dentons US LLP, 1221 Avenue of the Americas, New York, NY 10020-1000
aty +Sam J Alberts, DENTONS US LLP, 1900 K Street NW, Washington, DC 20006-1100

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 12, 2018

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 7, 2018 at the address(es) listed below:

Abigail V O'Brien on behalf of Interested Party Courtesy NEF avobrient@mintz.com, docketing@mintz.com;DEHashimoto@mintz.com;nleali@mintz.com
Abigail V O'Brien on behalf of Creditor UMB Bank, N.A., as master indenture trustee and Wells Fargo Bank, National Association, as indenture trustee avobrient@mintz.com, docketing@mintz.com;DEHashimoto@mintz.com;nleali@mintz.com
Alvin Mar on behalf of U.S. Trustee United States Trustee (LA) alvin.mar@usdoj.gov
Aram Ordubegian on behalf of Creditor Medline Industries, Inc. ordubegian.aram@arentfox.com
Damarr M Butler on behalf of Creditor Pension Benefit Guaranty Corporation butler.damarr@pbgc.gov, efile@pbgc.gov
Elan S Levey on behalf of Creditor Pension Benefit Guaranty Corporation elan.levey@usdoj.gov, louisalin@usdoj.gov
Emily P Rich on behalf of Creditor Stationary Engineers Local 39 erich@unioncounsel.net, bankruptcycourtnotices@unioncounsel.net
Emily P Rich on behalf of Creditor SEIU United Healthcare Workers - West erich@unioncounsel.net, bankruptcycourtnotices@unioncounsel.net
Emily P Rich on behalf of Creditor Stationary Engineers Local 39 Pension Trust Fund erich@unioncounsel.net, bankruptcycourtnotices@unioncounsel.net
Emily P Rich on behalf of Creditor Stationary Engineers Local 39 Health and Welfare Trust Fund erich@unioncounsel.net, bankruptcycourtnotices@unioncounsel.net
Gary F Torrell on behalf of Interested Party Courtesy NEF gft@vrmlaw.com
Hatty K Yip on behalf of U.S. Trustee United States Trustee (LA) hatty.yip@usdoj.gov
Hutchison B Meltzer on behalf of Interested Party Attorney General For The State Of Ca hutchison.meltzer@doj.ca.gov, Alicia.Berry@doj.ca.gov
Jason Wallach on behalf of Interested Party Courtesy NEF jwallach@ghplaw.com, g33404@notify.cincompass.com
Jason D Strabo on behalf of Creditor U.S. Bank National Association, not individually, but as Indenture Trustee jstrabo@mwe.com, ahoneycutt@mwe.com;jmariansi@mwe.com
Jeffrey K Garfinkle on behalf of Interested Party Courtesy NEF jgarfinkle@buchalter.com, docket@buchalter.com;dcyrankowski@buchalter.com
John A Moe on behalf of Debtor St. Vincent Foundation john.moe@dentons.com, glenda.spratt@dentons.com,derry.kalve@dentons.com,jennifer.wall@dentons.com, andy.jinnah@dentons.com,bryan.bates@dentons.com
John A Moe on behalf of Debtor O'Connor Hospital Foundation john.moe@dentons.com, glenda.spratt@dentons.com,derry.kalve@dentons.com,jennifer.wall@dentons.com, andy.jinnah@dentons.com,bryan.bates@dentons.com
John A Moe on behalf of Debtor St. Vincent Dialysis Center, Inc. john.moe@dentons.com, glenda.spratt@dentons.com,derry.kalve@dentons.com,jennifer.wall@dentons.com, andy.jinnah@dentons.com,bryan.bates@dentons.com



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Page 2 of 2
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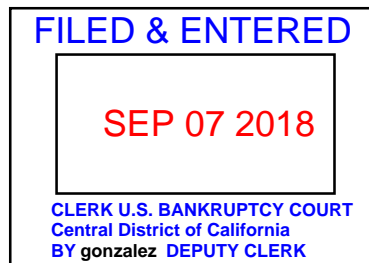
Date Rcvd: Sep 10, 2018

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

John A Moe on behalf of Debtor St. Francis Medical Center john.moe@dentons.com, glenda.spratt@dentons.com, derry.kalve@dentons.com, jennifer.wall@dentons.com, andy.jinnah@dentons.com, bryan.bates@dentons.com
John A Moe on behalf of Debtor St. Francis Medical Center of Lynwood Foundation john.moe@dentons.com, glenda.spratt@dentons.com, derry.kalve@dentons.com, jennifer.wall@dentons.com, andy.jinnah@dentons.com, bryan.bates@dentons.com
John A Moe on behalf of Debtor Verity Health System of California, Inc. john.moe@dentons.com, glenda.spratt@dentons.com, derry.kalve@dentons.com, jennifer.wall@dentons.com, andy.jinnah@dentons.com, bryan.bates@dentons.com
John A Moe on behalf of Debtor O'Connor Hospital john.moe@dentons.com, glenda.spratt@dentons.com, derry.kalve@dentons.com, jennifer.wall@dentons.com, andy.jinnah@dentons.com, bryan.bates@dentons.com
Kenneth K Wang on behalf of Creditor California Department of Health Care Services kenneth.wang@doj.ca.gov, Jennifer.Kim@doj.ca.gov; susan.lincoln@doj.ca.gov; yesenia.caro@doj.ca.gov
Lawrence B Gill on behalf of Interested Party Courtesy NEF lgill@nelsonhardiman.com, rrange@nelsonhardiman.com
M Douglas Flahaut on behalf of Creditor Medline Industries, Inc. flahaut.douglas@arentfox.com
Marianne S Mortimer on behalf of Creditor Premier, Inc. mmortimer@sycr.com
Mark A Neubauer on behalf of Interested Party Courtesy NEF mneubauer@carltonfields.com, mlrodriguez@carltonfields.com; smcloughlin@carltonfields.com; schau@carltonfields.com
Mark A Neubauer on behalf of Creditor St. Vincent IPA Medical Corporation mneubauer@carltonfields.com, mlrodriguez@carltonfields.com; smcloughlin@carltonfields.com; schau@carltonfields.com
Mary H Rose on behalf of Interested Party Courtesy NEF mrose@buchalter.com, salarcon@buchalter.com
Rosa A Shirley on behalf of Interested Party Courtesy NEF rshirley@nelsonhardiman.com, rrange@nelsonhardiman.com; lgill@nelsonhardiman.com; mmarkwell@nelsonhardiman.com
Samuel R Maizel on behalf of Debtor Verity Holdings, LLC samuel.maizel@dentons.com, alicia.aguilar@dentons.com; docket.general.lit.LOS@dentons.com; tania.moyron@dentons.com; kathryn.howard@dentons.com
Samuel R Maizel on behalf of Debtor De Paul Ventures - San Jose Dialysis, LLC samuel.maizel@dentons.com, alicia.aguilar@dentons.com; docket.general.lit.LOS@dentons.com; tania.moyron@dentons.com; kathryn.howard@dentons.com
Samuel R Maizel on behalf of Debtor Verity Business Services samuel.maizel@dentons.com, alicia.aguilar@dentons.com; docket.general.lit.LOS@dentons.com; tania.moyron@dentons.com; kathryn.howard@dentons.com
Samuel R Maizel on behalf of Plaintiff Verity Health System of California, Inc. samuel.maizel@dentons.com, alicia.aguilar@dentons.com; docket.general.lit.LOS@dentons.com; tania.moyron@dentons.com; kathryn.howard@dentons.com
Samuel R Maizel on behalf of Debtor Verity Medical Foundation samuel.maizel@dentons.com, alicia.aguilar@dentons.com; docket.general.lit.LOS@dentons.com; tania.moyron@dentons.com; kathryn.howard@dentons.com
Samuel R Maizel on behalf of Debtor Verity Health System of California, Inc. samuel.maizel@dentons.com, alicia.aguilar@dentons.com; docket.general.lit.LOS@dentons.com; tania.moyron@dentons.com; kathryn.howard@dentons.com
Scott E Blakeley on behalf of Creditor Universal Hospital Services, Inc. seb@blakeleyllp.com, ecf@blakeleyllp.com
Simon Aron on behalf of Interested Party RCB Equities #1, LLC saron@wrslawyers.com
Tania M Moyron on behalf of Debtor Seton Medical Center tania.moyron@dentons.com, chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor Seton Medical Center Foundation tania.moyron@dentons.com, chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor Saint Louise Regional Hospital Foundation tania.moyron@dentons.com, chris.omeara@dentons.com
Tania M Moyron on behalf of Plaintiff Verity Health System of California, Inc. tania.moyron@dentons.com, chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor St. Louise Regional Hospital tania.moyron@dentons.com, chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor St. Vincent Medical Center tania.moyron@dentons.com, chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor Verity Health System of California, Inc. tania.moyron@dentons.com, chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor De Paul Ventures, LLC tania.moyron@dentons.com, chris.omeara@dentons.com
United States Trustee (LA) ustpregion16.la.ecf@usdoj.gov

TOTAL: 48

1 SAMUEL R. MAIZEL (Bar No. 189301)
samuel.maizel@dentons.com
2 JOHN A. MOE, II (Bar No. 066893)
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3 TANIA M. MOYRON (Bar No. 235736)
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4 DENTONS US LLP
601 South Figueroa Street, Suite 2500
5 Los Angeles, California 90017-5704
Tel: (213) 623-9300 / Fax: (213) 623-9924
6



7 Proposed Attorneys for the Chapter 11 Debtors and
8 Debtors In Possession

CHANGES MADE BY COURT

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

DENTONS US LLP
601 SOUTH FIGUEROA STREET, SUITE 2500
LOS ANGELES, CALIFORNIA 90017-5704
(213) 623-9300

10 In re

11 VERITY HEALTH SYSTEM OF
12 CALIFORNIA, INC., *et al.*,

13 Debtors and Debtors In Possession.

- 14 Affects All Debtors
- 15 Affects Verity Health System of
California, Inc.
- 16 Affects O'Connor Hospital
- 17 Affects Saint Louise Regional Hospital
- 18 Affects St. Francis Medical Center
- 19 Affects St. Vincent Medical Center
- 20 Affects Seton Medical Center
- 21 Affects O'Connor Hospital Foundation
- 22 Affects Saint Louise Regional Hospital
Foundation
- 23 Affects St. Francis Medical Center of
Lynwood Foundation
- 24 Affects St. Vincent Foundation
- 25 Affects St. Vincent Dialysis Center, Inc.
- 26 Affects Seton Medical Center Foundation
- 27 Affects Verity Business Services
- 28 Affects Verity Medical Foundation
- Affects Verity Holdings, LLC
- Affects De Paul Ventures, LLC
- Affects De Paul Ventures - San Jose
Dialysis, LLC

Debtors and Debtors In Possession.

Lead Case No. 18-bk-20151-ER

- Jointly Administered With:
- CASE NO.: 2:18-bk-20162-ER
 - CASE NO.: 2:18-bk-20163-ER
 - CASE NO.: 2:18-bk-20164-ER
 - CASE NO.: 2:18-bk-20165-ER
 - CASE NO.: 2:18-bk-20167-ER
 - CASE NO.: 2:18-bk-20168-ER
 - CASE NO.: 2:18-bk-20169-ER
 - CASE NO.: 2:18-bk-20171-ER
 - CASE NO.: 2:18-bk-20172-ER
 - CASE NO.: 2:18-bk-20173-ER
 - CASE NO.: 2:18-bk-20175-ER
 - CASE NO.: 2:18-bk-20176-ER
 - CASE NO.: 2:18-bk-20178-ER
 - CASE NO.: 2:18-bk-20179-ER
 - CASE NO.: 2:18-bk-20180-ER
 - CASE NO.: 2:18-bk-20181-ER

Chapter 11 Cases

Hon. Judge Ernest M. Robles

**ORDER GRANTING EMERGENCY MOTION
OF DEBTORS FOR ORDER LIMITING SCOPE
OF NOTICE**

Hearing:

Date: September 5, 2018
Time: 10:00 a.m.
Place: Courtroom 1568

1 The *Emergency Motion of Debtors for Entry of an Order Limiting Scope of Notice* (the
2 “Emergency Motion”) [Docket 25] came on for hearing at the above-referenced date, time and
3 location. The appearances were set forth as on the record.

4 Having considered the Emergency Motion and the Declaration of Richard Adcock in
5 support of the First Day Motions, and the arguments of counsel at the hearing, **and for the reasons**
6 **set forth in the Court’s tentative ruling [Doc. No. 120], which the Court adopts as its final ruling**
7 **and which is incorporated herein by reference**, and good cause appearing therefor:

8 IT IS HEREBY ORDERED that the Emergency Motion is granted.

9 IT IS FURTHER ORDERED that the following matters (the “Limited Notice Matters”)
10 shall be served on a limited service list:

- 11 • any proposed use, sale, or lease of property of the estate pursuant to section 363 of the
12 Bankruptcy Code and Bankruptcy Rules 2002(a)(2), 4001(b), and 6004);
- 13 • any proposed debtor in possession financing or use of cash collateral;
- 14 • any proposed extension of the Debtors’ exclusive time to file a plan of reorganization
15 and solicit acceptance thereof (including, without limitation, the time to file a
16 disclosure statement) pursuant to section 1121 of the Bankruptcy Code and
17 Bankruptcy Rule 3016;
- 18 • any proposed approval of a compromise or settlement of a controversy pursuant to
19 Bankruptcy Rules 2002(a)(3) and 9019 and/or section 363 of the Bankruptcy Code;
- 20 • any proposed abandonment or disposition of property of the estate pursuant to section
21 554 of the Bankruptcy Code and Bankruptcy Rules 6007(a) or (c);
- 22 • any proposed assumption, assumption and assignment or rejection of contracts or
23 leases pursuant to section 365 of the Bankruptcy Code and Bankruptcy Rule 6006(a)
24 or (c);
- 25 • any proposal to prohibit or condition the use, sale or lease of property pursuant to
26 section 363 of the Bankruptcy Code or Bankruptcy Rule 4001(a);
- 27 • any proposed objections to claims pursuant to section 502 of the Bankruptcy Code or
28 Bankruptcy Rules 3002, 3003 or 3007;
- any verified statement filed by any entity or committee (other than those appointed
pursuant to sections 1102 or 1104 of the Bankruptcy Code) representing more than
one creditor pursuant to Bankruptcy Rule 2019(a) and any motion filed in respect
thereof pursuant to Bankruptcy Rule 2019(b);
- any proposed application for employment of professionals pursuant to sections 327,
1103 or 1104 of the Bankruptcy Code or Bankruptcy Rule 2014;

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- 1 • any proposed application for compensation or reimbursement of expenses of
- 2 professionals, pursuant to sections 328, 329, 330, or 331 of the Bankruptcy Code and
- 3 Bankruptcy Rules 2002(a)(6), 2016, 2017, and 6005; except as provided by other
- 4 orders of this Court;
- 5 • a hearing on any other contested matter in this Case that requires notice to all creditors
- 6 or equity holders pursuant to the Bankruptcy Code, Bankruptcy Rule 9014, or the
- 7 Local Bankruptcy Rules;
- 8 • any motion for final decree closing this Case pursuant to Bankruptcy Rule 3022; and
- 9 • all other pleadings, papers, and requests for relief or other order of the Court, except as
- 10 limited below.

11 IT IS FURTHER ORDERED that with respect to the Limited Notice Matters, such

12 matters shall be heard on regular notice served by first-class mail upon only: (a) the Office of the

13 United States Trustee, (b) the creditors appearing on the list filed in accordance with Bankruptcy

14 Rule 1007(d) by the Debtors unless and until a Committee is appointed and it retains counsel,

15 then in such event, to counsel for the Committee, (c) the United States of America, by service to

16 the Attorney General of the United States and the United States Attorney for the Central District

17 of California, and any department or agency of the United States of America that is affected by

18 the Limited Notice Matter until counsel for the United States makes an appearance on behalf of

19 that department or agency, and, thereafter on that counsel, (d) the State of California, by service

20 to the Attorney General of California, and any department or agency of the State that is affected

21 by the Limited Notice Matter until counsel for the State makes an appearance on behalf of that

22 department or agency, and thereafter on that counsel, (e) parties that file with the Court and serve

23 upon the Debtors requests for notice of all matters in accordance with Bankruptcy Rule 2002(i),

24 (f) all secured lenders and lenders providing debtor-in-possession financing, and (g) any party

25 with a pecuniary interest in the subject matter of the particular Limited Notice Matter or its

26 counsel (collectively, the "Limited Service List").

27 IT IS FURTHER ORDERED that, notwithstanding the foregoing, the relief requested in

28 the Emergency Motion does not affect the rights of all creditors to receive notice of the following

matters or proceedings: (i) the date fixed for filing proofs of claim; (ii) the time fixed for filing

objections to any disclosure statement and any hearing to consider approval of any disclosure

statement; (iii) the time fixed for accepting, rejecting, or objecting to confirmation of a plan or

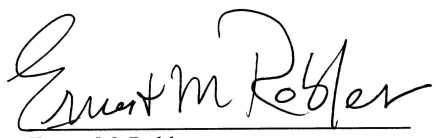
1 any modification thereof and the hearing thereon; (iv) the entry of an order confirming a plan; and
2 (v) a hearing regarding the dismissal or conversion of this Case (the "Complete Notice Matters").

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DENTONS US LLP
601 SOUTH FIGUEROA STREET, SUITE 2500
LOS ANGELES, CALIFORNIA 90017-5704
(213) 623-9300

Date: September 7, 2018



Ernest M. Robles
United States Bankruptcy Judge