

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

In re

VERITY HEALTH SYSTEM OF  
CALIFORNIA, INC., *et al.*,

Debtor and Debtor In Possession.

☒ Affects All Debtors

☐ Affects Verity Health System of  
California, Inc.

☐ Affects O'Connor Hospital

☐ Affects Saint Louise Regional Hospital

☐ Affects St. Francis Medical Center

☐ Affects St. Vincent Medical Center

☐ Affects Seton Medical Center

☐ Affects O'Connor Hospital Foundation

☐ Affects Saint Louise Regional Hospital  
Foundation

☐ Affects St. Francis Medical Center of  
Lynwood Foundation

☐ Affects St. Vincent Foundation

☐ Affects St. Vincent Dialysis Center, Inc.

☐ Affects Seton Medical Center Foundation

☐ Affects Verity Business Services

☐ Affects Verity Medical Foundation

☐ Affects Verity Holdings, LLC

☐ Affects De Paul Ventures, LLC

☐ Affects De Paul Ventures - San Jose  
Dialysis, LLC

Debtors and Debtors In Possession

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:

CASE NO.: 2:18-bk-20162-ER

CASE NO.: 2:18-bk-20163-ER

CASE NO.: 2:18-bk-20164-ER

CASE NO.: 2:18-bk-20165-ER

CASE NO.: 2:18-bk-20167-ER

CASE NO.: 2:18-bk-20168-ER

CASE NO.: 2:18-bk-20169-ER

CASE NO.: 2:18-bk-20171-ER

CASE NO.: 2:18-bk-20172-ER

CASE NO.: 2:18-bk-20173-ER

CASE NO.: 2:18-bk-20175-ER

CASE NO.: 2:18-bk-20176-ER

CASE NO.: 2:18-bk-20178-ER

CASE NO.: 2:18-bk-20179-ER

CASE NO.: 2:18-bk-20180-ER

CASE NO.: 2:18-bk-20181-ER

Chapter 11 Cases

Hon. Judge Ernest M. Robles

**DECLARATION OF SERVICE BY  
KURTZMAN CARSON CONSULTANTS, LLC  
REGARDING DOCKET NUMBERS 406, 409  
AND 410**

**[No Hearing Required]**

I, Travis R. Buckingham, do declare and state as follows:

1. I am a Consultant at Kurtzman Carson Consultants, LLC, the claims and noticing agent for the debtor and debtor-in-possession Verity Health Systems of California, Inc. (the "Debtor"), in the referenced chapter 11 bankruptcy case.

2. On October 4, 2018, at my direction and under my supervision, employees of Kurtzman Carson Consultants caused the following documents to be served via Email, as set forth on the service list attached hereto as **Exhibit A**; and via First Class mail, as set forth on the service list attached hereto as **Exhibit B**:

- *Notice of Filing of Exhibit Designated at Hearing on Motion of Debtors for Interim and Final Orders (A) Authorizing the Debtors to Obtain Post Petition Financing (R)*



1 *Authorizing the Debtors to Use Cash Collateral and (C) Granting Adequate Protection to*  
2 *Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108*  
3 *[Docket No. 406]*

- 4 • *Final Order (I) Authorizing Postpetition Financing, (II) Authorizing Use of Cash*  
5 *Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense*  
6 *Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI)*  
7 *Granting Related Relief [Docket No. 409]*
- 8 • *Debtors' Notice of Motion and Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 363*  
9 *and 105 and Fed. R. Bankr. P. 9019 Authorizing Entry Into New Collective Bargaining*  
10 *Agreements With International Union of Operating Engineers, Stationary Engineers,*  
11 *Local 39; Memorandum of Points and Authorities; Declaration of Steven C. Sharrer*  
12 *[Docket No. 410]*

13 3. On October 4, 2018, at my direction and under my supervision, employees of  
14 Kurtzman Carson Consultants caused the following document to be served via Email, as set forth  
15 on the service list attached hereto as **Exhibit C**; and via First Class mail, as set forth on the  
16 service list attached hereto as **Exhibit D**:

- 17 • *Debtors' Notice of Motion and Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 363*  
18 *and 105 and Fed. R. Bankr. P. 9019 Authorizing Entry Into New Collective Bargaining*  
19 *Agreements With International Union of Operating Engineers, Stationary Engineers,*  
20 *Local 39; Memorandum of Points and Authorities; Declaration of Steven C. Sharrer*  
21 *[Docket No. 410]*

22 4. On October 4, 2018, at my direction and under my supervision, employees of  
23 Kurtzman Carson Consultants caused the following documents to be served via Overnight mail,  
24 as set forth on the service list attached hereto as **Exhibit E**:

- 25 • *Notice of Filing of Exhibit Designated at Hearing on Motion of Debtors for Interim and*  
26 *Final Orders (A) Authorizing the Debtors to Obtain Post Petition Financing (B)*  
27 *Authorizing the Debtors to Use Cash Collateral and (C) Granting Adequate Protection to*  
28 *Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108*  
*[Docket No. 406]*
- *Debtors' Notice of Motion and Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 363*  
*and 105 and Fed. R. Bankr. P. 9019 Authorizing Entry Into New Collective Bargaining*  
*Agreements With International Union of Operating Engineers, Stationary Engineers,*  
*Local 39; Memorandum of Points and Authorities; Declaration of Steven C. Sharrer*  
*[Docket No. 410]*

1           5.       I declare under penalty of perjury under the laws of the United States of America,  
2       that the foregoing is true and correct and that if called upon as a witness, I could and would  
3       competently testify thereto.

4                       Executed this 16<sup>th</sup> day of October, 2018, at El Segundo, CA.

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6                                       /s/ Travis R. Buckingham

7                                       Travis R. Buckingham  
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## **Exhibit A**

| Party Description   | Creditor Name                                  | Creditor Notice Name  | Email  |
|---|--|---|--|
| Top 50 Creditor/Creditor Committee  | Aetna Life Insurance Company                   | Attn: Paul Weller, Head of Provider Litigation                | PDWELLER@AETNA.COM   |
| Attorneys for California Statewide Communities Development Authority                                      | Allen Matkins Leck Gamble Mallory & Natsis LLP | Debra A. Riley, Esq.  | driley@allenmatkins.com  |
| Attorney for Sysco Los Angeles, Inc.  | Arnall Golden Gregory LLP                      | Darryl S. Laddin  | darryl.laddin@agg.com  |
| Attorneys for Wells Fargo Bank, National Association, as indenture trustee                                | Ballard Spahr LLP                              | Attn: Dustin P. Branch, Esq.<br>Nicholas M. Gross, Esq.       | branchd@ballardspahr.com;<br>grossn@ballardspahr.com                                   |
| Stationary Engineers Local 39 Trust - Defined Benefit Plan  | Bart Florence                                  | 1620 North Market Blvd  | bflorence@local39.org  |
| Attorney for Universal Hospital Services, Inc.  | Blakeley LLP                                   | Scott E. Blakeley   | seb@blakeleyllp.com  |
| Attorneys for United Nurses Associations of California/Union of Health Care Professionals                 | Bush Gottlieb, A Law Corporation               | Attn: Joseph A. Kohanski, David E. Ahdoot, Kirk M. Prestegard | jkohanski@bushgottlieb.com<br>dahdoot@bushgottlieb.com<br>kprestegard@bushgottlieb.com |
| Top 50 Creditor/Creditor Committee; Attorneys for California Nurses Association                           | California Nurses Association (CNA)            | Attn: Krysten Skogstad, In-House Counsel; Nicole J. Daro, Esq | kskogstad@calnurses.org;ndaro@calnurses.org  |
| Attorneys for Creditor St. Vincent IPA Medical Corporation  | Carlton Fields Jorden Burt PA                  | Donald R Kirk & John Ryan Yant                                | DKirk@carltonfields.com;<br>ryant@carltonfields.com                                    |
| Top 50 Creditor   | Cochlear Americas                              | Brooke Phillips   | bphillips@cochlear.com   |
| Attorneys for Swinerton Builders  | Fox Rothschild LLP                             | Attn: Michael A. Sweet, Nathan A. Schultz                     | msweet@foxrothschild.com;<br>nschultz@foxrothschild.com                                |
| Attorneys for Swinerton Builders  | Fox Rothschild LLP                             | Attn: Robert N. Amkraut, Esq                                  | ramkraut@foxrothschild.com   |
| Attorney for San Jose Medical Group, Inc.; Attorneys for Sports, Orthopedic and Rehabilitation Associates | Hanson Bridgett LLP                            | Neal L. Wolf  | NWolf@hansonbridgett.com   |
| Attorneys for Smith & Nephew, Inc.  | Hunton Andrews Kurth LLP                       | Kevin M. Eckhardt   | keckhardt@huntonAK.com   |
| IRS   | Internal Revenue Service                       | Attn Susanne Larson   | SBSE.Insolvency.Balt@irs.gov   |
| Top 50 Creditor/Creditor Committee  | Iris Lara                                      | c/o Trisha Monesi   | trisha.monesi@capstonelawyers.com  |
| Counsel to Nant Capital, LLC and NatWorks, LLC Series 2017 Noteholder                                     | Jones Day                                      | Bruce Bennett   | bbennett@jonesday.com  |
| Attorneys for the County of San Mateo   | Keller & Benvenutti LLP                        | Attn: Peter J. Benvenutti, Jane Kim                           | jkim@kellerbenvenutti.com  |
| Prepetition Secured Creditor (2005 Bondholder)  | Lord, Abbett & Co LLC                          | Robert Gerber   | rgerber@lordabbett.com   |
| Counsel to US Bank as Master Note/Bond Trustee  | Maslon LLP                                     | Clark T Whitmore  | clark.whitmore@maslon.com  |
| Attorneys for U.S. Bank National Association, not individually, but as Indenture Trustee                  | McDermott Will & Emery                         | Jason D. Strabo   | jstrabo@mwe.com  |

| Party Description   | Creditor Name  | Creditor Notice Name                               | Email  |
|---|--|--|--|
| Counsel to US Bank as Master Note/Bond Trustee and Rosemawr Series 2015 Noteholder; Attorneys for U.S. Bank National Association, not individually, but as Indenture Trustee  | McDermott Will & Emery   | William Smith Nathan Coco<br>Megan Preusker        | Wsmith@mwe.com;<br>ncoco@mwe.com;<br>mpreusker@mwe.com                       |
| Top 50 Creditor/Creditor Committee  | Medline Industries, Inc.   | Shane Reed   | SReed@medline.com  |
| [Proposed] Counsel for the Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al.  | Milbank, Tweed, Hadley & McCloy LLP  | Gregory A. Bray Mark Shinderman & James C. Behrens | gbray@milbank.com;<br>mshinderman@milbank.com;<br>jbehrens@milbank.com       |
| Counsel to Nuveen Series 2005 Bond holder   | Mintz Levin Cohn Ferris Glovsky and Popeo, P.C.                                      | Attn: Daniel Bleck and Leonard Weiser-Varon        | DSBleck@mintz.com; LWeiser-Varon@mintz.com                                   |
| Counsel to Nuveen Series 2005 Bond holder   | Mintz Levin Cohn Ferris Glovsky and Popeo, P.C.                                      | Attn: Paul J. Ricotta                              | PJRicotta@mintz.com  |
| Prepetition Secured Creditor (2017 Noteholder)  | NantWorks, LLC and Nant Capital, LLC   | Charles Kim  | Charles.Kim@nantworks.com  |
| Counsel for Attorney General Xavier Becerra   | Office of the Attorney General   | Alicia Berry, Deputy Attorney General              | alicia.berry@doj.ca.gov  |
| Top 50 Creditor/Creditor Committee  | Pension Benefit Guaranty Corporation ("PBGC")  | Attn: Michael Strollo and Emily Lesniewski         | strollo.michael@pbgc.gov   |
| Counsel to Stryker Corporation, Stryker Endoscopy, Stryker Instruments, Stryker Medical, Stryker Neurovascular, Stryker Orthopaedics, Stryker Orthobiologies, Stryker Sales, Stryker Spine, Stryker Sustainability Solutions and Stryker Communications | Purkey & Associates, P.L.C.  | c/o Lori L. Purkey, Esq                            | purkey@purkeyandassociates.com   |
| Prepetition Secured Creditor (2015 Noteholder)  | RCB Equities #1 LLC  | Brian Dror / Zvi Ryzman                            | Brian@brdcpas.com  |
| Attorneys For Creditor Delta Dental of California   | Rimon, P.C.  | Phillip K. Wang, Esq.                              | phillip.wang@rimonlaw.com  |
| Prepetition Secured Creditor (2015 Noteholder)  | Rosemawr Municipal Partners Fund LP, Rosemawr Capital II LP, RMA Capital Partners LP | Greg Shlionsky Julie Morrone Elyse Levesque        | gshlionsky@rosemawr.com;<br>jmorrone@rosemawr.com;<br>elevesque@rosemawr.com |
| SEC Headquarters  | Securities & Exchange Commission   | Secretary of the Treasury                          | SECBankruptcy-OGC-ADO@SEC.GOV  |
| Top 50 Creditor/Creditor Committee  | SEIU United Healthcare Workers West  | Attn: David Miller                                 | dmiller@seiu-uhw.org   |
| Attorneys for Creditor RightSourcing, Inc.  | Serlin & Whiteford, LLP  | Mark A. Serlin, Esq.                               | ms@swllplaw.com  |
| Attorney for KForce, Inc.   | Shumaker, Loop, & Kendrick, LLP  | Steven M. Berman                                   | sberman@slk-law.com  |
| Top 50 Creditor/Creditor Committee  | Sodexo Operations, LLC, a Delaware Limited Liability Company Sodexo CTM LLC          | Attn: Brad Hamman                                  | brad.hamman@sodexo.com   |
| Counsel for the Medical Staff of Seton Medical Center   | St. James Law, P.C.  | Michael St. James, Esq.                            | Ecf@stjames-law.com; michael@stjames-law.com                                 |

| Party Description   | Creditor Name                           | Creditor Notice Name                               | Email   |
|---|---|--|---|
| Top 50 Creditor/Creditor Committee  | St. Vincent IPA Medical Corporation     | Mark Neubauer and Donald Kirk                      | mneubauer@carltonfields.com;ljohnson@stvincentipa.com;dkirk@carltonfields.com   |
| Attorneys for Premier, Inc., and certain of its subsidiaries  | Stradling Yocca Carlson & Rauth, P.C.   | Attn: Marianne S. Mortimer, Esq.                   | mmortimer@sycr.com  |
| Attorney for Creditor NTT DATA Services Holding Corporation   | Streusand, Landon, Ozburn & Lemmon, LLP | Sabrina L. Streusand                               | streusand@slollp.com  |
| Prepetition Secured Creditor (2005 Bondholder)  | The Vanguard Group, Inc.                | Robert Auwaerter                                   | robert_f_auwaerter@vanguard.com   |
| Attorneys for Retirement Plan for Hospital Employees  | Trodella & Lapping LLP                  | Richard A. Lapping                                 | Rich@TrodeLLapping.com  |
| Successor Master Trustee for the Prepetition Secured Revenue Bonds, Series 2005 A, G and H  | UMB Bank, N.A.                          | Attn.: Virginia Anne Housum, Senior Vice President | virginia.housum@umb.com   |
| Office of the United States Trustee   | United States Trustee                   | Hatty K Yip  | hatty.yip@usdoj.gov   |
| Note Trustee and Collateral Agent for the Revenue Bonds Series 2005 ("2005 Bonds") and Series 2015 and 2017 Revenue Notes (2015 and 2017 collectively the "Working Capital Notes")  | US Bank NA                              | Sandra Spivey, VP                                  | sandra.spivey@usbank.com  |
| Prepetition Secured Creditor (2005 Bondholder)  | Van Eck Associates Corporation          | Charles Cameron                                    | ccameron@vaneck.com   |
| Counsel to DIP Lender Ally Bank   | Waller Lansden Dortch & Davis, LLP      | David E. Lemke                                     | david.lemke@wallerlaw.com   |
| Attorneys for Stationary Engineers Local 39; Attorneys for SEIU United Healthcare Workers-West; Attorneys for Creditor Stationary Engineers Local 39 Pension Trust Fund and Stationary Engineers Local 39 Health & Welfare Trust Fund | Weinberg Roger & Rosenfeld              | c/o Emily P. Rich                                  | bankruptcycourtnotices@unioncounsel.net;<br>erich@unioncounsel.net;<br>tmainguy@unioncounsel.net;<br>cgray@unioncounsel.net |
| Bond Trustee - 2005 Bonds   | Wells Fargo Bank, N.A.                  | Mark V Birkholz; Corbin Connell                    | Mark.v.birkholz@wellsfargo.com;<br>Corbin.B.Connell@wellsfargo.com  |
| Top 50 Creditor   | Workday, Inc.                           | John Elrod; Ann Sandor                             | ann.sandor@workday.com; ElrodJ@gtlaw.com  |

## **Exhibit B**



**Exhibit B**  
**Core 2002 Service List**  
**First Class Mail**

| Party Description  | Creditor Name                                     | Creditor Notice Name  | Address1                             | Address2  | Address3 | City          | State | Zip        |
|--|---|---|--------------------------------------|---|----------|---------------|-------|------------|
| Top 50 Creditor/Creditor Committee   | Aetna Life Insurance Company                      | Attn: Paul Weller, Head of Provider Litigation                    | 1425 Union Meeting Rd.               | Mail Stop U23S<br>600 West<br>Broadway, 27th<br>Floor |          | Blue Bell     | PA    | 19422      |
| Attorneys for California Statewide Communities Development Authority   | Allen Matkins Leck Gamble Mallory & Natsis LLP    | Debra A. Riley, Esq.  | One America Plaza,<br>Suite 500      |   |          | San Diego     | CA    | 92101-0903 |
| Top 50 Creditor/Creditor Committee   | Allscripts Healthcare LLC                         | c/o Greg Bianchi  | 171 17th Street NW, Suite 2100       |   |          | Atlanta       | GA    | 30328      |
| Attorney for Sysco Los Angeles, Inc.   | Arnall Golden Gregory LLP                         | Darryl S. Laddin  | California Department of Justice     | 1300 "I" Street                                       |          | Atlanta       | GA    | 30363-1031 |
| Attorney General of California   | Attorney General of California                    | Xavier Becerra  | 950 Pennsylvania Avenue, NW          |   |          | Sacramento    | CA    | 95814      |
| Office of the Attorney General of the United States  | Attorney General of the United States             | U.S. Department of Justice  | 2029 Century Park East, Suite 800    |   |          | Washington    | DC    | 20530-0001 |
| Attorneys for Wells Fargo Bank, National Association, as indenture trustee   | Ballard Spahr LLP                                 | Attn: Dustin P. Branch, Esq.<br>Nicholas M. Gross, Esq.           | 1620 North Market Blvd               |   |          | Los Angeles   | CA    | 90067-2909 |
| Stationary Engineers Local 39 Trust - Defined Benefit Plan   | Bart Florence                                     |   | 18500 Von Karman Avenue, Suite 530   |   |          | Sacramento    | CA    | 95834      |
| Attorney for Universal Hospital Services, Inc.   | Blakeley LLP                                      | Scott E. Blakeley   | 801 North Brand Boulevard, Suite 950 |   |          | Irvine        | CA    | 92612      |
| Attorneys for United Nurses Associations of California/Union of Health Care Professionals  | Bush Gottlieb, A Law Corporation                  | Attn: Joseph A. Kohanski,<br>David E. Ahndoot, Kirk M. Prestegard | 1501 Capitol Avenue, Suite 4510      |   |          | Glendale      | CA    | 91203      |
| California Department of Health Care Services  | California Department of Health Care Services     | Jennifer Kent, Director   | Legal Department                     | 155 Grand Avenue                                      |          | Sacramento    | CA    | 95814      |
| Top 50 Creditor/Creditor Committee; Attorneys for California Nurses Association  | California Nurses Association (CNA)               | Attn: Krysten Skogstad, In-House Counsel; Nicole J. Daro, Esq     | 1625 North Market Boulevard          |   |          | Oakland       | CA    | 94612      |
| California Secretary of State  | California Secretary of State                     |   | 1500 11th Street                     |   |          | Sacramento    | CA    | 95814      |
| California State Board of Pharmacy   | California State Board of Pharmacy                |   | 4221 W Boy Scout Blvd                |   |          | Sacramento    | CA    | 95834      |
| Attorneys for Creditor St. Vincent IPA Medical Corporation   | Carlton Fields Jorden Burt PA                     | Donald R Kirk & John Ryan Yant                                    | COCHLEAR CORPORATION                 | 13059 E. Peakview Ave.                                |          | Tampa         | FL    | 33607-5780 |
| Top 50 Creditor  | Cochlear Americas Employment Development Dept.    | Brooke Phillips   | 722 Capitol Mall                     |   |          | Centennial    | CO    | 80111      |
| Employment Development Dept.   | Employment Development Dept.                      |   | 345 California Street, Suite 2200    |   |          | Sacramento    | CA    | 95814      |
| Attorneys for Swinerton Builders   | Fox Rothschild LLP                                | Attn: Michael A. Sweet,<br>Nathan A. Schultz                      | 1001 Fourth Ave. Suite 4500          |   |          | San Francisco | CA    | 94104      |
| Attorneys for Swinerton Builders Attorney for San Jose Medical Group, Inc.; Attorneys for Sports, Orthopedic and Rehabilitation Associates | Fox Rothschild LLP                                | Attn: Robert N. Amkraut, Esq                                      | 425 Market Street, 26th Floor        |   |          | Seattle       | WA    | 98154      |
| Attorneys for Smith & Nephew, Inc.   | Hanson Bridgett LLP                               | Neal L. Wolf  | 550 South Hope Street, Suite 2000    |   |          | San Francisco | CA    | 94105      |
| IRS  | Hunton Andrews Kurth LLP Internal Revenue Service | Kevin M. Eckhardt<br>Attn Susanne Larson                          | 31 Hopkins Plz Rm 1150               |   |          | Los Angeles   | CA    | 90071      |
|  |   |   |                                      |   |          | Baltimore     | MD    | 21201      |

**Exhibit B**  
**Core 2002 Service List**  
**First Class Mail**

| Party Description  | Creditor Name                                   | Creditor Notice Name                               | Address1                            | Address2                          | Address3                            | City          | State | Zip        |
|--|---|--|-------------------------------------|-----------------------------------|-------------------------------------|---------------|-------|------------|
| IRS  | Internal Revenue Service                        | Centralized Insolvency Operation                   | P.O. Box 7346                       |                                   |                                     | Philadelphia  | PA    | 19101-7346 |
| IRS  | Internal Revenue Service                        |  | 300 North Los Angeles Street        |                                   |                                     | Los Angeles   | CA    | 90012      |
| IRS  | Internal Revenue Service                        |  | 600 Arch Street                     |                                   |                                     | Philadelphia  | PA    | 19101      |
| Top 50 Creditor/Creditor Committee   | Iris Lara                                       | c/o Trisha Monesi                                  | 1875 Century Park East, Suite 100   |                                   |                                     | Los Angeles   | CA    | 90067      |
| Counsel to Nant Capital, LLC and NatWorks, LLC Series 2017   | Jones Day                                       | Bruce Bennett                                      | 555 South Flower Street             | Fiftieth Floor                    |                                     | Los Angeles   | CA    | 90071      |
| Noteholder   | Keller & Benvenuti LLP                          | Attn: Peter J. Benvenuti, Jane Kim                 | 650 California Street, Suite 1900   |                                   |                                     | San Francisco | CA    | 94108      |
| Attorneys for the County of San Mateo  | Maslon LLP                                      | Clark T Whitmore                                   | 3300 Wells Fargo Center             | 90 South Seventh Street           |                                     | Minneapolis   | MN    | 55402      |
| Counsel to US Bank as Master Note/Bond Trustee   | McDermott Will & Emery                          | Jason D. Strabo                                    | 2049 Century Park East, 38th Floor  |                                   |                                     | Los Angeles   | CA    | 90067-3218 |
| Attorneys for U.S. Bank National Association, not individually, but as Indenture Trustee   |   | William Smith Nathan Coco Megan Preusker           | 444 West Lake St                    | Suite 4000                        |                                     | Chicago       | IL    | 60606-0029 |
| Counsel to US Bank as Master Note/Bond Trustee and Rosemawr Series 2015 Noteholder; Attorneys for U.S. Bank National Association, not individually, but as Indenture Trustee | McDermott Will & Emery                          | Shane Reed   | Three Lakes Drive                   |                                   |                                     | Northfield    | IL    | 60093      |
| Top 50 Creditor/Creditor Committee [Proposed] Counsel for the Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al.                  | Medline Industries, Inc.                        | Gregory A. Bray Mark Shinderman & James C. Behrens | 2029 Century Park East, 33rd Floor  |                                   |                                     | Los Angeles   | CA    | 90067      |
| Counsel to Nuveen Series 2005 Bond holder  | Milbank, Tweed, Hadley & McCloy LLP             | Attn: Daniel Bleck and Leonard Weiser-Varon        | One Financial Center                |                                   |                                     | Boston        | MA    | 02111      |
| Counsel to Nuveen Series 2005 Bond holder  | Mintz Levin Cohn Ferris Glovsky and Popeo, P.C. | Attn: Paul J. Ricotta                              | 666 Third Avenue                    |                                   |                                     | New York      | NY    | 10017      |
| Prepetition Secured Creditor (2017 Noteholder)   | Mintz Levin Cohn Ferris Glovsky and Popeo, P.C. | Charles Kim  | 9920 Jefferson Boulevard            |                                   |                                     | Culver City   | CA    | 90232      |
| Counsel for Attorney General Xavier Becerra  | NantWorks, LLC and Nant Capital, LLC            | Alicia Berry, Deputy Attorney General              | 300 South Spring Street, Suite 1702 |                                   |                                     | Los Angeles   | CA    | 90013      |
| Office of the Attorney General   | Office of the Attorney General                  | Consumer Law Section                               | Attn Bankruptcy Notices             | 455 Golden Gate Ave., Suite 11000 |                                     | San Francisco | CA    | 94102      |
| Office of the Attorney General   | Office of the Attorney General                  | Wendi A. Horwitz, Deputy Attorney General          | Department of Justice               | Office of the Attorney General    | 300 South Spring Street, Suite 1702 | Los Angeles   | CA    | 90013      |
| Office of the CA Attorney General  | Office of the California Attorney General       | Department of Justice                              | Kenneth Wang                        | 300 South Spring Street           |                                     | Los Angeles   | CA    | 90013      |
| Office of the CA Attorney General  | Office of the California Attorney General       | Department of Justice                              | Jennifer Kim                        | 300 South Spring Street, Floor 9  |                                     | Los Angeles   | CA    | 90013      |
| Top 50 Creditor/Creditor Committee   | Pension Benefit Guaranty Corporation ("PBGC")   | Attn: Michael Strollo and Emily Lesniewski         | 1200 K Street, NW                   |                                   |                                     | Washington    | DC    | 20005      |

**Exhibit B**  
**Core 2002 Service List**  
**First Class Mail**

| Party Description   | Creditor Name  | Creditor Notice Name                          | Address1                             | Address2                               | Address3 | City              | State | Zip        |
|---|--|---|--------------------------------------|--|----------|-------------------|-------|------------|
| Counsel to Stryker Corporation,<br>Stryker Endoscopy, Stryker<br>Instruments, Stryker Medical, Stryker<br>Neurovascular, Stryker<br>Orthopaedics, Stryker<br>Orthobiologies, Stryker Sales,<br>Stryker Spine, Stryker Sustainability<br>Solutions and Stryker<br>Communications | Purkey & Associates, P.L.C.  | c/o Lori L. Purkey, Esq                       | 5050 Cascade Road, SE,<br>Suite A    |  |          | Grand Rapids      | MI    | 49546      |
| Prepetition Secured Creditor (2015<br>Noteholder)   | RCB Equities #1 LLC  | Brian Dror / Zvi Ryzman                       | 5967 West 3rd Street,<br>Suite 102   |  |          | Los Angeles       | CA    | 90036      |
| Attorneys For Creditor Delta Dental of<br>California  | Rimon, P.C.  | Phillip K. Wang, Esq.                         | One Embarcadero Center,<br>Suite 400 |  |          | San Francisco     | CA    | 94111      |
| Prepetition Secured Creditor (2015<br>Noteholder)   | Rosemawr Municipal Partners<br>Fund LP, Rosemawr Capital II<br>LP, RMA Capital Partners LP | Greg Shlonsky Julie<br>Morrone Elyse Levesque | 810 Seventh Avenue, 27th<br>Floor    |  |          | New York          | NY    | 10019      |
| SEC Headquarters  | Commission<br>Securities and Exchange  | Secretary of the Treasury                     | 100 F St NE                          |  |          | Washington        | DC    | 20549      |
| SEC   | Commission   |   | 200 Vesey Street, #400               |  |          | New York          | NY    | 10281      |
| Top 50 Creditor/Creditor Committee<br>Attorneys for Creditor RightsSourcing,<br>Inc.  | SEIU United Healthcare<br>Workers West   | Attn: David Miller                            | 560 Thomas L Berkeley<br>Way         |  |          | Oakland           | CA    | 94612-1602 |
| Attorney for KForce, Inc.   | Serlin & Whiteford, LLP  | Mark A. Serlin, Esq.                          | 701 E Street                         |  |          | Sacramento        | CA    | 95814      |
|   | Shumaker, Loop, & Kendrick,<br>LLP   | Steven M. Berman                              | 101 E. Kennedy Blvd.,<br>Suite 2800  |  |          | Tampa             | FL    | 33602      |
| Top 50 Creditor/Creditor Committee<br>Counsel for the Medical Staff of<br>Seton Medical Center  | Sodexo Operations, LLC, a<br>Delaware Limited Liability<br>Company Sodexo CTM LLC          | Attn: Brad Hamman                             | 283 Cranes Roost Blvd,<br>Ste 260    |  |          | Altamonte Springs | FL    | 32701      |
| Top 50 Creditor/Creditor Committee<br>State of California Board of<br>Equalization - All Other Service and<br>Bankruptcy Notices  | St. James Law, P.C.  | Michael St. James, Esq.                       | 22 Battery Street, Suite<br>888      |  |          | San Francisco     | CA    | 94111      |
| State of California Board of<br>Equalization - Service of Adversary<br>Proceedings  | St. Vincent IPA Medical<br>Corporation   | Mark Neubauer and Donald<br>Kirk              | Carlton Fields Jordan Burt,<br>LLP   | 2000 Avenue of the<br>Stars Suite 530N |          | Los Angeles       | CA    | 90067-4707 |
| State of California Board of<br>Equalization - Bankruptcy Code<br>Section 505 Requests  | State of California Board of<br>Equalization   | Account Information Group,<br>MIC: 29         | P.O. Box 942879                      |  |          | Sacramento        | CA    | 94279-0029 |
| State of California Board of<br>Equalization - Bankruptcy Code<br>Section 505 Requests  | State of California Board of<br>Equalization   | Executive Director                            | 450 N Street, MIC: 73                |  |          | Sacramento        | CA    | 95814-0073 |
| State of California Employment<br>Development Department  | State of California Board of<br>Equalization   | Special Operations<br>Bankruptcy Team MIC: 74 | P.O. Box 942879                      |  |          | Sacramento        | CA    | 94279-0074 |
| State of California Franchise Tax<br>Board - Bankruptcy Code Section<br>505 Requests and All Other Service<br>and Notices   | State of California Employment<br>Development Department                                   | Bankruptcy Group MIC 92E                      | P. O. Box 826880                     |  |          | Sacramento        | CA    | 94280-0001 |
|   | State of California Franchise<br>Tax Board   | Franchise Tax Board<br>Bankruptcy Section     | MS: A-340                            | P. O. Box 2952                         |          | Sacramento        | CA    | 95812-2952 |

**Exhibit B**  
**Core 2002 Service List**  
**First Class Mail**

| Party Description   | Creditor Name                                | Creditor Notice Name                               | Address1                                 | Address2                       | Address3                                   | City           | State | Zip        |
|---|--|--|--|--------------------------------|--|----------------|-------|------------|
| State of California Franchise Tax Board - Service of Adversary Proceedings  | State of California Franchise Tax Board      | Franchise Tax Board Chief Counsel                  | c/o General Counsel Section              | P.O. Box 1720                  | MS: A-260                                  | Rancho Cordova | CA    | 95741-1720 |
| State of California Franchise Tax Board   | State of California Franchise Tax Board      |  | 300 South Spring Street, #5704           |                                |  | Los Angeles    | CA    | 90013      |
| Attorneys for Premier, Inc., and certain of its subsidiaries  | Stradling Yocca Carlson & Rauth, P.C.        | Attn: Marianne S. Mortimer, Esq.                   | 100 Wilshire Boulevard, 4th Floor        |                                |  | Santa Monica   | CA    | 90401      |
| Attorney for Creditor NTT DATA Services Holding Corporation   | Streusand, Landon, Ozburn & Lemmon, LLP      | Sabrina L. Streusand                               | 1801 S. Mopac Expressway, Suite 320      |                                |  | Austin         | TX    | 78746      |
| Attorneys for Retirement Plan for Hospital Employees  | Tridella & Lapping LLP                       | Richard A. Lapping                                 | 540 Pacific Avenue                       |                                |  | San Francisco  | CA    | 94133      |
| U.S. Department of Health & Human Services  | U.S. Department of Health & Human Services   | Alex M. Azar II, Secretary                         | 200 Independence Avenue, S.W.            |                                |  | Washington     | DC    | 20201      |
| U.S. Department of Health and Human Services  | U.S. Department of Health and Human Services | Angela M. Belgrove, Assistant Regional Counsel     | Office of the General Counsel, Region IX | 90 7th Street, Suite 4-500     |  | San Francisco  | CA    | 94103-6705 |
| SEC   | U.S. Securities and Exchange Commission      | Attn: Bankruptcy Counsel                           | 444 South Flower Street, Suite 900       |                                |  | Los Angeles    | CA    | 90071-9591 |
| Successor Master Trustee for the Prepetition Secured Revenue Bonds, Series 2005 A, G and H  | UMB Bank, N.A.                               | Attn.: Virginia Anne Housum, Senior Vice President | UMB Financial Corporation                | 120 Sixth Street South         | Suite 1400<br>300 North Los Angeles Street | Minneapolis    | MN    | 55402      |
| United States of America  | United States Attorney's Office              |  | Federal Building                         | Room 7516                      |  | Los Angeles    | CA    | 90012      |
| United States Attorney's Office   | United States Attorneys Office               | Central District of California                     | 312 North Spring Street                  | Suite 1200                     |  | Los Angeles    | CA    | 90012      |
| United States Attorney's Office   | United States Attorneys Office               | Northern District of California                    | Federal Courthouse                       | 450 Golden Gate Avenue         |  | San Francisco  | CA    | 94102      |
| United States Attorney's Office   | United States Attorneys Office               | Northern District of California                    | 150 Almaden Boulevard                    | Suite 900                      |  | San Jose       | CA    | 95113      |
| Attorney General  | United States Department of Justice          | Ben Franklin Station                               | P. O. Box 683                            |                                |  | Washington     | DC    | 20044      |
| Office of the United States Trustee Note Trustee and Collateral Agent for the Revenue Bonds Series 2005 ("2005 Bonds") and Series 2015 and 2017 Revenue Notes (2015 and 2017 collectively the "Working Capital Notes")                | United States Trustee                        | Hatty K Yip  | Office of the UST/DOJ                    | 915 Wilshire Blvd., Suite 1850 |  | Los Angeles    | CA    | 90017      |
| Counsel to DIP Lender Ally Bank   | US Bank NA                                   | Sandra Spivey, VP                                  | Nevada Financial Center                  | 2300 W. Sahara Ste 200         |  | Las Vegas      | NV    | 89102      |
| Attorneys for Stationary Engineers Local 39; Attorneys for SEIU United Healthcare Workers-West; Attorneys for Creditor Stationary Engineers Local 39 Pension Trust Fund and Stationary Engineers Local 39 Health & Welfare Trust Fund | Waller Lansden Dortch & Davis, LLP           | David E. Lemke                                     | Nashville City Center                    | 511 Union Street Ste 2700      |  | Nashville      | TN    | 37219      |
|   | Weinberg Roger & Rosenfeld                   | c/o Emily P. Rich                                  | 1001 Marina Village Parkway, Suite 200   |                                |  | Alameda        | CA    | 94501-1091 |

**Exhibit B**  
**Core 2002 Service List**  
**First Class Mail**

| Party Description                    | Creditor Name          | Creditor Notice Name                  | Address1                  | Address2      | Address3 | City        | State | Zip   |
|--------------------------------------|------------------------|---------------------------------------|---------------------------|---------------|----------|-------------|-------|-------|
| Wells Fargo Bank, N.A., Bond Trustee | Wells Fargo Bank, N.A. | Jeffrey K. Carlson or Current Officer | 608 Second Avenue South   |               |          | Minneapolis | MN    | 55402 |
| Bond Trustee - 2005 Bonds            | Wells Fargo Bank, N.A. | Mark V Birkholz; Corbin Connell       | 600 4th St. 6th Floor     | MAC N9300-060 |          | Minneapolis | MN    | 55415 |
| Top 50 Creditor                      | Workday, Inc.          | John Elrod; Ann Sandor                | 6110 Stoneridge Mall Road |               |          | Pleasanton  | CA    | 94588 |

## **Exhibit C**

**Additional Party Service List**

**Email**

| Creditor Name | Email                 |
|---------------|-----------------------|
| Bart Florence | bflorence@local39.org |

## **Exhibit D**



**Exhibit D**  
**Additional Party Service List**  
**First Class Mail**

| Creditor Name | Address1 | Address2                    | City       | State | Zip   |
|---------------|----------|-----------------------------|------------|-------|-------|
| Bart Florence | Local 39 | 1620 North Market Boulevard | Sacramento | CA    | 95834 |

## **Exhibit E**

**Exhibit E**  
**Chambers Service List**  
**Overnight Mail**

| Party Description | Creditor Name                       | Creditor Notice Name | Address1  | Address2                           | City        | State | Zip   |
|-------------------|-------------------------------------|----------------------|---|------------------------------------|-------------|-------|-------|
| Chambers          | USBC Central District of California | Ernest M. Robles     | Edward R. Roybal Federal Building and U.S. Courthouse | 255 East Temple Street, Suite 1560 | Los Angeles | CA    | 90012 |

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:  
**2335 Alaska Ave, El Segundo, CA 90245**

A true and correct copy of the foregoing documents entitled (*specify*): **Declaration Of Service By Kurtzman Carson Consultants, Llc Regarding Docket Numbers 406, 409 And 410** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*), I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☐ Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On (*date*), I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on October 16, 2018, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

**VIA OVERNIGHT**

USBC Central District of California  
Ernest M. Robles  
Edward R. Roybal  
Federal Building and U.S. Courthouse  
255 East Temple Street, Suite 1560  
Los Angeles, CA 90012

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

October 16, 2018

*Date*

Travis R. Buckingham

*Printed Name*

/s/ Travis R. Buckingham

*Signature*