

United States Bankruptcy Court
Central District of California

In re:
Verity Health System of California, Inc.
Debtor

Case No. 18-20151-ER
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0973-2

User: admin
Form ID: pdf042

Page 1 of 6
Total Noticed: 3

Date Rcvd: Nov 14, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 16, 2018.

db +Verity Health System of California, Inc., 2040 E. Mariposa Avenue,
El Segundo, CA 90245-5027
aty +Claude D Montgomery, Dentons US LLP, 1221 Avenue of the Americas, New York, NY 10020-1000
aty +Sam J Alberts, DENTONS US LLP, 1900 K Street NW, Washington, DC 20006-1100

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 16, 2018

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 14, 2018 at the address(es) listed below:

Aaron Davis on behalf of Creditor US Foods, Inc. aaron.davis@bryancave.com,
kat.flaherty@bryancave.com
Abigail V O'Brien on behalf of Interested Party Courtesy NEF avobrient@mintz.com,
docketing@mintz.com;DEHashimoto@mintz.com;nleali@mintz.com
Abigail V O'Brien on behalf of Creditor UMB Bank, N.A., as master indenture trustee and
Wells Fargo Bank, National Association, as indenture trustee avobrient@mintz.com,
docketing@mintz.com;DEHashimoto@mintz.com;nleali@mintz.com
Adam G Wentland on behalf of Creditor CPH Hospital Management, LLC awentland@tocounsel.com
Adam G Wentland on behalf of Creditor Gardena Hospital L.P. awentland@tocounsel.com
Adam G Wentland on behalf of Creditor Eladh, L.P. awentland@tocounsel.com
Adam G Wentland on behalf of Creditor CHHP Holdings II, LLC awentland@tocounsel.com
Alan I Nahmias on behalf of Interested Party Alan I Nahmias anahmias@mbnlawyers.com,
jdale@mbnlawyers.com
Alan I Nahmias on behalf of Interested Party Courtesy NEF anahmias@mbnlawyers.com,
jdale@mbnlawyers.com
Alicia K Berry on behalf of Interested Party Attorney General For The State Of Ca
Alicia.Berry@doj.ca.gov
Alicia K Berry on behalf of Attorney Alicia Berry Alicia.Berry@doj.ca.gov
Alvin Mar on behalf of U.S. Trustee United States Trustee (LA) alvin.mar@usdoj.gov
Andrew Still on behalf of Interested Party Courtesy NEF astill@swlaw.com, kcollins@swlaw.com
Andrew J Ziaja on behalf of Interested Party Engineers and Scientists of California Local 20,
IFPTE aziaja@leonardcarder.com,
sgroff@leonardcarder.com;msimons@leonardcarder.com;lbadar@leonardcarder.com
Andy J Epstein on behalf of Interested Party Courtesy NEF taxcpaesq@gmail.com
Brian D Huben on behalf of Creditor Southeast Medical Center, LLC and Slauson Associates of
Huntington Park, LLC hubenb@ballardspahr.com, carolod@ballardspahr.com
Brian L Davidoff on behalf of Interested Party CO Architects bdavidoff@greenbergglusker.com,
calendar@greenbergglusker.com;jking@greenbergglusker.com
Bruce Bennett on behalf of Creditor Verity MOB Financing II LLC bbennett@jonesday.com
Bruce Bennett on behalf of Creditor Verity MOB Financing LLC bbennett@jonesday.com
Bryan L Ngo on behalf of Interested Party All Care Medical Group, Inc. bngo@fortislaw.com,
Bngo@bluecapitallaw.com;SPicariello@fortislaw.com;JNguyen@fortislaw.com;JNguyen@bluecapitallaw.com
Bryan L Ngo on behalf of Interested Party All Care Medical Group, Inc bngo@fortislaw.com,
Bngo@bluecapitallaw.com;SPicariello@fortislaw.com;JNguyen@fortislaw.com;JNguyen@bluecapitallaw.com
Charles E Nelson on behalf of Interested Party Wells
indenture trustee nelsonc@ballardspahr.com, wassweiler



1820151181119000000000004

District/off: 0973-2

User: admin
Form ID: pdf042

Page 2 of 6
Total Noticed: 3

Date Rcvd: Nov 14, 2018

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Chris D. Kuhner on behalf of Creditor OCH Forest 1, General Partner of O'Connor Health Center 1, a limited partnership c.kuhner@kornfieldlaw.com
Christine R Etheridge on behalf of Creditor Fka GE Capital Wells Fargo Vendor Financial Services, LLC christine.etheridge@ikonfin.com
Christopher J Petersen on behalf of Creditor Infor (US), Inc. cjpetersen@blankrome.com, gsolis@blankrome.com
Craig G Margulies on behalf of Interested Party Courtesy NEF Craig@MarguliesFaithlaw.com, Victoria@MarguliesFaithlaw.com;Helen@MarguliesFaithlaw.com
Cristina E Bautista on behalf of Creditor Health Net of California, Inc. cristina.bautista@kattenlaw.com, ecf.lax.docket@kattenlaw.com
Damarr M Butler on behalf of Creditor Pension Benefit Guaranty Corporation butler.damarr@pbgc.gov, efile@pbgc.gov
Darryl S Laddin on behalf of Creditor c/o Darryl S. Laddin Sysco Los Angeles, Inc. bkrfilings@agg.com
David E Lemke on behalf of Creditor ALLY BANK david.lemke@wallerlaw.com, chris.cronk@wallerlaw.com;Melissa.jones@wallerlaw.com;cathy.thomas@wallerlaw.com
David M Poitras on behalf of Interested Party Courtesy NEF dpoitras@wedgewood-inc.com, dpoitras@jmbm.com;dmarcus@wedgewood-inc.com;aguisinger@wedgewood-inc.com
David N Crapo on behalf of Creditor Sharp Electronics Corporation dcrapo@gibbonslaw.com, elrosen@gibbonslaw.com
Debra Riley on behalf of Creditor California Statewide Communities Development Authority driley@allenmatkins.com, plewis@allenmatkins.com;jalisuag@allenmatkins.com;bcrfilings@allenmatkins.com
Dustin P Branch on behalf of Interested Party Wells Fargo Bank, National Association, as indenture trustee branchd@ballardspahr.com, carolod@ballardspahr.com;hubenb@ballardspahr.com;Pollack@ballardspahr.com
Elan S Levey on behalf of Creditor United States Department of Health and Human Services elan.levey@usdoj.gov, louisalin@usdoj.gov
Elan S Levey on behalf of Creditor Pension Benefit Guaranty Corporation elan.levey@usdoj.gov, louisalin@usdoj.gov
Elan S Levey on behalf of Creditor Federal Communications Commission elan.levey@usdoj.gov, louisalin@usdoj.gov
Elizabeth Berke-Dreyfuss on behalf of Creditor Center for Dermatology, Cosmetic and Laser Surgery edreyfuss@wendel.com
Emily P Rich on behalf of Creditor Stationary Engineers Local 39 erich@unioncounsel.net, bankruptcycourtnotices@unioncounsel.net
Emily P Rich on behalf of Creditor Stationary Engineers Local 39 Health and Welfare Trust Fund erich@unioncounsel.net, bankruptcycourtnotices@unioncounsel.net
Emily P Rich on behalf of Creditor SEIU United Healthcare Workers - West erich@unioncounsel.net, bankruptcycourtnotices@unioncounsel.net
Emily P Rich on behalf of Creditor Stationary Engineers Local 39 Pension Trust Fund erich@unioncounsel.net, bankruptcycourtnotices@unioncounsel.net
Eric D Goldberg on behalf of Creditor Otsuka Pharmaceutical Development & Commercialization, Inc. eric.goldberg@dlapiper.com, eric-goldberg-1103@ecf.pacerpro.com
Eric J Fromme on behalf of Creditor CPH Hospital Management, LLC efromme@tocounsel.com, agarcia@tocounsel.com
Eric J Fromme on behalf of Creditor Gardena Hospital L.P. efromme@tocounsel.com, agarcia@tocounsel.com
Eric J Fromme on behalf of Creditor CHHP Holdings II, LLC efromme@tocounsel.com, agarcia@tocounsel.com
Eric J Fromme on behalf of Creditor Eladh, L.P. efromme@tocounsel.com, agarcia@tocounsel.com
Florice Hoffman on behalf of Creditor National Union of Healthcare Workers fhoffman@socal.rr.com, floricehoffman@gmail.com
Gary E Klausner on behalf of Interested Party Courtesy NEF gek@lnbyb.com
Gary F Torrell on behalf of Interested Party Courtesy NEF gft@vrmllaw.com
Gerrick Warrington on behalf of Interested Party Courtesy NEF gwarrington@frandzel.com, dmoore@frandzel.com
Gregory R Jones on behalf of Interested Party County of Santa Clara gjones@mwe.com, rnhunter@mwe.com
Hatty K Yip on behalf of U.S. Trustee United States Trustee (LA) hatty.yip@usdoj.gov
Howard Camhi on behalf of Creditor The Huntington National Bank hcamhi@ecjlaw.com, tcastelli@ecjlaw.com;amatsuoka@ecjlaw.com
Hutchison B Meltzer on behalf of Interested Party Attorney General For The State Of Ca hutchison.meltzer@doj.ca.gov, Alicia.Berry@doj.ca.gov
Ivan L Kallick on behalf of Interested Party Ivan Kallick ikallick@manatt.com, ihernandez@manatt.com
James Cornell Behrens on behalf of Creditor Committee Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al. jbehrens@milbank.com, ggray@milbank.com;mshinderman@milbank.com;hmaghakian@milbank.com;dodonnell@milbank.com;jbrewster@milbank.com;JWeber@milbank.com
Jane Kim on behalf of Creditor County of San Mateo jkim@kellerbenvenutti.com
Jason Wallach on behalf of Interested Party Courtesy NEF jwallach@ghplaw.com, g33404@notify.cincompass.com
Jason D Strabo on behalf of Creditor U.S. Bank National Association, not individually, but as Indenture Trustee jstrabo@mwe.com, ahoneycutt@mwe.com
Jeffrey C Wisler on behalf of Interested Party Cigna Healthcare of California, Inc., and Llife Insurance Company of North America jwisler@connollygallagher.com, dperkins@connollygallagher.com

District/off: 0973-2

User: admin
Form ID: pdf042

Page 3 of 6
Total Noticed: 3

Date Rcvd: Nov 14, 2018

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Jeffrey K Garfinkle on behalf of Interested Party Courtesy NEF jgarfinkle@buchalter.com,
docket@buchalter.com;dcyrankowski@buchalter.com
Jeffrey K Garfinkle on behalf of Creditor McKesson Corporation jgarfinkle@buchalter.com,
docket@buchalter.com;dcyrankowski@buchalter.com
Jennifer L Nassiri on behalf of Creditor Old Republic Insurance Company, et al
jennifernassiri@quinnemanuel.com
John A Moe, II on behalf of Debtor St. Francis Medical Center of Lynwood Foundation
john.moe@dentons.com, glenda.spratt@dentons.com,derry.kalve@dentons.com,andy.jinnah@dentons.com,
bryan.bates@dentons.com
John A Moe, II on behalf of Debtor St. Vincent Foundation john.moe@dentons.com,
glenda.spratt@dentons.com,derry.kalve@dentons.com,andy.jinnah@dentons.com,bryan.bates@dentons.com
John A Moe, II on behalf of Debtor St. Louise Regional Hospital john.moe@dentons.com,
glenda.spratt@dentons.com,derry.kalve@dentons.com,andy.jinnah@dentons.com,bryan.bates@dentons.com
John A Moe, II on behalf of Debtor St. Vincent Dialysis Center, Inc. john.moe@dentons.com,
glenda.spratt@dentons.com,derry.kalve@dentons.com,andy.jinnah@dentons.com,bryan.bates@dentons.com
John A Moe, II on behalf of Debtor O'Connor Hospital john.moe@dentons.com,
glenda.spratt@dentons.com,derry.kalve@dentons.com,andy.jinnah@dentons.com,bryan.bates@dentons.com
John A Moe, II on behalf of Debtor Verity Medical Foundation john.moe@dentons.com,
glenda.spratt@dentons.com,derry.kalve@dentons.com,andy.jinnah@dentons.com,bryan.bates@dentons.com
John A Moe, II on behalf of Debtor Verity Health System of California, Inc.
john.moe@dentons.com, glenda.spratt@dentons.com,derry.kalve@dentons.com,andy.jinnah@dentons.com,
bryan.bates@dentons.com
John A Moe, II on behalf of Debtor O'Connor Hospital Foundation john.moe@dentons.com,
glenda.spratt@dentons.com,derry.kalve@dentons.com,andy.jinnah@dentons.com,bryan.bates@dentons.com
John A Moe, II on behalf of Debtor Seton Medical Center john.moe@dentons.com,
glenda.spratt@dentons.com,derry.kalve@dentons.com,andy.jinnah@dentons.com,bryan.bates@dentons.com
John A Moe, II on behalf of Debtor St. Francis Medical Center john.moe@dentons.com,
glenda.spratt@dentons.com,derry.kalve@dentons.com,andy.jinnah@dentons.com,bryan.bates@dentons.com
John Mark Jennings on behalf of Creditor GE HFS, LLC johnmark.jennings@kutakrock.com
John R OKeefe, Jr on behalf of Creditor The Huntington National Bank jokeefe@metzlewis.com,
slohr@metzlewis.com
Joseph A Kohanski on behalf of Creditor United Nurses Associations of CA/Union of Health Care
Professionals jkohanski@bushgottlieb.com, kprestegard@bushgottlieb.com
Julie H Rome-Banks on behalf of Creditor Bay Area Surgical Management, LLC
julie@bindermlalter.com
Karl E Block on behalf of Interested Party Courtesy NEF kblock@loeb.com,
jvazquez@loeb.com;laddock@loeb.com;lrubin@loeb.com;ptaylor@loeb.com
Keith Patrick Banner on behalf of Interested Party CO Architects kbanner@greenbergglusker.com,
sharper@greenbergglusker.com;calendar@greenbergglusker.com
Kenneth K Wang on behalf of Creditor California Department of Health Care Services
kenneth.wang@doj.ca.gov,
Jennifer.Kim@doj.ca.gov;susan.lincoln@doj.ca.gov;yesenia.carro@doj.ca.gov
Kevin H Morse on behalf of Interested Party Courtesy NEF kevin.morse@saul.com,
rmarcus@AttorneyMM.com;sean.williams@saul.com
Kevin M Eckhardt on behalf of Creditor Smith & Nephew, Inc. keckhardt@huntonak.com,
keckhardt@hunton.com
Kyra E Andrassy on behalf of Creditor MGH Painting, Inc. kandrassy@swelawfirm.com,
csheets@swelawfirm.com;gcruz@swelawfirm.com;jchung@swelawfirm.com
Kyra E Andrassy on behalf of Interested Party Courtesy NEF kandrassy@swelawfirm.com,
csheets@swelawfirm.com;gcruz@swelawfirm.com;jchung@swelawfirm.com
Kyrsten Skogstad on behalf of Creditor California Nurses Association kskogstad@calnurses.org,
rcraven@calnurses.org
Lance N Jurich on behalf of Creditor ALLY BANK ljurich@loeb.com,
karnote@loeb.com;laddock@loeb.com
Latonia Williams on behalf of Creditor AppleCare Medical Management, LLC
lwilliams@goodwin.com, bankruptcy@goodwin.com
Latonia Williams on behalf of Creditor AppleCare Medical Group lwilliams@goodwin.com,
bankruptcy@goodwin.com
Latonia Williams on behalf of Creditor St. Francis Inc. lwilliams@goodwin.com,
bankruptcy@goodwin.com
Latonia Williams on behalf of Creditor AppleCare Medical Group, Inc. lwilliams@goodwin.com,
bankruptcy@goodwin.com
Lawrence B Gill on behalf of Interested Party Courtesy NEF lgill@nelsonhardiman.com,
rrange@nelsonhardiman.com
Lior Katz on behalf of Creditor Refugio Estrada katzlawapc@gmail.com
Lisa M Peters on behalf of Creditor GE HFS, LLC lisa.peters@kutakrock.com,
marybeth.brukner@kutakrock.com
Lori A Butler on behalf of Creditor Pension Benefit Guaranty Corporation butler.lori@pbgc.gov,
efile@pbgc.gov
Lori L Purkey on behalf of Creditor Stryker Corporation bareham@purkeyandassociates.com
M Douglas Flahaut on behalf of Creditor Medline Industries, Inc. flahaut.douglas@arentfox.com
Mariam Danielyan on behalf of Creditor Francisco Iniguez md@danielyanlawoffice.com,
danielyan.mar@gmail.com
Mariam Danielyan on behalf of Creditor Aida Iniguez md@danielyanlawoffice.com,
danielyan.mar@gmail.com
Marianne S Mortimer on behalf of Creditor Premier, Inc. mmortimer@sycr.com,
jrothstein@sycr.com

District/off: 0973-2

User: admin
Form ID: pdf042

Page 4 of 6
Total Noticed: 3

Date Rcvd: Nov 14, 2018

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Marilyn Klinger on behalf of Attorney Hartford Fire Insurance Company MKlinger@smtldlaw.com, svargas@smtldlaw.com
Mark A Neubauer on behalf of Creditor Angeles IPA A Medical Corporation mneubauer@carltonfields.com, mlrodriguez@carltonfields.com;smcloughlin@carltonfields.com;schau@carltonfields.com;NDunn@carltonfields.com
Mark A Neubauer on behalf of Creditor St. Vincent IPA Medical Corporation mneubauer@carltonfields.com, mlrodriguez@carltonfields.com;smcloughlin@carltonfields.com;schau@carltonfields.com;NDunn@carltonfields.com
Mark A Neubauer on behalf of Interested Party Courtesy NEF mneubauer@carltonfields.com, mlrodriguez@carltonfields.com;smcloughlin@carltonfields.com;schau@carltonfields.com;NDunn@carltonfields.com
Mark A Serlin on behalf of Creditor RightSourcing, Inc. ms@swllplaw.com, mor@swllplaw.com
Mark D Plevin on behalf of Interested Party Courtesy NEF mplevin@crowell.com, cromo@crowell.com
Marsha A Houston on behalf of Creditor Healthcare Transformation Inc. mhouston@reedsmith.com
Mary H Haas on behalf of Creditor American National Red Cross maryhaas@dwt.com, melissastrobeldwt.com;laxdocket@dwt.com;yunialubega@dwt.com
Mary H Rose on behalf of Interested Party Courtesy NEF mrose@buchalter.com, salarcon@buchalter.com
Matthew S Walker on behalf of Interested Party Matthew S Walker matthew.walker@pillsburylaw.com, candy.kleiner@pillsburylaw.com
Matthew S Walker on behalf of Creditor Stanford Health Care matthew.walker@pillsburylaw.com, candy.kleiner@pillsburylaw.com
Megan A Rowe on behalf of Interested Party Courtesy NEF mrowe@dsrhealthlaw.com, lwestoby@dsrhealthlaw.com
Melissa T Ngo on behalf of Creditor Pension Benefit Guaranty Corporation ngo.melissa@pbgc.gov, efile@pbgc.gov
Michael Hogue on behalf of Creditor Workday, Inc. hoguem@gtlaw.com, fernandezc@gtlaw.com;SFOLitDock@gtlaw.com
Michael St James on behalf of Interested Party Medical Staff of Seton Medical Center ecf@stjames-law.com
Michael B Reynolds on behalf of Creditor California Physicians' Service dba Blue Shield of California mreynolds@swlaw.com, kcollins@swlaw.com
Michael B Reynolds on behalf of Interested Party Courtesy NEF mreynolds@swlaw.com, kcollins@swlaw.com
Michael D Breslauer on behalf of Creditor Hunt Spine Institute, Inc. mbreslauer@swsslaw.com, wyones@swsslaw.com;mbreslauer@ecf.courtdrive.com;wyones@ecf.courtdrive.com
Michael G Fletcher on behalf of Interested Party Courtesy NEF mfletcher@frandzel.com, sking@frandzel.com
Michael S Held on behalf of Creditor Medecision, Inc. mheld@jw.com
Monica Y Kim on behalf of Health Care Ombudsman Jacob Nathan Rubin myk@lnbrb.com, myk@ecf.inforuptcy.com
Monique D Jewett-Brewster on behalf of Creditor Paragon Mechanical, Inc. mjb@hopkinscarley.com, jkeehnen@hopkinscarley.com
Monserrat Morales on behalf of Interested Party Courtesy NEF mmorales@marguliesfaithlaw.com, Victoria@marguliesfaithlaw.com;Helen@marguliesfaithlaw.com
Nathan A Schultz on behalf of Creditor Swinerton Builders nschultz@foxrothschild.com
Neal L Wolf on behalf of Creditor Sports, Orthopedic and Rehabilitation Associates nwolf@hansonbridgett.com, calendarclerk@hansonbridgett.com,lchappell@hansonbridgett.com
Neal L Wolf on behalf of Creditor San Jose Medical Group, Inc. nwolf@hansonbridgett.com, calendarclerk@hansonbridgett.com,lchappell@hansonbridgett.com
Paul J Laurin on behalf of Creditor Roche Diagnostics Corporation plaurin@btlaw.com, slmoore@btlaw.com;jboustani@btlaw.com
Paul J Pascuzzi on behalf of Creditor Toyon Associates, Inc. ppascuzzi@ffwplaw.com, lnlasley@ffwplaw.com
Paul R. Glassman on behalf of Creditor Long Beach Memorial Medical Center pglassman@sycr.com
Peter J Benvenutti on behalf of Creditor County of San Mateo pbenvenutti@kellerbenvenutti.com, pjbenven74@yahoo.com
Phillip K Wang on behalf of Creditor Delta Dental of California phillip.wang@rimonlaw.com, david.kline@rimonlaw.com
Ralph J Swanson on behalf of Creditor O'Connor Building LLC ralph.swanson@berliner.com, sabina.hall@berliner.com
Richard A Lapping on behalf of Creditor Retirement Plan for Hospital Employees richard@lappinglegal.com
Robert M Hirsh on behalf of Creditor Medline Industries, Inc. Robert.Hirsh@arentfox.com
Robert N Amkraut on behalf of Creditor Swinerton Builders ramkraut@foxrothschild.com
Ron Bender on behalf of Health Care Ombudsman Jacob Nathan Rubin rb@lnbyb.com
Ron Bender on behalf of Health Care Ombudsman J. Nathan Ruben rb@lnbyb.com
Rosa A Shirley on behalf of Interested Party Courtesy NEF rshirley@nelsonhardiman.com, rrange@nelsonhardiman.com;lgill@nelsonhardiman.com
Rose Zimmerman on behalf of Interested Party City of Daly City rzimmerman@dalcity.org
Sabrina L Streusand on behalf of Creditor NTT DATA Services Holding Corporation Streusand@slolllp.com
Samuel R Maizel on behalf of Debtor De Paul Ventures, LLC samuel.maizel@dentons.com, alicia.aguilar@dentons.com;docket.general.lit.LOS@dentons.com;tania.moyron@dentons.com;kathryn.howard@dentons.com;joan.mack@dentons.com

District/off: 0973-2

User: admin
Form ID: pdf042

Page 5 of 6
Total Noticed: 3

Date Rcvd: Nov 14, 2018

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Samuel R Maizel on behalf of Debtor O'Connor Hospital Foundation samuel.maizel@dentons.com,
alicia.aguilar@dentons.com;docket.general.lit.LOS@dentons.com;tania.moyron@dentons.com;kathryn.ho
ward@dentons.com;joan.mack@dentons.com
Samuel R Maizel on behalf of Debtor Verity Medical Foundation samuel.maizel@dentons.com,
alicia.aguilar@dentons.com;docket.general.lit.LOS@dentons.com;tania.moyron@dentons.com;kathryn.ho
ward@dentons.com;joan.mack@dentons.com
Samuel R Maizel on behalf of Debtor De Paul Ventures - San Jose Dialysis, LLC
samuel.maizel@dentons.com,
alicia.aguilar@dentons.com;docket.general.lit.LOS@dentons.com;tania.moyron@dentons.com;kathryn.ho
ward@dentons.com;joan.mack@dentons.com
Samuel R Maizel on behalf of Debtor Verity Business Services samuel.maizel@dentons.com,
alicia.aguilar@dentons.com;docket.general.lit.LOS@dentons.com;tania.moyron@dentons.com;kathryn.ho
ward@dentons.com;joan.mack@dentons.com
Samuel R Maizel on behalf of Debtor Verity Holdings, LLC samuel.maizel@dentons.com,
alicia.aguilar@dentons.com;docket.general.lit.LOS@dentons.com;tania.moyron@dentons.com;kathryn.ho
ward@dentons.com;joan.mack@dentons.com
Samuel R Maizel on behalf of Plaintiff Verity Health System of California, Inc.
samuel.maizel@dentons.com,
alicia.aguilar@dentons.com;docket.general.lit.LOS@dentons.com;tania.moyron@dentons.com;kathryn.ho
ward@dentons.com;joan.mack@dentons.com
Samuel R Maizel on behalf of Debtor Verity Health System of California, Inc.
samuel.maizel@dentons.com,
alicia.aguilar@dentons.com;docket.general.lit.LOS@dentons.com;tania.moyron@dentons.com;kathryn.ho
ward@dentons.com;joan.mack@dentons.com
Samuel R Maizel on behalf of Debtor St. Vincent Foundation samuel.maizel@dentons.com,
alicia.aguilar@dentons.com;docket.general.lit.LOS@dentons.com;tania.moyron@dentons.com;kathryn.ho
ward@dentons.com;joan.mack@dentons.com
Samuel R Maizel on behalf of Debtor St. Francis Medical Center of Lynwood Foundation
samuel.maizel@dentons.com,
alicia.aguilar@dentons.com;docket.general.lit.LOS@dentons.com;tania.moyron@dentons.com;kathryn.ho
ward@dentons.com;joan.mack@dentons.com
Seth B Shapiro on behalf of Creditor United States Department of Health and Human Services
seth.shapiro@usdoj.gov
Simon Aron on behalf of Interested Party RCB Equities #1, LLC saron@wrslawyers.com
Stephen F Biegenzahn on behalf of Interested Party Courtesy NEF efile@sfbllaw.com
Stephen F Biegenzahn on behalf of Creditor Josefina Robles efile@sfbllaw.com
Steven G. Polard on behalf of Creditor Schwalb Consulting, Inc. spolard@ch-law.com,
cborrayo@ch-law.com
Steven M Berman on behalf of Creditor KForce, Inc. sberman@slk-law.com
Tania M Moyron on behalf of Debtor O'Connor Hospital Foundation tania.moyron@dentons.com,
chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor St. Vincent Foundation tania.moyron@dentons.com,
chris.omeara@dentons.com
Tania M Moyron on behalf of Plaintiff Verity Health System of California, Inc.
tania.moyron@dentons.com, chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor St. Francis Medical Center tania.moyron@dentons.com,
chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor Seton Medical Center tania.moyron@dentons.com,
chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor St. Vincent Dialysis Center, Inc. tania.moyron@dentons.com,
chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor Seton Medical Center Foundation tania.moyron@dentons.com,
chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor Verity Holdings, LLC tania.moyron@dentons.com,
chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor Verity Business Services tania.moyron@dentons.com,
chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor Verity Medical Foundation tania.moyron@dentons.com,
chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor Saint Louise Regional Hospital Foundation
tania.moyron@dentons.com, chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor St. Louise Regional Hospital tania.moyron@dentons.com,
chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor St. Vincent Medical Center tania.moyron@dentons.com,
chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor St. Francis Medical Center of Lynwood Foundation
tania.moyron@dentons.com, chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor Verity Health System of California, Inc.
tania.moyron@dentons.com, chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor O'Connor Hospital tania.moyron@dentons.com,
chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor De Paul Ventures, LLC tania.moyron@dentons.com,
chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor De Paul Ventures - San Jose Dialysis, LLC
tania.moyron@dentons.com, chris.omeara@dentons.com
Thomas J Polis on behalf of Creditor Florencio Zabala tom@polis-law.com,
paralegal@polis-law.com/r59042@notify.bestcase.com

District/off: 0973-2

User: admin
Form ID: pdf042

Page 6 of 6
Total Noticed: 3

Date Rcvd: Nov 14, 2018

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system (continued)

Thomas J Polis on behalf of Creditor Maria Zavala tom@polis-law.com,
paralegal@polis-law.com;r59042@notify.bestcase.com
United States Trustee (LA) ustpreion16.la.ecf@usdoj.gov
William M Rathbone on behalf of Interested Party Cigna Healthcare of California, Inc., and
Llife Insurance Company of North America wrathbone@grsm.com, jmydlandevans@grsm.com
TOTAL: 178

GREGORY A. BRAY (Bar No. 115367)
gbray@milbank.com
MARK SHINDERMAN (Bar No. 136644)
mshinderman@milbank.com
JAMES C. BEHRENS (Bar No. 280365)
jbehrens@milbank.com
MILBANK, TWEED, HADLEY & M'CLOY LLP
2029 Century Park East, 33rd Floor
Los Angeles, CA 90067
Telephone: (424) 386-4000/Facsimile: (213) 629-5063

*Proposed Counsel for the Official Committee of
Unsecured Creditors of Verity Health System of
California, Inc., et al.*



**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION**

In re:

VERITY HEALTH SYSTEM OF CALIFORNIA,
INC., et al.,

Debtors and Debtors In Possession.

Lead Case No. 18-20151

Chapter 11 Cases

Hon. Ernest M. Robles

**ORDER AUTHORIZING RETENTION
OF FTI CONSULTING, INC. AS
FINANCIAL ADVISOR TO THE
OFFICIAL COMMITTEE OF
UNSECURED CREDITORS NUNC PRO
TUNC TO SEPTEMBER 14, 2018**

[No Hearing Required Unless Requested
Pursuant to Local Bankruptcy Rule 2014-1]

Affects:

- ☒ All Debtors
- ☐ Verity Health System of California, Inc.
- ☐ Saint Louise Regional Hospital
- ☐ St. Francis Medical Center
- ☐ St. Vincent Medical Center
- ☐ Seton Medical Center
- ☐ O'Connor Hospital Foundation
- ☐ Saint Louise Regional Hospital Foundation
- ☐ St. Francis Medical Center of Lynwood Foundation
- ☐ St. Vincent Foundation
- ☐ St. Vincent Dialysis Center, Inc.
- ☐ Seton Medical Center Foundation
- ☐ Verity Business Services
- ☐ Verity Medical Foundation
- ☐ Verity Holdings, LLC
- ☐ De Paul Ventures, LLC
- ☐ De Paul Ventures - San Jose Dialysis, LLC

Debtors and Debtors In Possession.

1 Upon the application (the “Application”) of the Official Committee of Unsecured
2 Creditors (the “Committee”) of the above-captioned debtors and debtors in possession (collectively,
3 the “Debtors”), for an order pursuant to section 1103 of chapter 11 of title 11 of the United States
4 Code (the “Bankruptcy Code”), authorizing them to retain FTI Consulting, Inc., together with its
5 wholly owned subsidiaries (“FTI”) as financial advisor; and upon the Declaration of Samuel Star in
6 support of the Application; and due and adequate notice of the Application having been given; and it
7 appearing that no other notice need be given; and it appearing that FTI is not representing any
8 adverse interest in connection with these cases; and it appearing that the relief requested in the
9 Application is in the best interest of the Committee; after due deliberation and sufficient cause
10 appearing therefore, it is hereby

12 ORDERED that the Application be, and it hereby is, granted; and it is further

13 ORDERED that the capitalized terms not defined herein shall have the meanings
14 ascribed to them in the Application; and it is further

15 ORDERED that in accordance with section 1103 of the Bankruptcy Code, the
16 Committee is authorized to employ and retain FTI as of September 14, 2018 as their financial
17 advisor on the terms set forth in the Application; and it is further

18 ORDERED that FTI shall be compensated in accordance with the procedures set forth
19 in sections 330 and 331 of the Bankruptcy Code and such Bankruptcy Rules as may then be
20 applicable, from time to time, and such procedures as may be fixed by order of this court; and it is
21 further

22 ORDERED that FTI is entitled to reimbursement of actual and necessary expenses,
23 including legal fees related to this retention application and future fee applications as approved by
24 the court; and it is further

25 ORDERED that the following indemnification provisions are approved:
26
27
28

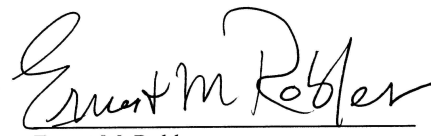
- 1 a. subject to the provisions of subparagraphs (b) and (c) below, the Debtors are
2 authorized to indemnify, and shall indemnify, FTI for any claims arising from,
3 related to, or in connection with the services to be provided by FTI as
4 specified in the Application, but not for any claim arising from, related to, or
5 in connection with FTI's post-petition performance of any other services other
6 than those in connection with the engagement, unless such post-petition
7 services and indemnification therefore are approved by this Court; and
8
9 b. the Debtors shall have no obligation to indemnify FTI for any claim or
10 expense that is either (i) judicially determined (the determination having
11 become final) to have arisen primarily from FTI's gross negligence, willful
12 misconduct or fraud unless the Court determines that indemnification would
13 be permissible pursuant to *In re United Artists Theatre company, et al.*, 315
14 *F.3d 217 (3d Cir. 2003)*, or (ii) settled prior to a judicial determination as to
15 FTI's gross negligence, willful misconduct or fraud, but determined by this
16 Court, after notice and a hearing, to be a claim or expense for which FTI is not
17 entitled to receive indemnity under the terms of this Application; and
18
19 c. if, before the earlier of (i) the entry of an order confirming a chapter 11 plan in
20 this case (that order having become a final order no longer subject to appeal),
21 and (ii) the entry of an order closing this chapter 11 case, FTI believes that it
22 is entitled to the payment of any amounts by the Debtors on account of the
23 Debtors' indemnification obligations under the Application, including,
24 without limitation, the advancement of defense costs, FTI must file an
25 application in this Court, and the Debtors may not pay any such amounts to
26 FTI before the entry of an order by this Court approving the payment. This
27
28

1 subparagraph (c) is intended only to specify the period of time under which
2 the Court shall have jurisdiction over any request for fees and expenses by
3 FTI for indemnification, and not as a provision limiting the duration of the
4 Debtors' obligation to indemnify FTI; and it is further

5
6 ORDERED that this court shall retain jurisdiction with respect to all matters arising
7 from or related to the implementation of this order.

8 ###

9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24 Date: November 14, 2018

25
26
27
28

Ernest M. Robles
United States Bankruptcy Judge