

United States Bankruptcy Court
Central District of California

In re:
Verity Health System of California, Inc.
Debtor

Case No. 18-20151-ER
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0973-2

User: admin
Form ID: pdf042

Page 1 of 6
Total Noticed: 3

Date Rcvd: Nov 16, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 18, 2018.

db +Verity Health System of California, Inc., 2040 E. Mariposa Avenue,
El Segundo, CA 90245-5027
aty +Claude D Montgomery, Dentons US LLP, 1221 Avenue of the Americas, New York, NY 10020-1000
aty +Sam J Alberts, DENTONS US LLP, 1900 K Street NW, Washington, DC 20006-1100

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 18, 2018

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 16, 2018 at the address(es) listed below:

Aaron Davis on behalf of Creditor US Foods, Inc. aaron.davis@bryancave.com,
kat.flaherty@bryancave.com
Abigail V O'Brien on behalf of Interested Party Courtesy NEF avobrient@mintz.com,
docketing@mintz.com;DEHashimoto@mintz.com;nleali@mintz.com
Abigail V O'Brien on behalf of Creditor UMB Bank, N.A., as master indenture trustee and
Wells Fargo Bank, National Association, as indenture trustee avobrient@mintz.com,
docketing@mintz.com;DEHashimoto@mintz.com;nleali@mintz.com
Adam G Wentland on behalf of Creditor CPH Hospital Management, LLC awentland@tocounsel.com
Adam G Wentland on behalf of Creditor Gardena Hospital L.P. awentland@tocounsel.com
Adam G Wentland on behalf of Creditor Eladh, L.P. awentland@tocounsel.com
Adam G Wentland on behalf of Creditor CHHP Holdings II, LLC awentland@tocounsel.com
Alan I Nahmias on behalf of Interested Party Alan I Nahmias anahmias@mbnlawyers.com,
jdale@mbnlawyers.com
Alan I Nahmias on behalf of Interested Party Courtesy NEF anahmias@mbnlawyers.com,
jdale@mbnlawyers.com
Alicia K Berry on behalf of Interested Party Attorney General For The State Of Ca
Alicia.Berry@doj.ca.gov
Alicia K Berry on behalf of Attorney Alicia Berry Alicia.Berry@doj.ca.gov
Alvin Mar on behalf of U.S. Trustee United States Trustee (LA) alvin.mar@usdoj.gov
Andrew Still on behalf of Interested Party Courtesy NEF astill@swlaw.com, kcollins@swlaw.com
Andrew J Ziaja on behalf of Interested Party Engineers and Scientists of California Local 20,
IFPTE aziaja@leonardcarder.com,
sgroff@leonardcarder.com;msimons@leonardcarder.com;lbadar@leonardcarder.com
Andy J Epstein on behalf of Interested Party Courtesy NEF taxcpaesq@gmail.com
Brian D Huben on behalf of Creditor Southeast Medical Center, LLC and Slauson Associates of
Huntington Park, LLC hubenb@ballardspahr.com, carolod@ballardspahr.com
Brian L Davidoff on behalf of Interested Party CO Architects bdavidoff@greenbergglusker.com,
calendar@greenbergglusker.com;jking@greenbergglusker.com
Bruce Bennett on behalf of Creditor Verity MOB Financing II LLC bbennett@jonesday.com
Bruce Bennett on behalf of Creditor Verity MOB Financing LLC bbennett@jonesday.com
Bryan L Ngo on behalf of Interested Party All Care Medical Group, Inc. bngo@fortislaw.com,
Bngo@bluecapitallaw.com;SPicariello@fortislaw.com;JNguyen@fortislaw.com;JNguyen@bluecapitallaw.com
Bryan L Ngo on behalf of Interested Party All Care Medical Group, Inc bngo@fortislaw.com,
Bngo@bluecapitallaw.com;SPicariello@fortislaw.com;JNguyen@fortislaw.com;JNguyen@bluecapitallaw.com
Charles E Nelson on behalf of Interested Party Wells
indenture trustee nelsonc@ballardspahr.com, wassweiler



182015118111900000000005

District/off: 0973-2

User: admin
Form ID: pdf042

Page 2 of 6
Total Noticed: 3

Date Rcvd: Nov 16, 2018

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Chris D. Kuhner on behalf of Creditor OCH Forest 1, General Partner of O'Connor Health Center 1, a limited partnership c.kuhner@kornfieldlaw.com
Christine R Etheridge on behalf of Creditor Fka GE Capital Wells Fargo Vendor Financial Services, LLC christine.etheridge@ikonfin.com
Christopher J Petersen on behalf of Creditor Infor (US), Inc. cjpetersen@blankrome.com, gsolis@blankrome.com
Craig G Margulies on behalf of Interested Party Courtesy NEF Craig@MarguliesFaithlaw.com, Victoria@MarguliesFaithlaw.com; David@MarguliesFaithLaw.com; Helen@MarguliesFaithlaw.com
Cristina E Bautista on behalf of Creditor Health Net of California, Inc. cristina.bautista@kattenlaw.com, ecf.lax.docket@kattenlaw.com
Damarr M Butler on behalf of Creditor Pension Benefit Guaranty Corporation butler.damarr@pbgc.gov, efile@pbgc.gov
Darryl S Laddin on behalf of Creditor c/o Darryl S. Laddin Sysco Los Angeles, Inc. bkrfilings@agg.com
David E Lemke on behalf of Creditor ALLY BANK david.lemke@wallerlaw.com, chris.cronk@wallerlaw.com; Melissa.jones@wallerlaw.com; cathy.thomas@wallerlaw.com
David M Poitras on behalf of Interested Party Courtesy NEF dpoitras@wedgewood-inc.com, dpoitras@jmbm.com; dmarcus@wedgewood-inc.com; aguisinger@wedgewood-inc.com
David N Crapo on behalf of Creditor Sharp Electronics Corporation dcrapo@gibbonslaw.com, elrosen@gibbonslaw.com
Debra Riley on behalf of Creditor California Statewide Communities Development Authority driley@allenmatkins.com, plewis@allenmatkins.com; jalisuag@allenmatkins.com; bcrfilings@allenmatkins.com
Dustin P Branch on behalf of Interested Party Wells Fargo Bank, National Association, as indenture trustee branchd@ballardspahr.com, carolod@ballardspahr.com; hubenb@ballardspahr.com; Pollack@ballardspahr.com
Elan S Levey on behalf of Creditor United States Department of Health and Human Services elan.levey@usdoj.gov, louisalin@usdoj.gov
Elan S Levey on behalf of Creditor Pension Benefit Guaranty Corporation elan.levey@usdoj.gov, louisalin@usdoj.gov
Elan S Levey on behalf of Creditor Federal Communications Commission elan.levey@usdoj.gov, louisalin@usdoj.gov
Elizabeth Berke-Dreyfuss on behalf of Creditor Center for Dermatology, Cosmetic and Laser Surgery edreyfuss@wendel.com
Emily P Rich on behalf of Creditor Stationary Engineers Local 39 erich@unioncounsel.net, bankruptcycourtnotices@unioncounsel.net
Emily P Rich on behalf of Creditor Stationary Engineers Local 39 Health and Welfare Trust Fund erich@unioncounsel.net, bankruptcycourtnotices@unioncounsel.net
Emily P Rich on behalf of Creditor SEIU United Healthcare Workers - West erich@unioncounsel.net, bankruptcycourtnotices@unioncounsel.net
Emily P Rich on behalf of Creditor Stationary Engineers Local 39 Pension Trust Fund erich@unioncounsel.net, bankruptcycourtnotices@unioncounsel.net
Eric D Goldberg on behalf of Creditor Otsuka Pharmaceutical Development & Commercialization, Inc. eric.goldberg@dlapiper.com, eric-goldberg-1103@ecf.pacerpro.com
Eric J Fromme on behalf of Creditor CPH Hospital Management, LLC efromme@tocounsel.com, agarcia@tocounsel.com
Eric J Fromme on behalf of Creditor Gardena Hospital L.P. efromme@tocounsel.com, agarcia@tocounsel.com
Eric J Fromme on behalf of Creditor CHHP Holdings II, LLC efromme@tocounsel.com, agarcia@tocounsel.com
Eric J Fromme on behalf of Creditor Eladh, L.P. efromme@tocounsel.com, agarcia@tocounsel.com
Florice Hoffman on behalf of Creditor National Union of Healthcare Workers fhoffman@socal.rr.com, floricehoffman@gmail.com
Gary E Klausner on behalf of Interested Party Courtesy NEF gek@lnbyb.com
Gary F Torrell on behalf of Interested Party Courtesy NEF gft@vrmllaw.com
Gerrick Warrington on behalf of Interested Party Courtesy NEF gwarrington@frandzel.com, dmoore@frandzel.com
Gregory R Jones on behalf of Interested Party County of Santa Clara gjones@mwe.com, rnhunter@mwe.com
Hatty K Yip on behalf of U.S. Trustee United States Trustee (LA) hatty.yip@usdoj.gov
Howard Camhi on behalf of Creditor The Huntington National Bank hcamhi@ecjlaw.com, tcastelli@ecjlaw.com; amatsuoka@ecjlaw.com
Hutchison B Meltzer on behalf of Interested Party Attorney General For The State Of Ca hutchison.meltzer@doj.ca.gov, Alicia.Berry@doj.ca.gov
Ivan L Kallick on behalf of Interested Party Ivan Kallick ikallick@manatt.com, ihernandez@manatt.com
James Cornell Behrens on behalf of Creditor Committee Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al. jbehrens@milbank.com, ggray@milbank.com; mshinderman@milbank.com; hmaghakian@milbank.com; dodonnell@milbank.com; jbrewster@milbank.com; JWeber@milbank.com
Jane Kim on behalf of Creditor County of San Mateo jkim@kellerbenvenuti.com
Jason Wallach on behalf of Interested Party Courtesy NEF jwallach@ghplaw.com, g33404@notify.cincompass.com
Jason D Strabo on behalf of Creditor U.S. Bank National Association, not individually, but as Indenture Trustee jstrabo@mwe.com, ahoneycutt@mwe.com
Jeffrey C Wisler on behalf of Interested Party Cigna Healthcare of California, Inc., and Llife Insurance Company of North America jwisler@connollygallagher.com, dperkins@connollygallagher.com

District/off: 0973-2

User: admin
Form ID: pdf042

Page 3 of 6
Total Noticed: 3

Date Rcvd: Nov 16, 2018

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Jeffrey K Garfinkle on behalf of Interested Party Courtesy NEF jgarfinkle@buchalter.com,
docket@buchalter.com;dcyrankowski@buchalter.com
Jeffrey K Garfinkle on behalf of Creditor McKesson Corporation jgarfinkle@buchalter.com,
docket@buchalter.com;dcyrankowski@buchalter.com
Jennifer L Nassiri on behalf of Creditor Old Republic Insurance Company, et al
jennifernassiri@quinnemanuel.com
John A Moe, II on behalf of Debtor St. Francis Medical Center of Lynwood Foundation
john.moe@dentons.com, glenda.spratt@dentons.com, derry.kalve@dentons.com, andy.jinnah@dentons.com,
bryan.bates@dentons.com
John A Moe, II on behalf of Debtor St. Vincent Foundation john.moe@dentons.com,
glenda.spratt@dentons.com, derry.kalve@dentons.com, andy.jinnah@dentons.com, bryan.bates@dentons.com
John A Moe, II on behalf of Debtor St. Louise Regional Hospital john.moe@dentons.com,
glenda.spratt@dentons.com, derry.kalve@dentons.com, andy.jinnah@dentons.com, bryan.bates@dentons.com
John A Moe, II on behalf of Debtor St. Vincent Dialysis Center, Inc. john.moe@dentons.com,
glenda.spratt@dentons.com, derry.kalve@dentons.com, andy.jinnah@dentons.com, bryan.bates@dentons.com
John A Moe, II on behalf of Debtor O'Connor Hospital john.moe@dentons.com,
glenda.spratt@dentons.com, derry.kalve@dentons.com, andy.jinnah@dentons.com, bryan.bates@dentons.com
John A Moe, II on behalf of Debtor Verity Medical Foundation john.moe@dentons.com,
glenda.spratt@dentons.com, derry.kalve@dentons.com, andy.jinnah@dentons.com, bryan.bates@dentons.com
John A Moe, II on behalf of Debtor Verity Health System of California, Inc.
john.moe@dentons.com, glenda.spratt@dentons.com, derry.kalve@dentons.com, andy.jinnah@dentons.com,
bryan.bates@dentons.com
John A Moe, II on behalf of Debtor O'Connor Hospital Foundation john.moe@dentons.com,
glenda.spratt@dentons.com, derry.kalve@dentons.com, andy.jinnah@dentons.com, bryan.bates@dentons.com
John A Moe, II on behalf of Debtor Seton Medical Center john.moe@dentons.com,
glenda.spratt@dentons.com, derry.kalve@dentons.com, andy.jinnah@dentons.com, bryan.bates@dentons.com
John A Moe, II on behalf of Debtor St. Francis Medical Center john.moe@dentons.com,
glenda.spratt@dentons.com, derry.kalve@dentons.com, andy.jinnah@dentons.com, bryan.bates@dentons.com
John Mark Jennings on behalf of Creditor GE HFS, LLC johnmark.jennings@kutakrock.com
John R OKeefe, Jr on behalf of Creditor The Huntington National Bank jokeefe@metzlewis.com,
slohr@metzlewis.com
Joseph A Kohanski on behalf of Creditor United Nurses Associations of CA/Union of Health Care
Professionals jkohanski@bushgottlieb.com, kprestegard@bushgottlieb.com
Julie H Rome-Banks on behalf of Creditor Bay Area Surgical Management, LLC
julie@bindermlalter.com
Karl E Block on behalf of Interested Party Courtesy NEF kblock@loeb.com,
jvazquez@loeb.com;ladocket@loeb.com;lrubin@loeb.com;ptaylor@loeb.com
Keith Patrick Banner on behalf of Interested Party CO Architects kbanner@greenbergglusker.com,
sharper@greenbergglusker.com;calendar@greenbergglusker.com
Kenneth K Wang on behalf of Creditor California Department of Health Care Services
kenneth.wang@doj.ca.gov,
Jennifer.Kim@doj.ca.gov;susan.lincoln@doj.ca.gov;yesenia.carro@doj.ca.gov
Kevin H Morse on behalf of Interested Party Courtesy NEF kevin.morse@saul.com,
rmarcus@AttorneyMM.com;sean.williams@saul.com
Kevin M Eckhardt on behalf of Creditor Smith & Nephew, Inc. keckhardt@huntonak.com,
keckhardt@hunton.com
Kyra E Andrassy on behalf of Creditor MGH Painting, Inc. kandrassy@swelawfirm.com,
csheets@swelawfirm.com;gcruz@swelawfirm.com;jchung@swelawfirm.com
Kyra E Andrassy on behalf of Interested Party Courtesy NEF kandrassy@swelawfirm.com,
csheets@swelawfirm.com;gcruz@swelawfirm.com;jchung@swelawfirm.com
Kyrsten Skogstad on behalf of Creditor California Nurses Association kskogstad@calnurses.org,
rcraven@calnurses.org
Lance N Jurich on behalf of Creditor ALLY BANK ljurich@loeb.com,
karnote@loeb.com;ladocket@loeb.com
Latonia Williams on behalf of Creditor AppleCare Medical Management, LLC
lwilliams@goodwin.com, bankruptcy@goodwin.com
Latonia Williams on behalf of Creditor AppleCare Medical Group lwilliams@goodwin.com,
bankruptcy@goodwin.com
Latonia Williams on behalf of Creditor St. Francis Inc. lwilliams@goodwin.com,
bankruptcy@goodwin.com
Latonia Williams on behalf of Creditor AppleCare Medical Group, Inc. lwilliams@goodwin.com,
bankruptcy@goodwin.com
Lawrence B Gill on behalf of Interested Party Courtesy NEF lgill@nelsonhardiman.com,
rrange@nelsonhardiman.com
Lior Katz on behalf of Creditor Refugio Estrada katzlawapc@gmail.com
Lisa M Peters on behalf of Creditor GE HFS, LLC lisa.peters@kutakrock.com,
marybeth.brukner@kutakrock.com
Lori A Butler on behalf of Creditor Pension Benefit Guaranty Corporation butler.lori@pbgc.gov,
efile@pbgc.gov
Lori L Purkey on behalf of Creditor Stryker Corporation bareham@purkeyandassociates.com
M Douglas Flahaut on behalf of Creditor Medline Industries, Inc. flahaut.douglas@arentfox.com
Mariam Danielyan on behalf of Creditor Francisco Iniguez md@danielyanlawoffice.com,
danielyan.mar@gmail.com
Mariam Danielyan on behalf of Creditor Aida Iniguez md@danielyanlawoffice.com,
danielyan.mar@gmail.com
Marianne S Mortimer on behalf of Creditor Premier, Inc. mmortimer@sycr.com,
jrothstein@sycr.com

District/off: 0973-2

User: admin
Form ID: pdf042

Page 4 of 6
Total Noticed: 3

Date Rcvd: Nov 16, 2018

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Marilyn Klinger on behalf of Attorney Hartford Fire Insurance Company MKlinger@smtldlaw.com, svargas@smtldlaw.com
Mark A Neubauer on behalf of Creditor Angeles IPA A Medical Corporation mneubauer@carltonfields.com, mlrodriguez@carltonfields.com;smcloughlin@carltonfields.com;schau@carltonfields.com;NDunn@carltonfields.com
Mark A Neubauer on behalf of Creditor St. Vincent IPA Medical Corporation mneubauer@carltonfields.com, mlrodriguez@carltonfields.com;smcloughlin@carltonfields.com;schau@carltonfields.com;NDunn@carltonfields.com
Mark A Neubauer on behalf of Interested Party Courtesy NEF mneubauer@carltonfields.com, mlrodriguez@carltonfields.com;smcloughlin@carltonfields.com;schau@carltonfields.com;NDunn@carltonfields.com
Mark A Serlin on behalf of Creditor RightSourcing, Inc. ms@swllplaw.com, mor@swllplaw.com
Mark D Plevin on behalf of Interested Party Courtesy NEF mplevin@crowell.com, cromocrowell.com
Marsha A Houston on behalf of Creditor Healthcare Transformation Inc. mhouston@reedsmith.com
Mary H Haas on behalf of Creditor American National Red Cross maryhaas@dwtd.com, melissastrobeldwtd.com;laxdocket@dwtd.com;yunialubega@dwtd.com
Mary H Rose on behalf of Interested Party Courtesy NEF mrose@buchalter.com, salarcon@buchalter.com
Matthew S Walker on behalf of Interested Party Matthew S Walker matthew.walker@pillsburylaw.com, candy.kleiner@pillsburylaw.com
Matthew S Walker on behalf of Creditor Stanford Health Care matthew.walker@pillsburylaw.com, candy.kleiner@pillsburylaw.com
Megan A Rowe on behalf of Interested Party Courtesy NEF mrowe@dsrhealthlaw.com, lwestoby@dsrhealthlaw.com
Melissa T Ngo on behalf of Creditor Pension Benefit Guaranty Corporation ngo.melissa@pbgc.gov, efile@pbgc.gov
Michael Hogue on behalf of Creditor Workday, Inc. hoguem@gtlaw.com, fernandezc@gtlaw.com;SFOLitDock@gtlaw.com
Michael St James on behalf of Interested Party Medical Staff of Seton Medical Center ecf@stjames-law.com
Michael B Reynolds on behalf of Creditor California Physicians' Service dba Blue Shield of California mreynolds@swlaw.com, kcollins@swlaw.com
Michael B Reynolds on behalf of Interested Party Courtesy NEF mreynolds@swlaw.com, kcollins@swlaw.com
Michael D Breslauer on behalf of Creditor Hunt Spine Institute, Inc. mbreslauer@swsslaw.com, wyones@swsslaw.com;mbreslauer@ecf.courtdrive.com;wyones@ecf.courtdrive.com
Michael G Fletcher on behalf of Interested Party Courtesy NEF mfletcher@frandzel.com, sking@frandzel.com
Michael S Held on behalf of Creditor Medecision, Inc. mheld@jw.com
Monica Y Kim on behalf of Health Care Ombudsman Jacob Nathan Rubin myk@lnbrb.com, myk@ecf.inforuptcy.com
Monique D Jewett-Brewster on behalf of Creditor Paragon Mechanical, Inc. mjb@hopkinscarley.com, jkeehnen@hopkinscarley.com
Monserrat Morales on behalf of Interested Party Courtesy NEF mmorales@marguliesfaithlaw.com, Victoria@marguliesfaithlaw.com;David@MarguliesFaithLaw.com;Helen@marguliesfaithlaw.com
Nathan A Schultz on behalf of Creditor Swinerton Builders nschultz@foxrothschild.com
Neal L Wolf on behalf of Creditor Sports, Orthopedic and Rehabilitation Associates nwolf@hansonbridgett.com, calendarclerk@hansonbridgett.com,lchappell@hansonbridgett.com
Neal L Wolf on behalf of Creditor San Jose Medical Group, Inc. nwolf@hansonbridgett.com, calendarclerk@hansonbridgett.com,lchappell@hansonbridgett.com
Paul J Laurin on behalf of Creditor Roche Diagnostics Corporation plaurin@btlaw.com, slmoore@btlaw.com;jboustani@btlaw.com
Paul J Pascuzzi on behalf of Creditor Toyon Associates, Inc. ppascuzzi@ffwplaw.com, lnlasley@ffwplaw.com
Paul R. Glassman on behalf of Creditor Long Beach Memorial Medical Center pglassman@sycr.com
Peter J Benvenutti on behalf of Creditor County of San Mateo pbenvenutti@kellerbenvenutti.com, pjbenven74@yahoo.com
Phillip K Wang on behalf of Creditor Delta Dental of California phillip.wang@rimonlaw.com, david.kline@rimonlaw.com
Ralph J Swanson on behalf of Creditor O'Connor Building LLC ralph.swanson@berliner.com, sabina.hall@berliner.com
Richard A Lapping on behalf of Creditor Retirement Plan for Hospital Employees richard@lappinglegal.com
Robert M Hirsh on behalf of Creditor Medline Industries, Inc. Robert.Hirsh@arentfox.com
Robert N Amkraut on behalf of Creditor Swinerton Builders ramkraut@foxrothschild.com
Ron Bender on behalf of Health Care Ombudsman Jacob Nathan Rubin rb@lnbyb.com
Ron Bender on behalf of Health Care Ombudsman J. Nathan Ruben rb@lnbyb.com
Rosa A Shirley on behalf of Interested Party Courtesy NEF rshirley@nelsonhardiman.com, rrange@nelsonhardiman.com;lgill@nelsonhardiman.com
Rose Zimmerman on behalf of Interested Party City of Daly City rzimmerman@dalycity.org
Sabrina L Streusand on behalf of Creditor NTT DATA Services Holding Corporation Streusand@slolllp.com
Samuel R Maizel on behalf of Debtor De Paul Ventures, LLC samuel.maizel@dentons.com, alicia.aguilar@dentons.com;docket.general.lit.LOS@dentons.com;tania.moyron@dentons.com;kathryn.howard@dentons.com;joan.mack@dentons.com

District/off: 0973-2

User: admin
Form ID: pdf042

Page 5 of 6
Total Noticed: 3

Date Rcvd: Nov 16, 2018

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Samuel R Maizel on behalf of Debtor O'Connor Hospital Foundation samuel.maizel@dentons.com,
alicia.aguilar@dentons.com;docket.general.lit.LOS@dentons.com;tania.moyron@dentons.com;kathryn.ho
ward@dentons.com;joan.mack@dentons.com
Samuel R Maizel on behalf of Debtor Verity Medical Foundation samuel.maizel@dentons.com,
alicia.aguilar@dentons.com;docket.general.lit.LOS@dentons.com;tania.moyron@dentons.com;kathryn.ho
ward@dentons.com;joan.mack@dentons.com
Samuel R Maizel on behalf of Debtor De Paul Ventures - San Jose Dialysis, LLC
samuel.maizel@dentons.com,
alicia.aguilar@dentons.com;docket.general.lit.LOS@dentons.com;tania.moyron@dentons.com;kathryn.ho
ward@dentons.com;joan.mack@dentons.com
Samuel R Maizel on behalf of Debtor Verity Business Services samuel.maizel@dentons.com,
alicia.aguilar@dentons.com;docket.general.lit.LOS@dentons.com;tania.moyron@dentons.com;kathryn.ho
ward@dentons.com;joan.mack@dentons.com
Samuel R Maizel on behalf of Debtor Verity Holdings, LLC samuel.maizel@dentons.com,
alicia.aguilar@dentons.com;docket.general.lit.LOS@dentons.com;tania.moyron@dentons.com;kathryn.ho
ward@dentons.com;joan.mack@dentons.com
Samuel R Maizel on behalf of Plaintiff Verity Health System of California, Inc.
samuel.maizel@dentons.com,
alicia.aguilar@dentons.com;docket.general.lit.LOS@dentons.com;tania.moyron@dentons.com;kathryn.ho
ward@dentons.com;joan.mack@dentons.com
Samuel R Maizel on behalf of Debtor Verity Health System of California, Inc.
samuel.maizel@dentons.com,
alicia.aguilar@dentons.com;docket.general.lit.LOS@dentons.com;tania.moyron@dentons.com;kathryn.ho
ward@dentons.com;joan.mack@dentons.com
Samuel R Maizel on behalf of Debtor St. Vincent Foundation samuel.maizel@dentons.com,
alicia.aguilar@dentons.com;docket.general.lit.LOS@dentons.com;tania.moyron@dentons.com;kathryn.ho
ward@dentons.com;joan.mack@dentons.com
Samuel R Maizel on behalf of Debtor St. Francis Medical Center of Lynwood Foundation
samuel.maizel@dentons.com,
alicia.aguilar@dentons.com;docket.general.lit.LOS@dentons.com;tania.moyron@dentons.com;kathryn.ho
ward@dentons.com;joan.mack@dentons.com
Seth B Shapiro on behalf of Creditor United States Department of Health and Human Services
seth.shapiro@usdoj.gov
Simon Aron on behalf of Interested Party RCB Equities #1, LLC saron@wrslawyers.com
Stephen F Biegenzahn on behalf of Interested Party Courtesy NEF efile@sfbllaw.com
Stephen F Biegenzahn on behalf of Creditor Josefina Robles efile@sfbllaw.com
Steven G. Polard on behalf of Creditor Schwalb Consulting, Inc. spolard@ch-law.com,
cborrayo@ch-law.com
Steven M Berman on behalf of Creditor KForce, Inc. sberman@slk-law.com
Tania M Moyron on behalf of Debtor O'Connor Hospital Foundation tania.moyron@dentons.com,
chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor St. Vincent Foundation tania.moyron@dentons.com,
chris.omeara@dentons.com
Tania M Moyron on behalf of Plaintiff Verity Health System of California, Inc.
tania.moyron@dentons.com, chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor St. Francis Medical Center tania.moyron@dentons.com,
chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor Seton Medical Center tania.moyron@dentons.com,
chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor St. Vincent Dialysis Center, Inc. tania.moyron@dentons.com,
chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor Seton Medical Center Foundation tania.moyron@dentons.com,
chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor Verity Holdings, LLC tania.moyron@dentons.com,
chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor Verity Business Services tania.moyron@dentons.com,
chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor Verity Medical Foundation tania.moyron@dentons.com,
chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor Saint Louise Regional Hospital Foundation
tania.moyron@dentons.com, chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor St. Louise Regional Hospital tania.moyron@dentons.com,
chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor St. Vincent Medical Center tania.moyron@dentons.com,
chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor St. Francis Medical Center of Lynwood Foundation
tania.moyron@dentons.com, chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor Verity Health System of California, Inc.
tania.moyron@dentons.com, chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor O'Connor Hospital tania.moyron@dentons.com,
chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor De Paul Ventures, LLC tania.moyron@dentons.com,
chris.omeara@dentons.com
Tania M Moyron on behalf of Debtor De Paul Ventures - San Jose Dialysis, LLC
tania.moyron@dentons.com, chris.omeara@dentons.com
Thomas J Polis on behalf of Creditor Florencio Zabala tom@polis-law.com,
paralegal@polis-law.com/r59042@notify.bestcase.com

District/off: 0973-2

User: admin
Form ID: pdf042

Page 6 of 6
Total Noticed: 3

Date Rcvd: Nov 16, 2018

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system (continued)

Thomas J Polis on behalf of Creditor Maria Zavala tom@polis-law.com,
paralegal@polis-law.com;r59042@notify.bestcase.com
United States Trustee (LA) ustpreion16.la.ecf@usdoj.gov
William M Rathbone on behalf of Interested Party Cigna Healthcare of California, Inc., and
Llife Insurance Company of North America wrathbone@grsm.com, jmydlandevans@grsm.com
TOTAL: 178

DENTONS US LLP
601 SOUTH FIGUEROA STREET, SUITE 2500
LOS ANGELES, CALIFORNIA 90017-5704
(213) 623-9300

SAMUEL R. MAIZEL (Bar No. 189301)
samuel.maizel@dentons.com
JOHN A. MOE, II (Bar No. 066893)
john.moe@dentons.com
TANIA M. MOYRON (Bar No. 235736)
tania.moyron@dentons.com
DENTONS US LLP
601 South Figueroa Street, Suite 2500
Los Angeles, California 90017-5704
Tel: (213) 623-9300 / Fax: (213) 623-9924

Proposed Attorneys for the Chapter 11 Debtors and
Debtors In Possession

FILED & ENTERED

NOV 16 2018

CLERK U.S. BANKRUPTCY COURT
Central District of California
BY gonzalez DEPUTY CLERK

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

In re

VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., *et al.*,

Debtors and Debtors In
Possession.

☒ Affects All Debtors

- ☐ Affects Verity Health System of
California, Inc.
☐ Affects O'Connor Hospital
☐ Affects Saint Louise Regional Hospital
☐ Affects St. Francis Medical Center
☐ Affects St. Vincent Medical Center
☐ Affects Seton Medical Center
☐ Affects O'Connor Hospital Foundation
☐ Affects Saint Louise Regional Hospital
Foundation
☐ Affects St. Francis Medical Center of
Lynwood Foundation
☐ Affects St. Vincent Foundation
☐ Affects St. Vincent Dialysis Center, Inc.
☐ Affects Seton Medical Center
Foundation
☐ Affects Verity Business Services
☐ Affects Verity Medical Foundation
☐ Affects Verity Holdings, LLC
☐ Affects DePaul Ventures, LLC
☐ Affects DePaul Ventures - San Jose
Dialysis, LLC

Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered with:

Case No. 2:18-bk-20162-ER
Case No. 2:18-bk-20163-ER
Case No. 2:18-bk-20164-ER
Case No. 2:18-bk-20165-ER
Case No. 2:18-bk-20167-ER
Case No. 2:18-bk-20168-ER
Case No. 2:18-bk-20169-ER
Case No. 2:18-bk-20171-ER
Case No. 2:18-bk-20172-ER
Case No. 2:18-bk-20173-ER
Case No. 2:18-bk-20175-ER
Case No. 2:18-bk-20176-ER
Case No. 2:18-bk-20178-ER
Case No. 2:18-bk-20179-ER
Case No. 2:18-bk-20180-ER
Case No. 2:18-bk-20181-ER

Chapter 11 Cases

**AMENDED ORDER ON DEBTORS' MOTION
ESTABLISHING PROCEDURES FOR
MONTHLY PAYMENT OF FEES AND
EXPENSE REIMBURSEMENT**

Judge: Hon. Ernest M. Robles

DENTONS US LLP
601 SOUTH FIGUEROA STREET, SUITE 2500
LOS ANGELES, CALIFORNIA 90017-5704
(213) 623-9300

**IN THE UNITED STATES BANKRUPTCY COURT FOR THE CENTRAL DISTRICT
OF CALIFORNIA, LOS ANGELES DIVISION, THIS 16TH DAY OF NOVEMBER, 2018:**

The Debtors' Notice of Motion and Motion For Order Establishing Procedures For Monthly Payment Of Fees And Expense Reimbursement, the accompanying Memorandum of Points and Authorities, Declaration of Elspeth Paul [Docket No. 363] (the "Motion"), the previously filed Declaration of Richard G. Adcock (Docket No. 8), the Debtors' Supplement To Motion For Entry Of An Order Establishing Procedures For Monthly Payment Of Fees And Expense Reimbursement [Docket No. 505], and the Supplemental Information In Support Of Debtors' Motion For Entry Of An Order Establishing Procedures For Monthly Payment Of Fees And Expense Reimbursement [Docket No. 641] were considered by this Court, appropriate Notice having been given to the creditors and parties-in-interest entitled and noticed as set forth in the Motion.

In response to the Motion, no party requested a hearing on the Motion, as set for in the Declaration of John A. Moe, II, filed in support of the Motion [Docket No. 650].

Having considered the Motion, Memorandum of Points and Authorities and Declaration of Elspeth Paul and the previously filed Declaration of Richard G. Adcock, and good cause appearing therefore,

IT IS HEREBY ORDERED that the Motion is granted. Professionals who seek payment of fees and expenses on a monthly basis, shall comply with the procedures set forth in the Motion which are as follows:

1. Commencing as of October 25, 2018, or as soon thereafter as is reasonably practical, and continuing each month thereafter, each Professional seeking the payment of interim compensation concerning the previous calendar month(s) shall file with the Court and serve on the Office of the United States Trustee, the Debtor and its counsel, the Committee and its counsel of record (collectively, the "Notice Parties"), the United States of America and the State of California, and parties who have requested special notice (collectively, the "Notice Parties"), an application for interim compensation and reimbursement of expenses (a "Monthly Fee Application"). The Monthly Fee Application to be filed by October 25, 2018 (the "Initial Monthly Fee Application"), or as soon thereafter as is reasonably practical, shall cover fees and expenses incurred from the

DENTONS US LLP
601 SOUTH FIGUEROA STREET, SUITE 2500
LOS ANGELES, CALIFORNIA 90017-5704
(213) 623-9300

Petition Date, through September 30, 2018 (the “Initial Period”). All other Monthly Fee Applications due on the 25th day of each month shall be for the previous month’s fees and expenses.

2. Each Monthly Fee Application shall relate to services rendered and expenses incurred during the prior month (except for the Initial Monthly Fee Application that will cover the Initial Period).

3. Each Monthly Fee Application shall seek payment of interim compensation in an amount equal to 80% of the fees sought and 100% of the expenses incurred during the prior month, or the Initial Period, as the case may be; and shall indicate the amount requested, the total time expended, the names of the individuals who performed the services, and the hourly billing rate for each such individual. Each Monthly Fee Application shall be accompanied by a detailed listing of the time expended by the individuals who performed the services and the costs incurred during the pertinent month or Initial Period, as applicable. A proposed form for each Professional to complete on his/her Monthly Fee Application is attached to the Motion as **Exhibit “A.”**

4. Each Professional electing to file a Monthly Fee Application shall serve a copy of said Monthly Fee Application on the Notice Parties.

5. The Debtor then shall file an Omnibus Notice of said Monthly Fee Applications, substantially in the form of the Notice attached to the Motion as **Exhibit “B”** (the “Notice”), on the Notice Parties.

6. Any Objection to the payment of fees or reimbursement of expenses in a Monthly Fee Application must be filed with the Court and served on the Professional(s) whose Monthly Fee Application(s) is (are) the subject of the Objection(s), the Office of the United States Trustee, the Debtor and his counsel and counsel to Committee within ten (10) calendar days of the date the Notice was mailed (the “Objection Period”).

7. If no Objection is timely filed and served within the Objection Period, the Monthly Fee Application shall be deemed approved on an interim basis, and without the Court holding a hearing or entering any further Order thereon, the Debtors are authorized to pay:

a. Each month, 80% of the fees and 100% of the expenses requested in the monthly fee applications, to Dentons US LLP; Berkeley Research Group,

DENTONS US LLP
601 SOUTH FIGUEROA STREET, SUITE 2500
LOS ANGELES, CALIFORNIA 90017-5704
(213) 623-9300

1 LLC; Milbank, Tweed, Hadley & McCloy, LLP; FTI Consulting, Inc.;
2 Nelson Hardiman, LLP; and Patient Care Ombudsman - Jacob Nathan
3 Rubin, M.D.

4 b. Each month, 80% of the fees and 100% of the expenses, requested in the
5 monthly fee applications, to Levene, Neale, Bender, Yoo & Brill L.L.P.
6 (“LNBYB”), which payment shall be held by LNBYB in a trust account until
7 such time as the Court awards fees and costs to LNBYB in accordance with
8 its Fee Applications; and,

9 c. Every four months, 80% of the fees and 100% of the expenses requested in
10 the monthly fee applications to Pachulski Stang Ziehl & Jones, LLP
11 (“Pachulski”), without prejudice to the Debtors or Pachulski seeking an
12 order to pay Pachulski monthly.

13 8. If an Objection is timely filed and served, then the Debtor shall be authorized to pay
14 80% of the fees and 100% of the expenses requested in the Monthly Fee Application(s) that are
15 undisputed. Any disputed amounts shall be considered by the Court at the next hearing to be held
16 pursuant to paragraph 9 below or at such other time as may be noticed by the Professional whose
17 Monthly Fee Application(s) is (are) the subject of a timely filed written Objection.

18 9. Notwithstanding the filing of the Monthly Fee Applications and payment thereof,
19 the Professionals will file interim fee applications every four months, unless relieved of such
20 requirement by the Trustee and/or the Court.

21 10. In regard to the interim fee applications, each Professional who has elected to file a
22 Monthly Fee Application, or is seeking interim compensation, shall file with the Court and serve
23 on the Notice Parties an Interim Fee Application with a summary of the activities of the Professional
24 (the “Interim Fee Application”), in accordance with section 331 of the Bankruptcy Code,
25 Bankruptcy Rules 2016 and 2002(a)(6) and the Local Bankruptcy Rules, and a notice of such
26 Interim Fee Application on the Notice Parties. The Interim Fee Applications may seek approval of
27 up to 100% (including the 20% of fees held back from Monthly Fee Applications) of the requested
28 interim compensation and reimbursement of expenses, including any compensation and

DENTONS US LLP
601 SOUTH FIGUEROA STREET, SUITE 2500
LOS ANGELES, CALIFORNIA 90017-5704
(213) 623-9300

1 reimbursement covered by the Monthly Fee Applications, during the prior six-month period. All
2 Interim Fee Applications and hearings shall be held in accordance with the Local Bankruptcy Rules,
3 the Federal Rules of Bankruptcy Procedure and the requirements of the United States Trustee.

4 11. The failure of any party to raise an objection to a Monthly Fee Application shall *not*
5 be deemed a waiver of such objection for purposes of the Interim Fee Application. The failure of
6 any party to raise an objection to a Monthly Fee Application or Interim Fee Application shall *not*
7 be deemed a waiver of such objection for purposes of Final Applications for allowance of fees and
8 reimbursement of expenses pursuant to section 330 of the Bankruptcy Code ("Final Applications").
9 Nothing in this Motion or in the interim procedures set forth herein shall relieve any Professional
10 from the obligation to file Final Applications.

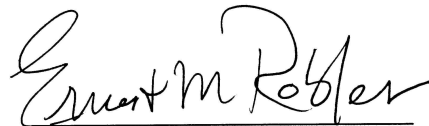
11 12. The Trustee retains the right to reassess and to object to the monthly payment
12 procedure.

13 13. With the exception of the PCO, all the professionals seeking monthly payments will
14 provide fee statements in LEDES format to the Trustee at the time such monthly fee statements are
15 submitted.

16 IT IS SO ORDERED.

17 ###
18
19
20
21
22

23
24 Date: November 16, 2018



Ernest M. Robles
United States Bankruptcy Judge