

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address GREGORY A. BRAY (Bar No. 115367) gbray@milbank.com MARK SHINDERMAN (Bar No. 136644) mshinderman@milbank.com JAMES C. BEHRENS (Bar No. 280365) jbehrens@milbank.com MILBANK, TWEED, HADLEY & McCLOY LLP 2029 Century Park East, 33rd Floor Los Angeles, CA 90067 Telephone: (424) 386-4000 / Facsimile: (213) 629-5063 <input type="checkbox"/> Individual appearing without attorney Proposed <input checked="" type="checkbox"/> Counsel for: Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al.	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION	
In re: VERITY HEALTH SYSTEM OF CALIFORNIA, INC., et al., <div style="text-align: right;">Debtor(s).</div>	CASE NO.: 2:18-bk-20151-ER ADVERSARY NO.: (if applicable) CHAPTER: 11
<div style="text-align: center;">Plaintiff(s) (if applicable). vs.</div>	NOTICE OF APPEAL AND STATEMENT OF ELECTION

Part 1: Identify the appellant(s)

1. Name(s) of appellant(s): Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al.

2. Position of appellant(s) in the adversary proceeding or bankruptcy case that is the subject of this appeal:

For appeals in an adversary proceeding.

- ☐ Plaintiff
☐ Defendant
☐ Other (describe):

For appeals in a bankruptcy case and not in an adversary proceeding.

- ☐ Debtor
☐ Creditor
☐ Trustee
☒ Other (describe): Official Committee of Unsecured Creditors



Part 2: Identify the subject of this appeal

1. Describe the judgment, order, or decree appealed from:

Paragraphs 2(d), 2(h), 5(d), 5(f), 19, and 28(e) of the *Final Order (I) Authorizing Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting Related Relief* (the "Final DIP Order") [Docket No. 409] solely with respect to the Prepetition Secured Creditors (as defined in the Final DIP Order).

2. The date the judgment, order, or decree was entered: 10/4/2018

Part 3: Identify the other parties to the appeal

List the names of all parties to the judgment, order, or decree appealed from and the names, addresses, and telephone numbers of their attorneys (*attach additional pages if necessary*):

1. Party: Debtors Verity Health System of California, Inc., et al.

Attorney:

SAMUEL R. MAIZEL (Bar No. 189301)

samuel.maizel@dentons.com

JOHN A. MOE, II (Bar No. 066893)

john.moe@dentons.com

TANIA M. MOYRON (Bar No. 235736)

tania.moyron@dentons.com

DENTONS US LLP

601 South Figueroa Street, Suite 2500

Los Angeles, California 90017-5704

Tel: (213) 623-9300 / Fax: (213) 623-9924

2. Party:

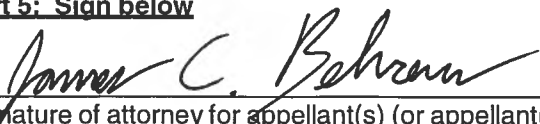
Attorney:

Part 4: Optional election to have appeal heard by District Court (applicable only in certain districts)

If a Bankruptcy Appellate Panel is available in this judicial district, the Bankruptcy Appellate Panel will hear this appeal unless, pursuant to 28 U.S.C. § 158(c)(1), a party elects to have the appeal heard by the United States District Court. If an appellant filing this notice wishes to have the appeal heard by the United States District Court, check below. Do not check the box if the appellant wishes the Bankruptcy Appellate Panel to hear the appeal.

- ☐ Appellant(s) elect to have the appeal heard by the United States District Court rather than by the Bankruptcy Appellate Panel.

Part 5: Sign below



Signature of attorney for appellant(s) (or appellant(s)
if not represented by an attorney)

Date: 11/29/2018

Fee waiver notice: If appellant is a child support creditor or its representative and appellant has filed the form specified in § 304(g) of the Bankruptcy Reform Act of 1994, no fee is required.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

2029 Century Park E, 33rd Floor, Los Angeles, CA 90067.

A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF APPEAL AND STATEMENT OF ELECTION** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) November 29, 2018, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) November 29, 2018, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) November 29, 2018, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

November 29, 2018 Ricky Windom
Date Printed Name

/s/ Ricky Windom
Signature

SERVICE LIST

(Via NEF)

- **Robert N Amkraut** ramkraut@foxrothschild.com
- **Kyra E Andrassy** kandrassy@swelawfirm.com, csheets@swelawfirm.com; gcruz@swelawfirm.com; jchung@swelawfirm.com
- **Simon Aron** saron@wrslawyers.com
- **Lauren T Attard** lattard@bakerlaw.com, abalian@bakerlaw.com
- **Keith Patrick Banner** kbanner@greenbergglusker.com, sharper@greenbergglusker.com; calendar@greenbergglusker.com
- **Cristina E Bautista** cristina.bautista@kattenlaw.com, ecf.lax.docket@kattenlaw.com
- **James Cornell Behrens** jbehrens@milbank.com, ggray@milbank.com; mshinderman@milbank.com; hmaghakian@milbank.com; dodonnell@milbank.com; jbrewster@milbank.com; JWeber@milbank.com
- **Ron Bender** rb@lnbyb.com
- **Bruce Bennett** bbennett@jonesday.com
- **Peter J Benvenutti** pbenvenutti@kellerbenvenutti.com, pjbenven74@yahoo.com
- **Elizabeth Berke-Dreyfuss** edreyfuss@wendel.com
- **Steven M Berman** sberman@slk-law.com
- **Alicia K Berry** Alicia.Berry@doj.ca.gov
- **Stephen F Biegenzahn** efile@sflaw.com
- **Karl E Block** kblock@loeb.com, jvazquez@loeb.com; ladocket@loeb.com
- **Dustin P Branch** branchd@ballardspahr.com, carolod@ballardspahr.com; hubenb@ballardspahr.com; Pollack@ballardspahr.com
- **Michael D Breslauer** mbreslauer@swsslw.com, wyones@swsslw.com; mbreslauer@ecf.courtdrive.com; wyones@ecf.courtdrive.com
- **Chane Buck** cbuck@jonesday.com
- **Damarr M Butler** butler.damarr@pbgc.gov, efile@pbgc.gov
- **Lori A Butler** butler.ori@pbgc.gov, efile@pbgc.gov
- **Howard Camhi** hcamhi@ecjlaw.com, tcastelli@ecjlaw.com; amatsuoka@ecjlaw.com
- **Shirley Cho** scho@pszjlaw.com
- **Shawn M Christianson** cmcintire@buchalter.com, schristianson@buchalter.com
- **David N Crapo** dcrapo@gibbonslaw.com, elrosen@gibbonslaw.com
- **Mariam Danielyan** md@danielyanlawoffice.com, danielyan.mar@gmail.com
- **Brian L Davidoff** bdavidoff@greenbergglusker.com, calendar@greenbergglusker.com; jking@greenbergglusker.com
- **Aaron Davis** aaron.davis@bryancave.com, kat.flaherty@bryancave.com
- **Kevin M Eckhardt** keckhardt@huntonak.com, keckhardt@hunton.com
- **Andy J Epstein** taxcpaesq@gmail.com
- **Christine R Etheridge** christine.etheridge@ikonfin.com
- **M Douglas Flahaut** flahaut.douglas@arentfox.com
- **Michael G Fletcher** mfletcher@frandzel.com, sking@frandzel.com
- **Eric J Fromme** efromme@tocounsel.com, lchapman@tocounsel.com
- **Jeffrey K Garfinkle** jgarfinkle@buchalter.com, docket@buchalter.com; dcyrankowski@buchalter.com
- **Lawrence B Gill** lgill@nelsonhardiman.com, rrange@nelsonhardiman.com
- **Paul R. Glassman** pglassman@sycr.com
- **Eric D Goldberg** eric.goldberg@dlapiper.com, eric-goldberg-1103@ecf.pacerpro.com
- **Mary H Haas** maryhaas@dwt.com, melissastobel@dwt.com; laxdocket@dwt.com; yunialubega@dwt.com
- **Michael S Held** mhheld@jw.com
- **Robert M Hirsh** Robert.Hirsh@arentfox.com
- **Florice Hoffman** fhoffman@socal.rr.com, floricehoffman@gmail.com
- **Michael Hogue** hogue@gtlaw.com, fernandezc@gtlaw.com; SFOLitDock@gtlaw.com

- **Marsha A Houston** mhouston@reedsmith.com
- **Brian D Huben** hubenb@ballardspahr.com, carolod@ballardspahr.com
- **John Mark Jennings** johnmark.jennings@kutakrock.com
- **Monique D Jewett-Brewster** mjb@hopkinscarley.com, jkeehnen@hopkinscarley.com
- **Gregory R Jones** gjones@mwe.com, rnhunter@mwe.com
- **Lance N Jurich** ljurich@loeb.com, karnote@loeb.com;ladocket@loeb.com
- **Ivan L Kallick** ikallick@manatt.com, ihernandez@manatt.com
- **Lior Katz** katzlawapc@gmail.com
- **Jane Kim** jkim@kellerbenvenuti.com
- **Monica Y Kim** myk@lnbrb.com, myk@ecf.inforuptcy.com
- **Gary E Klausner** gek@lnbyb.com
- **Marilyn Klinger** MKlinger@smtldlaw.com, svargas@smtldlaw.com
- **Joseph A Kohanski** jkohanski@bushgottlieb.com, kprestegard@bushgottlieb.com
- **Chris D. Kuhner** c.kuhner@kornfieldlaw.com
- **Darryl S Laddin** bkrfilings@agg.com
- **Robert S Lampl** advocate45@aol.com, rlisarobinsonr@aol.com
- **Richard A Lapping** richard@lappinglegal.com
- **Paul J Laurin** plaurin@btlaw.com, slmoore@btlaw.com;jboustani@btlaw.com
- **David E Lemke** david.lemke@wallerlaw.com, chris.cronk@wallerlaw.com;Melissa.jones@wallerlaw.com;cathy.thomas@wallerlaw.com
- **Elan S Levey** elan.levy@usdoj.gov, louis.lin@usdoj.gov
- **Samuel R Maizel** samuel.maizel@dentons.com, alicia.aguilar@dentons.com;docket.general.lit.LOS@dentons.com;tania.moyron@dentons.com;kathryn.howard@dentons.com;joan.mack@dentons.com
- **Alvin Mar** alvin.mar@usdoj.gov
- **Craig G Margulies** Craig@MarguliesFaithlaw.com, Victoria@MarguliesFaithlaw.com;David@MarguliesFaithLaw.com;Helen@MarguliesFaithlaw.com
- **Hutchison B Meltzer** hutchison.meltzer@doj.ca.gov, Alicia.Berry@doj.ca.gov
- **Christopher Minier** becky@ringstadlaw.com, arlene@ringstadlaw.com
- **John A Moe** john.moe@dentons.com, glenda.spratt@dentons.com,derry.kalve@dentons.com,andy.jinnah@dentons.com,bryan.bates@dentons.com
- **Monserrat Morales** mmorales@marguliesfaithlaw.com, Victoria@marguliesfaithlaw.com;David@MarguliesFaithLaw.com;Helen@marguliesfaithlaw.com
- **Kevin H Morse** kevin.morse@saul.com, rmarcus@AttorneyMM.com;sean.williams@saul.com
- **Marianne S Mortimer** mmortimer@sycr.com, jrothstein@sycr.com
- **Tania M Moyron** tania.moyron@dentons.com, chris.omeara@dentons.com
- **Alan I Nahmias** anahmias@mbnlawyers.com, jdale@mbnlawyers.com
- **Jennifer L Nassiri** jennifernassiri@quinnemanuel.com
- **Charles E Nelson** nelsonc@ballardspahr.com, wassweilerw@ballardspahr.com
- **Sheila Gropper Nelson** shedoesbklaw@aol.com
- **Mark A Neubauer** mneubauer@carltonfields.com, mlrodriguez@carltonfields.com;smcloughlin@carltonfields.com;schau@carltonfields.com;NDunn@carltonfields.com
- **Bryan L Ngo** bngo@fortislaw.com, BNgo@bluecapitallaw.com;SPicariello@fortislaw.com;JNguyen@fortislaw.com;JNguyen@bluecapitallaw.com
- **Melissa T Ngo** ngo.melissa@pbgc.gov, efile@pbgc.gov
- **Abigail V O'Brient** avobrient@mintz.com, docketing@mintz.com;DEHashimoto@mintz.com;nleali@mintz.com
- **John R OKeefe** jokeefe@metzlewis.com, slohr@metzlewis.com
- **Paul J Pascuzzi** ppascuzzi@ffwplaw.com, lnlasley@ffwplaw.com
- **Lisa M Peters** lisa.peters@kutakrock.com, marybeth.brukner@kutakrock.com
- **Christopher J Petersen** cjpetersen@blankrome.com, gsolis@blankrome.com
- **Mark D Plevin** mplevin@crowell.com, cromo@crowell.com

- **David M Poitras** dpoitras@wedgewood-inc.com, dpoitras@jmbm.com;dmarcus@wedgewood-inc.com;aguisinger@wedgewood-inc.com
- **Steven G. Polard** spolard@ch-law.com, cborrayo@ch-law.com
- **Thomas J Polis** tom@polis-law.com, paralegal@polis-law.com;r59042@notify.bestcase.com
- **Lori L Purkey** bareham@purkeyandassociates.com
- **William M Rathbone** wrathbone@grsm.com, jmydlandevans@grsm.com
- **Michael B Reynolds** mreynolds@swlaw.com, kcollins@swlaw.com
- **Emily P Rich** erich@unioncounsel.net, bankruptcycourtnotices@unioncounsel.net
- **Debra Riley** driley@allenmatkins.com, plewis@allenmatkins.com;jalisuag@allenmatkins.com;bcfilings@allenmatkins.com
- **Julie H Rome-Banks** julie@bindermalter.com
- **Mary H Rose** mrose@buchalter.com, salarcon@buchalter.com
- **Megan A Rowe** mrowe@dsrhealthlaw.com, lwestoby@dsrhealthlaw.com
- **Nathan A Schultz** nschultz@foxrothschild.com
- **William Schumacher** wschumacher@jonesday.com
- **Mark A Serlin** ms@swllplaw.com, mor@swllplaw.com
- **Seth B Shapiro** seth.shapiro@usdoj.gov
- **Rosa A Shirley** rshirley@nelsonhardiman.com, ksherry@nelsonhardiman.com;lgill@nelsonhardiman.com;mmarkwell@nelsonhardiman.com;rrange@nelsonhardiman.com
- **Kyrsten Skogstad** kskogstad@calnurses.org, rcraven@calnurses.org
- **Michael St James** ecf@stjames-law.com
- **Andrew Still** astill@swlaw.com, kcollins@swlaw.com
- **Jason D Strabo** jstrabo@mwe.com, ahoneycutt@mwe.com
- **Sabrina L Streusand** Streusand@slollp.com
- **Ralph J Swanson** ralph.swanson@berliner.com, sabina.hall@berliner.com
- **Gary F Torrell** gft@vrmlaw.com
- **United States Trustee (LA)** ustpregion16.la.ecf@usdoj.gov
- **Matthew S Walker** matthew.walker@pillsburylaw.com, candy.kleiner@pillsburylaw.com
- **Jason Wallach** jwallach@ghplaw.com, g33404@notify.cincompass.com
- **Kenneth K Wang** kenneth.wang@doj.ca.gov, Jennifer.Kim@doj.ca.gov;susan.lincoln@doj.ca.gov;yesenia.caro@doj.ca.gov
- **Phillip K Wang** phillip.wang@rimonlaw.com, david.kline@rimonlaw.com
- **Gerrick Warrington** gwarrington@frandzel.com, dmoore@frandzel.com
- **Adam G Wentland** awentland@tocounsel.com
- **Latonia Williams** lwilliams@goodwin.com, bankruptcy@goodwin.com
- **Michael S Winsten** mike@winsten.com
- **Jeffrey C Wisler** jwisler@connollygallagher.com, dperkins@connollygallagher.com
- **Neal L Wolf** nwolf@hansonbridgett.com, calendarclerk@hansonbridgett.com,lchappell@hansonbridgett.com
- **Hatty K Yip** hatty.yip@usdoj.gov
- **Andrew J Ziaja** aziaja@leonardcarder.com, sgroff@leonardcarder.com;msimons@leonardcarder.com;lbadar@leonardcarder.com
- **Rose Zimmerman** rzimmerman@dalycity.org

SERVICE LIST
(Via First Class Mail)

Verity Health System of California, Inc.
2040 E. Mariposa Avenue
El Segundo, CA 90245

Samuel R. Maizel
Dentons US LLP
601 South Figueroa Street
Suite 2500
Los Angeles, CA 90017

Sam J Alberts
DENTONS US LLP
1900 K Street NW
Washington, DC 20006

Margaret M Anderson
Fox Swibel Levin & Carroll LLP
200 West Madison St
Chicago, IL 60606

Brent F Basilico
Sellar Hazard & Lucia
201 North Civic Dr Ste 145
Walnut Creek, CA 94596

Alicia Berry
California Attorney General
300 South Spring St Ste 1702
Los Angeles, CA 90013

Scott E Blakeley
Blakeley LLP
18500 Von Karman Ave
Suite 530
Irvine, CA 92612

Daniel S Bleck
Mintz, Levin, et al
One Financial Center
Boston, MA 02111

Cain Brothers a division of KeyBanc Capital Markets
601 California St Ste 1505
San Francisco, CA 94108

Schuyler Carroll
PERKINS COIE, LLP
30 ROCKEFELLER PLZ FL 22
New York, NY 10112

Nathan F Coco

McDermott Will & Emery
444 West Lake Street
Chicago, IL 60606-0029

Valaria DeVine

GEA Inc
678 11th Ave. S.
Naples, FL 34102

Ecolab Institutional

655 Loan Oak Drive
Eagan, MN 55121

Leslie Paul Farkas

678 11th Ave. S.
Naples, FL 34102

Shawn C Groff

1330 Broadway Suite 1450
Oakland, CA 94612

Ian A Hammel

Mintz Levin Cohn Ferris Glovsky & Popeo
One Financial Center
Boston, MA 02111

Melissa W Jones

Waller Lansden Dortch & Davis, LLP
511 Union St., Suite 2700
Nashville, TN 37219

James Kapp

444 West Lake St Ste 4000
Chicago, IL 60606-0029

Donald R Kirk

Carlton Fields Jorden Burt, P.A.
4221 W. Boy Scout Blvd., Suite 1000
Tampa, FL 33607-5780

Marilyn Klinger

SMTD Law, LLP
355 S. Grand Avenue
Suite 2450
Los Angeles, CA 90071

Claude D Montgomery

Dentons US LLP
1221 Avenue of the Americas
New York, NY 10020-1001

John R O'Keefe, Jr.

Metz Lewis Brodman Must O'Keefe LLC
535 Smithfield St Ste 800
Pittsburgh, PA 15222

Lisa M Peters

Kutak Rock LLP
1650 Farnam St
Omaha, NE 68102-2186

Megan Preusker

McDermott Will & Emery
444 West Lake Street
Chicago, IL 60606-0029

Rachel C Quimby

Daglian Law Group APLC
701 N Brand Blvd Ste 610
Glendale, CA 91203

Jason M Reed

Maslon LLP
90 S 7th St Ste 3300
Minneapolis, MN 55402

Paul J Ricotta

Mintz Levin Cohn Ferris Glovsky and Pope
Chrysler Center
666 Third Ave
New York, NY 10017

Christopher Rivas

Reed Smith
355 South Grand Ave Ste 2900
Los Angeles, CA 90071

Benjamin Rosenblum

250 Vesey St
New York, NY 10281

Scott Schoeffel

THEODORA ORINGHER PC
535 Anton Boulevard, Ninth Floor
Costa Mesa, CA 92626-7109

Ryan Schultz

Fox Swibel Levin & Carroll LLP
200 W. Madison Street
Suite 3000
Chicago, IL 60606

Mollie Simons

LEONARD CARDER, LLP
1330 Broadway, Suite 1450
Oakland, CA 94612

Sodexo, Inc.

JD Thompson Law
c/o Judy D Thompson Esq
PO Box 33127
Charlotte, NC 28233

Michael A Sweet

345 California St Ste 2200
San Francisco, CA 94104

Phillip G Vermont

Randick O'Dea & Tooliatos LLP
5000 Hopyard Rd Ste 225
Pleasanton, CA 94588

William P Wassweiler

Ballard Spahr LLP
80 S Eighth St Ste 2000
Minneapolis, MN 55402

Clark Whitmore

Maslon LLP
3300 Wells Fargo Center
90 S 7th St
Minneapolis, MN 55402

Jade M Williams

DLA Piper LLP US
444 W Lake St Ste 900
Chicago, IL 6060-0089

John Ryan Yant

Carlton Fields Jorden Burt, P.A.
4221 W. Boy Scout Blvd., Suite 1000
Tampa, FL 33607-5780

SERVICE LIST
(Via FedEx Overnight)

The Honorable Ernest M. Robles
United States Bankruptcy Court
Central District of California
Edward R. Roybal Federal Building and Courthouse
255 E. Temple Street, Suite 1560/Courtroom 1568
Los Angeles, CA 90012-3300

SERVICE LIST
(Via Email)

Attorneys for Chapter 11 Debtors and Debtors in Possession

Samuel R. Maizel – samuel.maizel@dentons.com

John A. Moe, II – john.moe@dentons.com

Tania M. Moyron – tania.moyron@dentons.com