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Debtors In Possession

FILED & ENTERED

DEC 28 2018

CLERK U.S. BANKRUPTCY COURT
Central District of California
BY gonzalez DEPUTY CLERK

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION

In re:

VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., *et al.*,

Debtors and Debtors In
Possession.

- ☒ Affects All Debtors
☐ Affects Verity Health System of California, Inc.
☐ Affects O'Connor Hospital
☐ Affects Saint Louise Regional Hospital
☐ Affects St. Francis Medical Center
☐ Affects St. Vincent Medical Center
☐ Affects Seton Medical Center
☐ Affects O'Connor Hospital Foundation
☐ Affects Saint Louise Regional Hospital Foundation
☐ Affects St. Francis Medical Center of Lynwood Foundation
☐ Affects St. Vincent Foundation
☐ Affects St. Vincent Dialysis Center, Inc.
☐ Affects Seton Medical Center Foundation
☐ Affects Verity Business Services
☐ Affects Verity Medical Foundation
☐ Affects Verity Holdings, LLC
☐ Affects De Paul Ventures, LLC
☐ Affects De Paul Ventures - San Jose Dialysis, LLC

Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:

CASE NO.: 2:18-bk-20162-ER
CASE NO.: 2:18-bk-20163-ER
CASE NO.: 2:18-bk-20164-ER
CASE NO.: 2:18-bk-20165-ER
CASE NO.: 2:18-bk-20167-ER
CASE NO.: 2:18-bk-20168-ER
CASE NO.: 2:18-bk-20169-ER
CASE NO.: 2:18-bk-20171-ER
CASE NO.: 2:18-bk-20172-ER
CASE NO.: 2:18-bk-20173-ER
CASE NO.: 2:18-bk-20175-ER
CASE NO.: 2:18-bk-20176-ER
CASE NO.: 2:18-bk-20178-ER
CASE NO.: 2:18-bk-20179-ER
CASE NO.: 2:18-bk-20180-ER
CASE NO.: 2:18-bk-20181-ER

Chapter 11 Cases

Hon. Judge Ernest M. Robles

**ORDER APPROVING STIPULATION RESOLVING
MOTION TO REJECT, PURSUANT TO 11 U.S.C. §
365(A), PROFESSIONAL SERVICES AGREEMENT
WITH SPORTS, ORTHOPEDIC AND
REHABILITATION ASSOCIATES (SOAR) AND
RELATED EXECUTORY CONTRACTS AND
UNEXPIRED LEASES *NUNC PRO TUNC*
[RELATED DKT. NOS. 400, 665]**

Hearing:

Date: December 19, 2018

Time: 10:00 a.m.

Place: United States Bankruptcy Court
Courtroom 1568
255 East Temple Street
Los Angeles, California 90012



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1 The Court, having reviewed the *Stipulation for Entry Of An Order Resolving Motion to Reject,*
2 *Pursuant to 11 U.S.C. § 365(A), Professional Services Agreement With Sports, Orthopedic And*
3 *Rehabilitation Associates (SOAR) And Related Executory Contracts And Unexpired Leases* Nunc Pro
4 Tunc (the “Stipulation”) [Docket. No. 1101], entered between the above-captioned debtors and debtors
5 in possession (the “Debtors”) and Sports, Orthopedic and Rehabilitation Associates (“SOAR”), and
6 good cause appearing,
7

8 **HEREBY ORDERS AS FOLLOWS:**

- 9 1. The Stipulation is approved.
- 10 2. Unless on or before the Separation Date¹ the Debtors seek to assume and/or assign any
11 of the SOAR Agreements, the SOAR Agreements will be deemed rejected pursuant to Section 365 of
12 the Bankruptcy Code on the Separation Date. Effective on the Separation Date (or such earlier date
13 of an assumption and assignment of the SOAR Agreements), the Parties will exchange full mutual
14 releases of any and all claims against one another and each other’s affiliates, including, but not limited
15 to, any claims arising from the rejection of the PSA and the sale of surgery center interests.
- 17 3. The Stipulation and this Order shall be binding upon and enforceable against the
18 Debtors, and any chapter 11 trustee should one be appointed in these chapter 11 cases.
- 19 4. This Court shall retain jurisdiction over the Parties, including for purposes of enforcing
20 this Stipulation.
- 21 5. The terms and conditions of this Order are immediately effective and enforceable upon
22 its entry.
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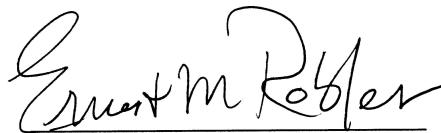
¹ Capitalized terms not otherwise defined shall have the meaning set forth in the Stipulation.

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IT IS SO ORDERED.

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Date: December 28, 2018

A handwritten signature in black ink, appearing to read "Ernest M. Robles", written over a horizontal line.

Ernest M. Robles
United States Bankruptcy Judge