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Attorneys for the Chapter 11 Debtors and
Debtors In Possession

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

In re

VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., *et al.*,

Debtors and Debtors In Possession.

☒ Affects All Debtors

- ☐ Affects Verity Health System of
California, Inc.
☐ Affects O'Connor Hospital
☐ Affects Saint Louise Regional Hospital
☐ Affects St. Francis Medical Center
☐ Affects St. Vincent Medical Center
☐ Affects Seton Medical Center
☐ Affects O'Connor Hospital Foundation
☐ Affects Saint Louise Regional Hospital
Foundation
☐ Affects St. Francis Medical Center of
Lynwood Foundation
☐ Affects St. Vincent Foundation
☐ Affects St. Vincent Dialysis Center, Inc.
☐ Affects Seton Medical Center Foundation
☐ Affects Verity Business Services
☐ Affects Verity Medical Foundation
☐ Affects Verity Holdings, LLC
☐ Affects De Paul Ventures, LLC
☐ Affects De Paul Ventures - San Jose
Dialysis, LLC

Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:

Case No. 2:18-bk-20162-ER
Case No. 2:18-bk-20163-ER
Case No. 2:18-bk-20164-ER
Case No. 2:18-bk-20165-ER
Case No. 2:18-bk-20167-ER
Case No. 2:18-bk-20168-ER
Case No. 2:18-bk-20169-ER
Case No. 2:18-bk-20171-ER
Case No. 2:18-bk-20172-ER
Case No. 2:18-bk-20173-ER
Case No. 2:18-bk-20175-ER
Case No. 2:18-bk-20176-ER
Case No. 2:18-bk-20178-ER
Case No. 2:18-bk-20179-ER
Case No. 2:18-bk-20180-ER
Case No. 2:18-bk-20181-ER

Chapter 11 Cases

Judge: Hon. Ernest M. Robles

**SUPPLEMENT TO THE NOTICE OF THIRD
MONTHLY FEE APPLICATIONS OF
PROFESSIONALS PAID BY THE DEBTORS FOR
ALLOWANCE AND PAYMENT OF INTERIM
COMPENSATION & REIMBURSEMENT OF
EXPENSES**

[No Hearing Required]

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PLEASE TAKE NOTICE that the Debtors and Debtors In Possession hereby supplement the *Notice of Third Monthly Fee Applications Of Professionals Paid By The Debtors For Allowance And Payment Of Interim Compensation And Reimbursement Of Expenses* [Docket No. 1179] to include the professional listed on the chart below (the “Professional”) which has applied (an “Application”) to the United States Bankruptcy Court for the Central District of California, Los Angeles Division (the “Court”), for allowance and payment of interim compensation for services rendered and reimbursement of expenses incurred during the period indicated below. In accordance with the *Amended Order on Debtors’ Motion Establishing Procedures For Monthly Payment Of Fees And Expense Reimbursement* (the “Fees Order”) [Docket No. 826], the Professional seeks allowance and payment on an interim basis of (i) 80% of the fees incurred for services rendered and (ii) 100% of the expenses incurred. Copies of the Applications can be obtained at www.kccllc.net/verityhealth, or in person at the United States Bankruptcy Court for the Central District of California, Edward R. Roybal Federal Building and U.S. Courthouse, 255 East Temple Street, Los Angeles, CA 90012. The chart below shows a summary of the fees and expenses incurred and requested:

Professional’s Name and Address	Position	Application Docket No. and Period	Total (100%) Fees Incurred	Total (100%) Expenses Incurred	80% of Fees Incurred	Total requested in this Application (80% of Fees and 100% of Expenses)	Hold Back (20% of fees)
Berkeley Research Group, LLC, 810 7th Ave., Suite 4100, New York, NY 10019	Financial and Restructuring Advisor to the Debtors	Dkt. No. 1203 11/1/18 - 11/30/18	\$950,134.50	\$71,951.09	\$760,107.60	\$832,058.69	\$190,026.90

Pursuant to the Fees Order, any party objecting to the allowance and payment of interim compensation and reimbursement of expenses as requested must file a written objection with the Court and serve a copy of that objection at the addresses shown above unless otherwise noted, upon (a) the Professional whose Monthly Fee Application is the subject of the objection, (b) the Office of the United States Trustee, Attn: Hatty Yip, 915 Wilshire Blvd., Suite 1850 Los Angeles, California 90017, (c) Verity Health System of California, Inc., Attn: Elspeth Paul, General Counsel, 2040 E Mariposa Avenue, El Segundo, CA 90245, (d) Debtors’ counsel at the

1 address shown above, and (e) counsel for the Official Committee of Unsecured Creditors, Milbank,
2 Tweed, Hadley & McCloy LLP, Attn: Mark Shinderman, 2029 Century Park East, 33rd Floor, Los
3 Angeles, California 90067-3019, within ten (10) calendar days of the date this Notice was mailed.
4 Any objection must be a complete written statement of all reasons in opposition thereto, declarations
5 and copies of all evidence on which the objecting party intends to rely, and any responding
6 memorandum of points and authorities.

7 If an objection is timely filed and served, the Debtors will pay the Professional whose
8 application is the subject of an objection the amounts not in dispute at the times set forth in the Fees
9 Order with respect to the above Professionals and will reserve any amounts in dispute for payment
10 after the Court hears and resolves such dispute.

11 Dated: January 4, 2019

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14 By /s/Samuel R. Maizel
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