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*Counsel for the Official Committee of  
Unsecured Creditors of Verity Health System of  
California, Inc., et al.*

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION**

In re:  
  
VERITY HEALTH SYSTEM OF CALIFORNIA,  
INC., *et al.*,  
  
Debtors and Debtors In Possession.

Affects:

- ☒ All Debtors  
☐ Verity Health System of California, Inc.  
☐ O'Connor Hospital  
☐ Saint Louise Regional Hospital  
☐ St. Francis Medical Center  
☐ St. Vincent Medical Center  
☐ Seton Medical Center  
☐ O'Connor Hospital Foundation  
☐ Saint Louise Regional Hospital  
Foundation  
☐ St. Francis Medical Center of  
Lynwood Foundation  
☐ St. Vincent Foundation  
☐ St. Vincent Dialysis Center, Inc.  
☐ Seton Medical Center Foundation  
☐ Verity Business Services  
☐ Verity Medical Foundation  
☐ Verity Holdings, LLC  
☐ De Paul Ventures, LLC  
☐ De Paul Ventures - San Jose Dialysis, LLC

Debtors and Debtors In Possession.

Lead Case No. 18-20151  
Jointly Administered With:  
CASE NO.: 2:18-bk-20162-ER  
CASE NO.: 2:18-bk-20163-ER  
CASE NO.: 2:18-bk-20164-ER  
CASE NO.: 2:18-bk-20165-ER  
CASE NO.: 2:18-bk-20167-ER  
CASE NO.: 2:18-bk-20168-ER  
CASE NO.: 2:18-bk-20169-ER  
CASE NO.: 2:18-bk-20171-ER  
CASE NO.: 2:18-bk-20172-ER  
CASE NO.: 2:18-bk-20173-ER  
CASE NO.: 2:18-bk-20175-ER  
CASE NO.: 2:18-bk-20176-ER  
CASE NO.: 2:18-bk-20178-ER  
CASE NO.: 2:18-bk-20179-ER  
CASE NO.: 2:18-bk-20180-ER  
CASE NO.: 2:18-bk-20181-ER

Chapter 11 Cases

Hon. Ernest M. Robles

**STIPULATION BETWEEN U.S. BANK  
NATIONAL ASSOCIATION AND THE  
OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS  
EXTENDING CHALLENGE  
DEADLINE**



1 This stipulation is entered as of January 11, 2019, between U.S. Bank National Association,  
2 as note trustee and collateral agent under each of the 2015/2017 Indentures and related collateral  
3 documents hereinafter defined (collectively, the “Trustee”), on the one hand, and the Official  
4 Committee of Unsecured Creditors in the above-captioned jointly administered cases (the  
5 “Committee”), on the other, with respect to the following:

6 1. On September 14, 2018, the Committee was formed.

7 2. On October 4, 2018, the Court entered its *Final Order (I) Authorizing Postpetition*  
8 *Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing*  
9 *Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying*  
10 *Automatic Stay, and (VI) Granting Related Relief* (the “Final DIP Order”) [Docket No. 409].

11 3. Pursuant to paragraph 5(e) of the Final DIP Order, the Committee has 90 days from  
12 the date of its formation to challenge Prepetition Liens (as defined in the Final DIP Order) asserted  
13 by the Trustee (the “Original Challenge Deadline”).

14 4. By mutual agreement of the Trustee and Committee pursuant to that certain  
15 Stipulation between U.S. Bank National Association and the Official Committee of Unsecured  
16 Creditors Extending Challenge Deadline executed on or about December 13, 2018 (the  
17 “Stipulation”) the Original Challenge Deadline for certain limited purposes was extended 30 days  
18 (the “Challenge Deadline”) all pursuant to the terms set forth therein.

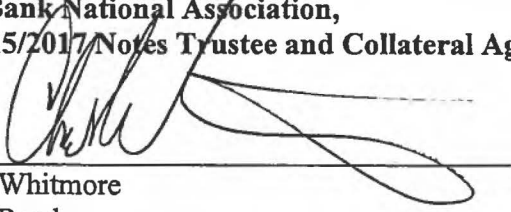
19 5. The Challenge Deadline is currently January 14, 2019 and the parties desire to extend  
20 such date to February 13, 2019.

21 NOW, THEREFORE, all of the parties to this stipulation hereby stipulate as follows:

22 A. Section B of the Stipulation is hereby amended to delete the date “January 14, 2019”  
23 and replace the same with the date “February 13, 2019.” Except for the foregoing, the Stipulation  
24 continues in full force and effect in accordance with its original terms.

25 [Signature page follows]  
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1  
2 **U.S. Bank National Association,**  
3 **as 2015/2017 Notes Trustee and Collateral Agent**

4 By:   
5 Clark Whitmore  
6 Jason Reed  
7 MASLON LLP  
8 Co-Counsel to U.S. Bank National Association

9 **AND**

10 By: \_\_\_\_\_  
11 Nathan F. Coco  
12 Megan Preusker  
13 **MCDERMOTT WILL & EMERY LLP**  
14 Co-Counsel to U.S. Bank National Association

15 **Official Committee of Unsecured Creditors**

16 By: \_\_\_\_\_  
17 Gregory A. Bray  
18 Mark Shinderman  
19 James C. Behrens  
20 Milbank, Tweed, Hadley & McCloy LLP  
21 Counsel to the Official Committee of Unsecured Creditors  
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