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*Counsel for the Official Committee of
Unsecured Creditors of Verity Health System of
California, Inc., et al.*

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION**

In re:

VERITY HEALTH SYSTEM OF CALIFORNIA,
INC., *et al.*,

Debtors and Debtors In Possession.

Affects:

- ☒ All Debtors
☐ Verity Health System of California, Inc.
☐ O'Connor Hospital
☐ Saint Louise Regional Hospital
☐ St. Francis Medical Center
☐ St. Vincent Medical Center
☐ Seton Medical Center
☐ O'Connor Hospital Foundation
☐ Saint Louise Regional Hospital
Foundation
☐ St. Francis Medical Center of
Lynwood Foundation
☐ St. Vincent Foundation
☐ St. Vincent Dialysis Center, Inc.
☐ Seton Medical Center Foundation
☐ Verity Business Services
☐ Verity Medical Foundation
☐ Verity Holdings, LLC
☐ De Paul Ventures, LLC
☐ De Paul Ventures - San Jose Dialysis, LLC

Debtors and Debtors In Possession.

Lead Case No. 18-20151
Jointly Administered With:
CASE NO.: 2:18-bk-20162-ER
CASE NO.: 2:18-bk-20163-ER
CASE NO.: 2:18-bk-20164-ER
CASE NO.: 2:18-bk-20165-ER
CASE NO.: 2:18-bk-20167-ER
CASE NO.: 2:18-bk-20168-ER
CASE NO.: 2:18-bk-20169-ER
CASE NO.: 2:18-bk-20171-ER
CASE NO.: 2:18-bk-20172-ER
CASE NO.: 2:18-bk-20173-ER
CASE NO.: 2:18-bk-20175-ER
CASE NO.: 2:18-bk-20176-ER
CASE NO.: 2:18-bk-20178-ER
CASE NO.: 2:18-bk-20179-ER
CASE NO.: 2:18-bk-20180-ER
CASE NO.: 2:18-bk-20181-ER

Chapter 11 Cases

Hon. Ernest M. Robles

**STIPULATION BETWEEN U.S. BANK
NATIONAL ASSOCIATION AND THE
OFFICIAL COMMITTEE OF
UNSECURED CREDITORS
EXTENDING CHALLENGE
DEADLINE**



1 This stipulation is entered as of January 11, 2019, between U.S. Bank National Association,
2 as note trustee and collateral agent under each of the 2015/2017 Indentures and related collateral
3 documents hereinafter defined (collectively, the "Trustee"), on the one hand, and the Official
4 Committee of Unsecured Creditors in the above-captioned jointly administered cases (the
5 "Committee"), on the other, with respect to the following:

6 1. On September 14, 2018, the Committee was formed.

7 2. On October 4, 2018, the Court entered its *Final Order (I) Authorizing Postpetition*
8 *Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing*
9 *Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying*
10 *Automatic Stay, and (VI) Granting Related Relief* (the "Final DIP Order") [Docket No. 409].

11 3. Pursuant to paragraph 5(e) of the Final DIP Order, the Committee has 90 days from
12 the date of its formation to challenge Prepetition Liens (as defined in the Final DIP Order) asserted
13 by the Trustee (the "Original Challenge Deadline").

14 4. By mutual agreement of the Trustee and Committee pursuant to that certain
15 Stipulation between U.S. Bank National Association and the Official Committee of Unsecured
16 Creditors Extending Challenge Deadline executed on or about December 13, 2018 (as amended, the
17 "Stipulation") the Original Challenge Deadline for certain limited purposes was extended to
18 February 13, 2019 (the "Challenge Deadline") all pursuant to the terms set forth therein.

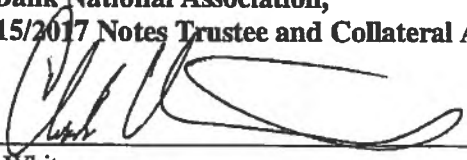
19 5. The Challenge Deadline is currently February 13, 2019 and the parties desire to
20 extend such date to March 15, 2019.

21 NOW, THEREFORE, all of the parties to this stipulation hereby stipulate as follows:

22 A. Section B of the Stipulation is hereby amended to delete the date "February 13, 2019"
23 and replace the same with the date "March 15, 2019." Except for the foregoing, the Stipulation
24 continues in full force and effect in accordance with its original terms.

25 [Signature page follows]
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1 **U.S. Bank National Association,**
2 **as 2015/2017 Notes Trustee and Collateral Agent**

3 
4 By: _____
5 Clark Whitmore
6 Jason Reed
7 MASLON LLP
8 Co-Counsel to U.S. Bank National Association

9 **AND**

10 By: _____
11 Nathan F. Coco
12 Megan Preusker
13 **MCDERMOTT WILL & EMERY LLP**
14 Co-Counsel to U.S. Bank National Association


15 **Official Committee of Unsecured Creditors**

16 By: _____
17 Gregory A. Bray
18 Mark Shinderman
19 James C. Behrens
20 Milbank, Tweed, Hadley & McCloy LLP
21 Counsel to the Official Committee of Unsecured Creditors
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21 Counsel to the Official Committee of Unsecured Creditors
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