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Unsecured Creditors of Verity Health System of
California, Inc., et al.*

FILED & ENTERED

FEB 15 2019

CLERK U.S. BANKRUPTCY COURT
Central District of California
BY gonzalez DEPUTY CLERK

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION**

In re:

VERITY HEALTH SYSTEM OF CALIFORNIA,
INC., *et al.*,

Debtors and Debtors In Possession.

Affects:

- ☒ All Debtors
☐ Verity Health System of California, Inc.
☐ O'Connor Hospital
☐ Saint Louise Regional Hospital
☐ St. Francis Medical Center
☐ St. Vincent Medical Center
☐ Seton Medical Center
☐ O'Connor Hospital Foundation
☐ Saint Louise Regional Hospital
Foundation
☐ St. Francis Medical Center of
Lynwood Foundation
☐ St. Vincent Foundation
☐ St. Vincent Dialysis Center, Inc.
☐ Seton Medical Center Foundation
☐ Verity Business Services
☐ Verity Medical Foundation
☐ Verity Holdings, LLC
☐ De Paul Ventures, LLC
☐ De Paul Ventures - San Jose Dialysis, LLC

Debtors and Debtors In Possession.

Lead Case No. 18-20151-ER
Jointly Administered With:
CASE NO.: 2:18-bk-20162-ER
CASE NO.: 2:18-bk-20163-ER
CASE NO.: 2:18-bk-20164-ER
CASE NO.: 2:18-bk-20165-ER
CASE NO.: 2:18-bk-20167-ER
CASE NO.: 2:18-bk-20168-ER
CASE NO.: 2:18-bk-20169-ER
CASE NO.: 2:18-bk-20171-ER
CASE NO.: 2:18-bk-20172-ER
CASE NO.: 2:18-bk-20173-ER
CASE NO.: 2:18-bk-20175-ER
CASE NO.: 2:18-bk-20176-ER
CASE NO.: 2:18-bk-20178-ER
CASE NO.: 2:18-bk-20179-ER
CASE NO.: 2:18-bk-20180-ER
CASE NO.: 2:18-bk-20181-ER

Chapter 11 Cases

Hon. Ernest M. Robles

**ORDER APPROVING STIPULATION
BETWEEN U.S. BANK NATIONAL
ASSOCIATION AND THE OFFICIAL
COMMITTEE OF UNSECURED
CREDITORS EXTENDING
CHALLENGE DEADLINE**



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1 The Court, having reviewed the *Stipulation Between U.S. Bank National Association and the*
2 *Official Committee of Unsecured Creditors Extending Challenge Deadline* (the “Third Stipulation”),
3 filed as Docket No. 1536, entered between U.S. Bank National Association, as note trustee and
4 collateral agent under each of the 2015/2017 Indentures and related collateral documents defined in
5 the Stipulation (collectively, the “Trustee”), on the one hand, and the Official Committee of Unsecured
6 Creditors of Verity Health System of California, Inc., *et al.* appointed in connection with the chapter
7 11 cases of the above-captioned debtors and debtors-in-possession (the “Debtors”), on the other, and
8 good cause appearing,

9 HEREBY ORDERS AS FOLLOWS:

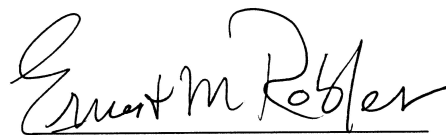
- 10 1. The Third Stipulation is approved.
- 11 2. Section B of the Stipulation Between U.S. Bank National Association and the Official
12 Committee of Unsecured Creditors Extending Challenge Deadline [Docket No. 1048] (the “First
13 Stipulation”) is amended to delete the date “February 13, 2019” and replace the same with the date
14 “March 15, 2019.” Except for the foregoing, the First Stipulation continues in full force and effect in
15 accordance with its original terms.
- 16 3. Pursuant to ¶5(e) of the *Final Order (I) Authorizing Postpetition Financing, (II)*
17 *Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative*
18 *Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting*
19 *Related Relief* (the “Final Financing Order”) [Doc. No. 409], the “‘Challenge Deadline’ for matters
20 solely relating to the value of the Prepetition Collateral may be further extended to such time as may
21 be agreed by stipulation among the *Debtors*, the Committee and the Prepetition Secured Creditors”
22 (emphasis added). The Debtors are not a party to the Stipulation. Accordingly, this Order is without
23 prejudice to the right of the Debtors to object to the extension of the Challenge Deadline approved
24 herein. Any such objection shall be forever barred unless filed by no later than February 20, 2019.

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26 **IT IS SO ORDERED.**
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Date: February 15, 2019

A handwritten signature in black ink, appearing to read "Ernest M. Robles". The signature is written in a cursive, flowing style with a horizontal line underneath.

Ernest M. Robles
United States Bankruptcy Judge