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*Counsel for the Official Committee of  
Unsecured Creditors of Verity Health System of  
California, Inc., et al.*

**FILED & ENTERED**

**FEB 15 2019**

CLERK U.S. BANKRUPTCY COURT  
Central District of California  
BY gonzalez DEPUTY CLERK

**CHANGES MADE BY COURT**

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION**

In re:  
  
VERITY HEALTH SYSTEM OF CALIFORNIA,  
INC., *et al.*,  
  
Debtors and Debtors In Possession.

Affects:

- ☒ All Debtors  
☐ Verity Health System of California, Inc.  
☐ O'Connor Hospital  
☐ Saint Louise Regional Hospital  
☐ St. Francis Medical Center  
☐ St. Vincent Medical Center  
☐ Seton Medical Center  
☐ O'Connor Hospital Foundation  
☐ Saint Louise Regional Hospital  
Foundation  
☐ St. Francis Medical Center of  
Lynwood Foundation  
☐ St. Vincent Foundation  
☐ St. Vincent Dialysis Center, Inc.  
☐ Seton Medical Center Foundation  
☐ Verity Business Services  
☐ Verity Medical Foundation  
☐ Verity Holdings, LLC  
☐ De Paul Ventures, LLC  
☐ De Paul Ventures - San Jose Dialysis, LLC

Debtors and Debtors In Possession.

Lead Case No. 18-20151-ER  
Jointly Administered With:  
CASE NO.: 2:18-bk-20162-ER  
CASE NO.: 2:18-bk-20163-ER  
CASE NO.: 2:18-bk-20164-ER  
CASE NO.: 2:18-bk-20165-ER  
CASE NO.: 2:18-bk-20167-ER  
CASE NO.: 2:18-bk-20168-ER  
CASE NO.: 2:18-bk-20169-ER  
CASE NO.: 2:18-bk-20171-ER  
CASE NO.: 2:18-bk-20172-ER  
CASE NO.: 2:18-bk-20173-ER  
CASE NO.: 2:18-bk-20175-ER  
CASE NO.: 2:18-bk-20176-ER  
CASE NO.: 2:18-bk-20178-ER  
CASE NO.: 2:18-bk-20179-ER  
CASE NO.: 2:18-bk-20180-ER  
CASE NO.: 2:18-bk-20181-ER

Chapter 11 Cases

Hon. Ernest M. Robles

**ORDER APPROVING FOURTH  
STIPULATION BETWEEN UMB  
BANK, N.A. AND THE OFFICIAL  
COMMITTEE OF UNSECURED  
CREDITORS EXTENDING  
CHALLENGE DEADLINE**



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1 The Court, having reviewed the *Fourth Stipulation Between UMB Bank, N.A. and the Official*  
2 *Committee of Unsecured Creditors Extending Challenge Deadline* (the “Fourth Stipulation”), filed as  
3 Docket No. 1538, entered between UMB Bank, N.A., as trustee (the “Master Trustee”), on the one  
4 hand, and the Official Committee of Unsecured Creditors of Verity Health System of California, Inc.,  
5 *et al.* appointed in connection with the chapter 11 cases of the above-captioned debtors and debtors-  
6 in-possession (the “Debtors”), on the other, and good cause appearing,

7 **HEREBY ORDERS AS FOLLOWS:**

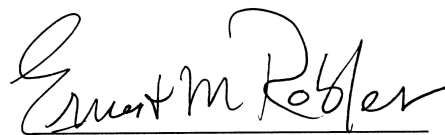
- 8 1. The Fourth Stipulation is approved.
- 9 2. The Extended Challenge Deadline (as defined in the Fourth Stipulation) shall be further  
10 extended from February 11, 2019 by seven (7) days to February 18, 2019 (the “Fourth Extended  
11 Challenge Deadline”); however, the extension period does not apply to the Master Trustee’s interests  
12 in the Acknowledged Collateral (as defined in Docket No. 1049). For the avoidance of doubt, nothing  
13 herein shall affect, limit or impair any rights, interests or claims of the Master Trustee in any of the  
14 Debtors’ existing or future assets, whether subject to the Extended Challenge Deadline or otherwise.
- 15 3. Pursuant to ¶5(e) of the *Final Order (I) Authorizing Postpetition Financing, (II)*  
16 *Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative*  
17 *Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting*  
18 *Related Relief* (the “Final Financing Order”) [Doc. No. 409], the “‘Challenge Deadline’ for matters  
19 solely relating to the value of the Prepetition Collateral may be further extended to such time as may  
20 be agreed by stipulation among the *Debtors*, the Committee and the Prepetition Secured Creditors . . .  
21 .” (emphasis added). The Debtors are not a party to the Stipulation. Accordingly, this Order is without  
22 prejudice to the right of the Debtors to object to the extension of the Challenge Deadline approved  
23 herein. Any such objection shall be forever barred unless filed by no later than **February 18-20, 2019**.

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25 **IT IS SO ORDERED.**  
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Date: February 15, 2019

A handwritten signature in black ink, appearing to read "Ernest M. Robles", written over a horizontal line.

Ernest M. Robles  
United States Bankruptcy Judge