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Debtors In Possession

FILED & ENTERED

MAR 22 2019

CLERK U.S. BANKRUPTCY COURT
Central District of California
BY evangeli DEPUTY CLERK

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

In re

VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., *et al.*,

Debtors and Debtors In Possession.

☒ Affects All Debtors

- ☐ Affects Verity Health System of
California, Inc.
☐ Affects O'Connor Hospital
☐ Affects Saint Louise Regional Hospital
☐ Affects St. Francis Medical Center
☐ Affects St. Vincent Medical Center
☐ Affects Seton Medical Center
☐ Affects O'Connor Hospital Foundation
☐ Affects Saint Louise Regional Hospital
Foundation
☐ Affects St. Francis Medical Center of
Lynwood Foundation
☐ Affects St. Vincent Foundation
☐ Affects St. Vincent Dialysis Center, Inc.
☐ Affects Seton Medical Center Foundation
☐ Affects Verity Business Services
☐ Affects Verity Medical Foundation
☐ Affects Verity Holdings, LLC
☐ Affects De Paul Ventures, LLC
☐ Affects De Paul Ventures - San Jose ASC,
LLC

Debtors and Debtors In Possession.

Lead Case No. 18-bk-20151

Jointly Administered With:

Case No. 2:18-bk-20162-ER
Case No. 2:18-bk-20163-ER
Case No. 2:18-bk-20164-ER
Case No. 2:18-bk-20165-ER
Case No. 2:18-bk-20167-ER
Case No. 2:18-bk-20168-ER
Case No. 2:18-bk-20169-ER
Case No. 2:18-bk-20171-ER
Case No. 2:18-bk-20172-ER
Case No. 2:18-bk-20173-ER
Case No. 2:18-bk-20175-ER
Case No. 2:18-bk-20176-ER
Case No. 2:18-bk-20178-ER
Case No. 2:18-bk-20179-ER
Case No. 2:18-bk-20180-ER
Case No. 2:18-bk-20181-ER

Hon. Ernest M. Robles

ORDER APPROVING OMNIBUS STIPULATION EXTENDING
OBJECTION DEADLINE RE ORDER (1) APPROVING FORM OF
ASSET PURCHASE AGREEMENT FOR STALKING HORSE BIDDER
AND FOR PROSPECTIVE OVERBIDDERS, (2) APPROVING AUCTION
SALE FORMAT, BIDDING PROCEDURES AND STALKING HORSE
BID PROTECTIONS[...]

[RELATES TO DOCKET NOS. 1279, 1572, 1871]

Hearing:

Date: April 17, 2019
Time: 10:00 a.m. (PST)
Place: United States Bankruptcy Court
Courtroom 1568
255 East Temple Street
Los Angeles, California 90012

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The Court, having reviewed the *Omnibus Stipulation Extending Objection Deadline re Order (1) Approving Form of Asset Purchase Agreement for Stalking Horse Bidder and for Prospective Overbidders, (2) Approving Auction Sale Format, Bidding Procedures and Stalking Horse Bid Protections (3) Approving Form Of Notice To Be Provided To Interested Parties, (4) Scheduling A Court Hearing To Consider Approval Of The Sale To The Highest Bidder And (5) Approving Procedures Related To The Assumption Of Certain Executory Contracts And Unexpired Leases; And (ii) An Order (A) Authorizing The Sale Of Property Free And Clear Of All Claims, Liens And Encumbrances* (the “Stipulation”), filed as Docket Number No. 1871, entered between Verity Health System Of California, Inc. and the above-referenced affiliated debtors, the debtors and debtors in possession in the above-captioned chapter 11 bankruptcy cases (collectively, the “Debtors”), in the above-referenced jointly administered Chapter 11 bankruptcy cases, on the one hand, and Fresenius USA Marketing, Inc., Bio-Medical Applications of CA, Inc., Managed Care Support Systems Inc. f/k/a Managed Care Support Systems, LLC, Hooper Healthcare Consulting, LLC, Alcon Laboratories, Inc., the University of Southern California, Toyon & Associates, Interventional Neuroradiology, Inc., Long Beach Memorial Medical Center, NHP/PMP St. Francis Lynnwood Medical Plaza, LLC, Ortho Engineering Inc., Sysco Los Angeles Inc., Beckman Coulter, Inc., SCAN Health Plan, Med One Capital Funding, LLC, Otis Elevator, Transplant Connect, Cardinal Health, St. Vincent IPA, Angeles IPA, DaVita, Inc., Premier, Inc. and its subsidiaries, Penumbra, Inc., Norton Rose Fulbright US LLP, CDW Government, Medacta US, Inc., Aetna Life Insurance Company, Inc., ARUP Laboratories, Inc., Ortho Engineering Inc., Integrity Healthcare, LLC, and NantWorks, LLC (together, the “Counterparties”), on the other, and good cause appearing,

HEREBY ORDERS AS FOLLOWS:

1. The Stipulation is approved;

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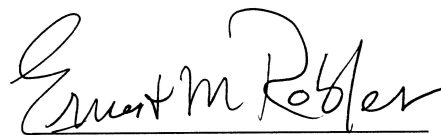
2. The Objection Deadline (as defined in the Stipulation) for the Counterparties shall
be extended from March 22, 2019, at 4:00 p.m. (PST) to March 29, 2019, at 4:00 p.m. (PST).

IT IS SO ORDERED.

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Date: March 22, 2019



Ernest M. Robles
United States Bankruptcy Judge