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Debtors In Possession

FILED & ENTERED

APR 11 2019

CLERK U.S. BANKRUPTCY COURT
Central District of California
BY gonzalez DEPUTY CLERK

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

In re

VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., *et al.*,

Debtors and Debtors In Possession.

☒ Affects All Debtors

- ☐ Affects Verity Health System of
California, Inc.
☐ Affects O'Connor Hospital
☐ Affects Saint Louise Regional Hospital
☐ Affects St. Francis Medical Center
☐ Affects St. Vincent Medical Center
☐ Affects Seton Medical Center
☐ Affects O'Connor Hospital Foundation
☐ Affects Saint Louise Regional Hospital
Foundation
☐ Affects St. Francis Medical Center of
Lynwood Foundation
☐ Affects St. Vincent Foundation
☐ Affects St. Vincent Dialysis Center, Inc.
☐ Affects Seton Medical Center Foundation
☐ Affects Verity Business Services
☐ Affects Verity Medical Foundation
☐ Affects Verity Holdings, LLC
☐ Affects De Paul Ventures, LLC
☐ Affects De Paul Ventures - San Jose ASC,
LLC

Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:

Case No. 2:18-bk-20162-ER
Case No. 2:18-bk-20163-ER
Case No. 2:18-bk-20164-ER
Case No. 2:18-bk-20165-ER
Case No. 2:18-bk-20167-ER
Case No. 2:18-bk-20168-ER
Case No. 2:18-bk-20169-ER
Case No. 2:18-bk-20171-ER
Case No. 2:18-bk-20172-ER
Case No. 2:18-bk-20173-ER
Case No. 2:18-bk-20175-ER
Case No. 2:18-bk-20176-ER
Case No. 2:18-bk-20178-ER
Case No. 2:18-bk-20179-ER
Case No. 2:18-bk-20180-ER
Case No. 2:18-bk-20181-ER

Hon. Judge Ernest M. Robles

**ORDER APPROVING STIPULATION CONTINUING HEARING
AND EXTENDING OBJECTION DEADLINE FOR
NANTWORKS, LLC, INTEGRITY HEALTHCARE, LLC AND
NANT HEALTH, LLC RE ORDER (1) APPROVING FORM OF
ASSET PURCHASE AGREEMENT FOR STALKING HORSE
BIDDER AND FOR PROSPECTIVE OVERBIDDERS, (2)
APPROVING AUCTION SALE FORMAT, BIDDING
PROCEDURES AND STALKING HORSE BID
PROTECTIONS[...][RELATED DOCKET NO. 1572]**

Continued Hearing:

Date: June 5, 2019
Time: 10:00 a.m.
Place: United States Bankruptcy Court
Courtroom 1568
255 East Temple Street
Los Angeles, California 90012

DENTONS US LLP
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LOS ANGELES, CALIFORNIA 90017-5704
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The Court, having reviewed the *Stipulation Continuing Hearing and Extending Objection Deadline For NantWorks, LLC, Integrity Healthcare, LLC, and Nant Health, LLC Re Order (1) Approving Form of Asset Purchase Agreement For Stalking Horse Bidder and Form Prospective Overbidders, (2) Approving Auction Sale Format, Bidding Procedures and Stalking Horse Bid Protections [...]* (the “Stipulation”), filed as Docket No. 2111, entered between the above-captioned debtors and debtors in possession (the “Debtors”) and NantWorks, LLC, Integrity Healthcare, LLC, and Nant Health, LLC (together, the “Counterparties”) and good cause appearing,

HEREBY ORDERS AS FOLLOWS:

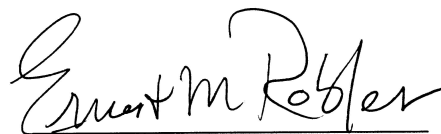
1. The Stipulation is approved.
2. The hearing on any objections raised by the Counterparties shall be continued from April 17, 2019, at 10:00 a.m. to **June 5, 2019, at 10:00 a.m. (Pacific Time)**. The Sale Hearing (as defined in the *Order (1) Approving Form of Asset Purchase Agreement for Stalking Horse Bidder and for Prospective Overbidders, (2) Approving Auction Sale Format, Bidding Procedures and Stalking Horse Bid Protections, (3) Approving Form of Notice to be Provided to Interested Parties, (4) Scheduling a Court Hearing to Consider Approval of the Sale to the Highest Bidder and (5) Approving Procedures Related to the Assumption of Certain Executory Contracts and Unexpired Leases; and (II) An Order (A) Authorizing the Sale of Property Free and Clear of All Claims, Liens and Encumbrances* [Docket No. 1572]) shall remain on calendar on April 17, 2019, at 10:00 a.m. ~~The Hearing Date (as defined in the Stipulation) shall be continued from April 17, 2019, at 10:00 a.m. to June 5, 2019, at 10:00 a.m. (Pacific Time).~~
3. The Objection Deadline (as defined in the Stipulation) for the Counterparties shall be extended from April 10, 2019 to May 22, 2019, at 4:00 p.m. (PST).
4. The deadline for the Debtors to reply to any objection filed by the Counterparties is May 29, 2019, at 4:00 (PST).

1 **IT IS SO ORDERED.**

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24 Date: April 11, 2019

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Ernest M. Robles
United States Bankruptcy Judge