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UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

VERITY HEALTH SYSTEM OF CALIFORNIA, INC., et al., Debtors and Debtors In Possession. ■ Affects All Debtors ☐ Affects Verity Health System of California, Inc. ☐ Affects O'Connor Hospital ☐ Affects Saint Louise Regional Hospital ☐ Affects St. Francis Medical Center ☐ Affects St. Vincent Medical Center ☐ Affects Seton Medical Center ☐ Affects O'Connor Hospital Foundation ☐ Affects Saint Louise Regional Hospital Foundation ☐ Affects St. Francis Medical Center of Lynwood Foundation ☐ Affects St. Vincent Foundation

☐ Affects St. Vincent Dialysis Center, Inc.

☐ Affects Seton Medical Center

☐ Affects Verity Holdings, LLC ☐ Affects De Paul Ventures, LLC

☐ Affects Verity Business Services

☐ Affects Verity Medical Foundation

☐ Affects De Paul Ventures - San Jose

Debtors and Debtors In Possession.

Foundation

Dialysis, LLC

tania.moyron@dentons.com

601 South Figueroa Street, Suite 2500 Los Angeles, California 90017-5704

DENTONS US LLP

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In re:

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:

CASE NO.: 2:18-bk-20162-ER CASE NO.: 2:18-bk-20163-ER CASE NO.: 2:18-bk-20164-ER CASE NO.: 2:18-bk-20165-ER CASE NO.: 2:18-bk-20167-ER CASE NO.: 2:18-bk-20168-ER CASE NO.: 2:18-bk-20169-ER CASE NO.: 2:18-bk-20171-ER CASE NO.: 2:18-bk-20172-ER CASE NO.: 2:18-bk-20173-ER CASE NO.: 2:18-bk-20175-ER CASE NO.: 2:18-bk-20176-ER CASE NO.: 2:18-bk-20178-ER CASE NO.: 2:18-bk-20179-ER CASE NO.: 2:18-bk-20180-ER CASE NO.: 2:18-bk-20181-ER

Chapter 11 Cases

Hon. Judge Ernest M. Robles

STIPULATION CONTINUING HEARING RE **OBJECTION OF SCAN HEALTH PLAN TO** ASSUMPTION AND ASSIGNMENT OF SCAN HEALTH PLAN AGREEMENTS (RELATED TO DKT. NOS. 1572, 1704, 2162]

Continued Hearing:

Date: June 5, 2019 10:00 a.m. Time:

Place: United States Bankruptcy Court

Courtroom 1568

255 East Temple Street

Los Angeles, California 90012



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This stipulation is entered between Verity Health System of California, Inc. and the abovereferenced affiliated debtors, the debtors and debtors in possession in the above-captioned chapter 11 bankruptcy case (collectively, the "Debtors"), on the one hand, and SCAN Health Plan ("SCAN"), on the other, in the above-captioned jointly administered cases with respect to the following:

- 1. On February 19, 2019, the Court entered its Order (1) Approving Form Of Asset Purchase Agreement For Stalking Horse Bidder And For Prospective Overbidders, (2) Approving Auction Sale Format, Bidding Procedures And Stalking Horse Bid Protections, (3) Approving Form Of Notice To Be Provided To Interested Parties, (4) Scheduling A Court Hearing To Consider Approval Of The Sale To The Highest Bidder, And (5) Approving Procedures Related To The Assumption Of Certain Executory Contracts And Unexpired Leases; And (II) An Order (A) Authorizing The Sale Of Property Free And Clear Of All Claims, Liens And Encumbrances [Docket No. 1572] the ("Bidding Procedures Order").
- 2. On March 5, 2019, the Debtors filed a Notice of Counterparties to Executory Contracts and Unexpired Leases of the Debtors That May Be Assumed and Assigned [Docket No. 1704].
- 3. On April 12, 2019, SCAN filed the Objection of SCAN Health Plan to Assumption and Assignment of SCAN Health Plan Agreements [Docket No. 2162] (the "SCAN Objection").
- 4. The Bidding Procedures Order provides that the Court will hold a hearing to consider the sale on April 17, 2019, at 10:00 a.m. (Pacific Time) (the "Hearing Date").
- 5. SCAN and the Debtors have discussed issues concerning the assumption and assignment of certain SCAN agreements, and the Debtors have agreed to continue the Hearing Date to allow additional time to negotiate a resolution of the SCAN Objection.

NOW, THEREFORE, all of the parties to this Stipulation hereby stipulate as follows:

A. The Hearing Date to consider the SCAN Objection shall be continued from April 17, 2019, at 10:00 a.m., to June 5, 2019, at 10:00 a.m. (Pacific Time). For the avoidance of doubt, this Stipulation does not affect the other matters on calendar at the Sale Hearing. Any order