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Debtors In Possession*

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION**

In re:  
  
VERITY HEALTH SYSTEM OF CALIFORNIA,  
INC., et al.,  
  
Debtors and Debtors In Possession.

Lead Case No. 18-20151-ER

Jointly Administered Chapter 11 Cases

Hon. Ernest M. Robles

**ORDER GRANTING DEBTORS' AND  
OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS' JOINT  
NOTICE OF MOTION AND MOTION  
FOR ENTRY OF AN ORDER  
PURSUANT TO 11 U.S.C. §§ 363 AND  
105 AND FED. R. BANKR. P. 9019  
AUTHORIZING ENTRY INTO  
SETTLEMENT AGREEMENT WITH  
ST. VINCENT IPA**

Affects:

- ☒ All Debtors  
☐ Verity Health System of California, Inc.  
☐ Saint Louise Regional Hospital  
☐ St. Francis Medical Center  
☐ St. Vincent Medical Center  
☐ Seton Medical Center  
☐ O'Connor Hospital Foundation  
☐ Saint Louise Regional Hospital  
Foundation  
☐ St. Francis Medical Center of  
Lynwood Foundation

Hearing:

Date: May 8, 2019

Time: 10:00 a.m.

Courtroom: 1568

**FILED & ENTERED**

**MAY 14 2019**

CLERK U.S. BANKRUPTCY COURT  
Central District of California  
BY gonzalez DEPUTY CLERK



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☐ St. Vincent Foundation  
☐ St. Vincent Dialysis Center, Inc.  
☐ Seton Medical Center Foundation  
☐ Verity Business Services  
☐ Verity Medical Foundation  
☐ Verity Holdings, LLC  
☐ De Paul Ventures, LLC  
☐ De Paul Ventures - San Jose  
Dialysis, LLC

Debtors and Debtors In Possession.

The *Debtors' and Official Committee of Unsecured Creditors' Joint Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 363 and 105 and Fed. R. Bankr. P. 9019 Authorizing Entry into Settlement Agreement with St. Vincent IPA* [Docket No. 2112] (the "Motion") seeking approval of that settlement agreement between Verity Health System of California, Inc. and certain of its affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors"), on one hand, and St. Vincent IPA Medical Corporation ("St. Vincent IPA"), on the other, attached to the Motion as Exhibit "1" (the "Agreement"), came on for hearing before the Court on May 8, 2019 (the "Hearing").

The Court, having reviewed the Motion and the Memorandum of Points and Authorities, the Agreement, the *Declaration of Richard G. Adcock in support of the Motion*, the *Declaration of Richard G. Adcock in Support of First-Day Motions* [Docket No. 8], and the *Final Order Granting Debtors' Emergency Motion For Entry Of An Order Authorizing Debtors To Honor Prepetition Obligations To Critical Vendors* [Docket No. 436] (the "Critical Vendor Order"), and no other objection or response having been filed, it further appearing that proper notice of the Motion had been provided, and for the reasons set forth in the Court's tentative ruling [Docket. No. 2350], which the Court adopts as its final ruling and which is incorporated herein by reference, and good and sufficient cause having been shown,

**IT IS HEREBY ORDERED:**

1. The Motion is GRANTED in its entirety and the Agreement is APPROVED in its entirety.

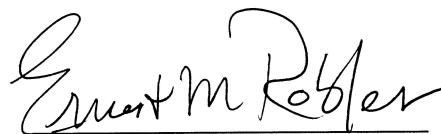
1           2.       This Court has jurisdiction over any dispute arising from or relating to the  
2 Agreement, the Critical Vendor Order, or St. Vincent IPA's participation as Critical Supplier as  
3 defined in the Critical Vendor Order.

4           3.       The Debtors and St. Vincent IPA are each authorized to take all actions and execute  
5 all documents and instruments that they deem necessary or appropriate to implement and effectuate  
6 the transactions contemplated by the Agreement.

7           **IT IS SO ORDERED.**

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24       Date: May 14, 2019

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26                               Ernest M. Robles  
27                               United States Bankruptcy Judge  
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