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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

In re

VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., *et al.*,

Debtors and Debtors In
Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:

CASE NO.: 2:18-bk-20162-ER
CASE NO.: 2:18-bk-20163-ER
CASE NO.: 2:18-bk-20164-ER
CASE NO.: 2:18-bk-20165-ER
CASE NO.: 2:18-bk-20167-ER
CASE NO.: 2:18-bk-20168-ER
CASE NO.: 2:18-bk-20169-ER
CASE NO.: 2:18-bk-20171-ER
CASE NO.: 2:18-bk-20172-ER
CASE NO.: 2:18-bk-20173-ER
CASE NO.: 2:18-bk-20175-ER
CASE NO.: 2:18-bk-20176-ER
CASE NO.: 2:18-bk-20178-ER
CASE NO.: 2:18-bk-20179-ER
CASE NO.: 2:18-bk-20180-ER
CASE NO.: 2:18-bk-20171-ER

Chapter 11 Cases

Hon. Ernest M. Robles

**NOTICE OF SUBMISSION OF (I) NOTICE TO
CALIFORNIA ATTORNEY GENERAL AND
RELATED SUPPLEMENT AND (II) HART-
SCOTT-RODINO NOTIFICATION AND
REPORT FORM [RELATES TO DKT. NO. 2306]**

☒ Affects All Debtors

- ☐ Affects Verity Health System of
California, Inc.
☐ Affects O'Connor Hospital
☐ Affects Saint Louise Regional Hospital
☐ Affects St. Francis Medical Center
☐ Affects St. Vincent Medical Center
☐ Affects Seton Medical Center
☐ Affects O'Connor Hospital Foundation
☐ Affects Saint Louise Regional Hospital
Foundation
☐ Affects St. Francis Medical Center of
Lynwood Foundation
☐ Affects St. Vincent Foundation
☐ Affects St. Vincent Dialysis Center, Inc.
☐ Affects Seton Medical Center Foundation
☐ Affects Verity Business Services
☐ Affects Verity Medical Foundation
☐ Affects Verity Holdings, LLC
☐ Affects De Paul Ventures, LLC
☐ Affects De Paul Ventures - San Jose
Dialysis, LLC

Debtors and Debtors In Possession.



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1 **PLEASE TAKE NOTICE** that Verity Health System of California, Inc. (“VHS”) and the
2 above-referenced affiliated debtors (collectively, the “Debtors”), the debtors and debtors in
3 possession in the above-captioned chapter 11 bankruptcy cases, hereby provide notice of the
4 following submissions in connection with the sale contemplated pursuant to the *Order*
5 *(A) Authorizing the Sale of Certain of the Debtors’ Assets to Strategic Global Management, Inc.*
6 *Fee and Clear of Liens, Claims, Encumbrances, and Other Interests; (B) Approving the*
7 *Assumption and Assignment of an Unexpired Lease Relating Thereto; and (C) Granting Related*
8 *Relief* [Dkt. No. 2306]:

9 1. On May 7, 2019, pursuant to California Corporations Code, Section 5914, and
10 Title 11 of the California Code of Regulations (“CCR”), Section 999.5, VHS provided notice to,
11 and requested written consent from, the California Office of the Attorney General (the “AG”) for
12 the proposed sale of the assets of St. Francis Medical Center, St. Vincent Medical Center
13 (including its St. Vincent Dialysis Center), and Seton Medical Center to Strategic Global
14 Management, Inc. and/or one or more of its affiliates (the “AG Notice”). VHS requested that the
15 AG review the submission as both a request for approval of the proposed sale and, concurrently, a
16 request to amend the conditions imposed by the AG on December 3, 2015. On May 8, 2019, the
17 AG’s office received this submission.

18 2. On May 9, 2019, VHS submitted its Hart-Scott-Rodino Notification and Report
19 Form (the “HSR Report”) to the Federal Trade Commission, Premerger Notification Office (the
20 “FTC”). On May 13, 2019, VHS received notice from the FTC that the waiting period required
21 by Section 7A(b)(1) of the Clayton Act, 15 U.S.C. Section 18a(b)(1), will commence on May 10,
22 2019, and expire on May 28, 2019, unless extended by a request for additional information or
23 documentary material.

24 3. On May 10, 2019, VHS submitted the HSR Report as a supplement to Section 6
25 (11 CCR § 999.5(d)(6)(B)) of the AG Notice to the AG. On May 13, 2019, the AG’s office
26 received this submission.

Dated: May 14, 2019

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By /s/ Nicholas A. Koffroth
Nicholas A. Koffroth

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