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Attorneys for the Chapter 11 Debtors and  
Debtors In Possession

**UNITED STATES BANKRUPTCY COURT**

**CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

In re

VERITY HEALTH SYSTEM OF  
CALIFORNIA, INC., *et al.*,

Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:

Case No. 2:18-bk-20162-ER  
Case No. 2:18-bk-20163-ER  
Case No. 2:18-bk-20164-ER  
Case No. 2:18-bk-20165-ER  
Case No. 2:18-bk-20167-ER  
Case No. 2:18-bk-20168-ER  
Case No. 2:18-bk-20169-ER  
Case No. 2:18-bk-20171-ER  
Case No. 2:18-bk-20172-ER  
Case No. 2:18-bk-20173-ER  
Case No. 2:18-bk-20175-ER  
Case No. 2:18-bk-20176-ER  
Case No. 2:18-bk-20178-ER  
Case No. 2:18-bk-20179-ER  
Case No. 2:18-bk-20180-ER  
Case No. 2:18-bk-20181-ER

☒ Affects All Debtors

- ☐ Affects Verity Health System of  
California, Inc.  
☐ Affects O'Connor Hospital  
☐ Affects Saint Louise Regional Hospital  
☐ Affects St. Francis Medical Center  
☐ Affects St. Vincent Medical Center  
☐ Affects Seton Medical Center  
☐ Affects O'Connor Hospital Foundation  
☐ Affects Saint Louise Regional Hospital  
Foundation  
☐ Affects St. Francis Medical Center of  
Lynwood Foundation  
☐ Affects St. Vincent Foundation  
☐ Affects St. Vincent Dialysis Center, Inc.  
☐ Affects Seton Medical Center Foundation  
☐ Affects Verity Business Services  
☐ Affects Verity Medical Foundation  
☐ Affects Verity Holdings, LLC  
☐ Affects De Paul Ventures, LLC  
☐ Affects De Paul Ventures - San Jose  
Dialysis, LLC

Debtors and Debtors In Possession.

Chapter 11 Cases

Hon. Judge Ernest M. Robles

**NOTICE OF EIGHTH MONTHLY FEE  
APPLICATIONS OF PROFESSIONALS PAID BY  
THE DEBTORS FOR ALLOWANCE AND  
PAYMENT OF INTERIM COMPENSATION &  
REIMBURSEMENT OF EXPENSES**

**[No Hearing Required]**

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**PLEASE TAKE NOTICE** that the professionals listed on the chart below (each, a “Professional”) have applied (each, an “Application”) to the United States Bankruptcy Court for the Central District of California, Los Angeles Division (the “Court”), for allowance and payment of interim compensation for services rendered and reimbursement of expenses incurred during the periods indicated below. In accordance with the *Amended Order on Debtors’ Motion Establishing Procedures For Monthly Payment Of Fees And Expense Reimbursement* (the “Fees Order”) [Docket No. 826], the Professionals seek allowance and payment on an interim basis of (i) 80% of the fees incurred for services rendered and (ii) 100% of the expenses incurred. Copies of the Applications can be obtained at [www.kccllc.net/verityhealth](http://www.kccllc.net/verityhealth), or in person at the United States Bankruptcy Court for the Central District of California, Edward R. Roybal Federal Building and U.S. Courthouse, 255 East Temple Street, Los Angeles, CA 90012. The chart below shows a summary of the fees and expenses incurred and requested:

| Professional’s Name and Address   | Position   | Application Docket No. and Period | Total (100%) Fees Incurred | Total (100%) Expenses Incurred | 80% of Fees Incurred | Total requested in this Application (80% of Fees and 100% of Expenses) | Hold Back (20% of fees) |
|---|--|-----------------------------------|----------------------------|--------------------------------|----------------------|--|-------------------------|
| Dentons US LLP, 601 S. Figueroa St, Suite 2500 Los Angeles, CA 90017                                  | Counsel to the Debtors                             | Dkt. No. 2473<br>4/1/19-4/30/19   | \$838,271.57               | \$21,063.02                    | \$670,617.26         | \$691,680.28   | \$167,654.31            |
| Berkeley Research Group, LLC, 810 7th Ave., Suite 4100, New York, NY 10019                            | Financial and Restructuring Advisor to the Debtors | Dkt. No. 2438<br>4/1/19-4/30/19   | \$1,091,309.50             | \$86,968.83                    | \$873,047.60         | \$960,016.43   | \$218,261.90            |
| Pachulski Stang Ziehl & Jones, LLP, 150 California St., 15 <sup>th</sup> Fl., San Francisco, CA 94111 | Conflict Counsel to the Debtors                    | Dkt. No. 2426<br>4/1/19-4/30/19   | \$155,844.53               | \$2,272.87                     | \$124,675.62         | \$126,948.49   | \$31,168.91             |

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| Professional's<br>Name and<br>Address  | Position  | Application<br>Docket No.<br>and Period | Total (100%)<br>Fees Incurred | Total<br>(100%)<br>Expenses<br>Incurred | 80% of Fees<br>Incurred | Total requested<br>in this<br>Application<br>(80% of Fees<br>and 100% of<br>Expenses) | Hold Back<br>(20% of fees) |
|--|---|---|-------------------------------|---|-------------------------|---|----------------------------|
| Milbank Tweed,<br>2029 Century<br>Park E., 33 <sup>rd</sup> Fl.,<br>Los Angeles,<br>CA 90067           | Counsel to the<br>Official<br>Committee of<br>Unsecured<br>Creditors<br>("UCC") | Dkt. No. 2469<br>4/1/19-4/30/19         | \$458,145.00                  | \$5,216.63                              | \$366,516.00            | \$371,732.63  | \$91,629.00                |
| FTI Consulting,<br>Three Times<br>Square, 9th<br>Floor,<br>New York, NY<br>10036                       | Financial<br>Advisor to the<br>UCC  | Dkt. No. 2470<br>4/1/19-4/30/19         | \$222,598.50                  | \$1,1496.28                             | \$178,078.80            | \$179,225.08  | \$44,519.70                |
| Nelson<br>Hardiman, LLP,<br>1100 Glendon<br>Ave., 14 <sup>th</sup> Fl.,<br>Los Angeles,<br>CA 90024    | Special<br>Healthcare<br>Regulatory<br>Counsel to the<br>Debtors                | Dkt. No. 2466<br>4/1/19-4/30/19         | \$284,793.80                  | \$359.58                                | \$227,835.04            | \$228,194.62  | \$56,958.76                |
| Levene Neale,<br>10250<br>Constellation,<br>Blvd., Ste. 1700<br>Los Angeles,<br>CA 90067               | Counsel to<br>Patient Care<br>Ombudsman   | Dkt. No. 2456<br>4/1/19-4/30/19         | \$5,730.50                    | \$162.70                                | \$4,584.40              | \$4,747.10  | \$1,146.10                 |
| Jacob Nathan<br>Rubin, MD,<br>FACC, 4955<br>Van Nuys Blvd.,<br>Suite 308,<br>Sherman Oaks,<br>CA 91403 | Patient Care<br>Ombudsman   | Dkt. No. 2457<br>4/1/19-4/30/19         | \$16,275.00                   | \$ -0-                                  | \$13,020.00             | \$13,020.00   | \$3,255.00                 |
| Dr. Tim Stacy,<br>DNP, ACNP-<br>BC, 5268<br>Huckleberry<br>Oak St., Simi<br>Valley, CA<br>93063        | Consultant to<br>Patient Care<br>Ombudsman                                      | Dkt. No. 2457<br>4/1/19-4/30/19         | \$17,436.25                   | \$ -0-                                  | \$13,949.00             | \$13,949.00   | \$3,487.25                 |

Pursuant to the Fees Order, any party objecting to the allowance and payment of interim compensation and reimbursement of expenses as requested must file a written objection with the Court and serve a copy of that objection at the addresses shown above unless otherwise noted, upon (a) the Professional whose Monthly Fee Application is the subject of the objection, (b) the Office of the United States Trustee, Attn: Hatty Yip, 915 Wilshire Blvd., Suite 1850

1 Los Angeles, California 90017, (c) Verity Health System of California, Inc., Attn: Elspeth Paul,  
2 General Counsel, 2040 E Mariposa Avenue, El Segundo, CA 90245, (d) Debtors' counsel, and (e)  
3 counsel for the Official Committee of Unsecured Creditors, within ten (10) calendar days of the date  
4 this Notice was mailed. Any objection must be a complete written statement of all reasons in  
5 opposition thereto, declarations and copies of all evidence on which the objecting party intends to  
6 rely, and any responding memorandum of points and authorities.

7 If an objection is timely filed and served, the Debtors will pay the Professional whose  
8 application is the subject of an objection the amounts not in dispute at the times set forth in the Fees  
9 Order with respect to the above professionals and will reserve any amounts in dispute for payment  
10 after the Court hears and resolves such dispute.

11 Dated: May 31, 2019

DENTONS US LLP  
SAMUEL R. MAIZEL  
JOHN A. MOE, II  
TANIA R. MOYRON

12 By /s/Samuel R. Maizel  
13 SAMUEL R. MAIZEL  
14 Attorneys for Chapter 11 Debtors and Debtors  
15 In Possession  
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