





1 payment) of all of its fees and costs incurred during the Covered Period, and upon approval of this  
2 Application, LNBYB will no longer hold the payments already received for the Covered Period in  
3 its trust account.

4 **II.**

5 **FEES AND EXPENSES INCURRED AND NOTICE**

6 **A. Request For Allowance Of Fees And Reimbursement Of Expenses.**

7 During the Covered Period of October 1, 2018 through and including April 30, 2019,  
8 LNBYB incurred fees in the amount of \$99,671 and expenses in the amount of \$1,035.52 for total  
9 fees and expenses in the amount of \$100,706.52. LNBYB has been paid a total of \$89,976.62,  
10 leaving an unpaid balance for the Covered Period of \$10,729.90. By this Application, LNBYB is  
11 seeking interim approval of all of its fees and costs incurred during the Covered Period, but is not  
12 seeking any further payment of such fees and costs until LNBYB files its final fee application in the  
13 Debtors' cases. LNBYB will also continue to be paid for fees and costs incurred on and after May  
14 1, 2019 in accordance with the monthly fee payment procedures previously approved by the Court.

15 **B. Proper Notice.**

16 LNBYB has served notice of this Application and of the fees and expenses being sought  
17 upon the UST, the Debtors, and the creditors designated to receive notice under the Court's orders  
18 limiting notice, and all parties who have requested electronic notice in these cases.

19 **III.**

20 **BRIEF NARRATIVE HISTORY OF THE PRESENT POSTURE OF THESE CASE, AND**  
21 **SIGNIFICANT EVENTS WHICH OCCURRED DURING THE COVERED PERIOD**  
22 **INVOLVING THE PCO**

23 **A. The Appointment And Duties Of The Patient Care Ombudsman.**

24 According to the Debtors, VHS, a California nonprofit purchase benefit corporation, is the  
25 sole corporate member of the following five Debtor California nonprofit public benefit corporations  
26 that operate six acute care hospitals, O'Connor Hospital, Saint Louise Regional Hospital, St.  
27 Francis Medical Center, St. Vincent Medical Center, Seton Medical Center, and Seton Medical  
28 Center Coastside (collectively, "Hospitals") and other facilities in the state of California. Seton

1 Medical Center and Seton Medical Center Coastside operate under one consolidated acute care  
2 license.

3 VHS, the Hospitals, and their affiliated entities operate as a nonprofit health care system in  
4 the state of California, with approximately 1,680 inpatient beds, six active emergency rooms, a  
5 trauma center, and a host of medical specialties, including tertiary and quaternary care. In 2017, the  
6 Hospitals provided medical services to over 50,000 patients and approximately 480,000 outpatients.  
7 As of the Petition Date, the Debtors had approximately 850 inpatients.

8 Each of the affected Debtors operates one or more of the Hospitals and/or other medical  
9 facilities providing care and services to patients. As a result, each of the Debtors qualifies as a  
10 “health care business” as that term is defined in Bankruptcy Code § 101(27)(A). Under the  
11 Bankruptcy Abuse Prevention and Consumer Protection Act of 2005, a patient care ombudsman  
12 must be appointed in the bankruptcy of a “health care business” to ensure that the medical care  
13 provided to patients is not declining or being materially compromised during the bankruptcy.  
14 Accordingly, on September 24, 2018, the Debtors and the UST entered into a “*Stipulation For*  
15 *Order Directing The Appointment Of A Patient Care Ombudsman Pursuant to 11 U.S.C. § 333*”  
16 [dkt no. 267] agreeing to the appointment of a PCO in the Debtors’ cases. This Stipulation was  
17 approved by an order of the Court entered on September 25, 2018 [dkt no. 283].

18 The PCO required the assistance of bankruptcy counsel to adequately and efficiently  
19 discharge his duties, understand the scope of his duties as well as the activities and events of the  
20 cases which are relevant to performing such duties, analyze, draft and file his reports and other  
21 documents in the Debtors’ cases, and with regard to discussions, negotiations, meetings or Court  
22 hearings that relate to his duties as the PCO. The PCO is a licensed medical professional. In order  
23 for the PCO to timely and competently comply with his duties within the relatively limited amount  
24 of time allotted for him to do so under the applicable Bankruptcy Code and Bankruptcy Rule  
25 provisions, he needed to focus primarily on patient care issues without having to spend any  
26 significant time on the legal and procedural aspects of these cases. Having LNBYB as his  
27 bankruptcy counsel streamlined the PCO’s ability to focus primarily on patient care issues, while  
28

1 facilitating his need to understand the relevant facts and circumstances of these cases and timely  
2 reporting to the Court as to patient care matters.

3 To date, the PCO has filed four (4) extensive reports to the Court regarding patient care at  
4 all of the Debtor's Hospitals and other health care business locations.

5 Although the PCO is a highly experienced medical professional, he was serving as the  
6 patient care ombudsman in a bankruptcy context for the first time in cases involving 6 Hospitals  
7 with emergency room facilities and over 30 clinics being operated under the Debtors' foundation  
8 arm throughout California. At the outset of his appointment, and uncertain whether the Debtors  
9 were going to object to the UST's appointment of the PCO, LNBYB assisted the PCO in all of his  
10 discussions with the Debtors, the UST and their respective professionals to establish an  
11 understanding of the scope of his services, including the manner in which the Debtors' Hospitals  
12 and clinics would be inspected, the Debtors' personnel who could provide the information needed  
13 by the PCO to carry out his duties and serve as the point persons for information, the specific lists  
14 and types of documents and information that the PCO needed to obtain to assess and evaluate  
15 patient care issues and the manner in which such documents and information would be delivered  
16 and made accessible to the PCO (*i.e.*, electronically, through data-room, hard copies, and the like).  
17 Given the size of these cases and the magnitude of the health care businesses involved, the PCO  
18 and LNBYB also had a large number of discussions and conversations with the UST to ensure that  
19 all policies and protocols of the UST were being addressed and complied with in regards to the  
20 PCO's appointment, scope and extent of review, fees and necessary disclosures.

21 Given that patient information and records are confidential, LNBYB and the PCO engaged  
22 in discussions with the Debtors and the UST as to the scope of patient information which would be  
23 requested and provided, and the terms and the agreement by which the PCO agreed to maintain  
24 confidentiality of all patient information in compliance with all federal and other laws. Given that  
25 the PCO is a medical doctor with decades of experience, he is well informed as to HIPPA and other  
26 requirements, but all of the parties worked together cooperatively to further insure that the PCO  
27 would not compromise any confidential patient information in connection with his carrying out of  
28 his duties as the PCO in these cases.

1 LNBYB also ensured that the PCO, his consultant Dr. Tim Stacy, and LNBYB be included  
2 in the Debtors' request to pay certain professionals monthly pursuant to a monthly fee payment  
3 procedure approved by the Court (*i.e.*, the Knudsen Order). Although the Debtors and the UST were  
4 initially reluctant to add the PCO, Dr. Stacy and LNBYB to the Knudsen Order, LNBYB  
5 successfully persuaded the Debtors and UST to include these parties and for these parties to be paid  
6 monthly 80% of fees and 100% of expenses pursuant to the procedures set forth in the Knudsen  
7 Order. Thus, starting with the October, 2018 fees and costs, LNBYB prepared all of the monthly  
8 professional fee statements for the PCO, Dr. Stacy, and LNBYB required to be filed and served  
9 before receiving the fees and expenses permitted to be paid under the Knudsen Order.

10 To avoid having to serve the PCO reports on the massive number of creditors and interested  
11 parties in these cases, LNBYB also discussed and worked out an arrangement agreeable with the  
12 Debtors and the UST with regard to the manner in which the PCO reports could be best displayed  
13 for review by patients, creditors and other interested parties. More specifically, the Debtors and the  
14 UST agreed that it would be sufficient to have notices of the PCO reports posted at each of the  
15 Hospitals in places and locations where they would be clearly visible, as well as having the PCO  
16 reports available via the websites of VHS, each of the Debtors' Hospitals, the website of the  
17 Debtors' foundation, and the website maintained by the claims agent hired by the Debtors to post  
18 primary pleadings and provide notice.

19 In addition, throughout the Covered Period, LNBYB and the PCO received numerous calls  
20 from former and current patients and doctors regarding issues which they perceived affected patient  
21 care at the Hospitals or the Debtors' clinics. In each case, LNBYB discussed the matter with the  
22 PCO (and the Debtors if necessary), and the matters were investigated by the PCO.

23 The 1<sup>st</sup> PCO report was due by December 10, 2018, and every subsequent report was due 60  
24 days thereafter. The 1<sup>st</sup> PCO report, filed on December 10, 2019 [dkt. no. 1019] consisted of 164  
25 pages and reflected the PCO's extensive review, inspection and conclusions as to all of the Debtors'  
26 Hospitals, clinics and related facilities. After the 1<sup>st</sup> PCO report, the Debtor had sold several of their  
27 Hospitals while proceeding to sell the remaining Hospitals as well as closing down many, if not all,  
28 of its clinics. The 2<sup>nd</sup>, 3<sup>rd</sup> and 4<sup>th</sup> reports of the PCO were designed to update the Court and

1 interested parties as to the PCO's initial findings and conclusions made in his 1<sup>st</sup> report. The 2<sup>nd</sup>, 3<sup>rd</sup>  
2 and 4<sup>th</sup> reports were 44, 29, and 29 pages, respectively. With each report, LNBYB provided legal  
3 assistance with the review and coverage of the reports, discussed with the PCO with regard to  
4 potential patient care issues which needed to be reported on and ways that the Debtors would be  
5 addressing such issues, and ensured the timely filing thereof.

6 Throughout the Covered Period, LNBYB advised the PCO with regard to his duties,  
7 communicated with UST with respect to any and all inquiries of the UST, kept the UST apprised  
8 with regard to the PCO's compliance with his statutory requirements, and kept the PCO apprised of  
9 any significant developments in the Debtors' cases which impact the PCO's role and duties.

10 **B. Date Of Entry Of The Order Approving LNBYB's Employment And Date Services**  
11 **Commenced.**

12 On November 2, 2018, the Court entered its order [dkt. 751] approving the PCO's  
13 employment of LNBYB as his bankruptcy counsel effective October 1, 2018, the date that LNBYB  
14 commenced representing the PCO in these cases.

15 **C. Fees And Expenses Previously Requested.**

16 LNBYB has not previously requested Court approval of its fees and expenses incurred in  
17 these cases.

18 **D. Brief Narrative Statement Of Services Rendered, Time Expended, And Fees Charged**  
19 **For Each Billing Category During The Covered Period.**

20 In the ordinary course of its business, when recording its time, LNBYB places all time  
21 entries for fees into one of fourteen categories. These categories consist of (1) Asset Analysis and  
22 Recovery, (2) Asset Disposition, (3) Business Operations, (4) Case Administration, (5) Claims  
23 Administration and Objections, (6) Employee Benefits/Pensions, (7) Fee/Employment  
24 Applications, (8) Fee/Employment Objections, (9) Financing, (10) Relief from Stay, (11) Meetings  
25 of Creditors, (12) Plan and Disclosure Statement, (20) Other Litigation and (99) Miscellaneous.  
26 Inevitably, certain time entries do not fit neatly into any one category while other time entries cross  
27 over into more than one category. LNBYB does its best to place time entries into categories which  
28 accurately reflect the work performed. However, it is inevitable that there will be some time entries

1 that have been placed into the incorrect category or where various time entries dealing with the  
2 same subject matter have been placed into multiple categories. References below made to the  
3 “Covered Period” shall mean the period of October 1, 2018 through and including April 30, 2019.

4 Because the role of the PCO in the Debtors’ cases is limited to carrying out his statutory  
5 duties under the Bankruptcy Code and the Bankruptcy Rules, most of LNBYB’s time falls into the  
6 categories of: (3) Business Operations, (4) Case Administration, and (7) Fee/Employment  
7 Applications, with some nominal time in (8) Fee/Employment Objections, (10) Relief from Stay,  
8 and (99) Miscellaneous.

9 LNBYB incurred no fees in the categories of (1) Asset Analysis and Recovery, (2) Asset  
10 Disposition, (5) Claims Administration and Objections, (6) Employee Benefits/Pensions, (9)  
11 Financing, (11) Meetings of Creditors, (12) Plan and Disclosure Statement, or (20) Other Litigation.

12 **Business Operations (3) and Case Administration (4).**

13 During the Covered Period, LNBYB billed 7 hours and incurred \$4,144 of fees in the  
14 category of Business Operations and 89.8 hours and incurred \$49,994.50 of fees in the category of  
15 Case Administration. These categories include all of LNBYB’s time and services in assisting the  
16 PCO define the parameters and scope of his duties and the number of and manner in which the  
17 facilities would be inspected given the magnitude of the Hospitals, clinics and other “health care  
18 businesses” operating within the Verity network, which involved a large number of discussions and  
19 negotiations with the Debtors, the UST and their representatives.

20 At the outset of its employment, LNBYB reviewed the dockets, and had a large number of  
21 discussions with the PCO, the Debtors and the UST regarding the PCO’s appointment, his role, his  
22 duties, and his estimated fees. LNBYB represented the PCO in all of these discussions, and advised  
23 and assisted the PCO throughout the Covered Period with regard to discharging his duties,  
24 understanding the scope of his duties as well as the activities and events of the cases which are  
25 relevant to performing such duties, and drafting and filing his reports and other documents in the  
26 Debtors’ cases. Given that this was the first time that the PCO served the role of a patient care  
27 ombudsman in a bankruptcy context, LNBYB provided critical and necessary bankruptcy legal  
28 assistance to the PCO.



1 The Debtors were under tremendous time pressures at the time of the PCO's appointment.  
2 However, the PCO also had less than 60 days to inspect 6 Hospitals, over 30 clinics and other  
3 related facilities which were spread out throughout California, and prepare his initial report to the  
4 Court. Getting the needed information and documents from the Debtors when they were running a  
5 sale process while operating the Hospitals and the clinics and transitioning into Chapter 11 was  
6 challenging. LNBYB had many discussions with the PCO and the Debtors to streamline the  
7 information and document flow process, the facilities to be visited and the manner in which they  
8 would be inspected, and to narrow the personnel whom the PCO needed to meet. Through  
9 LNBYB's efforts, a system was eventually established that was mutually agreeable, but mostly,  
10 workable for all sides.

11 Given the size of these cases and the magnitude of the health care businesses involved,  
12 LNBYB also had a large number of discussions and conversations with the UST to ensure that the  
13 PCO and LNBYB understood all of the policies and protocols of the UST as they related to the  
14 appointment of a patient care ombudsman, and that such policies and protocols were being  
15 addressed and complied with in regards to the PCO's appointment, scope and extent of review, fees  
16 and necessary disclosures. In cases where there were no policies or protocols, LNBYB worked  
17 closely with the PCO and UST to ensure that each sides' concerns were properly addressed.

18 Given that patient information and records are confidential, LNBYB had conversations with  
19 the Debtors and the UST with regard to concerns raised in this regard, reviewed agreements  
20 prepared by the Debtors to address these concerns, generally worked cooperatively with the PCO,  
21 the Debtors and the UST to ensure that no patient information is even obtained by the PCO unless  
22 absolutely needed, and maximum protection of any needed confidential patient information in  
23 connection with his carrying out of his duties as the PCO in these cases.

24 It was not feasible to serve the PCO reports on the massive number of creditors and  
25 interested parties in these cases. Therefore, LNBYB discussed and worked out an arrangement  
26 agreeable with the Debtors and the UST with regard to the manner in which the PCO reports could  
27 be best displayed for review by patients, creditors and other interested parties. LNBYB worked  
28 with the Debtors to ensure that the arrangement was also followed with each report.

1 LNBYB received numerous calls from former and current patients and doctors regarding  
2 issues which they perceived affected patient care at the Hospitals or the Debtors' clinics. In each  
3 case, LNBYB discussed the matter with the PCO (and the Debtors if necessary), and LNBYB  
4 responded to the former and current patients and doctors, and, in some cases, their lawyers.

5 The 1<sup>st</sup> PCO report, filed on December 10, 2019, consisted of 164 pages and reflected the  
6 PCO's extensive review, inspection and conclusions as to all of the Debtors' Hospitals, clinics and  
7 related facilities. The 2<sup>nd</sup>, 3<sup>rd</sup> and 4<sup>th</sup> reports were 44, 29, and 29 pages, respectively. With each  
8 report, LNBYB provided legal assistance with the review and coverage of the reports, discussed  
9 with the PCO with regard to potential patient care issues which needed to be reported on and ways  
10 that the Debtors would be addressing such issues, and ensured the timely filing thereof.

11 Throughout the Covered Period, LNBYB advised the PCO with regard to his duties,  
12 communicated with UST with respect to any and all inquiries of the UST, kept the UST apprised  
13 with regard to the PCO's compliance with his statutory requirements, and kept the PCO apprised of  
14 any significant developments in the Debtors' cases which impact the PCO's role and duties.

15 **Fee and Employment Applications (7).**

16 During the Covered Period, LNBYB billed 99.3 hours and incurred \$44,068.50 of fees in  
17 the category of Fee and Employment Applications. LNBYB prepared, filed and served the  
18 applications to employ Dr. Tim Stacy (the PCO's consultant) and LNBYB as bankruptcy counsel to  
19 the PCO and prepared orders approving the same. LNBYB also requested that the Debtors include  
20 the PCO, Dr. Stacy and LNBYB in the Knudsen Order, which was finally approved following  
21 extensive discussions with LNBYB, the PCO, the Debtors and the UST. LNBYB also negotiated  
22 and drafted the language in the Knudsen Order which would apply to the PCO, Dr. Stacy and  
23 LNBYB.

24 Per the terms of the Knudsen Order, LNBYB prepared, filed and served monthly fee  
25 statements for the PCO, Dr. Stacy and for LNBYB for the months of October-December 2018 and  
26 for January-April 2019. Because neither the PCO nor Dr. Stacy were familiar with maintaining  
27 timesheets for their services, LNBYB was required to provide significant assistance in the  
28

1 preparation of their billing statements which were needed for the monthly fee statements, and,  
2 ultimately, for their fee applications to the Court.

3 **Other Categories (8), (10) and (99).**

4 Finally, during the Covered Period, LNBYB billed .2 hours and incurred \$119 of fees in the  
5 category of Fee and Employment Objections (8), .4 hours and incurred \$250 of fees in the category  
6 of Relief from Stay (10), and 1.8 hours and incurred \$1,095 of fees in the category of  
7 Miscellaneous.

8 In Fee and Employment Objections, LNBYB had discussions with the Debtors at the early  
9 stage of the cases regarding concerns raised by the Debtors over certain billing entries of the PCO.  
10 LNBYB explained the billing entries which addressed their concerns. In Relief from Stay, LNBYB  
11 had discussions with doctors and their lawyers who raised concerns to the PCO that the closure of  
12 their clinics would impair patient care for the community. In some cases, the doctors and their  
13 lawyers argued that the closure of the clinics would violate the automatic stay. LNBYB had  
14 discussions with the Debtors, these doctors and their counsel regarding such concerns. LNBYB  
15 billed some time to the Miscellaneous category dealing with these types of issues.

16 **E. Detailed Listing Of All Time Spent By The Professional On The Matter For Which**  
17 **Compensation Is Sought.**

18 Attached hereto as Exhibit "C" is a detailed listing of all time that LNBYB spent during the  
19 Covered Period for which LNBYB seeks compensation including the date LNBYB rendered the  
20 service, a description of the service, the amount of time spent and a designation of the person who  
21 rendered the service for the period of time for the Covered Period. Also included in Exhibit "C" is a  
22 summary of the hours and fees charged by each of LNBYB's attorneys that performed services for  
23 the PCO. Also included in Exhibit "C" is a breakdown of time entries into the activity codes  
24 maintained by LNBYB. As indicated in Exhibit "C", during the Covered Period, LNBYB incurred  
25 a total of 198.5 hours of billed time in these cases.

26 **F. Detailed Listing Of Expenses By Category.**

27 Attached hereto as Exhibit "D" is a summary listing by category and an itemization of all  
28 expenses that LNBYB advanced on behalf of the PCO during the Covered Period in these cases.

1 These include LNBYB's expenses incurred in photocopying, making long distance telephone calls,  
2 telecopying, mailing, and hiring messenger services. LNBYB generally handles regular and routine  
3 photocopying in-house for which LNBYB charges clients twenty cents per page. While LNBYB  
4 believes that this is less than LNBYB's actual expenses incurred with regard to the photocopying  
5 machines, supplies and labor associated with providing photocopying services, this charge reflects  
6 the photocopying charge recommended by the UST in the Central District of California. LNBYB's  
7 photocopy machines automatically record the number of copies made when the person that is  
8 photocopying enters the client's account number into a device attached to the photocopy machine.  
9 Whenever feasible, LNBYB sends large copying projects to outside copy services that charge bulk  
10 rates for photocopying. In such instances, LNBYB charges clients the same amount that LNBYB  
11 pays the outside service.

12 LNBYB charges clients \$1.00 per page for sending telecopies and \$.20 per page for  
13 receiving telecopies which LNBYB believes is less than LNBYB's actual expenses incurred with  
14 regard to telecopying but again is a decision by LNBYB to comply with the standards set forth by  
15 the UST in the Central District of California. All expenses that LNBYB advanced on behalf of the  
16 PCO were necessarily incurred and are properly charged as administrative expenses of the Debtors'  
17 Chapter 11 estates.

18 When LNBYB uses Lexis and Westlaw, the user inputs the client account number or case  
19 name for the research to be performed. Each month, LNBYB receives a Lexis and Westlaw invoice  
20 which reflects both an aggregate total of charges incurred by LNBYB for the month, as well as a  
21 break out of the specific charges incurred on behalf of each client (identified by name or client  
22 account number). The amount(s) reflected on the monthly invoice is then entered by LNBYB staff  
23 to the appropriate client account number as identified on the invoice. There is no profit or other  
24 additional charge added to the amount reflected in the Lexis and Westlaw invoice.

25 **G. Description Of Professional Education and Experience.**

26 LNBYB is currently comprised of twenty-four lawyers. LNBYB is comprised of attorneys  
27 who specialize in and limit their practice to matters of insolvency, reorganization and bankruptcy  
28 law, and commercial litigation matters, and is well qualified to represent the PCO. All attorneys

1 comprising or associated with LNBYB are admitted to practice law in the California courts and in  
2 the United States District Court for the Central District of California. Attached hereto as Exhibit  
3 “A” is a copy of LNBYB’s firm resume. Attached hereto as Exhibit “B” is a listing of the current  
4 hourly billing rates for each of LNBYB’s attorneys.

5 **H. Source And Amount Of Cash Available To Pay LNBYB's Allowed Fees And Expenses.**

6 LNBYB is not seeking payment of the fees and costs covered by this Application.

7 **IV.**

8 **STANDARD OF LAW**

9 Prior to the enactment of the Bankruptcy Code, the rule with respect to compensation  
10 requests in the Ninth Circuit was that the Court should award attorneys’ fees in accordance with a  
11 “strict rule of economy test.” In re THC Financial Corp., 659 F.2d 951, 955 n.2 (9th Cir. 1981),  
12 cert. denied, 456 U.S. 977 (1982). This is no longer the law. The legislative history to Section 330  
13 of the Bankruptcy Code indicates that Congress was primarily concerned with protecting the public  
14 interest in the smooth, efficient operation of the bankruptcy system by encouraging competent  
15 bankruptcy specialists to remain in the field. First National Bank of Chicago v. Committee of  
16 Creditors Holding Unsecured Claims (In re Powerline Oil Co.), 71 B.R. 767, 770 (Bankr. 9th Cir.  
17 1986); In re Baldwin-United Corp., 79 B.R. 321, 346 (Bankr. S.D. Ohio 1987). Toward this end,  
18 Congress specifically disavowed notions of economy of administration, and provided that  
19 compensation in bankruptcy case should be comparable to what is charged in nonbankruptcy  
20 matters. Id. at 346.

21 Under the lodestar approach, the Court is to determine the number of hours reasonably  
22 expended in an attorney’s representation of a debtor and multiply such number by a reasonable  
23 hourly rate for the services performed. See Delaware Valley Citizens’ Council for Clear Air, 478  
24 U.S. at 565; In re Powerline Oil Co., 71 B.R. 770. A reasonable hourly rate is presumptively the  
25 rate the marketplace pays for the services rendered. Missouri v. Jenkins by Agyei, 491 U.S. 274,  
26 109 S.Ct. 2463, 2469 (1989); Burgess v. Klenske (In re Manoa Finance Co., Inc.) 853 F.2d 687,  
27 691 (9th Cir. 1988). Recognizing that the determination of an appropriate “market rate” for the  
28 services of a lawyer is inherently difficult, the Supreme Court stated:

1 “Market prices of commodities and most services are determined by supply and demand. In  
2 this traditional sense there is no such thing as a prevailing market rate for the service of lawyers in a  
3 particular community. The type of services rendered by lawyers, as well as their experience, skill,  
4 and reputation, varies extensively -- even within a law firm. Accordingly, the hourly rates of  
5 lawyers in private practice also vary widely. The fees charged often are based on the product of  
6 hours devoted to the representation multiplied by the lawyer’s customary rate.” Blum v. Stenson,  
7 465 U.S. 886, 895 n.11 (1984). The Supreme Court has stated that a reasonable attorney’s fee  
8 “means a fee that would have been deemed reasonable if billed to affluent plaintiffs by their own  
9 attorneys.” Missouri v. Jenkins by Agyei, 109 S.Ct. at 2470 (quoting City of Riverside v. Rivera,  
10 477 U.S. 561, 591 (1986) (Rehnquist, J. dissenting)). Accordingly, a reasonable hourly rate is the  
11 hourly amount to which attorneys in the area with comparable skill, experience and reputation  
12 typically would be entitled as compensation. Blum v. Stenson, 465 U.S. at 895 n.11.

13 LNBYB respectfully submits that the hourly rates for its attorneys and paraprofessionals are  
14 reasonable and appropriate in the relevant community and in view of these cases, the demands that  
15 these cases have placed on LNBYB, and the successful and timely performance and reporting by  
16 the PCO and the assistance provided by LNBYB in that regard. Therefore, the fees and expenses of  
17 LNBYB are reasonable, and should be approved without delay.

18 V.

19 **CONCLUSION**

20 WHEREFORE, LNBYB respectfully requests that this Court enter an order:

21 (1) approving on an interim basis LNBYB's fees in the amount of \$99,671 and expenses  
22 in the amount of \$1,035.52 for total fees and expenses in the amount of \$100,706.52 incurred  
23 during the Covered Period; and

24 (2) granting such other and further relief as the Court deems just and proper.

25 Dated: June 26, 2019

LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.

26 By: /s/ Monica Y. Kim

27 MONICA Y. KIM

28 LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.

Attorneys for Patient Care Ombudsman

**DECLARATION OF MONICA KIM**

I, Monica Kim, hereby declare as follows:

1. I am a partner of Levene, Neale, Bender, Yoo & Brill L.L.P. ("LNBYB"), which is serving as bankruptcy counsel to Jacob Nathan Rubin, MD, FAAC, the Patient Care Ombudsman ("PCO") appointed in the above-referenced chapter 11 bankruptcy cases ("Debtors"). I am licensed to practice law in the State of California and before this Court. I have personal knowledge of the facts set forth below and, if called to testify, I could and would testify competently thereto.

2. I am one of the attorneys at LNBYB primarily responsible for LNBYB's representation of the PCO in the Debtor's cases. I have drafted the "First Interim Application Of Levene, Neale, Bender, Yoo & Brill L.L.P. For Approval Of Fees And Reimbursement Of Expenses" (the "Application") to which this Declaration is attached. To the best of my knowledge, information and belief, all of the matters stated in the Application are true and correct.

3. The amounts requested in the Application for compensation of fees and reimbursement of expenses incurred are based on LNBYB's business records kept in the ordinary course of LNBYB's business.

4. All expenses for outside services such as photocopying services, messenger and express mail services, postage and research services (Lexis and Westlaw) for which LNBYB requests reimbursement are the actual expenses incurred by LNBYB for such services, and LNBYB does not seek any additional amounts or profits with respect thereto.

I declare under penalty of perjury that the foregoing is true and correct.

Executed this 26<sup>th</sup> day of June, 2019, at Century City, California.

/s/ Monica Kim  
MONICA KIM

**EXHIBIT A**



LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.  
LAW OFFICES



## PROFESSIONAL RESUME

**DAVID W. LEVENE**, born March 24, 1945, New York, New York. A founding partner of Levene, Neale, Bender, Yoo & Brill L.L.P.. Business and Professional Experience: July, 1974 to Present, attorney specializing in matters of bankruptcy, insolvency, business reorganization and commercial financing. Education and Honors: University of Southern California, B.S., Business Administration, 1967; University of Southern California, M.B.A., finance and marketing, 1968; Loyola University of Los Angeles, J.D. *magna cum laude*, 1974. Bar Admissions: California, United States District Court for the Southern, Central, Eastern and Northern Districts of California; and U.S. Court of Appeals, Ninth Circuit. Professional Memberships and Associations: Los Angeles County (past member: Executive Committee, Commercial Law and Bankruptcy Section; Bankruptcy Subcommittee); Past chair of Bankruptcy Section of Beverly Hills Bar Association; Federal and American Bar Associations; The State Bar of California; Financial Lawyers Conference; American Bankruptcy Institute; Commercial Law League of America; and Turnaround Management Association. Guest Lecturer: Frost & Sullivan, Inc., "Loan Workouts, LBOs and Bankruptcy"; The Banking Law Institute, "Loan Workout, Restructure and Bankruptcy"; Drexel Burnham Lambert, "Chapter 11"; Financial Lawyers Conference, "Fraudulent Conveyances"; Los Angeles Bankruptcy Forum, "Out of Court Reorganizations"; Orange County Bankruptcy Forum, "Restructuring Financially Troubled Businesses"; Jewelers Board of Trade, "Consignment Issues in Bankruptcy"; Turnaround Management Association, "Case Study on Representation of Debtor in Out of Court Workouts and Chapter 11"; National Conference of the Turnaround Management Association, "Gaining Confidence of Lenders and Creditors in Workouts and Restructurings"; Young Presidents' Organization National Conference, "Acquisition and Investment Opportunities in Bankruptcy Reorganization Cases"; The Counselors of Real Estate Convention, "Chapter 11 and the Role of the Real Estate Advisor"; Association of Insolvency Accountants: Valuation Conference, "Valuation Issues in Chapter 11 Cases", Moderator of seminar on "Workouts" sponsored by Orange Country Bankruptcy Forum, "Role of Appraisers in Bankruptcy & Reorganization Cases" presented at convention of American Society of Appraisers, and guest lecturer on "Workouts and Restructuring" presented nationally by Fulcrum Information Services. Twice

continued...

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**DAVID W. LEVENE**

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DAVID W. LEVENE  
PROFESSIONAL RESUME  
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included in annual list of “100 most prominent business attorneys practicing in Los Angeles County” in Los Angeles Business Journal’s annual list of “Who’s Who in Law and Accounting.” Repeatedly listed as a “Southern California Super Lawyer” in annual polls of his peers.

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## PROFESSIONAL RESUME

**DAVID L. NEALE** began his legal career in New York, with the law firm of Kramer, Levin, Nessen, Kamin & Frankel, where he represented creditors and creditors' committees in large, complex cases such as Texaco Inc., LTV Steel and Charter Co. When Mr. Neale relocated to California in 1989, to join the law firm of Levene & Eisenberg, he brought with him an understanding of creditors' rights and remedies that he was able to apply to the representation of debtors and other constituencies in bankruptcy and workout situations.

His broad experience includes handling cases in a variety of areas including: **Manufacturing** (successful Chapter 11 reorganization for companies such as Future Media Productions, a manufacturer of blank CDs and DVDs; California Aircraft & Engines, Inc., a manufacturer of aircraft engine parts with claimants from around the world; DCC Compact Classics, Inc., a manufacturer of specialty CDs and recordings; Fernandes Guitars, a manufacturer of electric and acoustic guitars for distribution around the world); **Food and beverage industry** (Chinois Restaurant, successful Chapter 11 reorganization for a Las Vegas restaurant; Café-Melisse Valencia, successful out-of court workout and orderly liquidation; Galletti Brothers Foods, successful Chapter 11 reorganization for one of the nation's largest fresh seafood wholesalers) Crunchies Food Company, successful Chapter 11 sale of assets of retailer of dried fruit snacks); **Construction** (successful Chapter 11 reorganization for Rock & Waterscape, Inc., builder of water-themed features in Las Vegas and around the world); **Real Estate** (successful Chapter 11 cases for Roosevelt Lofts, LLC, involving a condominium conversion in downtown Los Angeles; North Silver Lake Lodge, LLC, involving one of the last undeveloped parcels of real property in the Deer Valley, Utah ski resort area; IDM Corporation and its affiliates requiring the restructuring of over \$1 billion in debt; and Galletti Brothers Investments, a real estate partnership with multiple properties. He has also represented Ritter Ranch Development, the owner of an 11,000-acre development property in Palmdale; and National Enterprises, Inc. and San Diego Investments, real estate management and development companies with properties across the United States); **Energy** (representing the California Independent System Operator Corporation in connection with the bankruptcy cases of California Power Exchange, Pacific Gas & Electric Co., Enron Inc. and Mirant and its affiliates; Evergreen Oil, an oil re-refining company operating throughout California); **Banking and finance** (Imperial Credit Industries, Inc.); **Trucking** (Green Fleet Systems and TKS Leasing, successfully confirming a



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DAVID L. NEALE  
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plan of reorganization for a short-haul trucking company operating out of the ports of Los Angeles and Long Beach; Coast Bridge Logistics, Inc. representing another short-haul trucking company in connection with the sale of its assets; Consolidated Freightways and its affiliates, in which Mr. Neale represented multi-employer pension funds that were the largest creditors and went on to represent the post-confirmation Plan Oversight Committee and serve as special counsel to the Liquidating Trust in certain litigation and appellate matters, and The Penn Traffic Co. and its affiliates, in which Mr. Neale represented certain multi-employer retirement, health and welfare funds); **Health Care** (Solid Landings Behavioral Health and its affiliates, operators of rehab facilities in California, Texas and Nevada); North American Health Care and affiliates (operators of skilled nursing facilities); **Technology and Communication** (WCI Cable, Inc., a fiber optic cable network located in Oregon and Alaska); and **Retail** (successful Chapter 11 cases for Ortho Mattress, Inc., a manufacturer and retailer of bedding products; Britches of Georgetowne, Inc., a clothing retailer with outlets in several states). Mr. Neale has a particular expertise in the **Entertainment Industry**. He has represented clients involved in **publishing** (New Millennium Entertainment, Buzz Magazine); **film exhibition** (Resort Theaters of America); **film production** (Franchise Pictures, LLC and its affiliates); The Samuel Goldwyn Company in connection with its acquisition of Heritage Entertainment); **music** (Even St. Productions, LLC, the owner of rights relating to the catalogue of Sly & the Family Stone) and **artists** (Gladys Knight, Mick Fleetwood, Lynn Redgrave, among others). He has also successfully represented numerous individual Chapter 11 debtors with respect to personal real estate holdings and liabilities and other financial difficulties. Mr. Neale has also represented numerous purchasers, equity interest holders, creditors and official committees in many Chapter 11 cases around the country. This is a small sample of the cases he has handled over his almost 30-year legal career.

Mr. Neale is both an experienced and aggressive litigator whose cases have resulted in over a dozen notable published opinions by the Bankruptcy Court, District Court and Ninth Circuit Court of Appeals. He also brings his negotiating skills to bear as a member of the Mediation Panel for the Bankruptcy Court for the Central District of California. He is a member of the American Bar Association, Association of the Bar of the City of New York, New York County Bar Association, Century City Bar Association, Beverly Hills Bar Association, Financial Lawyers Conference, Turnaround Management

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DAVID L. NEALE  
PROFESSIONAL RESUME

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Association, and the Commercial Law League of America. He has served on the Board of Directors of the AIDS Project Los Angeles and the Los Angeles division of the American Friends of Hebrew University.

Mr. Neale received his B.A., *summa cum laude* from Princeton University in 1984 and his J.D. from Columbia University School of Law in 1987. He was admitted to the New York Bar in 1988 and the California Bar in 1989. He was admitted to the Ninth Circuit Court of Appeals in 1989, and was admitted to the United States District Court for the Southern and Eastern Districts of New York in 1988. In 1989, he was admitted to the Central, Eastern, Northern and Southern Districts of California. He has also practiced extensively in courts around the country, in venues as diverse as Oregon, Arizona, Nevada, Texas, Arkansas, Utah, Florida, New York, Delaware and Tennessee.

Mr. Neale is the author of "Bankruptcy and Contractual Relations in the Entertainment Industry – An Overview," 1990 *Entertainment, Publishing and the Arts Handbook*; "A Survey of Recent Bankruptcy Decisions Impacting upon the Entertainment Industry," 1992–1993 *Entertainment, Publishing and the Arts Handbook*; "SEC Actions and Stays," *National Law Journal*, 2002; "The Scope and Application of 11 U.S.C. § 1145," American Bankruptcy Institute Bankruptcy Battleground West, 2003, and "Whose Life is it Anyway? Treatment of Unique Assets in Bankruptcy," American Bankruptcy Institute Winter Leadership Conference, 2016. He was featured as a "Mover & Shaker" by *The Deal* magazine in 2006, and has been interviewed several times by, among others, KNX news radio in Los Angeles, *Variety* magazine, *The Hollywood Reporter*, and the *California Real Estate Journal* on bankruptcy topics. He has appeared as a speaker on the following topics before the following organizations:

"Making the Best Better: Lessons From the Battlefield," Turnaround Management Association 6th Annual Spring Meeting, 1998; "Litigation Issues in Bankruptcy," Business Torts – An Introduction and Primer, Consumer Attorneys Association of Los Angeles, 1998; "There Must Be Fifty Ways to Leave Your Troubles," Turnaround Management Association, 1998; "The Impact of State Court Decisions in Bankruptcy Court," Beverly Hills Bar Association, 2001. He has appeared as a panelist, addressing issues relating to "Bankruptcy in the Dot-Com Economy" and "Licensing Agreements: How to Draft and Enforce Them" for Law.Com Seminars; "Public Company Debtors and the SEC," American Bankruptcy Institute Bankruptcy Battleground West, 2003; "The 2005 Amendments to Bankruptcy Code Sections 546(c) and 547 – The

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DAVID L. NEALE  
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Early Returns,” Financial Lawyers Conference, 2008; “Transfers of Intellectual Property,” Southwestern Law School, Bankruptcy in the New Millennium, 2010; “Practicing in the Limelight: Celebrity Bankruptcies,” American Bankruptcy Institute Winter Leadership Conference, 2016, and “Shark Tank,” American Bankruptcy Institute Bankruptcy Battleground West, 2018.

Mr. Neale has consistently been named by *Los Angeles* magazine as one of its 100 “Super Lawyers” in the bankruptcy field, and has been recognized by Chambers & Partners as one of the top practitioners within the bankruptcy/restructuring field in California.

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## PROFESSIONAL RESUME

**RON BENDER** is a founding and co-managing partner of the firm. With a large and diverse practice, Mr. Bender has successfully reorganized and sold numerous companies and restructured the financial affairs of many individuals. Mr. Bender is widely regarded as a highly creative, results oriented bankruptcy attorney who is able to tackle complex problems and develop and implement creative solutions. Mr. Bender has repeatedly been listed by "Super Lawyers" as one of the top 100 lawyers in Southern California in regional surveys of his peers. Mr. Bender received his undergraduate degree in Finance from the prestigious Wharton School of Business at the University of Pennsylvania in 1986 where he graduated first in his class (B.S., summa cum laude), and then obtained his law degree from Stanford University Law School in 1989. During law school, Mr. Bender served as a judicial extern for the Honorable Lloyd King, U.S. Bankruptcy Court, Northern District of California Bankruptcy Court. Since graduating from law school, Mr. Bender has worked solely in the areas of bankruptcy, insolvency and business reorganization, and has developed one of the largest bankruptcy, insolvency and restructuring practices in Southern California, including the representation of debtors, creditors' committees, creditors, purchasers of businesses, and assignees in the context of assignments for the benefit of creditors. Mr. Bender's incredibly broad Chapter 11 and insolvency debtor experience includes the the representation of Ironclad Performance Wear (a leading, technology-focused developer and manufacturer of high-performance task-specific gloves and apparel for the "industrial athlete" which was sold for \$25.25 million); representation of Rdio (a digital music service provider which was sold to Pandora for \$75 million); Country Villa (one of the largest owners and operators of skilled nursing facilities with annual revenue of more than \$200 million which was sold for \$62 million); Pebble ABC in a sale to Fitbit for \$20 million; Jawbone ABC in a sale of its Audio/Jambox line; Gamma Medica (a manufacturer of imaging systems in the biotechnology field which was sold); Matterhorn Group (a large manufacturer of novelty ice cream products which was sold); Fat Burger (a well known chain of hamburger restaurants which were sold); Westcliff Medical Laboratories (an owner and operator of 170 patient service center laboratories and labs throughout California with \$95 illion of annual revenue and 1,000 employees which was sold for \$57.5 million); LifeMasters Supported Selfcare (a national disease management company with annual revenue of \$80 million which was sold); Bodies in Motion (a chain of fitness facilities which was sold for approximately \$10



**RON BENDER**

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million); Max Equipment Rental (an equipment rental company which successfully reorganized); Nelson & Associates (a manufacturers' representative in the electrical industry which successfully restructured its debt); Douglas Furniture (a large furniture manufacturer); Padilla Construction (a plastering company which successfully reorganized); Lamas Beauty (a manufacturer of beauty supply products which was sold); Paramount Scaffolding (a large scaffolding rental company which was sold); Alin Party Supply (a retail chain of party supplies which successfully reorganized); Lake San Marcos Resort & Country Club; Krystal Air (an aircraft leasing company which was sold); Pacific High Reach (a large construction equipment rental company which was sold for \$17 million); Krystal Koach (a large manufacturer of limousines and shuttle buses which was sold); Small World Toys (a toy company which was sold for approximately \$16 million); Intervisual (a children's book company which was sold for approximately \$10 million); LightPointe Communications (a manufacturer of wireless networking equipment which successfully reorganized); Nicola (a large olive importer and distributor which successfully reorganized); Krispy Kreme (an owner and operator of Krispy Kreme Doughnut Stores which successfully reorganized); Pleasant Care (an owner and operator of skilled nursing facilities with annual revenue of approximately \$200 million which was sold for approximately \$17 million); Aura Systems (a publicly traded manufacturer of a mobile power generator which successfully reorganized); Sega GameWorks (a retail entertainment based company operating under the name of "GameWorks," with \$60 million of annual revenue, which was sold for approximately \$8 million); Alliant Protection Services (a commercial and residential alarm services company with 16,000 customers, which was sold for \$14.5 million); The Walking Company (a national chain of 101 retail stores selling specialty shoes and footwear, which successfully reorganized involving \$22 million of cash, debt and stock); Shoe Pavilion (a chain of 117 retail stores selling off-price footwear with locations in the Western and Southwestern United States which was sold); Gadzoox Networks (a publicly traded company engaged in the business of providing networking infrastructure for storage and data management, where one division was sold for \$8.5 million and the balance of the company successfully reorganized); State Line Hotel, State Line Casino, Jim's Enterprises (two hotels and casinos located in West Wendover, Nevada known as the State Line Hotel and Casino and the Silver Smith Hotel and Casino, which were sold for \$55 million); Management

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Action Programs (a management consulting firm that successfully reorganized); Easyrider and Paisano Publications (publicly traded publishers of thirteen national magazines, which were sold for \$12.3 million); Clifford Electronics (a manufacturer of automotive aftermarket and original equipment manufacturer security systems and components, primarily for automobiles, with annual sales of \$40 million, which was sold for \$20 million); Chorus Line Corporation and California Fashions Industries (one of the largest apparel companies in the country with annual sales of \$500 million which engaged in a Chapter 11 liquidation); Avus (a distributor of computer systems with sales of in excess of \$100 million, which was sold); A.J. Markets (chain of supermarkets sold for \$5 million); Trancas Town (owner of 35 acres of raw developable land in Malibu, California that successfully reorganized); Association of Volleyball Professionals (professional beach volleyball league sold in Chapter 11); Louise's Trattoria (chain of 16 Italian food restaurants with \$30 million in annual revenue sold in Chapter 11 for \$7 million); Westward Ho Markets (a supermarket chain with \$50 million of annual revenue and \$20 million of debt which was restructured through a confirmed Chapter 11 reorganization plan); Special Effects Unlimited (one of the largest providers of special effects in the movie industry which was restructured through a confirmed Chapter 11 reorganization plan); Santa Barbara Aerospace (a heavy aircraft maintenance facility located at the former Norton Air Force base in San Bernardino, California, which was restructured and sold); Manchester Center (a 1.5 million square foot shopping center in Fresno, California which was sold for \$25 million); Marbella Golf and County Club (a golf and country club located in San Juan Capistrano which successfully reorganized); Southwest Hospital (an acute care hospital located in Riverside which successfully reorganized); Servall Packaging Industries (a contract packaging company which was sold); Polaris Networks (a telecommunications networks and software company which successfully reorganized); and Prestige Products (a distributor of aftermarket automobile accessories which was sold). A sampling of Mr. Bender's representation of creditors' committees includes the representation of the creditors' committee in the Chapter 11 bankruptcy case of Trigem America (a wholly-owned subsidiary of one of the largest computer manufacturers in the world located in Korea whose case is currently pending) and Robinson Golf Holdings (the owner of a large golf resort development project). Mr. Bender has also represented numerous real estate related debtors in chapter 11. Mr. Bender is also one of California's leading lawyers in the arena of assignments for the benefit of creditors.

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## PROFESSIONAL RESUME

**TIMOTHY YOO** specializes in commercial litigation and bankruptcy and is known for resolving difficult issues with creativity and efficiency. He consistently earns the highest marks in peer surveys, including an AV rating by Martindale-Hubbell and being designated repeatedly as a "Super Lawyer." He received his undergraduate degree in business from University of Southern California with honors in 1987 and his law degree from Loyola Law School with full merit scholarship in 1991. He completed a one-year clerkship with the Honorable Lisa Hill Fenning, U.S. Bankruptcy Judge for the Central District of California. In March, 1998, he was appointed to the Panel of Chapter 7 Bankruptcy Trustees. He also acts in numerous cases as a Chapter 11 Trustee, Bankruptcy Ombudsman, Liquidating Trustee and Chief Restructuring Officer.



**TIMOTHY YOO**

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## PROFESSIONAL RESUME

**MARTIN J. BRILL.** Mr. Brill has devoted his over 35 years of practice exclusively to bankruptcy, insolvency and business reorganizations, with particular emphasis on complex reorganizations of publicly-held companies in a wide range of industries. Mr. Brill's expertise in the interplay between bankruptcy and securities laws has led to the successful reorganization of numerous publicly-held corporations and privately-held corporations desiring to go public, including Prism Entertainment Corporation (involving a reverse merger of the publicly-held film producer, Prism, with a privately-owned video retailer), Geo Petroleum, Inc., (successful Chapter 11 of publicly-held oil and gas company), Video City, Inc., (successful Chapter 11 for video retailer with over 75 locations involving issuance of securities for debt), and American Blood Institute, Inc. (successfully raised over \$1.2 million through complex debtor financing, allowing company to emerge as publicly-held plasma company, SeraCare, Inc.). Mr. Brill also has represented debtors, creditors, trustees, plan proponents, asset purchasers and creditors committees in a wide variety of diverse chapter 11 reorganization cases. For example, Mr. Brill was lead counsel in representing the chapter 11 debtor in Gateway Computer Systems (a multi-store retailer of computers and related equipment), the chapter 11 debtor in Primedex Health Systems, Inc. (successful pre-packaged plan confirmed in less than 45 days for diagnostic imaging company), 360 Global Wine Company and 360 Viansa, LLC (publicly held holding company and its operating wholly-owned subsidiary in the winery business in Sonoma, California), Agua Dulce Vineyards, LLC (operating vineyard and winery in Los Angeles County), Copper King Mining Corporation and Western Utah Mining Company (public holding company and its wholly-owned operating subsidiary in the copper mining business), as well as the chapter 11 debtors in the hospital reorganization cases for Chino Valley Medical Center, Canyon Ridge Hospital, Lincoln Hospital Medical Center and the official creditors committees in Fields Aircraft Spares, Inc. (aircraft parts distributor), New Star Media, Inc. (publishing company), Henry Mayo Newhall Memorial Hospital (hospital), Daewoo Motor America, Inc. (Daewoo automobile distributor in the U.S.), Intercare Health Systems, Inc., Vista Hospital Systems, Inc. and Downey Regional Medical Center (hospitals), Ronco Corporation and Ronco Marketing Corporation (consumer products and marketing), and T-Asset



**MARTIN J. BRILL**  
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MARTIN J. BRILL  
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Acquisition Corporation and its related entities (the owner of the *Terminator* film franchise). In addition, Mr. Brill has also handled numerous out-of-court workouts and restructurings, including the successful out-of-court debt restructuring for Carolco Pictures, Inc. Mr. Brill was admitted to the California Bar in 1972. His educational background is as follows: University of California at Los Angeles (B.A., *cum laude*, 1969; J.D., 1972). Associate Editor U.C.L.A. Law Review, 1971-1972. Co-Author: "Collective Bargaining and Politics in Public Employment," 19 U.C.L.A. Law Review 887, 1972. He is a member of the State Bar of California and a member of the Beverly Hills, Century City, Los Angeles County (Member, Sections on: Commercial Law; Bankruptcy) and American Bar Associations. He is currently serving on the Executive Committee of the Bankruptcy Section of the Beverly Hills Bar Association (Chairman from 2002-2003) and served on the Board of Directors of the Los Angeles Bankruptcy Forum. He is a member of the Financial Lawyers Conference and has lectured to various trade groups and bar associations on bankruptcy and related topics.

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## PROFESSIONAL RESUME

**DAVID B. GOLUBCHIK**, born Kiev, Ukraine, January 10, 1971; admitted to bar 1996, California. Education: University of California, Los Angeles (B.A. 1992), Pepperdine University School of Law (J.D., 1996). Vice Chairman, Moot Court Board; Vice Magistrate, Phi Delta Phi International Legal Fraternity; American Jurisprudence Award in Business Reorganization in Bankruptcy. In addition to the State Bar of California, admitted to the U.S. District Court, Central, Southern, Eastern and Northern Districts of California. Law Clerk to the Honorable Thomas B. Donovan, United States Bankruptcy Court, Central District of California (1996-1997). Member, American, California and Los Angeles Bar Associations, American Bankruptcy Institute (Board of Advisors), Financial Lawyers Conference, Los Angeles Bankruptcy Forum and Beverly Hills Bar Association (Executive Committee). Practice emphasizes bankruptcy, corporate insolvency and creditors' rights. Language: Russian.

Articles written by David Golubchik include: "Representing Closely Held Corporations in Bankruptcy: The Ethical Dilemma," Commercial Lawyers' Association Conference, November 1999; "Bankruptcy Law – A Debtor's Press Release," National Law Journal, May 29, 2000; "Taking a Piece of the Action in Bankruptcy," Bay Area Bankruptcy Forum Conference, June 6, 2000; "Bankruptcy Law – Unwinding Settlements," National Law Journal, October 23, 2000; "Bankruptcy Law – Involuntary Proceedings," National Law Journal, February 2, 2004; "The Rights Of A Lessee In A Lessor's Bankruptcy: Section 365(h) Of The Bankruptcy Code," Los Angeles Country Bar Association, Real Estate Subsection, March 25, 2004; and "Defending Nondischargeability Actions in Bankruptcy," Public Counsel, 2002-2004; "Outlooks and Strategies For Distressed Commercial Real Estate Loans," Grubb and Ellis presentation, May 14, 2009; "Chapter 11 Focus: Small Business and Single Asset Real Estate Cases," Los Angeles Country Bar Association, Commercial Law and Bankruptcy Subsection, January 27, 2010.



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## PROFESSIONAL RESUME

### EDUCATION

University of Maryland (B.A., 1971)  
University of Maryland School of Law (J.D., 1974)

### BAR ADMISSIONS

Maryland, 1974  
California, 1976

Gary E. Klausner joined LNBYB as a senior partner in May 2014, from a senior shareholder position at Stutman, Treister & Glatt P.C. Mr. Klausner has exclusively practiced in the field of corporate restructuring and bankruptcy since 1976.

Mr. Klausner represents Chapter 11 debtors, secured and unsecured creditors, creditors' committees, trustees and receivers, licensors and franchisors, purchasers of assets out of bankruptcy cases and parties involved in litigation and appeals in connection with bankruptcy cases. He has handled cases involving a broad range of businesses and industries including manufacturing, retail, real estate development, hospitality and restaurants, aerospace, entertainment, health care, financial institutions, and transportation.

Mr. Klausner also has expertise in Chapter 9 of the Bankruptcy Code, which is designed for the reorganization of municipalities. He currently chairs the American Bar Association's Chapter 9 Subcommittee.

Mr. Klausner's significant engagements as debtor's counsel include: Meruelo Maddux Properties, Inc. (Special Reorganization Counsel); Imperial Capital Bancorp, Inc.; Colorep, Inc.; International Union of Operating Engineers, Local 501, Mr. Gasket Co.; Prism Entertainment Corporation; Packaging Corporation of America; Super Shops, Inc.; Cannon Pictures; Maguire Thomas Partners, Fifth & Grand, Ltd.; ABC International Traders, Inc.; Maxicare and Watts Health Foundation, Inc., dba UHP Healthcare.

Mr. Klausner was the lead lawyer in the Chapter 9 case of Valley Health System, in which he successfully confirmed a Chapter 9 Plan of Adjustment.

Mr. Klausner has represented creditors' committees in cases such as Consolidated Freightways, New Meatco, Westward Ho Markets, Naki Electronics, Prime Matrix, The Movie Group, American Restaurant Group ("Black Angus"), and Solidus Networks, Inc. Mr. Klausner has also represented principals involved in significant chapter 11 cases, such as EZ Lube; Rachel Ashwell Design, Inc. ("Shabby Chic"); and Comic Book Movies LLC.

In addition to client matters, Mr. Klausner has been actively involved and has held prominent positions in local and national professional organizations and bar associations. Mr. Klausner is a member of the Board of Governors of the Financial Lawyers Conference and served as its President



**GARY E. KLAUSNER**  
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### Honors and Recognitions

Selected, Super Lawyers (Bankruptcy & Creditor/Debtor Rights) 2004-12  
Selected, Southern California's Best Lawyers in America, 2011-12

### Publications/Press

"Section 1111(b) " Look Before You Leap," 2 Bankruptcy Study Group Journal 15 (1986)  
"Chapter 11 'The Bank of Last Resort,'" The Business Lawyer, November, 1989; Vol. 45, No. 1  
"The New Bankruptcy Rules," 4 Bankruptcy Study Group Journal 64 (1987).

### Speaking Engagements

Panelist, "Bank Holding Company Bankruptcies," ABI Battleground West, 2012  
Panelist, "Municipal Bankruptcies," ABI Battleground West, 2011  
Panelist, "Municipal Bankruptcies," ABA Fall Meeting Business Law Section, 2010



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## PROFESSIONAL RESUME, CONT...

from 1993 through 1994. He is a Board member of the Los Angeles Bankruptcy Forum (serving as its President in 2003-2004), a member of the American Bar Association, Section on Business Law, where he chaired a task force on The Economics of Chapter 11 Practice, chaired the Subcommittee on Bankruptcy Fraud, Crimes and Abuse of the Bankruptcy Process and currently chairs the Chapter 9 Subcommittee. He is a member of the Los Angeles County Bar Association, where he has served as a member of the Executive Committee of the Commercial Law and Bankruptcy Section as well as being Vice-Chair of the Section's Bankruptcy Committee.

In 2010, Mr. Klausner was elected as a Fellow of the American College of Bankruptcy, and in 2012, Mr. Klausner was recognized as "Bankruptcy Lawyer Of The Year" by the Century City Bar Association.

Mr. Klausner has also served as a Lawyer Representative to The Ninth Circuit Judicial Conference and currently chairs the United States District Court Standing Committee On Attorney Discipline.

Mr. Klausner speaks frequently on subjects involving bankruptcy and commercial law and has published numerous articles on bankruptcy-related topics.

He is a member of the bar of the states of California and Maryland, and is admitted to practice before the United States Supreme Court, the United States Courts of Appeals for the Ninth Circuit, and the United States District and Bankruptcy Courts for the Central District of California.

Mr. Klausner received his J.D., with honors, from the University of Maryland School of Law in 1974, where he served on the editorial staff of the University of Maryland Law Review from 1972-3. He received his B.A. from the University of Maryland in 1971.

## PROFESSIONAL AFFILIATIONS

Financial Lawyers Conference (President, 1993 -1994; Member of the Board of Governors)  
Los Angeles Bankruptcy Forum (President in 2003-2004)  
American Bar Association (Section on Business Law, Chair of the Subcommittee on Bankruptcy Crimes, Fraud and Abuse, 2005)  
Ninth Circuit Judicial Conference (2007-2009)  
United States District Court, Central District, Standing Committee on Attorney Discipline, Chair 2011-Present  
American Bar Association Section on Business Law, Chair of the Subcommittee on Chapter 9, 2011-Present  
Honors and Recognitions  
Selected, Super Lawyers (Bankruptcy & Creditor/Debtor Rights) 2004-12  
Selected, Southern California's Best Lawyers in America, 2011-12

## KEY REPRESENTATIONS

### Debtor Representations

Colorep, Inc.  
International Union of Operating Engineers, Local 501  
St. Tropez Capital, Inc.  
Mr. Gasket Co.  
Prism Entertainment Corporation  
Packaging Corporation of America  
Super Shops, Inc.  
Maguire Thomas Partners, Fifth & Grand, Ltd.  
ABC International Traders, Inc.  
Maxicare, HMO  
Watts Health Foundation, Inc., dba UHP Healthcare, HMO  
Valley Health System, Healthcare District  
Imperial Capital Bancorp, Inc.  
Mereulo Maddux Properties, Inc

### Committee Representations

New Meatco  
Consolidated Freightway  
Westward Ho Markets  
Naki Electronics  
Prime Matrix  
Stan Lee Media  
American Restaurant Group, Inc

### Significant Creditor/Party In Interest Representations

Cannon Pictures, Inc.  
Georgia Pacific Corporation  
Cal Worthington  
Columbia Tristar  
Fox Family Worldwide  
MCI Telecommunications Corporation  
Paramount Pictures  
Saban Entertainment  
Sony Pictures, Inc.  
The Walt Disney Company  
Victor Valley Community Hospital  
Rachel Ashwell Design, Inc  
EZ Lube, Inc

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## PROFESSIONAL RESUME

**EDWARD M. WOLKOWITZ** has focused on the areas of insolvency and commercial law during more than 30 years of practice. He has represented debtors, creditors, trustees, receivers and creditors committees in a wide variety of cases. He also serves as a chapter 11 and chapter 7 panel trustee in the Central District of California and as a receiver for the Los Angeles Superior Court. He has extensive experience in representing various interests in complex reorganization cases in a number of different and diverse industries and has also operated a number of businesses as a trustee and receiver. He has been involved in a number of cases that have made new law or clarified existing law in the Ninth Circuit, including: Wolkowitz v. FDIC, 527 F. 3d 959 (9th Cir. 2008); Wolkowitz v. Beverly, 551 F. 3d 1092 (9th Cir. 2008); In re Sylmar Plaza, LP, 314 F.3d 1070 (9th Cir. 2002); Wolkowitz v. American Research Corporation, 131 F.3d 788 (9th Cir. 1999); In re Moses, 167 F.3d 470 (9th Cir. 1999); Wolkowitz v. Shearson Lehman Bros., 136 F.3d 655, cert. denied, 525 U.S. 826 (1998); In re Cheng, 943 F.2d 1114 (9th Cir. 1991); In re Quintex Entertainment, 950 F.2d 1492 (9th Cir. 1991); In re WLB\_RSK Venture, 296 B.R. 509 (Bankr. C.D. Cal. 2003).



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Mr. Wolkowitz was on the faculty of Southwestern University Law School from 1978 to 1994, rejoining the faculty in 2001, teaching courses in bankruptcy, commercial transactions and business reorganization. He has also lectured extensively for the California Continuing Education of the Bar, and as a panelist in programs sponsored by the American Bankruptcy Institute, the Los Angeles Bankruptcy Forum, and the Beverly Hills Bar Association. Between 1994 and 2002, he served as a member of the City Council of Culver City, California, including two one-year terms as Mayor of Culver City.

Mr. Wolkowitz was admitted to the California Bar in 1976. His educational background is as follows: California State University, Northridge , (B.A., 1971); Southwestern University Law School (J.D., *cum laude*, 1975); The University of Michigan Law School (LL.M., 1976). His publications include: "Debtors Have New Weapons Against Involuntary Bankruptcy," *Journal of Corporate Renewal* 12 (December 2007); "Bankruptcy and Family

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EDWARD M. WOLKOWITZ  
PROFESSIONAL RESUME

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Law: A Marriage of Irreconcilable Differences", 24 *B.H. Bar J.* 83 (1990); "Insolvency and Bankruptcy," (Chapter 7) *California Family Law Service, Bancroft-Whitney* (1986); "Legislative Analysis--Land Use Proposals", 8 *Southwestern University Law Review* 216 (1976); "Land Use Controls: Is there a Place For Everything", 6 *Sw.U.L.Rev.* 607 (1974). He is a member of the State Bar of California, the American Bar Association, Los Angeles County Bar Association, the Los Angeles Bankruptcy Forum, the Financial Lawyers Conference and the National Association of Bankruptcy Trustees. He has served as President and Vice President of the Los Angeles Bankruptcy Forum; the Editorial Board of the *California Bankruptcy Journal*; and, the Executive Committee of the Board of Governors of the Financial Lawyers Conference.

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## PROFESSIONAL RESUME

**BETH ANN R. YOUNG**, born Santa Monica, California, June 30, 1964; admitted to bar December, 1989, California. Admitted to the United States District Court, Central, Eastern, Northern and Southern Districts of California and the United States Court of Appeals for the Ninth Circuit. Education: University of California at Los Angeles (B.A., 1986); Loyola Law School (J.D., 1989). Member: California Bar Association, American Bar Association, Los Angeles County Bar Association, Century City Bar Association, Financial Lawyers' Conference and Los Angeles Bankruptcy Forum. Reported Decisions include: San Paolo U.S. Holding Company v. 816 South Figueroa Company (1998) 62 Cal. App. 4th 1010, 1026; and Ziello v. First Federal Bank (1995) 36 Cal. App. 4th 321, 42 Cal. Rptr. 2d 251. Presenter: "Domestic Partnerships in California: Important New Rules Affecting Creditors," October, 2004.



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## PROFESSIONAL RESUME

**MONICA YOUNG KIM** was admitted to the California Bar in 1995, after graduating from the University of California at Berkeley (B.A., 1991) and Hastings College of the Law (J.D., 1995). She was a Law Clerk to the Honorable Jane Dickson McKeag, U.S. Bankruptcy Judge, Eastern District of California, 1995-96. Ms. Kim has worked solely in the areas of bankruptcy, insolvency and business reorganization, and commercial and real estate transactions, representing debtors, creditors' committees, creditors, sellers, and purchasers. She joined Levene, Neale, Bender, Yoo & Brill L.L.P. in 1996, and became a partner in 2004.

Ms. Kim is also involved in out-of-court restructuring transactions, including assignments for creditors, representing sellers/assignors, assignees and buyers. Her experience has included representation in retail, healthcare, entertainment, manufacturing, real estate, service and technology. She has been named to the "Rising Star" listing of Southern California attorneys each year since 2005, in annual surveys of her peers. Ms. Kim is a member of the American Bar Association, Los Angeles County Bar Association, Century City Bar Association, Women Lawyers Association of Los Angeles, and the Korean American Bar Association, and is admitted to the Central, Eastern, Northern and Southern Districts of California.



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## PROFESSIONAL RESUME

**PHILIP A. GASTEIER'S** more than 30 years of practice has included a broad range of bankruptcy and insolvency representation, including Chapter 11 debtors, trustees in Chapter 7 and Chapter 11 cases, creditors, committees, buyers, landlords and parties to executory contracts, with particular emphasis on complex reorganizations and structuring transactions.

In his first decade of practice in Philadelphia, Mr. Gasteier successfully represented landlords and purchasers of leasehold interests in large cases such as Food Fair and Lionel, and participated in preparation of materials for presentation to Congress in connection with hearings leading to the Shopping Center Amendments to the Bankruptcy Code in 1984. He counseled extensively in connection with insolvency and bankruptcy aspects of commercial leases for shopping centers and retail chains, and authored "Shopping Centers As Utilities Under the Bankruptcy Code," *Shopping Center Legal Update*, Summer, 1983. Mr. Gasteier also provided insolvency counseling in connection with bond and other securities transactions. Mr. Gasteier was involved in representation of creditor or equity committees in matters including Franklin Computer, Manson-Billard Industries and Monroe Well Service, Inc. Debtor representation included Motor Freight Express, a multi-state motor carrier, and Dublin Properties.

Mr. Gasteier's practice in Los Angeles has included entertainment and other intellectual property matters, such as Fries Entertainment, Inc., Qintex Entertainment, Inc., and Hal Roach Studios, Inc. where he was primarily responsible for structuring and confirming chapter 11 plans, as well as representation of Carolco Pictures, Inc. and Paramount Studios. He has provided specialized insolvency counseling and litigation support in connection with numerous transactions, licenses and other entertainment contracts. Mr. Gasteier argued In re: Qintex Entertainment, Inc., 950 F.2d 1492 (9th Cir. 1991) to the Ninth Circuit U.S. Court of Appeals, a principal case establishing the executory contract analysis applicable to copyright licenses, and determining that participation rights constitute unsecured claims. Other debtor representation has included Currie Technologies Inc.; Wavien, Inc.; Ocean Trails L.P.; Superior Fast Freight, Inc.; and B.U.M.



**PHILIP A.  
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## PHILIP A. GASTEIER

### PROFESSIONAL RESUME

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International, Inc. Mr. Gasteier has been involved in creditor committee representation in cases such as House of Fabrics, California Pacific Funding, Ltd., Condor Systems, Inc. and Chase Technologies, Inc.

Mr. Gasteier is a graduate of the Law School of the University of Pennsylvania (J.D. 1977) and the Ohio State University (B.A. 1974). He was admitted to the Pennsylvania Bar in 1977 and to the California Bar in 1987. He is also a member of the bar of the United States District Court, Central, Eastern and Northern Districts of California; the U.S. District Court, Eastern District Court of Pennsylvania, and the Ninth and Third Circuit Courts of Appeals. He is a member of the American Bankruptcy Institute, the American Bar Association, the State Bar of California, the Century City Bar Association, the Financial Lawyers Conference and the Los Angeles County Bar Association, where he served as a member of the Bankruptcy Sub-Committee of the Section on Commercial Law and Bankruptcy from (1990-1992). He has been active in civic affairs, and is a past President (2008-2009), Vice President (2006-2008) and Board Member (2004-2009) of the Greater Griffith Park Neighborhood Council, an official body of the City of Los Angeles.

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## PROFESSIONAL RESUME

**DANIEL H. REISS**, a partner at Levene, Neale, Bender, Yoo & Brill L.L.P. ("LNBYB"), has specialized in the area of bankruptcy and insolvency for over two decades. Before entering the legal field, Mr. Reiss started his professional career at KPMG (then Peat, Marwick and Mitchell) and became a Certified Public Accountant specializing in tax structuring in mid-market and entrepreneurial businesses. Mr. Reiss graduated from California State University, Northridge, summa cum laude, B.S., Business Administration in 1984. Mr. Reiss's business education and background is of significant importance in dealing with the complex financial issues facing distressed business situations.

Armed with practical business knowledge, Mr. Reiss decided to pursue a career in law and graduated in 1990 from Loyola University Law School where he was a staff writer and notes editor of the Law Review, president of Phi Delta Phi legal honor fraternity, and was a member of the St. Thomas More Honor Society.

Mr. Reiss joined LNBYB in November 2000. Mr. Reiss is a member of the executive committee of the Bankruptcy Section of the Beverly Hills Bar Association, and is a member of the Los Angeles Bankruptcy Forum, Financial Lawyers Conference and the Los Angeles County Bar Association. He was honored in as a "Super Lawyer" 2006, 2007, and 2010 "Super Lawyer" in a region-wide survey, an honor bestowed on only 5% of Southern California attorneys.

Mr. Reiss's bankruptcy experience extends to cases and distressed situations involving public utilities, healthcare, retail, aviation, hospitality, real estate, bio-tech and general manufacturing. Mr. Reiss regularly represents debtors, creditor committees, secured creditors, bankruptcy trustees and buyers of distressed assets and companies. Mr. Reiss is a frequent speaker before trade and legal groups, and is a nationally published author on bankruptcy issues.



**DANIEL H. REISS**

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DANIEL H. REISS  
PROFESSIONAL RESUME  
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Mr. Reiss's published articles include:

"Bankruptcy Battlegrounds in Franchising", Franchise Law Insider, 3rd Quarter 2005

"Assignment of Leases", National Law Journal, Winter 2006

"Travelers Cas.' Part II", National Law Journal, Winter 2007.

"Single-Asset Real Estate", National Law Journal, Summer 2008.

"D&O Moves to the Forefront in Bankruptcy Cases", National Law Journal, Summer 2009.

"Protecting Interests in the Event of Tenant Bankruptcies", National Law Journal, Spring 2010.

Mr. Reiss's speaking engagements include:

"Franchise Issues in Bankruptcy", Spring, 2004, Franchise Business Network.

"Hostile Takeovers in Bankruptcy Cases", Credit Managers Association.

"Bankruptcy Battlegrounds in Franchising", Fall, 2009, Southern California Franchise Business Network.

"Directors and Officers Litigation in Bankruptcy", Spring, 2008, Turnaround Management Association and Beverly Hills Bar Association.

"Healthcare Business Bankruptcies", Spring 2009, Los Angeles County Bar Association, Healthcare Law and Commercial Law And Bankruptcy Sections

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## PROFESSIONAL RESUME

**TODD A. FREALY**, a partner of the firm, represents Chapter 7 trustees throughout Southern California in all aspects of case administration and litigation. Mr. Frealy also represents banks, landlords and other creditors in contested Chapter 11 cases and adversary proceedings. Mr. Frealy is a graduate of Southwestern University School of Law (J.D. 1998) and the University of California, Los Angeles (B.A. 1995). During law school he was an extern to the Honorable Mitchel R. Goldberg and Honorable Arthur M. Greenwald, U.S. Bankruptcy Judges for the Central District of California. After law school, he clerked for the Honorable David N. Naugle, U.S. Bankruptcy Judge, Central District of California, Riverside Division (1998-2000). Mr. Frealy is a member of the Board of Directors for the Inland Empire Bankruptcy Forum and was formerly a member of the Southwestern University School of Law Alumni Board of Directors (September 2006 to June 2009). He is also a member of the Los Angeles County Bar Association and the Los Angeles Bankruptcy Forum. In 2009 and 2010, Mr. Frealy was recognized as a "Rising Star" by *Super Lawyers* magazine. He was admitted to the California Bar in 1998, and is admitted to the Central, Eastern, Northern and Southern Districts of California.



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Articles written by Mr. Frealy include: "Dazed and Confused", *California Bankruptcy Court Reporter*, Vol. 4, No. 3, March 2000 (Dischargeability of student loans and the "undue hardship test"); "Finding the Key", *California Bankruptcy Court Reporter*, Vol. 4, No. 6, June 2000 (How to Setoff Mutual Debts in Bankruptcy). In February 2010, Mr. Frealy appeared as a speaker at Southwestern Law Review's symposium on "Bankruptcy in the New Millenium".



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## PROFESSIONAL RESUME

**IRV M. GROSS** has practiced law in California for over 30 years. After graduating from the University of California at Los Angeles in 1968 (B.A., *Cum Laude*), Mr. Gross attended law school at Boalt Hall, University of California at Berkeley (J.D., 1972). After graduation from law school, Mr. Gross served as the law clerk for the Hon. Robert Firth, Judge of the United States District Court for the Central District of California. Following his clerkship, Mr. Gross joined the Los Angeles law firm of Simon & Sheridan, a firm prominent for its expertise in federal litigation. After becoming a partner at Simon & Sheridan, Mr. Gross joined Robinson, Wolas & Diamant, a highly regarded Los Angeles law firm specializing in insolvency and creditors' rights, and eventually became the head of the firm's litigation department. Mr. Gross' litigation practice has always been broad-based: he has represented individuals and major corporate clients, including McKesson Corp., Chicago Title Insurance Company, 20th Century Fox Corp., Interstate Bakeries Corp., Nutro Products, Inc. and Allstate Financial, in business, commercial, real estate and employment litigation, including jury and non-jury trials. These include a successful eight-week jury trial in the Los Angeles Superior Court representing former bank directors sued for breach of fiduciary duty, and a successful two-week jury trial in the United States District Court defending a Fortune 100 company in a wrongful termination case. A significant part of Mr. Gross' practice involves the representation of bankruptcy trustees, chapter 11 debtors, and creditor committees and individual creditors in insolvency litigation, such as Mr. Gasket (public company in the automotive parts industry), Qintex Entertainment, Inc. (public company in the entertainment industry) and Condor Systems, Inc. (public company in the defense industry). Mr. Gross has also represented the prevailing parties in appeals in both state and federal courts. His published decisions include In re Rossi, 86 B.R. 220 (9th Cir. BAP 1988); First Pacific Bancorp, Inc. v. Bro, 847 F.2d 542 (9th Cir. 1988); In re Qintex Entertainment, Inc., 950 F.2d 1492 (9th Cir. 1991); Bergman v. Rifkind & Sterling, Inc., (1991) 227 Cal.App.3d 1380; In re Qintex Entertainment, Inc., 8 F.3d 1353 (9th Cir. 1993); In re Advent Management Corp., 178 B.R. 480 (9th Cir. BAP 1995); American Sports Radio Network, Inc., et al. v. Krause, 546 F.3d 1070 (9th Cir. 2008). Mr. Gross is a member of the Litigation and Prejudgment Remedies sections of the Los Angeles County Bar Association, and the Litigation section of the American Bar Association. Mr. Gross has also served as a judge pro tem of the Los Angeles Superior Court.



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## PROFESSIONAL RESUME

**JULIET Y. OH** is a partner at Levene, Neale, Bender, Yoo & Brill L.L.P. representing individuals and corporations in Chapter 11 bankruptcy cases, out-of-court restructuring proceedings and bankruptcy litigation proceedings. She has been voted a "Rising Star" in a poll of her peers in Southern California each year since 2006. Ms. Oh has recently represented Chapter 11 debtors Franchise Pictures LLC, *et al.*, Fatburger Restaurants, Shoe Pavilion, Central Metal, Inc., Bodies In Motion, Inc., and the Official Committee of Unsecured Creditors of Halcyon Holding Group. Prior to joining the firm in 2003, Ms. Oh specialized in the representation of individuals in Chapter 7 and Chapter 13 cases and worked as an extern with the Office of the U.S. Trustee, Central District of California. Ms. Oh is a graduate of Stanford University and obtained her law degree from University of California Los Angeles. She was admitted to the California Bar in 2000, is a member of the Korean American Bar Association, California Bankruptcy Forum and Los Angeles Bankruptcy Forum.



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## PROFESSIONAL RESUME

**TODD M. ARNOLD** has been with LNB Y&B since 2003. Mr. Arnold specializes in corporate and high net worth individual reorganizations and bankruptcy litigation. Mr. Arnold has served as counsel in several major reorganization cases and in hundreds of avoidance actions. Mr. Arnold joined LNB RB after serving as an extern and a law clerk to the Honorable Thomas B. Donovan, United States Bankruptcy Judge. He has been voted a "Rising Star" in a poll of his peers in Southern California each year since 2006. A native of Sacramento, Mr. Arnold graduated from the University of California, Los Angeles with a B.A. in English and Loyola Law School, Los Angeles, *cum laude*, with a Juris Doctor degree and as a member of the Order of the Coif.



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## PROFESSIONAL RESUME

**ANTHONY A. FRIEDMAN** specializes in the representation of debtors in reorganizations and liquidations and Chapter 7 and Chapter 11 Trustees, bankruptcy litigation, State Court litigation, and creditors committees. Mr. Friedman is admitted to practice before all the Courts of the State of California, the United States District Court, Central, Eastern, Northern and Southern Districts, the Ninth Circuit Court of Appeals and the United States Supreme Court. Mr. Friedman received his Juris Doctor degree from the University of La Verne School of Law in 1999 and his Bachelor of Arts degree from the University of California at San Diego in 1992. Prior to joining Levene Neale Bender Yoo & Brill LLP, Mr. Friedman was a judicial extern for the Honorable Kathleen Thompson, United States Bankruptcy Judge, Central District of California, an associate at Weinstein, Eisen & Levine, an associate at Weintraub & Aver, LLP, and most recently at Moldo Davidson Fraioli Seror & Sestanovich LLP. Mr. Friedman is a member of the American Bankruptcy Institute, the Los Angeles County Bar Association, the Los Angeles Bankruptcy Forum, the California Bankruptcy Forum, the Financial Lawyer's Conference, the Commercial Law League of America, the Beverly Hills Bar Association and the San Fernando Valley Bar Association. Mr. Friedman is also a volunteer in the Public Counsel Law Center Bankruptcy pro bono project.



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## PROFESSIONAL RESUME

**KURT RAMLO**, a Los Angeles native, provides restructuring advice to business organizations facing financial distress. His practice includes guiding organizations through out-of-court and chapter 11 reorganizations, as well as related transactions and litigation. He routinely provides advice on structuring cutting-edge transactions on behalf of public and private debtors, foreign representatives, receivers, shareholders, plan sponsors, third-party acquirers, secured and unsecured creditors, creditors' committees and post-petition lenders, as well as other restructuring professionals. A former Assistant United States Attorney, Mr. Ramlo also has extensive trial and commercial litigation experience in bankruptcy and federal district courts. His representative chapter 11 matters include advising the debtors in NexPrise, Inc.; Hingham Campus; Minor Family Hotels; Delphi Corporation; Refco; Blue Bird Body Company (prepackaged plan); Friedman's Jewelers; First Virtual Communications; Kmart Corporation; ZiLOG, Inc. (prepackaged plan); Stone & Webster; Wilshire Center Marketplace (Ambassador Hotel); Washington Group; and Furr's Supermarkets; the foreign representatives in Flightlease Holdings and SunCal; the receiver in private equity management group; equity stockholders or plan sponsors in Charter Communications; Crescent Jewelers; Oregon Arena Corporation; Old UGC; and Clift Holdings (The Clift Hotel); asset purchasers and bidders in Medical Capital Holdings; Variety Arts Theatre; Chef Solutions Holdings; People's Choice Financial Corporation; Sun World; The Walking Company; Centis; and iSyndicate; estate professionals in General Growth Properties and Leap Wireless; and creditors in Cocopah Nurseries; One Pelican Hill North, L.P.; McMonigle Residential Group; Contessa Premium Foods; LBREP/L-Lehman SunCal Master I, LLC; Phoenix Coyotes; GTS 900 F (Concerto); Cupertino Square; American Home Mortgage; Trump Casinos; Consolidated Freightways; Loral Space & Communications; Leap Wireless; DirecTV Latin American; Northwestern Corporation; Airwalk; Centis; Regal Cinemas; eToys; Excite/At Home Corporation; Paracelsus Healthcare; and the creditors' committee in Hamakua Sugar Company. Litigation matters include CanAm Capital Holdings (Ponzi scheme fraudulent transfer action); Lyondell Chemical (New York LBO fraudulent transfer action); Linens N Things (preference); patent holder (obtaining stay pending appeal of \$112 million judgment); S&W Bach (New York fraudulent transfer action); One Pelican Hill North (California lender liability); Lost Lakes (Washington lender liability); satellite dish provider (piracy and dischargeability); Prium (lender liability); Spansion, Inc. (transfer pricing dispute); Delphi (Michigan state tax litigation; vendor litigation); Refco (Swiss securities litigation); Old UGC (\$3.7 billion breach of merger action); Airwalk (debt recharacterization trial);



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## PROFESSIONAL RESUME continued...

various action representing the United States (Medicare fraud and dischargeability; surety bond enforcement; loan and guaranty enforcement; wrongful foreclosure litigation; enforcement of criminal fines and restitution orders). Published decisions issued in matters litigated by Mr. Ramlo include United States Pac. Ins. Co. v. United States Dep't of Interior, 70 F. Supp. 2d 1089 (C.D. Cal. 1999); Secretary of HUD v. Sky Meadow Assoc., 117 F. Supp. 2d 970 (C.D. Cal. 2000); Yunis v. United States, 118 F. Supp. 2d 1024 (C.D. Cal. 2000); and United States Dep't of Educ. v. Wallace (In re Wallace), 259 B.R. 170 (C.D. Cal. 2000).

He is a co-author of "American Bankruptcy Reform and Creativity Prompt the In re Blue Bird Body Company One-Day Prepackaged Plan of Reorganization," International Corporate Rescue, Kluwer Law International (London) (December 2006), included in Expedited Debt Restructuring: An International Comparative Analysis, Rodrigo Olivares-Caminal ed., Kluwer Law International (The Netherlands) (2007). In 1993, Mr. Ramlo obtained his law degree from the University of California, Davis and in 1990 a Bachelor of Music degree, with a concentration on music performance on bassoon, from California State University, Northridge.



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## PROFESSIONAL RESUME

**EVE H. KARASIK** is a business restructuring and bankruptcy attorney who focuses her practice on the representation of business entities in a variety of industries. In addition to representing corporate debtors, Ms. Karasik has represented creditors' committees, equity committees, post-confirmation liquidating trusts and Bankruptcy Code section 524(g) trusts, and significant creditors and litigation parties in cases pending around the country. She began her legal career at Stutman, Treister & Glatt P.C., a nationally-recognized bankruptcy boutique where she practiced until May 1, 2014 when the firm had to close its doors. She spent one year thereafter managing the Los Angeles office of Gordon Silver, a multi-practice firm with primary offices in Nevada.

Ms. Karasik has a breadth of experience representing entities in wide variety of industries, with significant expertise in gaming, retail, and the food and beverage industry, among others. Some of her Debtor representations of note include: Imperial Capital Bancorp, Inc. (San Diego, CA, *Bank Holding Company*), Utah 7000, LLC, et al (Salt Lake City, UT, *Luxury Real Estate Development*), Resort at Summerlin, et al (Las Vegas Nevada, *Gaming*); Gold River Hotel & Casino, et al (Las Vegas, Nevada, *Gaming*), Falcon Products, Inc., et al (St. Louis, MO, *Furniture Manufacturer*), Clark Retail Group, et al (Chicago, IL, *Gas Station and Convenience Stores*), MJ Research, Inc. (Reno, NV, *Bio Tech*), Cell Pro, (Seattle, Washington, *Bio Tech*); and U.S. Aggregates, Inc., et al (Reno, NV, *Mining*). Her creditor and equity committee representations include Circus and Eldorado Joint Venture, et al. (Reno, NV, *Gaming*), Riviera Holdings Corporation, et al. (Las Vegas, NV, *Gaming*), Eurofresh, Inc., et al (Phoenix, AZ, *Food Producer and Distributer*), USA Capital First Trust Deed Fund (Las Vegas, NV, *Real Estate Investment Fund*), Aladdin Gaming, Inc. (Las Vegas, NV, *Gaming*), New Meatco Provisions, LLC. (Los Angeles, CA, *Protein Distribution*) and Amerco (Reno, NV, *Retail/Trucking*).

Ms. Karasik has also served as counsel to the Trustee in the Securities Investor Protection Corporation liquidation proceeding of W.S. Clearing, Inc. (Los Angeles, CA, *Securities Clearinghouse*), counsel to the Examiner in the Fontainebleau Las Vegas Holdings, LLC., et al. (Miami, FL, *Gaming*), and counsel to the J.T. Thorpe Settlement Trust, the Thorpe Insulation Company Settlement Trust, Plant Insulation Settlement Trust, and the Western Asbestos Settlement Trust (Reno, NV, *Section 524(g) Bankruptcy Trusts*).

Ms. Karasik has received several awards in her field, including the Century City Bar Association Bankruptcy Attorney of the Year for 2015, and the Turnaround Managers Association "2007 Large Company Transaction of the Year" award for her work on the U.S.A. Commercial Mortgage Company Chapter 11 Cases. She is also been named as a Southern California States Super Lawyers®, 2012-2015 for Bankruptcy & Creditor/Debtor Rights; Best Lawyers in America®, Bankruptcy and Creditor-Debtor Rights Law – 2007-2015; and AV/Preeminent Attorney® as rated by Martindale-Hubbell®, 5.0 out of 5.0.



**EVE H. KARASIK**

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**Ms. Karasik is active in various organizations, including:**

- American Bankruptcy Institute: Board of Directors (2015); Bankruptcy Battle-ground West Conference, Co-Chair, 2012-2015; Ethics and Compensation Subcommittee, Education Director, 2014-15, Newsletter Editor, 2012-2014
- Los Angeles Bankruptcy Forum, Board Member 2014-2015, Membership Committee
- State Bar of California, Business Law Section, Member
- State Bar of California, Insolvency Law Committee, Member, 2005-2006
- LA County Bar Association, Commercial Law and Bankruptcy Section, Member
- International Women's Insolvency and Restructuring Confederation (IWIRC), Member
- Women Lawyers Association of Los Angeles, Former Executive Committee Member
- Turnaround Managers Association ("TMA") Awards Committee, Member, 2009-2011
- TMA Distressed Investing Conference Planning Committee, Member, 2013-2014

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## PROFESSIONAL RESUME, CONT...

### **Ms. Karasik has appeared as a speaker on the following topics before the following organizations:**

- American Bankruptcy Institute, Spring Meeting 2015: Trustee Selection in Commercial Bankruptcy Cases
- Los Angeles Bankruptcy Forum: LLCs in Bankruptcy: Tricks and Traps (or Points of Leverage and Lurking Dangers), April 20, 2015
- American Bankruptcy Institute, Spring Meeting 2014: The Ever-Changing Roles of Committees
- American Bankruptcy Institute, Webinar July 15, 2013: The Section 1111(b) Election, Plan Feasibility and Cramdown Issues
- American Bankruptcy Institute, Spring Meeting 2013: The Section 1111(b) Election, Plan Feasibility and Cramdown Issues
- American Bankruptcy Institute, Southwest Bankruptcy Conference, 2011: Great Debates – Third Party Injunctions in Chapter 11 Plans
- American Bankruptcy Institute, Spring Meeting 2011: Ethics and Professional Compensation: Actions to Avoid and Recover Fees
- American Bankruptcy Institute, Southwest Bankruptcy Conference, 2009: Great Debates – Administration of Administratively Insolvent Estate for the Benefit of a Secured Creditor
- American Bankruptcy Institute, Spring Meeting 2009: Great Debates – Sale of Assets Free and Clear of Liens Over the Objection of the Secured Creditor
- CRG Winter Conference, 2009: Panel Discussion – Guide for Operating in the Zone of Insolvency
- American Bankruptcy Institute, Southwest Bankruptcy Conference, 2008: Claims Trading, Fiduciary Duties and Other Pesky Committee Issues
- American Bankruptcy Institute, Winter Leadership Meeting, 2006: Fibermark – New Duties and Beyond – Ethical Problems of Committee Membership and Representation in a Hedge Fund World
- American Bankruptcy Institute, Spring Meeting 2004: Successor Liability Revisited – Recent Developments and Trends

Ms. Karasik received her B.A., with High Honors in History, from the University of California, Berkeley in 1984, and her J.D. from the University of Southern California Law School (Gould School of Law), Order of the Coif, 1991. She was admitted to the California Bar in 1991. She was admitted to the Ninth Circuit Court of Appeals in 1991, the United States District Court for the Central and Northern Districts of California in 1991 and 1992, and the Southern and Eastern Districts of California in 1994. She has also practiced extensively in Federal Courts throughout the country including in Nevada, Arizona, Utah, Delaware, Washington, Illinois, Missouri, Arizona and Florida.



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## PROFESSIONAL RESUME

**CARMELA T. PAGAY**, a partner at LNBY&B, specializes in representation of debtors in reorganizations and liquidations, creditor committees, and Chapter 7 and Chapter 11 trustees, and bankruptcy litigation. Ms. Pagay received her Bachelor of Arts Degree in Political Science from the University of California, Los Angeles in 1994, and her Juris Doctor from Loyola Law School, Los Angeles in 1997, where she was Senior Production Editor of the Loyola of Los Angeles International and Comparative Law Journal. Ms. Pagay is admitted to practice before the United States District Court, Central, Eastern, Northern, and Southern Districts, the Ninth Circuit Court of Appeals, and the United States Supreme Court. She is currently a member of the Beverly Hills Bar Association, Bankruptcy Section Executive Committee, the Los Angeles County Bar Association, and the Women Lawyers Association of Los Angeles, and is also an editorial board member of the *Los Angeles Lawyer* magazine.



**CARMELA T.  
PAGAY**

[ctp@lnbyb.com](mailto:ctp@lnbyb.com)

LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.  
LAW OFFICES



## PROFESSIONAL RESUME

**JOHN-PATRICK M. FRITZ** joined LNBYB as an associate in 2009. Prior to joining the firm, Mr. Fritz served for two years as law clerk to the Honorable Maureen A. Tighe, United States Bankruptcy Judge for the Central District of California. Mr. Fritz graduated *magna cum laude* from Southwestern Law School as a Law Review Editor and Moot Court oralist. He received his undergraduate degree *cum laude* with thesis honors from Tufts University. Mr. Fritz focuses his practice on corporate bankruptcy and restructuring. He is a member of the Financial Lawyers Conference and the Japan America Society. Mr. Fritz worked for two years in government and law offices in Japan and is proficient in reading, writing, and speaking Japanese.



**JOHN-PATRICK  
M. FRITZ**

[jpf@lnbyb.com](mailto:jpf@lnbyb.com)

LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.  
LAW OFFICES



## PROFESSIONAL RESUME

**KRIKOR J. MESHEFEJIAN** represents clients in business reorganization and related litigation matters. He has assisted clients such as single asset real estate debtors, multi-million dollar enterprises, small businesses and individuals in successfully and efficiently navigating the reorganization process.

Prior to joining the firm in 2008, Mr. Meshefejian clerked for the Honorable Geraldine Mund and the Honorable Victoria S. Kaufman, United States Bankruptcy Judges. Mr. Meshefejian obtained his J.D. in 2007, *magna cum laude*, from the University of Illinois College of Law, where he served as senior editor for the Illinois Business Law Journal and received the Rickert Award for excellence in legal writing. He is a member of the State Bar of California and the American Bankruptcy Institute.



**KRIKOR J.  
MESHEFEJIAN**  
kjm@lnbyb.com

LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.  
LAW OFFICES



## PROFESSIONAL RESUME

**LINDSEY L. SMITH** joined LNBYB as an associate in February 2010. Ms. Smith obtained her law degree cum laude from Loyola Law School, where she was a member of the Alpha Sigma Nu and the St. Thomas More Honor Society, and recipient of the First Honors Award in Election Law. Ms. Smith obtained a B.A. in political science with an emphasis in American Politics from Boston University. Ms. Smith is a member of the Beverly Hills Bar Association.



**LINDSEY L. SMITH**

lls@lnbyb.com

LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.  
LAW OFFICES



## PROFESSIONAL RESUME

**JEFFREY S. KWONG** joined LNBYB as an associate in 2014. Prior to joining the firm, Mr. Kwong served for two years as law clerk to the Honorable Deborah J. Saltzman, United States Bankruptcy Judge for the Central District of California. Mr. Kwong obtained his J.D. in 2012 from the University of California, Berkeley, Boalt Hall School of Law, where he served as an editor for the Berkeley Journal of International Law and a Senior Articles Editor for the Asian American Law Journal. He received his undergraduate degree, summa cum laude, from the University of California, San Diego. He is a member of the Beverly Hills Bar Association, the Financial Lawyers Conference, and the Los Angeles Bankruptcy Forum.



**JEFFREY S. KWONG**  
jsk@lnbyb.com

**LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.**

**PARAPROFESSIONALS**

**JASON KLASSI (JK)** received his Bachelors of Arts degree from the University of California at Los Angeles graduating Magna Cum Laude in 1979. He has over 20 years of paralegal experience within the State of California currently working at the law firm of Levene, Neale, Bender, Yoo & Brill L.L.P. since its inception in 1995. Mr. Klassi maintains compliance for paralegal qualification under Business & Professions Code 6450(c)(3) and (d). He also is an active member of the Los Angeles Paralegal Association.

**JOHN A. BERWICK (JAB)** received his bachelor's degree in Fine Arts and English from the University of Texas at Austin in 1973. In 1981, Mr. Berwick joined the American College of Trial Lawyers, a nationwide association, wherein he worked for such luminaries as Supreme Court Justices Lewis F. Powell, John Paul Stevens and Sandra Day O'Connor, former Attorney General Griffin Bell, Cabinet Members, Senators, Members of Congress, United States Ambassadors, heads of state, and a significant array of top trial attorneys from across the country. Mr. Berwick's 23 years of paralegal experience in bankruptcy began in 1989 when he joined the firm of Coskey, Coskey & Boxer, followed by Haight, Brown & Bonesteel in 2000. In 2002, Mr. Berwick joined the firm of Levene, Neale, Bender, Yoo & Brill L.L.P. Mr. Berwick maintains his paralegal qualification under Business & Professions Code 6450(c)(3) and (d).

**LOURDES CRUZ (LC)** is a bankruptcy paralegal/legal assistant who received her Associate of Arts degree in computer science from the Institute of Computer Technology College graduating with honors in 1996. Ms. Cruz has been working with law firms specializing in bankruptcy for over 15 years. From 1999 to 2003 she worked for Weinstein, Eisen & Weiss LLP. From 2003 to 2005 she worked for Jeffer, Mangels, Butler & Marmaro LLP. Since August 2005 she has been working with Levene, Neale, Bender, Yoo & Brill L.L.P. Ms. Cruz continues her paralegal education by staying in compliance with MCLE requirements under Business and Professions Code 6450(c)(3) and (d).

**STEPHANIE REICHERT (SR)** Stephanie Reichert is a bankruptcy paralegal/legal assistant who received her bachelor's degree in Communications from the University of Pennsylvania in 2007. From 2008 through 2010 she worked for Togut, Segal & Segal, LLP, a bankruptcy firm in New York City. Since October 2010 she has been working with Levene, Neale, Bender, Yoo & Brill L.L.P.

LISA MASSE received her Bachelor of Arts Degree in Communication Studies at California State University Northridge, graduating with honors. Ms. Masse has been working with law firms specializing in bankruptcy for the past 20 years. She was employed by the law firm of Stutman, Treister & Glatt, Professional Corporation from January 2001 until April 2014. In May 2014, she joined the firm of Levene, Neale, Bender, Yoo & Brill, L.L.P. Ms. Masse continues her paralegal education by maintaining MCLE compliance.

**MEGAN WERTZ (MW)** has over 7 years of paralegal experience within the State of California. Ms. Wertz has been working with law firms specializing in bankruptcy and real estate for over 15 years. From 1999 to 2007 she worked for Blanco Tackabery Combs & Matamoros P.A. in Winston-Salem, North Carolina. From 2007 to 2015 she worked for Pachulski Stang Ziehl & Jones LLP. Since September 2015 she has been working with the firm of Levene, Neale, Bender, Yoo & Brill L.L.P. Ms. Wertz continues her paralegal education by staying in compliance with MCLE requirements under Business and Professions Code 6450(c)(3) and (d).

**CONNIE RAY (CR)** is a Trustee Administrator/Paralegal who received her Paralegal Certificate from the UCR Extension Paralegal Training Program. She received her bachelor's degree from the University of California, Santa Barbara in 1997. Prior to joining the Firm, she worked for the U.S. Bankruptcy Court, Central District of California, for 12 years, including as Judicial Assistant to the Honorable Peter H. Carroll from 2002 to 2010.

**EXHIBIT B**



<u>ATTORNEYS</u>	<u>2019 Rates</u>
DAVID W. LEVENE	625
DAVID L. NEALE	625
RON BENDER	625
MARTIN J. BRILL	625
TIMOTHY J. YOO	625
GARY E. KLAUSNER	625
EDWARD M. WOLKOWITZ	625
DAVID B. GOLUBCHIK	625
BETH ANN R. YOUNG	595
MONICA Y. KIM	595
DANIEL H. REISS	595
IRVING M. GROSS	595
PHILIP A. GASTEIER	595
EVE H. KARASIK	595
TODD A. FREALY	595
KURT RAMLO	595
JULIET Y. OH	580
TODD M. ARNOLD	580
CARMELA T. PAGAY	580
ANTHONY A. FRIEDMAN	580
KRIKOR J. MESHEFEJIAN	580
JOHN-PATRICK M. FRITZ	580
LINDSEY L. SMITH	495
JEFFREY KWONG	450
PARAPROFESSIONALS	250

**EXHIBIT C**

**FEE APPLICATION**

**Dr. Nathan Rubin**

**6/20/2019**

**4955 Van Nuys Blvd., #415  
Sherman Oaks, CA 91403**

**Verity Health System of CA / PCO Dr. Nathan Rubin RB  
OUR FILE #: 8647**

<b>PROFESSIONAL SERVICE RENDERED</b>	<b>10/1/2018</b>	<b>THROUGH</b>	<b>4/30/2019</b>
<b>TOTAL PROFESSIONAL HOURS</b>	<b>198.5</b>	<b>FEES</b>	<b>\$99,671.00</b>
<b><u>COSTS</u></b>			
CONFERENCE CALL CHARGES		26.85	
REPRODUCTION COSTS		134.80	
TELECOPIER - OUTGOING		13.00	
COURT RESEARCH PACER		229.70	
POSTAGE		26.17	
ATTORNEY SERVICE COSTS		605.00	
	<b>TOTAL COSTS</b>		<b>\$1,035.52</b>
<b>CURRENT PERIOD TOTAL PROFESSIONAL FEES AND COSTS</b>			<b>\$100,706.52</b>

**DETAILED ACTIVITIES**

**Verity Health System of CA / PCO Dr.**

**6/20/2019**

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**CASE # 8647**

**From Date 10/1/2018  
To Date 4/30/2019**

**03 - BUSINESS OPERATIONS**

10/04/2018 CONFERENCE CALL WITH DEBTOR'S COUNSEL AND PCO REGARDING APPOINTMENT, SCOPE OF DOCUMENTS AND ACTION ITEMS AND COMPENSATION ISSUES AND FOLLOW UP WITH CLIENT THEREAFTER

2190094 MYK 580.00 \$812.00 1.4

10/4/2018 CONFERENCE CALL WITH PCO AND BENDER REGARDING SCOPE OF WORK AND NEXT STEPS AND RELATED EMAILS

2190095 MYK 580.00 \$348.00 0.6

10/10/2018 TELEPHONE CONFERENCE WITH RUBIN REGARDING PCO REPORT

2191778 MYK 580.00 \$116.00 0.2

10/12/2018 TELEPHONE CONFERENCE WITH MOYRON AND PAUL REGARDING DOCUMENTS, AND BA AGREEMENT AND RE-SENT LIST (.4) AND FOLLOW UP WITH CLIENT (.3)

2192244 MYK 580.00 \$406.00 0.7

10/13/2018 ANALYSIS OF BAA DRAFT FROM VERITY, AND DISCUSS WITH PCO

2192984 MYK 580.00 \$290.00 0.5

10/15/2018 ANALYSIS OF BUSINESS ASSOCIATE SUBCONTRACTOR AGREEMENT AND MULTIPLE RELATED EMAILS

2194400 RB 595.00 \$238.00 0.4

10/15/2018 ANALYSIS OF MULTIPLE EMAILS RE: DATA ACCESS AND REQUIREMENTS OF PCO

2194409 RB 595.00 \$178.50 0.3

10/17/2018 CONFERENCE CALL WITH DR. RUBIN AND DR. STACY RE: OVERALL CASE REVIEW AND ANALYSIS

2196712 RB 595.00 \$357.00 0.6

10/19/2018 TELEPHONE CONFERENCE WITH MICHAEL ST. JAMES - COUNSEL TO DOCTOR GROUP AT SETON HOSPITAL AND PCO DR. RUBIN RE: PATIENT CARE ISSUES AND REVIEW

2196749 RB 595.00 \$357.00 0.6

10/22/2018 PREPARATION OF MULTIPLE EMAIL EXCHANGE WITH ST. JAMES AND DR. ROBERT PEREZ; CONF WITH DR. RUBIN RELATED TO SETON

2196964 RB 595.00 \$238.00 0.4

10/22/2018 ANALYSIS OF MULTIPLE EMAILS RE: INFORMATION REQUESTS; CONF WITH DR. RUBIN

2196972 RB 595.00 \$119.00 0.2

**DETAILED ACTIVITIES**

**Verity Health System of CA / PCO Dr.** **6/20/2019** **Page # 2**  
**CASE # 8647** **From Date 10/1/2018**  
**To Date 4/30/2019**

11/26/2018 ANALYSIS OF MULTIPLE EMAILS RE: PCO SCOPE AND DUTIES

2204640	RB	595.00	\$59.50	0.1
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1/18/2019 ANALYSIS OF MULTIPLE EMAILS AND DOCS RE: INSURANCE ISSUES AND REVIEW

2221494	RB	625.00	\$187.50	0.3
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3/19/2019 ANALYSIS OF EMAILS RE: SETON ISSUES AND REVIEW

2235333	RB	625.00	\$62.50	0.1
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3/27/2019 ANALYSIS OF MULTIPLE EMAILS RE: FACILITY CLOSURE ISSUES AND REVIEW

2235441	RB	625.00	\$125.00	0.2
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3/29/2019 ANALYSIS OF EMAILS RE: FACILITY CLOSING ISSUES AND REVIEW

2235470	RB	625.00	\$62.50	0.1
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4/1/2019 ANALYSIS OF CLINIC INFORMATION AND RELATED DOCS AND EMAILS

2235518	RB	625.00	\$125.00	0.2
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4/2/2019 ANALYSIS OF CLINIC ISSUES AND REVIEW

2235529	RB	625.00	\$62.50	0.1
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<b>Total</b>			<b>\$4,144.00</b>	<b>7.0</b>
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**04 - CASE ADMINISTRATION**

10/1/2018 TELEPHONE CONFERENCE WITH MARGAUX OF UST RE: APPOINTMENT OF DR. RUBIN AS PCO  
AND CASE REVIEW AND ANALYSIS

2193800	RB	595.00	\$416.50	0.7
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10/2/2018 PREPARATION OF VERIFIED STATEMENT IN SUPPORT OF APPOINTMENT AS PATIENT  
CARE OMBUDSMAN PURSUANT TO 11 U.S.C. § 333 AND RULE 2007.2(C) OF THE  
FEDERAL RULES OF BANKRUPTCY PROCEDURE: SCAN, OCR AND REVISE

2189255	JK	250.00	\$125.00	0.5
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10/2/2018 PREPARATION OF RUBIN DECLARATION AND CURRICULUM VITAE; REVISIONS THERETO

2189257	JK	250.00	\$125.00	0.5
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10/2/2018 TELEPHONE CONFERENCE WITH MOYRON REGARDING DISCUSSION ON PCO AND FOLLOW UP  
COMMUNICATIONS

2189658	MYK	580.00	\$116.00	0.2
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**Verity Health System of CA / PCO Dr.**

**6/20/2019**

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**CASE # 8647**

**From Date 10/1/2018  
To Date 4/30/2019**

10/2/2018 TELEPHONE CONFERENCE WITH DR. RUBIN RE: PCO ROLE AND DUTIES AND OVERALL CASE REVIEW; PREP OF RELATED EMAIL EXCHANGE; ANALYSIS OF RESUME

2193803	RB	595.00	\$952.00	1.6
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10/2/2018 TELEPHONE CONFERENCE WITH TANIA RE: CASE STATUS AND SCOPE OF PCO ROLE

2193806	RB	595.00	\$178.50	0.3
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10/3/2018 PREPARATION OF FAX TO HATTY YIP RE PCO

2189407	JK	250.00	\$50.00	0.2
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10/3/2018 ANALYSIS OF COURT DOCKET RE NOTICE OF PCO - DKT 389

2189654	JK	250.00	\$25.00	0.1
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10/3/2018 PREPARATION OF COURT DOCKET RE APPLICATION OF PCO - DKT 390

2189656	JK	250.00	\$25.00	0.1
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10/3/2018 PREPARATION OF REQUESTS FOR INCLUSION ON NEF BY MONICA KIM AND RON BENDER

2189680	JK	250.00	\$50.00	0.2
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10/3/2018 PREPARATION OF AGENDA FOR DISCUSSION WITH DEBTORS COUNSEL, RELATED COMMUNICATIONS WITH PCO REGARDING SAME

2189802	MYK	580.00	\$464.00	0.8
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10/3/2018 PREPARATION OF AGENDA OF ITEMS FOR DEBTOR AND RELATED EMAIL EXCHANGE; CONF WITH DR. RUBIN

2193822	RB	595.00	\$238.00	0.4
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10/3/2018 ANALYSIS OF UST NOTICE OF APPOINTMENT OF PCO; PREP OF RELATED EMAIL EXCHANGE

2193825	RB	595.00	\$119.00	0.2
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10/3/2018 PREPARATION OF FURTHER EMAIL EXCHANGE RE: PCO SCOPE OF WORK; CONF WITH DR. RUBIN

2193827	RB	595.00	\$238.00	0.4
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10/4/2018 PREPARATION OF AGENDA FOR CALL WITH DEBTORS' COUNSEL, DOCUMENT AND ACTION ITEMS LIST AND RELATED EMAILS

2190096	MYK	580.00	\$348.00	0.6
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10/4/2018 PREPARATION OF MULTIPLE EMAIL EXCHANGE WITH DR. RUBIN RE: PCO ISSUES AND SCOPE OF WORK; CONF WITH DR. RUBIN AND MARGAUX

2193838	RB	595.00	\$476.00	0.8
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**DETAILED ACTIVITIES**

**Verity Health System of CA / PCO Dr.** **6/20/2019** **Page # 4**  
**CASE # 8647** **From Date 10/1/2018**  
**To Date 4/30/2019**

10/4/2018 CONFERENCE CALL WITH MULTIPLE DEBTOR REPS INCLUDING SAM AND TANIA AND DR. RUBIN  
RE: OVERALL CASE ANALYSIS AND REVIEW OF ROLE OF PCO; CONF WITH DR. RUBIN  
AFTERWARDS

2193841 RB 595.00 \$892.50 1.5

10/7/2018 ANALYSIS OF COMMUNICATIONS REGARDING EMPLOYMENT ISSUES

2190790 MYK 580.00 \$116.00 0.2

10/8/2018 ANALYSIS OF COMMUNICATIONS REGARDING TIM STACY EMPLOYMENT

2190796 MYK 580.00 \$116.00 0.2

10/8/2018 TELEPHONE CONFERENCE WITH MARGAUX RE: PATIENT RECORDS ISSUES AND REVIEW

2194135 RB 595.00 \$238.00 0.4

10/9/2018 ANALYSIS OF ORDER APPROVING APPLICATION FOR PCO AND KNUDSEN MOTION; PREPARE  
SUPPLEMENT

2191376 MYK 580.00 \$406.00 0.7

10/9/2018 ANALYSIS OF PCO ORDER; PREP OF MULTIPLE RELATED EMAIL EXCHANGE

2194142 RB 595.00 \$119.00 0.2

10/10/2018 PREPARATION OF EMAIL EXCHANGE RE: PCO REPORT ISSUES

2194157 RB 595.00 \$119.00 0.2

10/12/2018 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: PCO ISSUES AND REVIEW AND ACCESS TO  
REQUIRED DATA

2194212 RB 595.00 \$119.00 0.2

10/14/2018 TELEPHONE CONFERENCE WITH GC, PCO REGARDING MEETING WITH MCO

2192994 MYK 580.00 \$58.00 0.1

10/14/2018 TELEPHONE CONFERENCE WITH PCO REGARDING CONCERNS AS TO BAA

2192996 MYK 580.00 \$174.00 0.3

10/15/2018 ANALYSIS OF STATUS OF BAA AGREEMENT, NEEDED CHANGES

2193010 MYK 580.00 \$174.00 0.3

10/15/2018 TELEPHONE CONFERENCE WITH DR. RUBIN REGARDING DATA, RECORDS

2193017 MYK 580.00 \$174.00 0.3

**DETAILED ACTIVITIES**

**Verity Health System of CA / PCO Dr.**

**6/20/2019**

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**CASE # 8647**

**From Date 10/1/2018**

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10/16/2018 ANALYSIS OF BAA AGREEMENTS FOR PCO, STACY, ALL REVISIONS, RELATED EMAILS AND DISCUSSIONS

2193022 MYK 580.00 \$406.00 0.7

10/17/2018 TELEPHONE CONFERENCE WITH DEBTORS, PCO REGARDING LITIGATION INFORMATION AND SOFAS AND REVIEW SOFAS

2193198 MYK 580.00 \$348.00 0.6

10/17/2018 TELEPHONE CONFERENCE WITH NDA FROM PAUL, RELATED DISCUSSIONS AND EMAILS WITH PAUL AND CLIENT

2193199 MYK 580.00 \$290.00 0.5

10/17/2018 ANALYSIS OF NDA ISSUES AND REVIEW; PREP OF RELATED EMAIL EXCHANGE; CONF WITH DR. RUBIN

2196716 RB 595.00 \$297.50 0.5

10/18/2018 ANALYSIS OF COURT DOCKET RE LIMITED OBJECTION

2193233 JK 250.00 \$25.00 0.1

10/18/2018 PREPARATION OF NDA FOR DR. RUBIN, RELATED DISCUSSIONS WITH CILENT

2193515 MYK 580.00 \$812.00 1.4

10/18/2018 TELEPHONE CONFERENCE WITH PCO REGARDING DEBTORS' PENDING LITIGATION

2193516 MYK 580.00 \$116.00 0.2

10/18/2018 TELEPHONE CONFERENCE WITH DR. RUBIN RE: CASE STATUS AND REVIEW AND PREP FOR CALL WITH DEBTORS' COUNSEL; PREP OF RELATED EMAIL EXCHANGE

2196739 RB 595.00 \$297.50 0.5

10/18/2018 CONFERENCE CALL WITH SAM AND TANIA AND DR. RUBIN RE: OVERALL CASE REVIEW AND ANALYSIS OF PCO ROLE AND COOPERATION; CONF WITH DR. RUBIN AFTER

2196741 RB 595.00 \$476.00 0.8

10/18/2018 TELEPHONE CONFERENCE W/ CLIENT DR. RUBIN RE: NDA ISSUES; ANALYSIS OF NDA; PREP OF CHANGES

2196744 RB 595.00 \$297.50 0.5

10/19/2018 PREPARATION OF NDA, DISCUSS WITH PCO, AND COMMUNICATE WITH DEBTORS

2193915 MYK 580.00 \$464.00 0.8

10/19/2018 TELEPHONE CONFERENCE W/ CLIENT DR. RUBIN RE: OVERALL CASE REVIEW AND ANALYSIS

2196750 RB 595.00 \$178.50 0.3



**DETAILED ACTIVITIES**

**Verity Health System of CA / PCO Dr.**

**6/20/2019**

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**CASE # 8647**

**From Date**

**10/1/2018**

**To Date**

**4/30/2019**

10/19/2018 PREPARATION OF EMAIL EXCHANGE RE: PCONDA; CONF WITH DR. RUBIN

2196752	RB	595.00	\$178.50	0.3
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10/20/2018 ANALYSIS OF COMMUNICATION REGARDING HOSPITAL AND CLINIC LOCATIONS

2193902	MYK	580.00	\$58.00	0.1
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10/20/2018 ANALYSIS OF EMAILS RE: SITES TO VISIT FOR PCO

2196757	RB	595.00	\$59.50	0.1
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10/21/2018 TELEPHONE CONFERENCE WITH PCO REGARDING NDA AGREEMENT

2193891	MYK	580.00	\$232.00	0.4
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10/22/2018 TELEPHONE CONFERENCE WITH PAUL AND PCO REGARDING NDA, AND COMMUNICATIONS WITH ST. JAMES AS TO COMMUNICATIONS WITH STAFF AND DOCTORS

2194178	MYK	580.00	\$348.00	0.6
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10/22/2018 ANALYSIS OF MULTIPLE EMAILS RE: NDA ISSUES AND REVIEW; CONF WITH DR. RUBIN

2196968	RB	595.00	\$178.50	0.3
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10/24/2018 TELEPHONE CONFERENCE WITH PCO AND OTHERS REGARDING KNUDSEN MOTION AND ORDER, RELATED FILINGS

2194808	MYK	580.00	\$232.00	0.4
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10/24/2018 TELEPHONE CONFERENCE WITH PCO AND OTHERS REGARDING DOCUMENTS, LOCATIONS, MEETINGS AND INSPECTIONS

2194809	MYK	580.00	\$348.00	0.6
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10/24/2018 ANALYSIS OF MULTIPLE EMAILS RE: INFORMATION GATHERING AND REPORTING ISSUES FOR PCO

2197066	RB	595.00	\$178.50	0.3
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10/25/2018 TELEPHONE CONFERENCE WITH DR. RUBIN REGARDING DATA AND LOCATIONS OF CLINICS

2195034	MYK	580.00	\$290.00	0.5
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10/25/2018 TELEPHONE CONFERENCE WITH DEBTORS REGARDING DATA FLOW, CLINICS, RELATED DOCUMENTS AND DISCUSSIONS WITH DR. RUBIN

2195035	MYK	580.00	\$406.00	0.7
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10/25/2018 ANALYSIS OF MULTIPLE EMAILS RE: SCOPE OF PCO WORK ISSUES AND REVIEW

2197111	RB	595.00	\$119.00	0.2
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**DETAILED ACTIVITIES**

**Verity Health System of CA / PCO Dr.**

**6/20/2019**

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**CASE # 8647**

**From Date 10/1/2018  
To Date 4/30/2019**

10/26/2018 TELEPHONE CONFERENCE WITH PCO REGARDING FOUNDATION AND CLINICS, COMMUNICATE WITH UST THEREON

2195160	MYK	580.00	\$580.00	1.0
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10/26/2018 ANALYSIS OF MULTIPLE EMAILS RE: PCO WORK SCOPE AND ANALYSIS

2197131	RB	595.00	\$178.50	0.3
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10/27/2018 TELEPHONE CONFERENCE WITH SCOPE OF PCO DUTIES FOR FOUNDATION AND RELATED EMAILS AND DISCUSSIONS

2195225	MYK	580.00	\$406.00	0.7
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10/28/2018 TELEPHONE CONFERENCE WITH PCO REGARDING SITE ISSUES, SCOPE OF DUTIES, DRAFT EMAIL TO HATTY YIP, RELATED EMAILS AND COMMUNICATIONS

2195235	MYK	580.00	\$638.00	1.1
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10/28/2018 ANALYSIS OF MULTIPLE EMAILS RE: PCO SCOPE OF DUTIES ISSUES AND REVIEW; ANALYSIS OF FILE; PREP OF RELATED EMAIL EXCHANGE

2197151	RB	595.00	\$178.50	0.3
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10/29/2018 CONFERENCE CALL WITH UST AND PCO REGARDING SCOPE OF DUTIES AND FOLLOW UP WITH PCO, AND DRAFT EMAIL TO UST AND DEBTORS

2195476	MYK	580.00	\$696.00	1.2
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10/29/2018 TELEPHONE CONFERENCE WITH DEBTORS AND COUNSEL REGARDING CLINIC AND SITE INFORMATION, SCOPE OF INSPECTIONS FOR FOUNDATION VISITS

2195477	MYK	580.00	\$464.00	0.8
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10/29/2018 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: SCOPE OF PCO DUTIES AND REVIEW; CONF WITH DR. RUBIN

2197164	RB	595.00	\$357.00	0.6
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10/30/2018 TELEPHONE CONFERENCE WITH NEAL WOLF REGARDING REJECTION OF SOAR CONTRACT, REVIEW MOTION AND OPPOSITION, DISCUSS WITH PCO

2195781	MYK	580.00	\$754.00	1.3
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11/1/2018 ANALYSIS OF COURT DOCKET RE *STIPULATION CONTINUING HEARING REGARDING MOTION TO REJECT PROFESSIONAL SERVICES AGREEMENT*

2196166	JK	250.00	\$25.00	0.1
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11/1/2018 TELEPHONE CONFERENCE WITH PCO REGARDING REPORT DEADLINE, NOTICE OF REPORT AND PREPARATION THEREOF

2196528	MYK	580.00	\$348.00	0.6
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11/1/2018 TELEPHONE CONFERENCE WITH UST REGARDING CONFIDENTIAL PATIENT RECORDS, BANKRUPTCY RULE ON MOTION

2196530	MYK	580.00	\$580.00	1.0
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11/1/2018 TELEPHONE CONFERENCE WITH DEBTORS REGARDING NOTICE ON PATIENTS, REJECTION OF SOAR CONTRACT, BAAS AND RELATED EMAILS AND DISCUSSIONS, REVIEW RULES

2196533	MYK	580.00	\$464.00	0.8
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11/1/2018 PREPARATION OF EMAIL EXCHANGE RE: UST INQUIRY ABOUT PATIENT RECORDS

2203449	RB	595.00	\$59.50	0.1
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11/1/2018 PREPARATION OF EMAIL EXCHANGE RE: PCO REPORTING OBLIGATIONS AND TIMING; ANALYSIS OF FILE

2203451	RB	595.00	\$119.00	0.2
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11/2/2018 TELEPHONE CONFERENCE WITH DEBTORS REGARDING BAAS

2197403	MYK	580.00	\$232.00	0.4
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11/2/2018 TELEPHONE CONFERENCE WITH PCO REGARDING BAAS

2197405	MYK	580.00	\$174.00	0.3
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11/2/2018 TELEPHONE CONFERENCE WITH UST REGARDING BAAS AND IMPACT OF BK RULE 2015

2197406	MYK	580.00	\$290.00	0.5
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11/3/2018 TELEPHONE CONFERENCE WITH BENDER REGARDING ORDERS ON EMPLOYMENT, NEXT STEPS

2197380	MYK	580.00	\$290.00	0.5
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11/05/2018 TELEPHONE CONFERENCE WITH PATRICK AT DENTONS REGARDING SOAR REJECTION

2197886	MYK	580.00	\$58.00	0.1
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11/5/2018 ANALYSIS OF MOTION/ORDER LIMITING NOTICE, MOTION/ORDER ON CONFIDENTIAL PATIENT INFORMATION FILE UNDER SEAL, DISCUSS SERVICE ISSUES OF PCO NOTICE WITH MOE, UST

2197893	MYK	580.00	\$928.00	1.6
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11/5/2018 TELEPHONE CONFERENCE WITH PCO REGARDING SERVICE AND POSTING OF NOTICE

2197895	MYK	580.00	\$116.00	0.2
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11/5/2018 ANALYSIS OF MONTHLY OPERATING REPORT BY VERITY

2197903	MYK	580.00	\$116.00	0.2
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11/5/2018 ANALYSIS OF MOR NO. 1

2203795	RB	595.00	\$59.50	0.1
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11/5/2018 ANALYSIS OF MULTIPLE EMAILS RE: PCO SCOPE AND REVIEW

2203797	RB	595.00	\$59.50	0.1
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11/5/2018 ANALYSIS OF MULTIPLE EMAILS RE: BANKRUPTCY RULE 2015-1(A) NOTICE ISSUES AND REVIEW

2203801	RB	595.00	\$59.50	0.1
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11/06/2018 TELEPHONE CONFERENCE WITH MOE REGARDING POSTING NOTICE ON WEBSITES

2198640	MYK	580.00	\$116.00	0.2
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11/6/2018 TELEPHONE CONFERENCE WITH PCO REGARDING NOTICE, DOCUMENT REVIEW RESTRICTIONS, FOUNDATION CLINICS

2198641	MYK	580.00	\$464.00	0.8
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11/6/2018 TELEPHONE CONFERENCE WITH PAUL REGARDING O'CONNOR DOCUMENT REVIEW

2198642	MYK	580.00	\$116.00	0.2
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11/7/2018 TELEPHONE CONFERENCE WITH PCO REGARDING DEPAUL VENTURES/SAN JOSE DIALYSIS

2199006	MYK	580.00	\$232.00	0.4
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11/7/2018 ANALYSIS OF SCHEDULES, SOFA, OTHER PLEADINGS FOR DE PAUL VENTURES, DISCUSS WITH DEBTORS REGARDING OPERATIONS AND DIALYSIS CENTERS

2199007	MYK	580.00	\$464.00	0.8
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11/7/2018 ANALYSIS OF MULTIPLE EMAILS RE: PCO SCOPE AND DUTIES AND REVIEW

2203831	RB	595.00	\$59.50	0.1
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11/7/2018 ANALYSIS OF MULTIPLE EMAILS RE: PCO SCOPE ISSUES AND REVIEW

2203840	RB	595.00	\$59.50	0.1
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11/8/2018 TELEPHONE CONFERENCE WITH DEBTOR'S COUNSEL REGARDING SOAR REJECTION

2199468	MYK	580.00	\$174.00	0.3
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11/8/2018 TELEPHONE CONFERENCE WITH DEBTORS AND PCO REGARDING DIALYSIS CENTERS

2199469	MYK	580.00	\$116.00	0.2
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11/10/2018 PREPARATION OF NOTICE PER BANKRUPTCY RULE 2015.1 AND RESEARCH WEBSITE ADDRESSES AND MODES OF POSTING

2199499	MYK	580.00	\$754.00	1.3
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11/10/2018 TELEPHONE CONFERENCE WITH PCO REGARDING NOTICE PER BANKRUPTCY RULE 2015.1  
AND POSTING

2199500 MYK 580.00 \$116.00 0.2

11/10/2018 ANALYSIS OF PATIENT NOTICE AND RELATED EMAILS

2203858 RB 595.00 \$59.50 0.1

11/12/2018 TELEPHONE CONFERENCE WITH PCO REGARDING ADDITIONAL DOCUMENTS AND ST. FRANCIS

2199636 MYK 580.00 \$116.00 0.2

11/13/2018 ANALYSIS OF COMMUNICATIONS REGARDING ADDITIONAL INFORMATION AND DOCUMENTS  
NEEDED

2199887 MYK 580.00 \$58.00 0.1

11/14/2018 PREPARATION OF PCO NOTICE, COMMUNICATE WITH DEBTORS' COUNSEL RE SAME AND  
ARRANGE FOR FILING AND NOTICE

2200216 MYK 580.00 \$290.00 0.5

11/14/2018 ANALYSIS OF BANKRUPTCY RULE 2015 NOTICE AND RELATED EMAILS

2203904 RB 595.00 \$59.50 0.1

11/19/2018 TELEPHONE CONFERENCE WITH DEBTORS REGARDING POSTING OF NOTICE

2201415 MYK 580.00 \$174.00 0.3

11/25/2018 ANALYSIS OF FILING AND SERVICE OF PCO NOTICE PER BK RULE

2202009 MYK 580.00 \$174.00 0.3

11/26/2018 PREPARATION OF NOTICE BY PATIENT CARE OMBUDSMAN; PULL ALL DEBTORS ADDRESSES  
FROM INDIVIDUAL DOCKET FOR SERVICE; EFILE WITH COURT

2202056 JK 250.00 \$325.00 1.3

11/26/2018 TELEPHONE CONFERENCE WITH PCO REGARDING RESPONSE TO DEBTORS' COUNSEL AND  
COMMUNICATIONS TO MANAGEMENT REGARDING PATIENT CARE ISSUES, REVIEW EMAILS

2202473 MYK 580.00 \$406.00 0.7

11/27/2018 ANALYSIS OF POSTING OF PCO NOTICES ON VARIOUS WEBSITES, FOLLOW UP WITH DEBTORS  
COUNSEL RE SAME

2202692 MYK 580.00 \$290.00 0.5

12/3/2018 ANALYSIS OF PREPARATION AND FILING OF PCO REPORT

2204597 MYK 580.00 \$174.00 0.3

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12/3/2018 PREPARATION OF EMAIL EXCHANGE RE: PCO REPORT

2209800	RB	595.00	\$59.50	0.1
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12/08/2018 ANALYSIS OF DRAFT PCO REPORT FROM DR. RUBIN AND RELATED DISCUSSIONS

2206697	MYK	580.00	\$928.00	1.6
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12/8/2018 TELEPHONE CONFERENCE WITH PCO AND BENDER REGARDING PCO REPORT

2206698	MYK	580.00	\$232.00	0.4
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12/8/2018 PREPARATION OF SUBMISSION OF REPORT COVER SHEET AND DISCUS WITH BENDER

2206699	MYK	580.00	\$290.00	0.5
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12/8/2018 ANALYSIS OF PCO FIRST REPORT AND RELATED EMAILS AND DOCS

2210157	RB	595.00	\$297.50	0.5
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12/8/2018 ANALYSIS OF PATIENT COORDINATION PLAN AND PHYSICIAN OFF BOARDING PLAN FROM TIRSO AND RELATED EMAILS

2210159	RB	595.00	\$178.50	0.3
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12/9/2018 TELEPHONE CONFERENCE WITH BENDER REGARDING PCO REPORT AND REVIEW EXHIBITS

2206717	MYK	580.00	\$232.00	0.4
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12/9/2018 TELEPHONE CONFERENCE WITH DR. RUBIN RE: CASE REVIEW AND PCO REPORT

2210165	RB	595.00	\$238.00	0.4
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12/10/2018 PREPARATION OF **SUBMISSION OF FIRST REPORT BY PATIENT CARE OMBUDSMAN, JACOB NATHAN RUBIN, MD, FACC, PURSUANT TO 11 U.S.C. § 333(B)(2)**

2206720	JK	250.00	\$725.00	2.9
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12/10/2018 TELEPHONE CONFERENCE WITH TIM STACY RE **SUBMISSION OF FIRST REPORT BY PATIENT CARE OMBUDSMAN, JACOB NATHAN RUBIN, MD, FACC, PURSUANT TO 11 U.S.C. § 333(B)(2)**

2206913	JK	250.00	\$225.00	0.9
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12/10/2018 TELEPHONE CONFERENCE WITH DR. DONAHUE FROM SOAR REGARDING CLINIC AND VERITY ISSUES

2207057	MYK	580.00	\$116.00	0.2
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12/10/2018 ANALYSIS OF PCO REPORT, DISCUSS WITH DR. STACY, BENDER, REVIEW DRAFTS

2207066	MYK	580.00	\$1,624.00	2.8
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12/10/2018 TELEPHONE CONFERENCE WITH PCO REGARDING REPORT AND SUBMISSION THEREOF

2207068	MYK	580.00	\$290.00	0.5
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12/10/2018 REVIEW AND SIGN LETTER REGARDING SETON MEDICAL AND RELATED EMAILS

2207073	MYK	580.00	\$116.00	0.2
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12/10/2018 ANALYSIS OF PCO REPORT; PREP OF CHANGES AND MULTIPLE RELATED EMAIL EXCHANGE;  
ANALYSIS OF FILE; CONF WITH CLIENT

2210180	RB	595.00	\$1,487.50	2.5
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12/11/2018 TELEPHONE CONFERENCE WITH PCO REPORT AND DISCUSS WITH BENDER AND UST

2207448	MYK	580.00	\$290.00	0.5
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12/12/2018 SEPARATE CLIENT NUMBER 8713 AND MOVE TIME ENTRIES FOR NATHAN RUBIN AND TIM  
STACY

2207437	JK	250.00	\$150.00	0.6
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12/12/2018 TELEPHONE CONFERENCE WITH DEBTORS' COUNSEL REGARDING PCO REPORT

2207680	MYK	580.00	\$58.00	0.1
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12/12/2018 TELEPHONE CONFERENCE WITH RUBIN AND STACY REGARDING CURRENT AND NEXT  
REPORTS

2207681	MYK	580.00	\$116.00	0.2
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12/14/2018 TELEPHONE CONFERENCE WITH CREDITOR REGARDING PCO REPORT

2208297	MYK	580.00	\$58.00	0.1
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12/14/2018 TELEPHONE CONFERENCE WITH MOE REGARDING POSTING REPORT ON WEBSITES

2208298	MYK	580.00	\$116.00	0.2
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12/18/2018 ANALYSIS OF PCO/TIRSO REGARDING ADDITIONAL REVIEW OF HOSPITALS

2210404	MYK	580.00	\$116.00	0.2
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12/18/2018 ANALYSIS OF EMAILS RE: PCO CONTINUING FUNCTIONS AND REVIEW

2210345	RB	595.00	\$59.50	0.1
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12/27/2018 ANALYSIS OF COMMUNICATIONS WITH VERITY REGARDING ADDITIONAL REVIEW AND  
DOCUMENTS

2211587	MYK	580.00	\$116.00	0.2
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1/10/2019 TELEPHONE CONFERENCE WITH DR. RUBIN REGARDING FRBP NOTICE AND BAA

2214223 MYK 595.00 \$119.00 0.2

1/31/2019 TELEPHONE CONFERENCE WITH DR. RUBIN REGARDING OBJECTION DEADLINE FOR  
DECEMBER FEE APPS

2218452 MYK 595.00 \$119.00 0.2

1/31/2019 ANALYSIS OF EMAIL FROM MICHAEL ST. JAMES RE: DISPUTE WITH SETON HOSPITAL DOCTORS

2222117 RB 625.00 \$62.50 0.1

02/01/2019 TELEPHONE CONFERENCE WITH PCO REGARDING SETON HOSPITAL AND TERMINATION OF  
MEDICAL GROUP AND RELATED EMAILS

2218818 MYK 595.00 \$178.50 0.3

2/1/2019 TELEPHONE CONFERENCE WITH MAIZEL REGARDING SETON, TERMINATION OF MEDICAL  
GROUP AND RELATED DISCUSSIONS

2218819 MYK 595.00 \$119.00 0.2

2/1/2019 TELEPHONE CONFERENCE WITH NATHAN RE: SETON HOSPITAL ISSUES AND REVIEW; PREP OF  
RELATED EMAIL EXCHANGE

2227670 RB 625.00 \$312.50 0.5

2/1/2019 PREPARATION OF EMAIL EXCHANGE RE: VERITY MEDICAL GROUP CLOSE DOWN PLANS; CONF  
WITH DR. RUBIN

2227680 RB 625.00 \$187.50 0.3

2/2/2019 PREPARATION OF EMAIL EXCHANGE RE: VERITY MEDICAL GROUP CLOSE DOWN PLAN; CONF  
WITH DR. RUBIN

2227681 RB 625.00 \$250.00 0.4

2/2/2019 ANALYSIS OF INITIAL DRAFT OF SECOND PCO REPORT; CONF WITH DR. RUBIN; PREP OF  
CHANGES TO SAME

2227685 RB 625.00 \$1,125.00 1.8

02/03/2019 TELEPHONE CONFERENCE WITH DR. RUBIN REGARDING REPORT AND FOUNDATION CLINICS

2218847 MYK 595.00 \$416.50 0.7

2/3/2019 PREPARATION OF SECOND REPORT OF THE PCO

2218848 MYK 595.00 \$773.50 1.3

2/4/2019 PREPARATION OF **SUBMISSION OF SECOND REPORT BY PATIENT CARE OMBUDSMAN, JACOB  
NATHAN RUBIN, MD, FACC, PURSUANT TO 11 U.S.C. § 333(B)(2)**

2218868 JK 250.00 \$150.00 0.6



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02/04/2019 CONFERENCE CALL WITH BENDER AND ST. JAMES REGARDING SETON DOCTORS AND PCO ANALYSIS AND FOLLOW UP CONVERSATIONS

2219235 MYK 595.00 \$416.50 0.7

2/4/2019 TELEPHONE CONFERENCE WITH PCO REGARDING SETON SITUATION AND EMAILS THEREON

2219236 MYK 595.00 \$297.50 0.5

2/4/2019 TELEPHONE CONFERENCE WITH MAIZEL AND OTHERS REGARDING CALL TO DISCUSS SETONS

2219237 MYK 595.00 \$119.00 0.2

2/4/2019 PREPARATION OF SECOND REPORT OF OMBUDSMAN FOR COURT

2219238 MYK 595.00 \$476.00 0.8

2/4/2019 PREPARATION OF EMAIL EXCHANGE RE: FACILITY CLOSURE ISSUES AND REVIEW; CONF WITH DR. RUBIN

2227732 RB 625.00 \$250.00 0.4

2/4/2019 TELEPHONE CONFERENCE WITH MICHAEL ST. JAMES RE: SETON FACILITY CLOSURE ISSUES AND REVIEW

2227738 RB 625.00 \$250.00 0.4

2/4/2019 ANALYSIS OF PCO PROPOSED CHANGES TO SECOND PCO REPORT; PREP OF REVISED REPORT AND RELATED EMAIL EXCHANGE; CONF WITH DR. RUBIN

2227741 RB 625.00 \$750.00 1.2

02/5/2019 CONFERENCE CALL WITH CLIENT AND BENDER REGARDING SETONS AND PCO REPORT

2219725 MYK 595.00 \$297.50 0.5

2/5/2019 CONFERENCE CALL WITH MAIZEL, VERITY, AND OTHERS REGARDING PATIENT CARE, REPORT AND FOLLOW UP DISCUSSIONS

2219727 MYK 595.00 \$535.50 0.9

2/5/2019 PREPARATION OF PCO REPORT, RELATED DISCUSSIONS AND EMAILS THEREON

2219728 MYK 595.00 \$1,606.50 2.7

2/5/2019 ANALYSIS OF FURTHER REVISED PCO SECOND REPORT; PREP OF RELATED EMAIL EXCHANGE

2227768 RB 625.00 \$187.50 0.3

2/6/2019 ANALYSIS OF MOTION TO ENFORCE STAY FILED BY ST. JAMES, APP FOR ORDER SHORTENING TIME, RELATED EMAILS AND DISCUSSIONS

2219968 MYK 595.00 \$357.00 0.6

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2/7/2019 TELEPHONE CONFERENCE WITH DEBTORS REGARDING PCO REPORT AND POSTING ON  
VARIOUS WEBSITES

2220141	MYK	595.00	\$119.00	0.2
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2/7/2019 ANALYSIS OF ORDER DENYING MOTION FOR ORDER SHORTENING TIME

2220151	MYK	595.00	\$59.50	0.1
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2/8/2019 ANALYSIS OF MOTION TO ENFORCE STAY FILED BY ST. JAMES, NOTICE OF HEARING THEREON

2220474	MYK	595.00	\$238.00	0.4
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2/8/2019 TELEPHONE CONFERENCE WITH PCO REGARDING STATUS OF SETON AND ACMG  
OPERATIONS AND SUPPLEMENT TO REPORT

2220475	MYK	595.00	\$119.00	0.2
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2/11/2019 TELEPHONE CONFERENCE WITH PCO REGARDING SUPPLEMENT TO REPORT, RECENT  
DEVELOPMENTS AS TO SETON CLINICS

2220885	MYK	595.00	\$238.00	0.4
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2/11/2019 PREPARATION OF SUPPLEMENT TO PCO SECOND REPORT, REVIEW RELATED EMAILS FROM  
VERITY AND LETTERS

2220886	MYK	595.00	\$714.00	1.2
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2/11/2019 ANALYSIS OF MULTIPLE EMAILS RE: SUPPLEMENT TO SECOND PCO REPORT; ANALYSIS OF  
PROPOSED SUPPLEMENT

2227830	RB	625.00	\$125.00	0.2
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2/27/2019 TELEPHONE CONFERENCE WITH PCO REGARDING WITHDRAWAL OF MOTION BY SETON  
CLINIC DOCTORS

2225058	MYK	595.00	\$119.00	0.2
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3/19/2019 TELEPHONE CONFERENCE WITH COMMUNICATIONS BETWEEN RUBIN AND PEREZ REGARDING  
OPERATIONS

2229870	MYK	595.00	\$178.50	0.3
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3/20/2019 TELEPHONE CONFERENCE WITH RUBIN AND STACY REGARDING BILLS AND PRIOR PAYMENTS

2230212	MYK	595.00	\$178.50	0.3
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3/22/2019 TELEPHONE CONFERENCE WITH PCO REGARDING THIRD REPORT OF PATIENT CARE

2230629	MYK	595.00	\$59.50	0.1
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3/22/2019 PREPARATION OF EMAIL EXCHANGE RE: PCO REPORT

2235398	RB	625.00	\$62.50	0.1
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3/26/2019 TELEPHONE CONFERENCE WITH PCO REGARDING TIMING OF NEXT REPORT AND SUPPLEMENTS

2231811	MYK	595.00	\$178.50	0.3
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3/26/2019 PREPARATION OF EMAIL EXCHANGE RE: PCO REPORT ISSUES AND REVIEW

2235421	RB	625.00	\$62.50	0.1
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3/27/2019 TELEPHONE CONFERENCE WITH PCO REGARDING HOSPITAL CLOSINGS AND CLINIC CLOSINGS

2231781	MYK	595.00	\$119.00	0.2
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3/27/2019 TELEPHONE CONFERENCE WITH MOYRON/CHADWICK REGARDING HOSPITAL CLOSINGS, CLINICS STATUS AND RELATED MATTERS AND REVIEW DOCKET

2231799	MYK	595.00	\$238.00	0.4
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3/28/2019 TELEPHONE CONFERENCE WITH CHADWICK/DR. JUNCO REGARDING CLINICS

2231771	MYK	595.00	\$119.00	0.2
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3/28/2019 TELEPHONE CONFERENCE WITH PCO REGARDING INFORMATION ON CLINCS AND HOSPITAL CLOSINGS

2231772	MYK	595.00	\$59.50	0.1
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3/29/2019 TELEPHONE CONFERENCE WITH PCO REGARDING VERITY LIST OF CLINICS STATUS

2232067	MYK	595.00	\$119.00	0.2
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4/1/2019 TELEPHONE CONFERENCE WITH VERITY REGARDING CLINICS, AND REVIEW SPREADSHEET OF INFORMATION

2232438	MYK	595.00	\$119.00	0.2
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4/1/2019 TELEPHONE CONFERENCE WITH PCO REGARDING INFORMATION FROM VERITY AS TO CLINIC OFFDATES

2232439	MYK	595.00	\$119.00	0.2
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4/2/2019 TELEPHONE CONFERENCE WITH PCO REGARDING CLINICS AND DISCUSSIONS WITH VERITY

2232690	MYK	595.00	\$119.00	0.2
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4/2/2019 TELEPHONE CONFERENCE WITH VERITY (PAUL) REGARDING CLINICS AND DISCUSSIONS THEREON

2232691	MYK	595.00	\$178.50	0.3
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4/3/2019 CONFERENCE CALL WITH CONFERENCE CALL WITH VERITY REGARDING CLINICS AND OPEN ISSUES AND QUESTIONS

2232955	MYK	595.00	\$357.00	0.6
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4/3/2019 TELEPHONE CONFERENCE WITH PCO REGARDING CALL WITH VERITY

2232956	MYK	595.00	\$119.00	0.2
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04/07/2019 PREPARATION OF PCO THIRD REPORT, SUBMISSION COVER SHEET

2233579	MYK	595.00	\$297.50	0.5
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4/8/2019 PREPARATION OF **SUBMISSION OF THIRD REPORT BY PATIENT CARE OMBUDSMAN, JACOB NATHAN RUBIN, MD, FACC, PURSUANT TO 11 U.S.C. § 333(B)(2)**

2233505	JK	250.00	\$175.00	0.7
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04/08/2019 PREPARATION OF PCO REPORT, SUBMISSION THEREOF

2233828	MYK	595.00	\$476.00	0.8
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4/8/2019 TELEPHONE CONFERENCE WITH MOYRON REGARDING POSTING OF THIRD PCO REPORT

2233829	MYK	595.00	\$119.00	0.2
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4/8/2019 TELEPHONE CONFERENCE WITH PCO REGARDING REVISIONS TO REPORT AND SIGNING

2233830	MYK	595.00	\$119.00	0.2
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4/8/2019 ANALYSIS OF THIRD PCO REPORT AND RELATED EMAILS

2235601	RB	625.00	\$187.50	0.3
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4/9/2019 TELEPHONE CONFERENCE WITH PCO REGARDING THIRD REPORT

2234209	MYK	595.00	\$119.00	0.2
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04/15/2019 TELEPHONE CONFERENCE WITH PATIENT REGARDING SOAR MEDICAL RECORDS

2236337	MYK	595.00	\$119.00	0.2
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4/15/2019 TELEPHONE CONFERENCE WITH VERITY AND OTHERS REGARDING MEDICAL RECORDS ACCESS

2236338	MYK	595.00	\$119.00	0.2
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4/16/2019 TELEPHONE CONFERENCE WITH PAUL REGARDING SOAR PATIENT

2236627	MYK	595.00	\$59.50	0.1
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4/22/2019 TELEPHONE CONFERENCE WITH PCO REGARDING FEE APPLICATION

2237821	MYK	595.00	\$119.00	0.2
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4/23/2019 TELEPHONE CONFERENCE WITH STACY REGARDING MARCH FEE STATEMENT

2238127	MYK	595.00	\$178.50	0.3
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<b>Total</b>			<b>\$49,994.50</b>	<b>89.8</b>
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**07 - FEE / EMPLOYMENT APPLICATIONS**

10/2/2018 ANALYSIS OF COURT DOCKETS REAPPLICATION FILED BY THE PCO (PATIENT CARE OMBUDSMAN, APPLICATION FOR EMPLOYMENT FILED BY PCO COUNSEL, FIRST REPORT FILED BY THE PCO

2189096	JK	250.00	\$100.00	0.4
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10/2/2018 TELEPHONE CONFERENCE WITH DR. RUBIN REGARDING APPOINTMENT ISSUES, REVIEW AND REVISE STATEMENT OF DISINTERESTEDNESS, REVIEW DOCKET, RELATED EMAILS AND DISCUSSIONS

2189653	MYK	580.00	\$1,044.00	1.8
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10/2/2018 TELEPHONE CONFERENCE WITH YIP REGARDING APPOINTMENT OF PCO, PROCESS, STATEMENT OF DISINTERESTEDNESS

2189657	MYK	580.00	\$232.00	0.4
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10/2/2018 PREPARATION OF STATEMENT OF DISINTERESTEDNESS FOR PCO AND RELATED EMAIL EXCHANGE; CONF WITH DR. RUBIN AND MARGAUX OF UST

2193804	RB	595.00	\$535.50	0.9
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10/2/2018 PREPARATION OF MULTIPLE FURTHER EMAIL EXCHANGE RE: SCOPE OF PCO ROLE; CONF WITH DR. RUBIN AND MARGAUX

2193807	RB	595.00	\$476.00	0.8
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10/2/2018 ANALYSIS OF TIMOTHY STACY RESUME; PREP OF RELATED EMAIL EXCHANGE RE: HIS EMPLOYMENT AND ROLE; CONF WITH DR. RUBIN AND MARGAUX

2193808	RB	595.00	\$416.50	0.7
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10/3/2018 TELEPHONE CONFERENCE WITH YIP REGARDING APPOINTMENT MATTERS, REVISE STATEMENT OF DISINTERESTEDNESS, AND REVIEW UST FILINGS, AND RELATED DISCUSSIONS AND EMAILS

2189803	MYK	580.00	\$406.00	0.7
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10/3/2018 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: PCO ISSUES AND REVIEW; CONFERENCES WITH DR. RUBIN AND MARGAUX

2193812	RB	595.00	\$535.50	0.9
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10/3/2018 PREPARATION OF PCO STATEMENT OF DISINTERESTEDNESS AND RELATED EMAIL EXCHANGE; CONF WITH DR. RUBIN AND MARGAUX

2193815	RB	595.00	\$476.00	0.8
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10/3/2018 ANALYSIS OF KNUDSEN MONTHLY FEE PROCEDURE MOTION; CONF WITH DR. RUBIN

2193826	RB	595.00	\$178.50	0.3
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10/4/2018 ANALYSIS OF KNUDSEN MOTION FILED BY DEBTORS

2190106	MYK	580.00	\$116.00	0.2
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10/5/2018 PREPARATION OF **STIPULATION BETWEEN AFFECTED DEBTORS AND PATIENT CARE OMBUDSMAN**

2190107	JK	250.00	\$75.00	0.3
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10/05/2018 PREPARATION OF LNBYB EMPLOYMENT APPLICATION FOR PCO

2190546	MYK	580.00	\$1,566.00	2.7
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10/5/2018 TELEPHONE CONFERENCE WITH UST REGARDING EMPLOYMENT APPLICATION AND PCO EMPLOYMENT

2190547	MYK	580.00	\$174.00	0.3
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10/06/2018 ANALYSIS OF PCO AND OTHERS REGARDING EMPLOYMENT ISSUES

2190561	MYK	580.00	\$1,160.00	2.0
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10/6/2018 TELEPHONE CONFERENCE WITH MARGAUX RE: PCO EMPLOMENT OF OTHERS; ANALYSIS OF RELATED DOCS AND EMAIL; PREP OF RELATED EMAIL EXCHANGE

2193862	RB	595.00	\$476.00	0.8
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10/8/2018 PREPARATION OF EMAIL EXCHANGE RE: PCO EMPLOYMENT OF OTHERS

2194134	RB	595.00	\$119.00	0.2
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10/10/2018 TELEPHONE CONFERENCE WITH MOYRON REGARDING KNUDSEN MOTION; DRAFT SUPPLEMENT

2191776	MYK	580.00	\$696.00	1.2
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10/10/2018 PREPARATION OF TIM STAY APPLICATION, NOTICES OF EMPLOYMENT APPLICATIONS

2191777	MYK	580.00	\$232.00	0.4
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10/10/2018 PREPARATION OF EMAIL EXCHANGE RE: EMPLOYMENT OF PROFESSIONALS AND OTHERS BY PCO

2194154	RB	595.00	\$119.00	0.2
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10/11/2018 PREPARATION OF **APPLICATION OF PATIENT CARE OMBUDSMAN TO EMPLOY DR. TIM STACY DNP, ACNP-BC AS CONSULTANT EFFECTIVE AS OF OCTOBER 1, 2018**

2191953	JK	250.00	\$100.00	0.4
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10/11/2018 TELEPHONE CONFERENCE WITH MOYRON REGARDING SUPPLEMENT TO KNUDSEN MOTION STATUS

2192265	MYK	580.00	\$58.00	0.1
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10/11/2018 PREPARATION OF APPLICATION TO EMPLOY LNBYB, NOTICE THEREON, DECLARATION, EXHIBITS

2192266 MYK 580.00 \$348.00 0.6

10/11/2018 PREPARATION OF APPLICATION TO EMPLOY TIM STACY, NOTICE THEREON, DECLARATION, EXHIBIT

2192267 MYK 580.00 \$812.00 1.4

10/11/2018 TELEPHONE CONFERENCE WITH PCO AND DR. STACY REGARDING EMPLOYMENT APPLICATIONS

2192268 MYK 580.00 \$174.00 0.3

10/11/2018 PREPARATION OF LNBYB EMPLOYMENT APPLICATION AND DECLARATION AND RELATED EMAIL EXCHANGE

2194191 RB 595.00 \$476.00 0.8

10/11/2018 PREPARATION OF STACY EMPLOYMENT APPLICATION

2194201 RB 595.00 \$119.00 0.2

10/12/2018 PREPARATION OF **APPLICATION OF PATIENT CARE OMBUDSMAN TO EMPLOY DR. TIM STACY DNP, ACNP-BC AS CONSULTANT EFFECTIVE AS OF OCTOBER 1, 2018; DECLARATION IN SUPPORT THEREOF**

2192036 JK 250.00 \$200.00 0.8

10/12/2018 PREPARATION OF **APPLICATION OF PATIENT CARE OMBUDSMAN TO EMPLOY LEVENE, NEALE, BENDER, YOO & BRILL L.L.P. AS BANKRUPTCY COUNSEL EFFECTIVE AS OF OCTOBER 1, 2018; DECLARATION IN SUPPORT THEREOF**

2192040 JK 250.00 \$200.00 0.8

10/12/2018 PREPARATION OF **NOTICE OF APPLICATIONS OF PATIENT CARE OMBUDSMAN TO EMPLOY (A) LEVENE, NEALE, BENDER, YOO & BRILL L.L.P. AS BANKRUPTCY COUNSEL; CALLS TO BAE SYSTEMS RE SERVICE**

2192060 JK 250.00 \$200.00 0.8

10/12/2018 TELEPHONE CONFERENCE WITH CHAMBERS RE ORDER LIMITING NOTICE

2192132 JK 250.00 \$25.00 0.1

10/12/2018 TELEPHONE CONFERENCE WITH BAE SYSTEMS RE LIST OF 20,000 CREDITORS AND SERVICE OF NOTICE

2192133 JK 250.00 \$150.00 0.6

10/12/2018 ANALYSIS OF DOCKET RE ORDER LIMITING NOTICE, LIMITED SERVICE LIST AND DECLARATION OF KURTZMAN CARSON RE CASH COLLATERAL;

2192134 JK 250.00 \$300.00 1.2

10/12/2018 PREPARATION OF CONVERT KURTZMAN CARSON SERVICE LIST TO USABLE FORMAT FOR LNBYB NOTICE

2192224 JK 250.00 \$400.00 1.6

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10/12/2018 TELEPHONE CONFERENCE WITH MAIZEL AND MOYRON REGARDING SUPPLEMENT TO  
 KNUDSEN MOTION AND HEARING ON PCO APPLICATIONS

2192245	MYK	580.00	\$116.00	0.2
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10/12/2018 TELEPHONE CONFERENCE WITH UST, PCO REGARDING MONTHLY FEE PAYMENTS, ESTIMATED  
 FEES AND RELATED EMAILS

2192246	MYK	580.00	\$290.00	0.5
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10/12/2018 ANALYSIS OF EMPLOYMENT APPLICATIONS FOR STACY AND LNBYB, NOTICE OF HEARING,  
 SERVICE OF NOTICE, REVIEW MOTION TO LIMIT NOTICE AND ORDER

2192247	MYK	580.00	\$290.00	0.5
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10/12/2018 ANALYSIS OF MULTIPLE EMAILS RE: PAYMENT METHODS AND PROCEDURES

2194214	RB	595.00	\$59.50	0.1
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10/15/2018 PREPARATION OF LIMITED NOTICE SERVICE LIST PER ORDER LIMITING NOTICE

2192301	JK	250.00	\$275.00	1.1
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10/15/2018 PREPARATION OF **NOTICE OF APPLICATIONS OF PATIENT CARE OMBUDSMAN TO EMPLOY (A)  
 LEVENE, NEALE, BENDER, YOO & BRILL L.L.P. AS BANKRUPTCY COUNSEL EFFECTIVE AS OF  
 OCTOBER 1, 2018; AND (B) DR. TIM STACY DNP, ACNP-BC AS CONSULTANT EFFECTIVE AS OF**

2192314	JK	250.00	\$200.00	0.8
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10/15/2018 TELEPHONE CONFERENCE WITH UST, CLIENT, DEBTORS COUNSEL REGARDING MONTHLY  
 PAYMENT ISSUES, SUPPLEMENT TO KNUDSEN MOTION, ESTIMATES OF FEES AND ALL  
 RELATED EMAILS AND DISCUSSIONS THEREON

2193002	MYK	580.00	\$812.00	1.4
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10/15/2018 ANALYSIS OF NOTICE OF HEARING ON EMPLOYMENT APPLICATIONS AND SERVICE

2193011	MYK	580.00	\$58.00	0.1
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10/15/2018 PREPARATION OF MULTIPLE EMAIL EXCHANGE WITH DEBTORS' COUNSEL RE: KNUDSEN  
 AMENDMENT; PREP OF FURTHER REVISED VERSION OF KNUDSEN AMENDMENT

2194398	RB	595.00	\$297.50	0.5
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10/15/2018 PREPARATION OF MULTIPLE EMAIL EXCHANGD WITH UST RE: KNUDSEN ISSUES FOR PCO AND  
 HIS PROFESSIONALS

2194399	RB	595.00	\$119.00	0.2
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10/16/2018 PREPARATION OF **BUSINESS ASSOCIATE SUBCONTRACTOR AGREEMENT RE DR. TIM STACY  
 DNP; CONVERT TO PDF**

2192609	JK	250.00	\$25.00	0.1
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10/16/2018 TELEPHONE CONFERENCE WITH UST, BENDER REGARDING MONTHLY FEES AND RELATED  
 EMAILS

2193021	MYK	580.00	\$290.00	0.5
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10/16/2018 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: KNUDSEN PROCEDURE FOR PCO AND COUNSEL; CONF WITH NATHAN AND MARGAUX ROSS OF UST RE: SAME

2196693	RB	595.00	\$416.50	0.7
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10/16/2018 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: BUSINESS ASSOCIATE AGREEMENT; CONF WITH NATHAN

2196694	RB	595.00	\$297.50	0.5
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10/16/2018 TELEPHONE CONFERENCE WITH JOHN MOE RE: PAYMENT PROCEDURE ISSUES AND UST; PREP OF MULTIPLE RELATED EMAIL EXCHANGE

2196697	RB	595.00	\$178.50	0.3
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10/16/2018 TELEPHONE CONFERENCE WITH JOHN MOE RE: DISPUTE OVER PCO FEE ESTIMATE; PREP OF RELATED EMAIL EXCHANGE; CONF WITH DR. RUBIN AND MARGAUX ROSS OF UST

2196698	RB	595.00	\$535.50	0.9
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10/17/2018 ANALYSIS OF ALL COMMUNICATIONS REGARDING ESTIMATES AND COMPENSATION

2193200	MYK	580.00	\$290.00	0.5
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10/17/2018 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: PCO FEE DISPUTE WITH DEBTOR' CONF WITH DR. RUBIN

2196704	RB	595.00	\$535.50	0.9
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10/17/2018 PREPARATION OF FURTHER EMAIL EXCHANGE RE: PCO FEE CONTINUED DISPUTE WITH DEBTOR; CONF WITH DR. RUBIN AND MARGAUX ROSS OF UST

2196710	RB	595.00	\$238.00	0.4
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10/24/2018 ANALYSIS OF HEARINGS ON EMPLOYMENT APPLICATIONS FOR LNBYB AND STACY

2194820	MYK	580.00	\$58.00	0.1
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10/24/2018 ANALYSIS OF SUPPLEMENT TO MONTHLY PAY PROCEDURES MOTION; PREP OF RELATED EMAIL EXCHANGE

2197077	RB	595.00	\$119.00	0.2
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10/25/2018 ANALYSIS OF ENTERED ORDER ON KNUDSEN MOTION AND RELATED EMAILS

2195036	MYK	580.00	\$58.00	0.1
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10/25/2018 ANALYSIS OF DRAFT EMPLOYMENT ORDERS FOR LNBYB AND DR. STACY AND RELATED EMAILS

2195037	MYK	580.00	\$174.00	0.3
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10/25/2018 PREPARATION OF LNBYB AND STACY EMPLOYMENT ORDERS AND RELATED EMAIL EXCHANGE; ANALYSIS OF FILE

2197109	RB	595.00	\$297.50	0.5
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10/25/2018 ANALYSIS OF MONTHLY PAY PROCEDURE ORDER; PREP OF MULTIPLE RELATED EMAIL  
EXCHANGE; CONF WITH DR. RUBIN

2197118	RB	595.00	\$238.00	0.4
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10/29/2018 TELEPHONE CONFERENCE WITH UST REGARDING EMPLOYMENT ORDERS AND RELATED  
DISCUSSIONS

2195481	MYK	580.00	\$116.00	0.2
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11/1/2018 PREPARATION OF TWO ORDERS RE EMPLOYMENT APPLICATION OF LNBYB AND TIM STACEY;  
REVISE AND UPLOAD

2196443	LC	250.00	\$100.00	0.4
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11/1/2018 ANALYSIS OF EMPLOYMENT ORDERS FOR LNBYB AND DR. STACY, LODGMENT

2196538	MYK	580.00	\$58.00	0.1
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11/1/2018 PREPARATION OF EMPLOYMENT ORDERS FOR LNBYB AND STACY AND RELATED EMAIL  
EXCHANGE

2203450	RB	595.00	\$119.00	0.2
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11/2/2018 ANALYSIS OF ENTERED ORDERS ON EMPLOYMENT AND RELATED EMAILS WITH MAIZEL

2197398	MYK	580.00	\$116.00	0.2
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11/3/2018 ANALYSIS OF EMPLOYMENT ORDERS; PREP OF RELATED EMAIL EXCHANGE RE:  
COMPENSATION PROCESS

2203472	RB	595.00	\$119.00	0.2
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11/15/2018 ANALYSIS OF FEE APPLICATION FOR PCO

2200615	MYK	580.00	\$58.00	0.1
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11/15/2018 PREPARATION OF EMAIL EXCHANGE WITH CLIENT RE: MONTHLY FEE PROCEDURES

2203968	RB	595.00	\$59.50	0.1
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11/16/2018 ANALYSIS OF AMENDED KNUDSEN ORDER

2200845	MYK	580.00	\$58.00	0.1
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11/16/2018 ANALYSIS OF AMENDED MONTHLY PAY PROCEDURE ORDER ENTERED BY COURT

2204007	RB	595.00	\$59.50	0.1
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11/17/2018 ANALYSIS OF PCO BILLS AND APPLICATION FOR PAYMENT

2200998	MYK	580.00	\$348.00	0.6
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11/18/2018 ANALYSIS OF PCO FEE MATTERS AND RELATED COMMUNICATIONS

2201002 MYK 580.00 \$232.00 0.4

11/18/2018 ANALYSIS OF MONTHLY PAY PROCEDURES ORDER AND PREP OF RELATED EMAIL EXCHANGE

2204044 RB 595.00 \$119.00 0.2

11/18/2018 ANALYSIS OF DR. RUBIN AND DR. STACY TIME ENTRIES; PREP OF RELATED EMAIL EXCHANGE

2204047 RB 595.00 \$178.50 0.3

11/19/2018 PREPARATION OF TIM STACY TIME RECORDS FROM EXCEL SPREADSHEET; REVIEW, REVISE AND ENTER INTO FILEMAKER

2201245 JK 250.00 \$675.00 2.7

11/19/2018 PREPARATION OF NATHAN RUBIN TIME RECORDS FROM EXCEL SPREADSHEET; REVIEW, REVISE AND ENTER INTO FILEMAKER

2201246 JK 250.00 \$725.00 2.9

11/19/2018 PREPARATION OF DRAFT RE MONTHLY LNBYB FEE APPLICATION

2202003 LC 250.00 \$175.00 0.7

11/19/2018 TELEPHONE CONFERENCE WITH PCO AND DR. STACY REGARDING BILLING STATEMENTS, FEES AND COSTS

2201416 MYK 580.00 \$406.00 0.7

11/19/2018 PREPARATION OF EMAIL EXCHANGE RE: MONTHLY FEE APPS FOR PCO, DR. STACY AND LNBYB

2204121 RB 595.00 \$119.00 0.2

11/20/2018 TELEPHONE CONFERENCE WITH PCO REGARDING MEAL REIMBURSEMENT

2201627 MYK 580.00 \$58.00 0.1

11/20/2018 ANALYSIS OF MONTHLY FEE STATEMENT FOR PCO AND DR. STACY AND EXHIBITS AND RELATED DISCUSSIONS

2201628 MYK 580.00 \$232.00 0.4

11/20/2018 PREPARATION OF MONTHLY FEE APPLICATIONS FOR OCTOBER 2018 FOR LNBYB, DR. RUBIN AND DR. STACY; ANALYSIS OF TIME ENTRIES AND DEBTOR FEE APP PROCESS MOTION AND ORDER GRANTING AND ESTABLISHING PROCEDURES; PREP OF RELATED EMAIL EXCHANGE

2204159 RB 595.00 \$773.50 1.3

11/21/2018 PREPARATION OF TWO OCTOBER MONTHLY FEE APPLICATIONS FOR LNBYB AND DR. RUBIN, SERVE AND E-FILE; PREPARE AND REVISE MULTIPLE EXHIBITS (MULTI EMAIL EXCHANGE)

2202107 LC 250.00 \$625.00 2.5

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11/21/2018 PREPARATION OF FEE SUBMISSIONS FOR LNBYB, PCO AND DR. STACY AND RELATED COMMUNICATIONS AND EMAILS THEREON

2201998	MYK	580.00	\$522.00	0.9
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11/21/2018 TELEPHONE CONFERENCE WITH DEBTORS' COUNSEL REGARDING FEE SUBMISSIONS BY PCO

2201999	MYK	580.00	\$174.00	0.3
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11/21/2018 TELEPHONE CONFERENCE WITH PCO REGARDING CONCERNS BY DEBTORS REGARDING FEE SUBMISSIONS

2202000	MYK	580.00	\$232.00	0.4
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11/21/2018 PREPARATION OF MONTHLY SUBMISSIONS FOR LNBYB, DR. RUBIN AND DR. STACY AND MULTIPLE RELATED EMAIL EXCHANGE; ANALYSIS OF FILE

2204568	RB	595.00	\$416.50	0.7
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11/25/2018 PREPARATION OF EMAIL EXCHANGE WITH DR. RUBIN AND DR. STACY RE: FEES AND BILLING ISSUES AND REVIEW

2204628	RB	595.00	\$119.00	0.2
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11/26/2018 TELEPHONE CONFERENCE WITH DRAFT LENGTHY EMAIL TO MAIZEL AND MOYRON REGARDING PCO FEES AND COSTS

2202472	MYK	580.00	\$290.00	0.5
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11/30/2018 ANALYSIS OF NOTICE OF FEES PAID TO PROFESSIONALS

2204065	MYK	580.00	\$58.00	0.1
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12/4/2018 TELEPHONE CONFERENCE WITH BENDER AND MOYRON REGARDING KNUDSEN PAYMENT

2205285	MYK	580.00	\$116.00	0.2
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12/7/2018 ANALYSIS OF APPLICATION FOR FEES BY DENTONS, AND NOTICE

2206703	MYK	580.00	\$116.00	0.2
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12/10/2018 ANALYSIS OF NOTICE BY DEBTORS REGARDING SUPPLEMENT TO FEE APPLICATION NOTICES

2207074	MYK	580.00	\$58.00	0.1
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12/11/2018 ANALYSIS OF NOVEMBER TIME FOR LNBYB AND FILING APPLICATION THEREFOR

2207449	MYK	580.00	\$290.00	0.5
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12/19/2018 ANALYSIS OF DRAFT OF TIME ENTRIES FROM PCO AND DR. STACY, FACILITATE PREPARATION OF BILLING STATEMENTS AND EXPENSE REPORTS

2210385	MYK	580.00	\$464.00	0.8
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12/19/2018 TELEPHONE CONFERENCE WITH PCO/ DR. STACY REGARDING OCTOBER PAYMENT AND NOVEMBER FEES

2210386	MYK	580.00	\$232.00	0.4
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12/19/2018 ANALYSIS OF BILLING STATEMENTS OF PCO AND DR. STACY; PREP OF RELATED EMAIL EXCHANGE

2210519	RB	595.00	\$119.00	0.2
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12/20/2018 PREPARATION OF TIME ENTRIES FOR TIM STACY AND NATHAN RUBIN

2209398	JK	250.00	\$425.00	1.7
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12/20/2018 PREPARATION OF LEVENE, NEALE, BENDER, YOO & BRILL'S MONTHLY FEE APPLICATION FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD NOVEMBER 1, 2018 THROUGH NOVEMBER 30, 2018

2209563	JK	250.00	\$125.00	0.5
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12/20/2018 PREPARATION OF PATIENT CARE OMBUDSMAN'S MONTHLY FEE APPLICATION FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD NOVEMBER 1, 2018 THROUGH NOVEMBER 30, 2018 FOR HIMSELF

2209673	JK	250.00	\$125.00	0.5
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12/20/2018 PREPARATION OF STATEMENTS FOR LNBYB AND PCO/DR. STACY, REVIEW BILLING STATEMENTS AND MAKE CHANGES THERETO

2210376	MYK	580.00	\$464.00	0.8
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12/20/2018 TELEPHONE CONFERENCE WITH PCO/DR. STACY REGARDING STATEMENT OF NOVEMBER FEES, CHANGES TO BILLING STATEMENTS

2210377	MYK	580.00	\$290.00	0.5
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12/20/2018 TELEPHONE CONFERENCE WITH DEBTORS COUNSEL REGARDING STATUS OF PAYMENT FOR OCTOBER

2210384	MYK	580.00	\$58.00	0.1
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12/20/2018 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: NOVEMBER BILLING STATEMENTS FOR PCO AND DR. STACY; ANALYSIS OF STATEMENTS

2210526	RB	595.00	\$178.50	0.3
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12/21/2018 PREPARATION OF LEVENE, NEALE, BENDER, YOO & BRILL'S MONTHLY FEE APPLICATION FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD NOVEMBER 1, 2018 THROUGH NOVEMBER 30, 2018

2209887	JK	250.00	\$150.00	0.6
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12/21/2018 PREPARATION OF PATIENT CARE OMBUDSMAN'S MONTHLY FEE APPLICATION FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD NOVEMBER 1, 2018 THROUGH NOVEMBER 30, 2018 FOR HIMSELF

2209891	JK	250.00	\$225.00	0.9
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12/21/2018 PREPARATION OF APPLICATION FOR FEES AND EXPENSES FOR LNBYB AND PCO AND DR. STACY, EXHIBITS AND FILING AND SERVICE

2210363	MYK	580.00	\$870.00	1.5
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**DETAILED ACTIVITIES**

**Verity Health System of CA / PCO Dr.**

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**CASE # 8647**

**From Date 10/1/2018  
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12/21/2018 TELEPHONE CONFERENCE WITH PCO AND DR. STACY REGARDING BILLING STATEMENTS,  
STATEMENTS FOR INTERIM FEES AND FILING THEREOF

2210364 MYK 580.00 \$348.00 0.6

12/21/2018 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: NOVEMBER FEE STATEMENT ISSUES FOR  
PCO AND DR. STACY

2210535 RB 595.00 \$119.00 0.2

12/24/2018 TELEPHONE CONFERENCE WITH DEBTORS COUNSEL REGARDING PAYMENT OF FEES

2210550 MYK 580.00 \$58.00 0.1

12/24/2018 TELEPHONE CONFERENCE WITH PCO AND DR. STACY REGARDING PAYMENT OF OCTOBER  
FEES

2210551 MYK 580.00 \$116.00 0.2

12/27/2018 ANALYSIS OF COMMUNICATIONS WITH DEBTOR AS TO PAYMENT OF OCTOBER FEES

2211594 MYK 580.00 \$58.00 0.1

12/28/2018 ANALYSIS OF DEBTOR PAYMENT OF OCTOBER FEES

2211576 MYK 580.00 \$58.00 0.1

1/2/2019 ANALYSIS OF NOTICE AS TO THIRD FEE APPLICATIONS OF PCO/LNBYB/STACY AND RELATED  
COMMUNICATIONS

2212268 MYK 595.00 \$119.00 0.2

01/05/2019 TELEPHONE CONFERENCE WITH DR. STACY REGARDING PAYMENT OF FEES

2212829 MYK 595.00 \$59.50 0.1

01/17/2019 ANALYSIS OF BILLINGS FROM PCO AND DR. STACY FOR DECEMBER AND RELATED  
DISCUSSIONS

2215721 MYK 595.00 \$297.50 0.5

1/18/2019 PREPARATION OF FEE APP FOR TIM STACY AND DR. RUBIN; ENTER DECEMBER TIME AS  
PROVIDED BY CLIENT

2215747 JK 250.00 \$225.00 0.9

1/18/2019 PREPARATION OF DECEMBER TIME ENTRIES; SYNCHRONIZE WITH DR. RUBIN ENTRIES

2215813 JK 250.00 \$175.00 0.7

1/18/2019 PREPARATION OF LEVENE, NEALE, BENDER, YOO & BRILL'S MONTHLY FEE APPLICATION FOR  
ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF  
EXPENSES FOR THE PERIOD DECEMBER 1, 2018 THROUGH DECEMBER 31, 2018

2215849 JK 250.00 \$175.00 0.7

**DETAILED ACTIVITIES**

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1/18/2019 PREPARATION OF **PATIENT CARE OMBUDSMAN'S MONTHLY FEE APPLICATION FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD DECEMBER 1, 2018 THROUGH DECEMBER 31, 2018 FOR HIMSELF**

2215853 JK 250.00 \$175.00 0.7

1/18/2019 PREPARATION OF BILLING STATEMENTS FOR PCO AND DR. STACY, AND REVIEW SAME

2216136 MYK 595.00 \$476.00 0.8

1/18/2019 PREPARATION OF FEE STATEMENTS FOR DECEMBER FOR LNBYB, PCO, DR. STACY, EXHIBITS AND RELATED COMMUNICATIONS

2216137 MYK 595.00 \$714.00 1.2

1/18/2019 ANALYSIS OF MULTIPLE EMAILS AND DOCS RE: POC FEE ISSUES AND REVIEW

2221495 RB 625.00 \$125.00 0.2

1/22/2019 PREPARATION OF **PATIENT CARE OMBUDSMAN'S MONTHLY FEE APPLICATION FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD DECEMBER 1, 2018 THROUGH DECEMBER 31, 2018 FOR HIMSELF**

2216119 JK 250.00 \$150.00 0.6

1/22/2019 PREPARATION OF **LEVENE, NEALE, BENDER, YOO & BRILL'S MONTHLY FEE APPLICATION FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD DECEMBER 1, 2018 THROUGH DECEMBER 31, 2018**

2216274 JK 250.00 \$175.00 0.7

1/22/2019 TELEPHONE CONFERENCE WITH COUNSEL FOR VERITY AND CONNOR TY REGARDING PAYMENT ISSUES AND RELATED DISCUSSIONS

2216439 MYK 595.00 \$238.00 0.4

1/22/2019 PREPARATION OF BILLING STATEMENTS AND COVER STATEMENT FOR PCO/DR. STACY, REVISIONS THERETO

2216440 MYK 595.00 \$357.00 0.6

1/22/2019 TELEPHONE CONFERENCE WITH PCO REGARDING DECEMBER DOCUMENTS

2216441 MYK 595.00 \$119.00 0.2

1/22/2019 TELEPHONE CONFERENCE WITH DR. STACY REGARDING DECEMBER DOCUMENTS

2216442 MYK 595.00 \$119.00 0.2

1/22/2019 PREPARATION OF EMAIL EXCHANGE RE: DECEMBER FEES FOR PCO AND STACEY

2221523 RB 625.00 \$125.00 0.2

1/22/2019 ANALYSIS OF BILLING STATEMENT FOR PCO AND RELATED MATTERS

2221528 RB 625.00 \$125.00 0.2

**DETAILED ACTIVITIES**

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01/23/2019 ANALYSIS OF VERITY AND OTHERS REGARDING STATUS OF PAYMENT

2216674 MYK 595.00 \$119.00 0.2

1/24/2019 ANALYSIS OF STATUS OF PAYMENT FOR NOVEMBER

2217159 MYK 595.00 \$59.50 0.1

2/5/2019 PREPARATION OF **SUBMISSION OF SECOND REPORT BY PATIENT CARE OMBUDSMAN, JACOB NATHAN RUBIN, MD, FACC, PURSUANT TO 11 U.S.C. § 333(B)(2);** CORRECT FORMATTING THROUGHOUT; UPDATE TABLE OF CONTENTS; EFILE WITH COURT

2219330 JK 250.00 \$550.00 2.2

2/7/2019 ANALYSIS OF STATEMENT OF FEES PAID FILED BY DEBTORS

2220150 MYK 595.00 \$59.50 0.1

2/11/2019 PREPARATION OF **SUBMISSION OF SUPPLEMENT TO SECOND REPORT BY PATIENT CARE OMBUDSMAN, JACOB NATHAN RUBIN, MD, FACC, PURSUANT TO 11 U.S.C. § 333(B)(2)**

2220522 JK 250.00 \$200.00 0.8

2/20/2019 PREPARATION OF FEE APP FOR JANUARY 2019

2223199 JK 250.00 \$50.00 0.2

2/20/2019 PREPARATION OF TIME ENTRIES FOR TIM STACY; TRANSPOSE AND ENTER INTO FILEMAKER FOR CLIENT 8713

2223210 JK 250.00 \$200.00 0.8

2/20/2019 PREPARATION OF TIME ENTRIES FROM NATHAN RUBIN; TRANSPOSE AND ENTER INTO FILEMAKER

2223349 JK 250.00 \$225.00 0.9

2/20/2019 PREPARATION OF **LEVENE, NEALE, BENDER, YOO & BRILL'S MONTHLY FEE APPLICATION FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD JANUARY 1, 2019 THROUGH JANUARY 31, 2019**

2223406 JK 250.00 \$125.00 0.5

2/20/2019 PREPARATION OF **PATIENT CARE OMBUDSMAN'S MONTHLY FEE APPLICATION FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD JANUARY 1, 2019 THROUGH JANUARY 31, 2019 FOR HIMSELF**

2223417 JK 250.00 \$125.00 0.5

2/20/2019 PREPARATION OF FEE STATEMENT, BILLING STATEMENTS FOR PCO AND DR. STACY, REVIEW PRIOR PAYMENT INFORMATION

2223608 MYK 595.00 \$476.00 0.8

2/20/2019 TELEPHONE CONFERENCE WITH DR. STACY REGARDING JANUARY BILLS AND STATEMENT

2223609 MYK 595.00 \$178.50 0.3



**DETAILED ACTIVITIES**

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2/20/2019 TELEPHONE CONFERENCE WITH PCO REGARDING JANUARY BILLS AND STATEMENT

2223610	MYK	595.00	\$178.50	0.3
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2/20/2019 PREPARATION OF JANUARY FEE STATEMENT FOR LNBYB, REVIEW PRIOR PAYMENTS ACTIVITY AND RELATED EMAILS AND COMMUNICATIONS

2223611	MYK	595.00	\$416.50	0.7
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2/20/2019 ANALYSIS OF MONTHLY PCO BILLING STATEMENT AND REVIEW

2228152	RB	625.00	\$62.50	0.1
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2/21/2019 PREPARATION OF PATIENT CARE OMBUDSMAN'S MONTHLY FEE APPLICATION FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD JANUARY 1, 2019 THROUGH JANUARY 31, 2019 FOR HIMSELF

2223750	JK	250.00	\$150.00	0.6
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2/21/2019 PREPARATION OF LEVENE, NEALE, BENDER, YOO & BRILL'S MONTHLY FEE APPLICATION FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD JANUARY 1, 2019 THROUGH JANUARY 31, 2019

2223771	JK	250.00	\$150.00	0.6
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2/21/2019 TELEPHONE CONFERENCE WITH PCO REGARDING FEE STATEMENTS

2223900	MYK	595.00	\$119.00	0.2
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2/21/2019 PREPARATION OF FEE STATEMENTS FOR LNBYB AND PCO AND DR. STACY, EXHIBITS

2223901	MYK	595.00	\$297.50	0.5
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3/20/2019 PREPARATION OF FEE APP FOR RUBIN AND STACY; ENTER THEIR TIME ENTRIES INTO FILEMAKER BILLING SYSTEM

2229954	JK	250.00	\$125.00	0.5
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3/20/2019 PREPARATION OF BILLING STATEMENTS, FEE STATEMENTS FOR FEBRUARY 2019 FOR LNBYB AND PCO AND STACY

2230215	MYK	595.00	\$773.50	1.3
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3/20/2019 ANALYSIS OF EMAILS RE: PCO FEES ISSUES AND REVIEW

2235351	RB	625.00	\$62.50	0.1
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3/21/2019 PREPARATION OF PCO FEE APP; REVISE TIME ENTRIES AND SYNC WITH LNBYB TIME ENTRIES

2230178	JK	250.00	\$175.00	0.7
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03/21/2019 PREPARATION OF FEE STATEMENTS FOR FEBRUARY 2019 FOR PCO AND STACY AND LNBYB

2230460	MYK	595.00	\$297.50	0.5
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**DETAILED ACTIVITIES**

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3/21/2019 TELEPHONE CONFERENCE WITH PCO REGARDING BILLING DESCRIPTIONS

2230462	MYK	595.00	\$119.00	0.2
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3/21/2019 ANALYSIS OF PCO FEE STATEMENT AND RELATED EMAILS

2235387	RB	625.00	\$62.50	0.1
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3/22/2019 TELEPHONE CONFERENCE WITH PCO REGARDING STATUS OF FEE STATEMENTS

2230630	MYK	595.00	\$59.50	0.1
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3/25/2019 ANALYSIS OF EMAILS FROM DR. RUBIN; CROSSCHECK TIME ENTRIES; REVISE PCO FEE APP

2230674	JK	250.00	\$275.00	1.1
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3/25/2019 PREPARATION OF PATIENT CARE OMBUDSMAN'S MONTHLY FEE APPLICATION FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FEBRUARY 1, 2019 THROUGH FEBRUARY 28, 2019 FOR HIMSELF

2230866	JK	250.00	\$150.00	0.6
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3/25/2019 PREPARATION OF LEVENE, NEALE, BENDER, YOO & BRILL'S MONTHLY FEE APPLICATION FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FEBRUARY 1, 2019 THROUGH FEBRUARY 28, 2019

2230870	JK	250.00	\$150.00	0.6
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3/26/2019 PREPARATION OF LEVENE, NEALE, BENDER, YOO & BRILL'S MONTHLY FEE APPLICATION FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FEBRUARY 1, 2019 THROUGH FEBRUARY 28, 2019

2231023	JK	250.00	\$100.00	0.4
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3/26/2019 PREPARATION OF PATIENT CARE OMBUDSMAN'S MONTHLY FEE APPLICATION FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FEBRUARY 1, 2019 THROUGH FEBRUARY 28, 2019 FOR HIMSELF

2231024	JK	250.00	\$100.00	0.4
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3/26/2019 ANALYSIS OF FILED FEBRUARY STATEMENTS FOR PCO AND LNBYB

2231817	MYK	595.00	\$119.00	0.2
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4/23/2019 PREPARATION OF TIM STACY TIME ENTRIES FROM EXCEL SPREADSHEET; SYNC WITH ATTORNEY'S TIME ENTRIES AS NECESSARY

2237892	JK	250.00	\$225.00	0.9
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4/23/2019 PREPARATION OF NATHAN RUBIN TIME ENTRIES FROM EXCEL SPREADSHEET; SYNC WITH ATTORNEY'S TIME ENTRIES AS NECESSARY

2237896	JK	250.00	\$300.00	1.2
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4/23/2019 PREPARATION OF LEVENE, NEALE, BENDER, YOO & BRILL'S MONTHLY FEE APPLICATION FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD MARCH 1, 2019 THROUGH MARCH 31, 2019

2238057	JK	250.00	\$100.00	0.4
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**DETAILED ACTIVITIES**

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4/23/2019 PREPARATION OF MARCH FEE STATEMENTS FOR PCO AND LNBYB, REVIEW FEE PAYMENTS AND BILLING ENTRIES

2238125	MYK	595.00	\$892.50	1.5
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4/23/2019 TELEPHONE CONFERENCE WITH PCO REGARDING MARCH FEE STATEMENT

2238126	MYK	595.00	\$178.50	0.3
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4/24/2019 PREPARATION OF LEVENE, NEALE, BENDER, YOO & BRILL'S MONTHLY FEE APPLICATION FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD MARCH 1, 2019 THROUGH MARCH 31, 2019

2238154	JK	250.00	\$225.00	0.9
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4/24/2019 PREPARATION OF PATIENT CARE OMBUDSMAN'S MONTHLY FEE APPLICATION FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD MARCH 1, 2019 THROUGH MARCH 31, 2019 FOR HIMSELF AND

2238157	JK	250.00	\$225.00	0.9
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4/24/2019 PREPARATION OF FEE STATEMENTS FOR LNBYB AND PCO AND DR. STACY

2238767	MYK	595.00	\$178.50	0.3
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4/24/2019 TELEPHONE CONFERENCE WITH PCO REGARDING FEE STATEMENT MARCH

2238768	MYK	595.00	\$59.50	0.1
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4/24/2019 TELEPHONE CONFERENCE WITH DR. STACY REGARDING FEE STATEMENT MARCH

2238769	MYK	595.00	\$59.50	0.1
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<b>Total</b>			<b>\$44,068.50</b>	<b>99.3</b>
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**08 - FEE / EMPLOYMENT OBJECTIONS**

11/21/2018 ANALYSIS OF SAM EMAIL RE: DISPUTE WITH PCO OCTOBER MONTHLY

2204584	RB	595.00	\$59.50	0.1
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11/26/2018 ANALYSIS OF MULTIPLE EMAILS RE: RESPONSES TO DEBTOR ISSUES WITH PCO FEE DESCRIPTIONS AND TIME ENTRIES

2204647	RB	595.00	\$59.50	0.1
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<b>Total</b>			<b>\$119.00</b>	<b>0.2</b>
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**10 - RELIEF FROM STAY**

2/6/2019 ANALYSIS OF STAY MOTION FROM ST. JAMES RE: SETON MEDICAL CENTER AND RELATED EMAILS; CONF WITH DR. RUBIN

2227785	RB	625.00	\$250.00	0.4
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<b>Total</b>			<b>\$250.00</b>	<b>0.4</b>
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**DETAILED ACTIVITIES**

**Verity Health System of CA / PCO Dr.**  
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**99 - MISCELLANEOUS**

10/16/2018 PREPARATION OF BUSINESS ASSOCIATE SUBCONTRACTOR AGREEMENTS FOR RUBIN AND STACY; CONF WITH RUBIN; PREP OF RELATED EMAIL EXCHANGE

2196696	RB	595.00	\$476.00	0.8
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10/30/2018 ANALYSIS OF MULTIPLE EMAILS RE: PCO SCOPE ISSUES AND REVIEW

2197760	RB	595.00	\$119.00	0.2
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2/5/2019 TELEPHONE CONFERENCE WITH DR. RUBIN RE: FACILITY CLOSURE ISSUES AND PCO ROLE FOLLOWED BY CALL WITH MAIZEL RE: SAME

2227777	RB	625.00	\$500.00	0.8
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<b>Total</b>			<b>\$1,095.00</b>	<b>1.8</b>
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**INDIVIDUAL ACTIVITIES**

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**Verity Health System of CA / PCO Dr. Nathan Rubin**  
**CASE # 8647**

**SERVICE RENDERED FROM 10/1/2018 THROUGH 4/30/2019**

**03 - BUSINESS OPERATIONS**

MYK	3.4	580.00	\$1,972.00
RB	2.6	595.00	\$1,547.00
RB	1.0	625.00	\$625.00
<b>Total Hours</b>	<b>7.0</b>	<b>Total Fees</b>	<b>\$4,144.00</b>

# INDIVIDUAL ACTIVITIES

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**Verity Health System of CA / PCO Dr. Nathan Rubin**  
**CASE # 8647**

**SERVICE RENDERED FROM 10/1/2018 THROUGH 4/30/2019**

## 04 - CASE ADMINISTRATION

JK	8.8	250.00	\$2,200.00
MYK	38.9	580.00	\$22,562.00
MYK	19.2	595.00	\$11,424.00
RB	16.8	595.00	\$9,996.00
RB	6.1	625.00	\$3,812.50
<b>Total Hours</b>	<b>89.8</b>	<b>Total Fees</b>	<b>\$49,994.50</b>

**INDIVIDUAL ACTIVITIES**

6/20/2019 Page 3

**Verity Health System of CA / PCO Dr. Nathan Rubin**  
**CASE # 8647**

**SERVICE RENDERED FROM 10/1/2018 THROUGH 4/30/2019**

**07 - FEE / EMPLOYMENT APPLICATIONS**

JK	38.8	250.00	\$9,700.00
LC	3.6	250.00	\$900.00
MYK	27.6	580.00	\$16,008.00
MYK	12.0	595.00	\$7,140.00
RB	16.4	595.00	\$9,758.00
RB	0.9	625.00	\$562.50
<b>Total Hours</b>	<b>99.3</b>	<b>Total Fees</b>	<b>\$44,068.50</b>

**INDIVIDUAL ACTIVITIES**

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**Verity Health System of CA / PCO Dr. Nathan Rubin**  
**CASE # 8647**

**SERVICE RENDERED FROM 10/1/2018 THROUGH 4/30/2019**

**08 - FEE / EMPLOYMENT OBJECTIONS**

RB	0.2	595.00	\$119.00
	<hr/>		<hr/>
Total Hours	0.2	Total Fees	\$119.00



**INDIVIDUAL ACTIVITIES**

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**Verity Health System of CA / PCO Dr. Nathan Rubin**  
**CASE # 8647**

**SERVICE RENDERED FROM 10/1/2018 THROUGH 4/30/2019**

**10 - RELIEF FROM STAY**

RB	0.4	625.00	\$250.00
	<hr/>		<hr/>
Total Hours	0.4	Total Fees	\$250.00

**INDIVIDUAL ACTIVITIES**

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**Verity Health System of CA / PCO Dr. Nathan Rubin**  
**CASE # 8647**

**SERVICE RENDERED FROM 10/1/2018 THROUGH 4/30/2019**

**99 - MISCELLANEOUS**

RB	1.0	595.00	\$595.00
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RB	0.8	625.00	\$500.00
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<b>Total Hours</b>	<b>1.8</b>	<b>Total Fees</b>	<b>\$1,095.00</b>
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# PROFESSIONAL ACTIVITY SUMMARY

**Verity Health System of CA / PCO Dr. Nathan Rubin**

**6/20/2019**

**CASE # 8647**

**From Date 10/1/2018  
To Date 4/30/2019**

<b>JK</b>	<b>47.6</b>	<b>Hours</b>	<b>@</b>	<b>250.00</b>	<b>\$11,900.00</b>
<b>LC</b>	<b>3.6</b>	<b>Hours</b>	<b>@</b>	<b>250.00</b>	<b>\$900.00</b>
<b>MYK</b>	<b>69.9</b>	<b>Hours</b>	<b>@</b>	<b>580.00</b>	<b>\$40,542.00</b>
<b>MYK</b>	<b>31.2</b>	<b>Hours</b>	<b>@</b>	<b>595.00</b>	<b>\$18,564.00</b>
<b>RB</b>	<b>37.0</b>	<b>Hours</b>	<b>@</b>	<b>595.00</b>	<b>\$22,015.00</b>
<b>RB</b>	<b>9.2</b>	<b>Hours</b>	<b>@</b>	<b>625.00</b>	<b>\$5,750.00</b>

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**Total Hours 198.5**

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**Total Fees \$99,671.00**

**ACTIVITY SUMMARY**

**Verity Health System of CA / PCO Dr. Nathan Rubin**

**6/20/2019**

**CASE # 8647**

**From Date 10/1/2018**

**To Date 4/30/2019**

<b>DESCRIPTION</b>	<b>FEE\$</b>
<b>BUSINESS OPERATIONS</b>	<b>\$4,144.00</b>
<b>CASE ADMINISTRATION</b>	<b>\$49,994.50</b>
<b>FEE / EMPLOYMENT</b>	<b>\$44,068.50</b>
<b>FEE / EMPLOYMENT OBJECTIONS</b>	<b>\$119.00</b>
<b>RELIEF FROM STAY</b>	<b>\$250.00</b>
<b>MISCELLANEOUS</b>	<b>\$1,095.00</b>
<b>TOTAL FEES</b>	<b>\$99,671.00</b>

**EXHIBIT D**

# **COSTS BREAKDOWN**

**6/20/2019**

**Verity Health System of CA /**

**From Date 10/1/2018**

**CASE # 8647**

**To Date 4/30/2019**

10/3/2018	TELECOPIER - OUTGOING	13.00
10/12/2018	ATTORNEY SERVICE COSTS	55.00
10/15/2018	ATTORNEY SERVICE COSTS	55.00
10/31/2018	REPRODUCTION COSTS	46.00
10/31/2018	POSTAGE	1.15
11/30/2018	POSTAGE	16.52
11/30/2018	REPRODUCTION COSTS	46.20
11/26/2018	ATTORNEY SERVICE COSTS	55.00
12/17/2018	CONFERENCE CALL CHARGES	12.33
12/21/2018	ATTORNEY SERVICE COSTS	55.00
1/22/2019	ATTORNEY SERVICE COSTS	55.00
2/6/2019	ATTORNEY SERVICE COSTS	55.00
2/12/2019	ATTORNEY SERVICE COSTS	55.00
2/21/2019	ATTORNEY SERVICE COSTS	55.00
2/28/2019	COURT RESEARCH PACER	177.00
2/28/2019	CONFERENCE CALL CHARGES	14.52
3/29/2019	REPRODUCTION COSTS	42.60
3/29/2019	POSTAGE	8.50
3/26/2019	ATTORNEY SERVICE COSTS	55.00
4/8/2019	ATTORNEY SERVICE COSTS	55.00
4/24/2019	ATTORNEY SERVICE COSTS	55.00
4/30/2019	COURT RESEARCH PACER	52.70

**Verity Health System of CA /**  
**FILEE # 8647**

**From Date 10/1/2018**  
**To Date 4/30/2019**

CONFERENCE CALL CHARGES	26.85
REPRODUCTION COSTS	134.80
TELECOPIER - OUTGOING	13.00
COURT RESEARCH PACER	229.70
POSTAGE	26.17
ATTORNEY SERVICE COSTS	605.00
<b>TOTAL COSTS</b>	<b>\$1,035.52</b>

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

10250 Constellation Blvd., Suite 1700, Los Angeles, CA 90067

A true and correct copy of the foregoing document entitled (*specify*): **FIRST INTERIM FEE APPLICATION OF LEVENE, NEALE, BENDER, YOO & BRILL L.L.P. FOR APPROVAL OF FEES AND REIMBURSEMENT OF EXPENSES; DECLARATION OF MONICA Y. KIM, ESQ.** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) June 26, 2019, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On June 26, 2019, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on June 26, 2019, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Via Attorney Service  
The Honorable Ernest M. Robles  
United States Bankruptcy Court, #1560  
255 E. Temple Street  
Los Angeles, CA 90012

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

June 26, 2019

Jason Klassi

/s/ Jason Klassi

*Date*

*Printed Name*

*Signature*



**2:18-bk-20151-ER Notice will be electronically mailed to:**

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23 Anthony Dutra on behalf of Defendant LOCAL INITIATIVE HEALTH AUTHORITY FOR LOS ANGELES  
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23 Steven J Kahn on behalf of Plaintiff ST. VINCENT MEDICAL CENTER, a California nonprofit public benefit  
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25 Steven J Kahn on behalf of Plaintiff VERITY HEALTH SYSTEM OF CALIFORNIA, INC., a California  
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