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FILED & ENTERED

JUL 10 2019

CLERK U.S. BANKRUPTCY COURT
Central District of California
BY gonzalez DEPUTY CLERK

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

In re
VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., *et al.*,
Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:

Case No. 2:18-bk-20162-ER
Case No. 2:18-bk-20163-ER
Case No. 2:18-bk-20164-ER
Case No. 2:18-bk-20165-ER
Case No. 2:18-bk-20167-ER
Case No. 2:18-bk-20168-ER
Case No. 2:18-bk-20169-ER
Case No. 2:18-bk-20171-ER
Case No. 2:18-bk-20172-ER
Case No. 2:18-bk-20173-ER
Case No. 2:18-bk-20175-ER
Case No. 2:18-bk-20176-ER
Case No. 2:18-bk-20178-ER
Case No. 2:18-bk-20179-ER
Case No. 2:18-bk-20180-ER
Case No. 2:18-bk-20181-ER

Hon. Ernest M. Robles

**ORDER GRANTING DEBTORS' MOTION TO
APPROVE TERMS OF A PRIVATE SALE OF
CLINICS TO UNION SQUARE HEARING, INC.
IN ACCORDANCE WITH SECTIONS
363(B) AND (F) OF THE BANKRUPTCY CODE**

[RELATES TO DOCKET NO. 2439]

Hearing:

Date: June 19, 2019

Time: 10:00 a.m.

Location: Courtroom 1568, 255 E. Temple St., Los
Angeles, CA

Debtors and Debtors In Possession.

The Court, having read and considered the *Debtors' Notice of Motion and Motion to Approve Terms of a Private Sale of Clinics to Union Square Hearing, Inc. in Accordance with Sections 363(b) and (f) of the Bankruptcy Code* [Docket No. 2439] (the "Motion") and the papers

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1 in support thereof, the *Official Committee of Unsecured Creditors' Response to the Debtors'*
2 *Motion to Approve Terms of a Private Sale of Clinics to Union Square Hearing, Inc. in*
3 *Accordance with Sections 363(b) and (f) of the Bankruptcy* [Docket No. 2500] filed by the
4 Official Committee of Unsecured Creditors, and no other objection or response having been filed;
5 it further appearing that proper notice of the Motion had been provided; and for the reasons set
6 forth in the Court's tentative ruling on the Motion [Docket No. 2566] (the "Ruling"), which the
7 Court adopts as its final Ruling and which is incorporated herein by reference; and good and
8 sufficient cause having been shown,

9 IT IS HEREBY ORDERED:

10 A. The Motion is granted in its entirety.

11 B. Pursuant to 11 U.S.C. §§ 363(b) and (f), the transfer and sale of the Purchased
12 Assets (as defined in the Motion) to Union Square Hearing, Inc., on the terms set forth in the
13 APA (as defined in the Motion), is approved.

14 C. The sale of the Purchased Assets to Union Square Hearing, Inc. shall be free and
15 clear of all liens claims, encumbrances and interests.

16 IT IS SO ORDERED.

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24 Date: July 10, 2019

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Ernest M. Robles
United States Bankruptcy Judge
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