

SAMUEL R. MAIZEL (Bar No. 189301)
samuel.maizel@dentons.com
TANIA M. MOYRON (Bar No. 235736)
tania.moyron@dentons.com
DENTONS US LLP
601 South Figueroa Street, Suite 2500
Los Angeles, California 90017-5704
Tel: (213) 623-9300 / Fax: (213) 623-9924

Attorneys for the Chapter 11 Debtors and
Debtors In Possession

FILED & ENTERED

AUG 09 2019

CLERK U.S. BANKRUPTCY COURT
Central District of California
BY evangeli DEPUTY CLERK

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

In re

VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., *et al.*,

Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:

Case No. 2:18-bk-20162-ER
Case No. 2:18-bk-20163-ER
Case No. 2:18-bk-20164-ER
Case No. 2:18-bk-20165-ER
Case No. 2:18-bk-20167-ER
Case No. 2:18-bk-20168-ER
Case No. 2:18-bk-20169-ER
Case No. 2:18-bk-20171-ER
Case No. 2:18-bk-20172-ER
Case No. 2:18-bk-20173-ER
Case No. 2:18-bk-20175-ER
Case No. 2:18-bk-20176-ER
Case No. 2:18-bk-20178-ER
Case No. 2:18-bk-20179-ER
Case No. 2:18-bk-20180-ER
Case No. 2:18-bk-20181-ER

Hon. Judge Ernest M. Robles

**ORDER APPROVING STIPULATION
REGARDING PRE-PETITION CLAIMS OF US
FOODS, INC.**

☒ Affects All Debtors

- ☐ Affects Verity Health System of
California, Inc.
☐ Affects O'Connor Hospital
☐ Affects Saint Louise Regional Hospital
☐ Affects St. Francis Medical Center
☐ Affects St. Vincent Medical Center
☐ Affects Seton Medical Center
☐ Affects O'Connor Hospital Foundation
☐ Affects Saint Louise Regional Hospital
Foundation
☐ Affects St. Francis Medical Center of
Lynwood Foundation
☐ Affects St. Vincent Foundation
☐ Affects St. Vincent Dialysis Center, Inc.
☐ Affects Seton Medical Center Foundation
☐ Affects Verity Business Services
☐ Affects Verity Medical Foundation
☐ Affects Verity Holdings, LLC
☐ Affects De Paul Ventures, LLC
☐ Affects De Paul Ventures - San Jose ASC,
LLC

Debtors and Debtors In Possession.

DENTONS US LLP
601 SOUTH FIGUEROA STREET, SUITE 2500
LOS ANGELES, CALIFORNIA 90017-5704
(213) 623-9300



The Court, having reviewed the *Stipulation Regarding Pre-Petition Claims of US Foods, Inc.* (the “Stipulation”),¹ filed as Docket No. 2868, entered between the above-captioned debtors and debtors in possession (the “Debtors”) and US Foods, Inc. (“US Foods”) and good cause appearing,

HEREBY ORDERS AS FOLLOWS:

1. The Stipulation is approved in its entirety.

2. The PACA Claim shall be allowed as a claim secured pursuant to statutory PACA Trust in the amount of \$29,356.94, which will be paid in full to US Foods as a critical vendor payment concurrently with the entry of this Order approving the Stipulation in complete satisfaction of all PACA related claims asserted by US Foods.

3. US Foods shall be allowed ~~as~~ an administrative priority claim under the Bankruptcy Code in the amount of \$124,938.11, which shall be paid in full upon the effective date of the Debtors’ chapter 11 plan, or by further order of the Court if a plan is ultimately not confirmed, in complete satisfaction of all administrative priority claims asserted by US Foods.

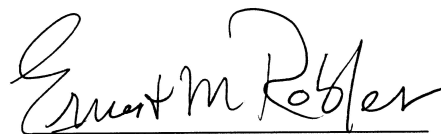
4. The remainder of the US Foods Proof of Claim in the amount of \$195,706.27 shall be allowed as a general unsecured claim against VHS and treated under the Debtors’ Chapter 11 plan.

5. The foregoing shall fully resolve the US Foods Proof of Claim or any other claims of US Foods relating to any of the Debtors arising prior to the Petition Date.

IT IS SO ORDERED.

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Date: August 9, 2019


Ernest M. Robles
United States Bankruptcy Judge

¹ Capitalized terms not otherwise defined herein have the definitions set forth in the Stipulation.